

# City & County of San Francisco

## CONTINUING DISCLOSURE ANNUAL REPORT

FISCAL YEAR ENDED JUNE 30, 2021

FOR THE

CITY AND COUNTY OF SAN FRANCISCO

AND THE

CITY AND COUNTY OF SAN FRANCISCO  
FINANCE CORPORATION

Issued: March 25, 2022

Due: March 27, 2022





## OFFICE OF THE CONTROLLER

### CITY AND COUNTY OF SAN FRANCISCO

Ben Rosenfield  
Controller

Todd Rydstrom  
Deputy Controller

Anna Van Degna  
Director, Office of  
Public Finance

March 25, 2022

Ladies and Gentlemen:

Attached hereto is the annual disclosure report ("Annual Report") for the City and County of San Francisco, California ("City") and the City and County of San Francisco Finance Corporation ("Finance Corporation") for the fiscal year ending June 30, 2021. This filing relates to the following issuers and six-digit CUSIPs:

- City and County of San Francisco General Obligation Bonds 797645/797646/79773K
- City and County of San Francisco Certificates of Participation 79765D
- City and County of San Francisco Finance Corporation 79765X

Exhibit A	Annual Comprehensive Financial Report for the fiscal year ending June 30, 2021	The City filed as a separate attachment.
Exhibit F	FY 2021-22 Six-Month Budget Status Report	As a courtesy, the City has voluntarily filed as a separate attachment. The City has no obligation to provide the report as part of the Annual Report in this or any subsequent filing
Exhibit G	Annual Report for the City and County of San Francisco Limited Obligation Improvement Bonds, Bayshore Hester Assessment District No. 95-1 prepared by Willdan Financial Services	For matters of convenience only, the City filed as a separate attachment
Exhibit H	Annual Report for the City and County of San Francisco Community Facilities District No. 2014-1 (Transbay Transit Center) prepared by Goodwin Consulting Group	For matters of convenience only, the City filed as a separate attachment
Exhibit I	Annual Report for the City and County of San Francisco Community Facilities District No. 2016-1 (Treasure Island) prepared by Goodwin Consulting Group	For matters of convenience only, the City filed as a separate attachment
Exhibit J	Annual Report for the City and County of San Francisco Special Tax District No. 2020-1 (Mission Rock Facilities and Services) prepared by Goodwin Consulting Group	For matters of convenience only, the City filed as a separate attachment
Exhibit K	Annual Report for the California Housing Finance Agency Revenue Bonds (San Francisco Supportive Housing – 833 Bryant Apartments) 2020 Issue N – Social Bonds prepared by Goodwin Consulting Group	For matters of convenience only, the City filed as a separate attachment

Exhibit L	General Fund Debt and Other Long-Term Obligations, Summary of Municipal Bond Insured Transactions	As a courtesy, the City has voluntarily included the report. The City has no obligation to provide the report as part of the Annual Report in this or any subsequent filing
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The attached Annual Report is being provided by the City and the Finance Corporation in connection with our undertaking entered into in accordance with Rule 15c2-12 promulgated by the United States Securities and Exchange Commission. The information provided in the Annual Report speaks only as of its date and is subject to change without notice.

The delivery of this Annual Report may not, under any circumstances, create an implication that there has been no other change to the information provided in any final official statement, and we do not undertake to notify the secondary market of subsequent changes to the information contained herein.

If you have any questions regarding this Annual Report, please contact Anna Van Degna, Controller's Office of Public Finance, at (415) 554-5956 or by email to [Anna.vandegna@sfgov.org](mailto:Anna.vandegna@sfgov.org).

Sincerely,  
CITY AND COUNTY OF SAN FRANCISCO

By: *Anna Van Degna*  
Anna Van Degna, Director  
Controller's Office of Public Finance

Enclosures

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<b>Exhibit A</b>	<b>Annual Comprehensive Financial Report of the City and County of San Francisco for the Year Ended June 30, 2021</b>
<b>Exhibit B</b>	<b>Schedule of Aggregate Annual Debt Service on Tax Supported Indebtedness</b>
<b>Exhibit C</b>	<b>General Obligation Bonds Outstanding</b>
<b>Exhibit D</b>	<b>Summary of Outstanding and Authorized but Unissued General Fund Lease Obligations, Certificates of Participation, and Other Long-Term Obligations Payable from the General Fund of the City</b>
<b>Exhibit E</b>	<b>Finance Corporation Open Space Fund Net Property Tax Revenues</b>
<b>Exhibit F</b>	<b>FY 2021-22 Six-Month Budget Status Report</b>
<b>Exhibit G</b>	<b>Annual Report for the City and County of San Francisco Limited Obligation Improvement Bonds Bayshore Hester Assessment District No. 95-I prepared by Willdan Financial Services</b>
<b>Exhibit H</b>	<b>Annual Report for the City and County of San Francisco Community Facilities District No. 2014-1 (Transbay Transit Center) prepared by Goodwin Consulting Group</b>
<b>Exhibit I</b>	<b>Annual Report for the City and County of San Francisco Community Facilities District No. 2016-1 (Treasure Island) prepared by Goodwin Consulting Group</b>

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- Exhibit J      Annual Report for the City and County of San Francisco Special Tax District No. 2020-1  
(Mission Rock Facilities and Services) prepared by Goodwin Consulting Group**
- Exhibit K      Annual Report for the California Housing Finance Agency Revenue Bonds (San  
Francisco Supportive Housing – 833 Bryant Apartments) 2020 Issue N – Social Bonds  
prepared by Goodwin Consulting Group**
- Exhibit L      General Fund Debt and Other Long-Term Obligations, Summary of Municipal Bond  
Insured Transactions**

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## I. Introduction

The City and County of San Francisco ("**City**"), on behalf of itself and the City and County of San Francisco Finance Corporation ("**Finance Corporation**"), hereby provides financial and operating data required for each annual report (collectively, the "**Annual Report**") for the fiscal year ended June 30, 2021 pursuant to the undertakings under the Continuing Disclosure Certificates as hereinafter provided in sections III through V below (collectively, the "**Continuing Disclosure Certificates**").

This Continuing Disclosure Annual Report is dated March 24, 2022. Except as provided under the Continuing Disclosure Certificates, the City expressly disclaims any obligation to provide an update of the Annual Report or a further update of any document or matter therein specifically referenced (including without limitation, the information under the caption "Recent Events").

The filing of this Annual Report does not constitute or imply any representation that (1) the information presented herein is the only information material to investors, (2) there has been no change in other material financial, operating or other information relating to the security for the referenced securities, or (3) no other material changes, circumstances or events have occurred which may have a bearing on the security for the referenced securities or an investor's decision to buy, sell, or hold the referenced securities.

Any statement regarding the referenced securities, other than a statement made by the City in an official release or subsequent official notice or other annual report and filed with the Municipal Securities Rulemaking Board or EMMA, are not authorized by the City. The City shall not be responsible for the accuracy, completeness or fairness of any such statement.

## II. Recent Events

### Public Health Emergency – COVID-19

In recent years, public health authorities have warned of threats posed by outbreaks of disease and other public health threats. On February 11, 2020 the World Health Organization ("**WHO**") announced the official name for the outbreak of a new disease ("**COVID-19**"), an upper respiratory tract illness caused by infection by a transmissible, novel coronavirus. COVID-19 has since spread across the globe. The WHO has declared the COVID-19 outbreak to be a pandemic, and states of emergency have been declared by the Mayor of the City, the Governor of the State and the President of the United States.

From time to time since the onset of the pandemic, all counties in the Bay Area (including the City) have implemented and revised restrictions on mass gatherings and widespread closings or other limitations of the operations of government, commercial, educational, and other institutions. While significant portions of the population of the State of California (including the City) have been vaccinated, COVID-19 variants have resulted in increased infection rates and the imposition of certain restrictions on commercial and other activities. Although COVID-19 case rates had been relatively stable through October, November and early December 2021, case rates increased substantially in late December 2021 through early January 2022, including among the vaccinated. However, case rates have since declined from a peak of 3,161 new daily cases on January 5, 2022, to 56 new daily cases on March 9, 2022. As of March 9, 2022, the cumulative COVID-19 case count in San Francisco was 122,272 and the total death count was 825.

The spread of COVID-19 has had significant adverse health and financial impacts throughout the world, including the City. The impacts on the City's and the region's economy have been material and adverse. Existing and potential impacts to the City associated with the COVID-19 outbreak include, but are not limited to, increasing costs and challenges to the City's public health system, reductions in tourism and disruption of the regional and local economy, widespread business closures, worker migration out of the City due to permissive remote work policies and significantly higher levels of unemployment, as further discussed below.

In the City, numerous businesses have closed on a permanent basis and tourism-related economic activity declined substantially, with only a partial recovery to date. The unemployment rate in the City rose to a high of 13.0% in April 2020 from 2.2% in February 2020, before declining to 3.4% in January 2022. Some of the City's largest private employers instituted remote work policies that may continue for extended periods or indefinitely. A large-scale return to workplaces has yet to materialize, which is also reflected in continued low (though recently rising) transit ridership to workplace centers in the City.

The COVID-19 pandemic has negatively impacted values in certain segments of the real estate market in San Francisco. The City cannot predict how long the current economic conditions will last. While some public health restrictions have been loosened or eliminated in response to positive public health data on COVID-19, the COVID-19 outbreak is ongoing, and its duration and severity and economic effects are uncertain in many respects. The ultimate impact of COVID-19 on the operations and finances of the City is not fully known, and it may be some time before the full adverse impact of the COVID-19 outbreak is known.

### III. General Obligation Bonds

#### A. General Obligation Bonds Continuing Disclosure Certificates

The City hereby provides its annual disclosure report for the fiscal year ended **June 30, 2021** (the "**GO Bonds Annual Disclosure Report**") in connection with the following City and County of San Francisco General Obligation Bonds (collectively, the "**GO Bonds**").

Continuing Disclosure Certificate Execution Date Issue Name		Original Par Amount
1. N/A	<b>Taxable Series 2007A GO Bonds<sup>1</sup></b> (Seismic Safety Loan Program, 1992), Series 2007A	<u>\$30,315,450</u>

<sup>1</sup> The Board of Supervisors authorized the issuance of the Taxable Series 2007A GO Bonds (Seismic Safety Loan Program, 1992) in an amount up to \$35,000,000 in February 2007 to fund a loan draw down program. As of June 30, 2021, \$30,315,450 has been drawn down under the program. No Continuing Disclosure Certificate was executed by the City in connection with these bonds, and this Annual Report is provided in connection with these bonds as a courtesy, and the City is not obligated to update this information in the future.

### III. General Obligation Bonds

**A. General Obligation Bonds Continuing Disclosure Certificates (continued)**

Continuing Disclosure		Original
<u>Certificate Execution Date</u>	<u>Issue Name</u>	<u>Par Amount</u>
2. March 24, 2010	<b>Series 2010CD GO Bonds</b> (San Francisco General Hospital Improvement Bonds, 2008) Federally Taxable Build America Bonds, Series 2010C (Clean and Safe Neighborhood Parks Bonds, 2008) Federally Taxable Build America Bonds, Series 2010D	<u>\$209,450,000</u>   \$173,805,000  \$35,645,000
3. November 30, 2011	<b>Series 2011-R1 GO Bonds<sup>2</sup></b> General Obligation Refunding Bonds, Series 2011-R1	<u>\$339,475,000</u>
4. August 29, 2012	<b>Series 2012DE GO Bonds</b> (San Francisco General Hospital & Trauma Center Bonds, 2008), Series 2012D (Earthquake Safety and Emergency Response Bonds, 2010), Series 2012E	<u>\$289,365,000</u>  \$251,100,000  \$38,265,000
5. January 28, 2014	<b>Series 2014A GO Bonds</b> (Proposition A, 2008) San Francisco General Hospital and Trauma Center Bonds, Series 2014A	<u>\$209,955,000</u>
6. October 2, 2014	<b>Series 2014CD GO Bonds</b> (Earthquake Safety and Emergency Response Bonds, 2010) Series 2014C Earthquake Safety and Emergency Response Bonds, 2014) Series 2014D	<u>\$155,620,000</u>  \$54,950,000  \$100,670,000
7. February 25, 2015	<b>Series 2015-R1 GO Bonds</b>	<u>\$293,910,000</u>
8. July 14, 2015	<b>Series 2015B GO Bonds</b> (Transportation and Road Improvement Bonds, 2014) Series 2015B	<u>\$67,005,000</u>
9. February 2, 2016	<b>Series 2016AB GO Bonds</b> (Clean and Safe Neighborhood Parks Bonds, 2008), Series 2016A (Clean and Safe Neighborhood Parks Bonds, 2012), Series 2016B	<u>\$51,915,000</u>  \$8,695,000  \$43,220,000

<sup>2</sup> The 2021-R2 Bonds were issued on September 16, 2021, the proceeds of which were used to fully redeem the 2011-R1 Bonds on December 15, 2021. The 2011-R1 bonds are no longer outstanding as of the date of this Annual Report.



### III. General Obligation Bonds

#### A. General Obligation Bonds Continuing Disclosure Certificates (continued)

<b>Continuing Disclosure Certificate Execution Date</b>	<b>Issue Name</b>	<b>Original Par Amount</b>
10. April 20, 2016	<b>Series 2016CDE GO Bonds</b> (Earthquake Safety and Emergency Response Bonds, 2010), Series 2016C (Earthquake Safety and Emergency Response Bonds, 2014), Series 2016D (Road Repaving & Street Safety Bonds, 2011), Series 2016E	<u>\$178,955,000</u> \$25,215,000 \$109,595,000 \$44,145,000
11. November 1, 2016	<b>Taxable Series 2016F GO Bonds</b> (Affordable Housing, 2015) Series 2016F	<u>\$75,130,000</u>
12. February 1, 2017	<b>Tax Exempt Series 2017A GO Bonds</b> (Public Health and Safety, 2016) Series 2017A	<u>\$173,120,000</u>
13. April 3, 2018	<b>Series 2018AB GO Bonds</b> (Clean & Safe Neighborhood Parks Bonds, 2012) Series 2018A (Transportation & Road Improvement Bonds, 2014) Series 2018B	<u>\$251,155,000</u> \$76,710,000 \$174,445,000
14. May 23, 2018	<b>Series 2018CDE GO Bonds</b> (Tax Exempt Earthquake Safety and Emergency Response Bonds, 2014) Series 2018C (Taxable Affordable Housing, 2015) Series 2018D (Tax Exempt Public Health and Safety, 2016) Series 2018E	<u>\$381,835,000</u> \$189,735,000 \$142,145,000 \$49,955,000
15. February 26, 2019	<b>Taxable Series 2019A GO Bonds</b> (Social Bonds – Affordable Housing, 2016) Series 2019A	<u>\$72,420,000</u>
16. October 17, 2019	<b>Series 2019BC GO Bonds</b> (Social Bonds – Affordable Housing, 2015) Series 2019C	<u>\$92,725,000</u> \$92,725,000
17. May 7, 2020	<b>Series 2020-R1 GO Bonds</b> (General Obligation Refunding Bonds) Series 2020-R1	<u>\$195,250,000</u>
18. September 30, 2020	<b>Series 2020B GO Bonds</b> (Transportation & Road Improvement Bonds, 2014) Series 2020B	<u>\$135,765,000</u>
19. November 3, 2020	<b>Series 2020D-1 GO Bonds</b> (Tax Exempt Public Health and Safety, 2016) Series 2020D-1	<u>\$111,925,000</u>

### III. General Obligation Bonds

#### A. General Obligation Bonds Continuing Disclosure Certificates (continued)

<b>Continuing Disclosure Certificate Execution Date</b>	<b>Issue Name</b>	<b>Original Par Amount</b>
20. December 8, 2020	<b>Taxable Series 2020C GO Bonds</b> (Affordable Housing, 2016 - Preservation and Seismic Safety Bonds) Series 2020C	<u>\$102,580,000</u>
21. March 30, 2021	<b>Series 2021A GO Bonds</b> (Affordable Housing, 2019) Series 2021A	<u>\$254,585,000</u>
22. March 30, 2021	<b>Series 2021B-1 GO Bonds</b> (Earthquake Safety and Emergency Response, 2020), Series 2021B-1	\$69,215,000
23. May 6, 2021	<b>Series 2021-R1 GO Bonds</b>	<u>\$91,230,00</u>
24. August 5, 2021	<b>Series 2021C-1 and 2021C-2 GO Bonds<sup>3</sup></b> (Transportation & Road Improvement Bonds, 2014) Series 2021C-1 (Transportation & Road Improvement Bonds, 2014) Series 2021C-2	<u>\$122,785,000</u> \$104,785,000 \$18,000,000
25. August 5, 2021	<b>Series 2021D-1 and 2021D-2 GO Bonds<sup>3</sup></b> (Health & Recovery, 2020), Series 2021D-1 (Health & Recovery, 2020), Series 2021D-2	<u>\$258,505,000</u> \$194,255,000 \$64,250,000
26. August 5, 2021	<b>Series 2021E-1 and 2021E-2 GO Bonds<sup>3</sup></b> (Earthquake Safety & Emergency Response, 2020), Series 2021E-1 (Earthquake Safety & Emergency Response, 2020), Series 2021E-2	<u>\$87,090,000</u> \$74,090,000 \$13,000,000
27. September 16, 2021	<b>Series 2021-R2 GO Bonds<sup>3,4</sup></b>	<u>\$86,905,000</u>

<sup>3</sup>These bonds were issued after the period covered by this Annual Report. This information is being provided as a courtesy.

<sup>4</sup>The 2021-R2 Bonds were issued on September 16, 2021, the proceeds of which were used to fully redeem the 2011-R1 Bonds on December 15, 2021. The 2011-R1 bonds are no longer outstanding as of the date of this Annual Report.

### III. General Obligation Bonds

#### B. General Obligation Bonds CUSIP Numbers

**Note regarding all CUSIP numbers contained herein:** The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. While the City makes every effort to ensure the accuracy of the information presented herein, the City is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity Date	Taxable Series 2007A GO Bonds <sup>5</sup>
6/15/2031	797646HA7

Maturity Date	Series 2010C Taxable GO Bonds	Series 2010D Taxable GO Bonds	Series 2011-R1 GO Bonds <sup>6</sup>
6/15/2022	797646MZ6	797646NL6	797646QC3
6/15/2023	797646NA0	797646NM4	797646QD1
6/15/2024	797646NB8	797646NN2	797646QE9
6/15/2025	797646NC6	797646NP7	797646QF6
6/15/2026	797646ND4	797646NQ5	797646QG4
6/15/2027	797646NE2	797646NR3	797646QH2
6/15/2028	797646NF9	797646NS1	797646QJ8
6/15/2029	797646NG7	797646NT9	797646QK5
6/15/2030	797646NH5	797646NU6	797646QL3

Maturity Date	Series 2012D GO Bonds	Series 2012E GO Bonds	Series 2014A GO Bonds	Series 2014C GO Bonds	Series 2014D GO Bonds
6/15/2022	797646TM8	797646UH7	797646XQ4	797646YK6	797646ZF6
6/15/2023	797646TN6	797646UJ3	797646XR2	797646YL4	797646ZG4
6/15/2024	797646TP1	797646UK0	797646XS0	797646YM2	797646ZH2
6/15/2025	797646TQ9	797646UL8	797646XT8	797646YN0	797646ZJ8
6/15/2026	797646TR7	797646UM6	797646XU5	797646YP5	797646ZK5
6/15/2027	797646TS5	797646UN4	797646XV3	797646YQ3	797646ZL3
6/15/2028	797646TT3	797646UP9	797646XW1	797646YR1	797646ZM1
6/15/2029	797646TU0	797646UQ7	797646XX9	797646YS9	797646ZN9
6/15/2030	797646TV8	797646UR5	797646XY7	797646YT7	797646ZP4
6/15/2031	797646TW6	797646US3	797646XZ4	797646YU4	797646ZQ2
6/15/2032	797646TX4	797646UT1	797646YA8	797646YV2	797646ZR0
6/15/2033			797646YB6	797646YW0	797646ZS8
6/15/2034				797646YX8	797646ZT6

<sup>5</sup> The Board of Supervisors authorized the issuance of the Taxable Series 2007A GO Bonds (Seismic Safety Loan Program, 1992) in an amount up to \$35,000,000 in February 2007 to fund a loan draw down program. As of June 30, 2021, \$30,315,450 has been drawn down under the program. No Continuing Disclosure Certificate was executed by the City in connection with these bonds, and this Annual Report is provided in connection with these bonds as a courtesy, and the City does not undertake to update this information in the future.

<sup>6</sup> The 2021-R2 Bonds were issued on September 16, 2021, the proceeds of which were used to fully redeem the 2011-R1 Bonds on December 15, 2021. The 2011-R1 bonds are no longer outstanding as of the date of this Annual Report.

### III. General Obligation Bonds

#### B. General Obligation Bonds CUSIP Numbers (continued)

Maturity Date	Series 2015-R1 GO Bonds	Series 2015B GO Bonds	Series 2016A GO Bonds	Series 2016B GO Bonds	Series 2016C GO Bonds	Series 2016D GO Bonds	Series 2016E GO Bonds
6/15/2022	797646A30	797646C20	797646E69	797646H25	797646K62	797646N28	797646Q66
6/15/2023	797646A48	797646C38	797646E77	797646H33	797646K70	797646N36	797646Q74
6/15/2024	797646A55	797646C46	797646E85	797646H41	797646K88	797646N44	797646Q82
6/15/2025	797646A63	797646C53	797646E93	797646H58	797646K96	797646N51	797646Q90
6/15/2026	797646A71	797646C61	797646F27	797646H66	797646L20	797646N69	797646R24
6/15/2027	797646A89	797646C79	797646F35	797646H74	797646L38	797646N77	797646R32
6/15/2028	797646A97	797646C87	797646F43	797646H82	797646L46	797646N85	797646R40
6/15/2029	797646B21	797646C95	797646F50	797646H90	797646L53	797646N93	797646R57
6/15/2030	797646B39	797646D29	797646F68	797646J23	797646L61	797646P26	797646R65
6/15/2031		797646D37	797646F76	797646J31	797646L79	797646P34	797646R73
6/15/2032		797646D45	797646F84	797646J49	797646L87	797646P42	797646R81
6/15/2033		797646D52	797646F92	797646J56	797646L95	797646P59	797646R99
6/15/2034		797646D60	797646G26	797646J64	797646M29	797646P67	797646S23
6/15/2035		797646D78	797646G34	797646J72	797646M37	797646P75	797646S31

Maturity Date	Series 2016F GO Bonds	Series 2017A GO Bonds	Series 2018A GO Bonds	Series 2018B GO Bonds	Series 2018C GO Bonds	Series 2018D GO Bonds	Series 2018E GO Bonds
6/15/2022	797646S98	797646U87	797646X50	797646Z90	7976464G8	7976462U9	7976463L8
6/15/2023	797646T22	797646U95	797646X68	7976462A3	7976464H6	7976462V7	7976463M6
6/15/2024	797646T30	797646V29	797646X76	7976462B1	7976464J2	7976462W5	7976463N4
6/15/2025	797646T48	797646V37	797646X84	7976462C9	7976464K9	7976462X3	7976463P9
6/15/2026	797646T55	797646V45	797646X92	7976462D7	7976464L7	7976462Y1	7976463Q7
6/15/2027	797646T63	797646V52	797646Y26	7976462E5	7976464M5	7976462Z8	7976463R5
6/15/2028	797646T71	797646V60	797646Y34	7976462F2	7976464N3	7976463A2	7976463S3
6/15/2029	797646T89	797646V78	797646Y42	7976462G0	7976464P8	7976463B0	7976463T1
6/15/2030	797646T97	797646V86	797646Y59	7976462H8	7976464Q6	7976463C8	7976463U8
6/15/2031		797646V94	797646Y67	7976462J4	7976464R4	7976463D6	7976463V6
6/15/2032		797646W28	797646Y75	7976462K1	7976464S2	7976463E4	7976463W4
6/15/2033		797646W36	797646Y83	7976462L9	7976464T0	7976463F1	7976463X2
6/15/2034		797646W44	797646Y91	7976462M7	7976464U7		7976463Y0
6/15/2035		797646W51	797646Z25	7976462N5	7976464V5		7976463Z7
6/15/2036	797646U20	797646W69	797646Z33	7976462P0	7976464W3		7976464A1
6/15/2037			797646Z41	7976462Q8			7976464B9
6/15/2038					7976464X1	7976463G9	7976464C7

**III. General Obligation Bonds****B. General Obligation Bonds CUSIP Numbers (continued)**

Maturity Date	Series 2019A GO Bonds	Series 2019C Taxable GO Bonds	Series 2020-R1 GO Bonds	Series 2020B GO Bonds
6/15/2022	7976465A0	7976465V4	7976466Q4	7976467H3
6/15/2023	7976465B8	7976465W2	7976466R2	7976467J9
6/15/2024	7976465C6	7976465X0	7976466S0	7976467K6
6/15/2025	7976465D4	7976465Y8	7976466T8	7976467L4
6/15/2026	7976465E2	7976465Z5	7976466U5	7976467M2
6/15/2027	7976465F9	7976466A9	7976466V3	7976467N0
6/15/2028	7976465G7	7976466B7	7976466W1	7976467P5
6/15/2029	7976465H5	7976466C5	7976466X9	7976467Q3
6/15/2030	7976465J1	7976466D3	7976466Y7	7976467R1
6/15/2031	7976465K8	7976466E1	7976466Z4	7976467S9
6/15/2032	7976465L6	7976466F8	7976467A8	7976467T7
6/15/2033	7976465M4	7976466G6	7976467B6	7976467U4
6/15/2034	7976465N2	7976466H4	7976467C4	7976467V2
6/15/2035		7976466J0	7976467D2	7976467W0
6/15/2036		7976466K7		7976467X8
6/15/2037		7976466L5		7976467Y6
6/15/2038		7976466M3		7976467Z3
6/15/2039	7976465P7	7976466N1		7976468A7
6/15/2040				7976468B5
6/15/2049	7976465Q5			
6/15/2058	7976465R3			

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### III. General Obligation Bonds

#### B. General Obligation Bonds CUSIP Numbers (continued)

Maturity Date	Series 2020D-1 GO Bonds	Series 2020C GO Bonds	Series 2021A GO Bonds	Series 2021B-1 GO Bonds	Series 2021-R1 GO Bonds	Series 2021-R2 GO Bonds <sup>7</sup>
6/15/2022	79773KAB0	79773KBD5	79773KCZ5	79773KBW3	79773KED2	79773KDW1
6/15/2023	79773KAC8	79773KBE3	79773KDA9	79773KBX1	79773KEE0	79773KDX9
6/15/2024	79773KAD6	79773KBF0	79773KDB7	79773KBY9	79773KEF7	79773KDY7
6/15/2025	79773KAE4	79773KBG8	79773KDC5	79773KBZ6	79773KEG5	79773KDZ4
6/15/2026	79773KAF1	79773KBH6	79773KDD3	79773KCA0	79773KEH3	79773KEA8
6/15/2027	79773KAG9	79773KBJ2	79773KDE1	79773KCB8	79773KEJ9	79773KEB6
6/15/2028	79773KAH7	79773KBK9	79773KDF8	79773KCC6	79773KEK6	79773KEC4
6/15/2029	79773KAJ3	79773KBL7	79773KDG6	79773KCD4	79773KEL4	
6/15/2030	79773KAK0	79773KBM5	79773KDH4	79773KCE2	79773KEM2	
6/15/2031	79773KAL8	79773KBN3	79773KDJ0	79773KCF9	79773KEN0	
6/15/2032	79773KAM6	79773KBP8	79773KDK7	79773KCG7	79773KEP5	
6/15/2033	79773KAN4	79773KBQ6	79773KDL5	79773KCH5	79773KEQ3	
6/15/2034	79773KAP9	79773KBR4	79773KDM3	79773KCJ1		
6/15/2035	79773KAQ7	79773KBS2	79773KDN1	79773KCK8		
6/15/2036	79773KAR5		79773KDP6	79773KCL6		
6/15/2037	79773KAS3		79773KDQ4	79773KCM4		
6/15/2038	79773KAT1		79773KDR2	79773KCN2		
6/15/2039	79773KAU8		79773KDS0	79773KCP7		
6/15/2040	79773KAV6	79773KBT0	79773KDT8	79773KCQ5		
6/15/2041	79773KAW4		79773KDU5	79773KCR3		
6/15/2042	79773KAX2			79773KCS1		
6/15/2043	79773KAY0			79773KCT9		
6/15/2044	79773KAZ7			79773KCU6		
6/15/2045	79773KBA1					
6/15/2046			79773KDV3	79773KCW2		
6/15/2050		79773KBU7				
6/15/2060		79773KBV5				

<sup>7</sup> The 2021-R2 bonds were issued after the period covered by this Annual Report. This information is being provided as a courtesy.

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### III. General Obligation Bonds

#### B. General Obligation Bonds CUSIP Numbers (continued)

Maturity Date	Series 2021C-1 GO Bonds <sup>8</sup>	Series 2021C-2 GO Bonds <sup>8</sup>	Series 2021D-1 GO Bonds <sup>8</sup>	Series 2021D-2 GO Bonds <sup>8</sup>	Series 2021E-1 GO Bonds <sup>8</sup>	Series 2021E-2 GO Bonds <sup>8</sup>
10/15/2021		79773KFS8		79773KGU2		79773KHX5
6/15/2022	79773KER1		79773KFT6	79773KGV0	79773KGW8	
6/15/2023	79773KES9		79773KFU3		79773KGX6	
6/15/2024	79773KET7		79773KFBV1		79773KGY4	
6/15/2025	79773KEU4		79773KFW9		79773KGZ1	
6/15/2026	79773KEV2		79773KFX7		79773KHA5	
6/15/2027	79773KEW0		79773KFY5		79773KHB3	
6/15/2028	79773KEX8		79773KFZ2		79773KHC1	
6/15/2029	79773KEY6		79773KGA6		79773KHD9	
6/15/2030	79773KEZ3		79773KGB4		79773KHE7	
6/15/2031	79773KFA7		79773KGC2		79773KHF4	
6/15/2032	79773KFB5		79773KGD0		79773KHG2	
6/15/2033	79773KFC3		79773KGE8		79773KHH0	
6/15/2034	79773KFD1		79773KGF5		79773KHJ6	
6/15/2035	79773KFE9		79773KGG3		79773KHK3	
6/15/2036	79773KFF6		79773KGH1		79773KHL1	
6/15/2037	79773KFG4		79773KGJ7		79773KHM9	
6/15/2038	79773KFH2		79773K GK4		79773KHN7	
6/15/2039	79773KFJ8		79773KGL2		79773KHP2	
6/15/2040	79773KFK5		79773KGM0		79773KHQ0	
6/15/2041	79773KFL3		79773KGN8		79773KHR8	
6/15/2042	79773KFM1		79773KGP3		79773KHS6	
6/15/2043	79773KFN9		79773KGQ1		79773KHT4	
6/15/2044	79773KFP4		79773KGR9		79773KHU1	
6/15/2045	79773KFQ2		79773KGS7		79773KHV9	
6/15/2046	79773KFR0		79773KGT5		79773KHW7	

<sup>8</sup> The Series 2021C-1, 2021C-2, 2021D-1, 2021D-2, 2021E-1, and 2021E-2 were issued after the period covered by this Annual Report. This information is being provided as a courtesy. The Series 2021C-2 and 2021E-2 bonds had a final maturity of 10/15/2021 and are no longer outstanding as of the date of this Annual Report.

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## General Obligation Bonds Annual Disclosure Report Information

Pursuant to the Continuing Disclosure Certificates executed in connection with the City's GO Bonds (see also Section III.A. above), the City hereby provides the following information as of **June 30, 2021** as an exhibit to this report or in the City's FY 2020-21 Annual Comprehensive Financial Report filed under separate cover.

Information	Location
The audited general-purpose financial statements of the City contained in the City's Annual Comprehensive Financial Report for the year ended June 30, 2021	See Exhibit A
Summary of budgeted general fund revenue and appropriations	See Exhibit F
Summary of assessed valuation of taxable property in the City	See Exhibit A – FY 2020-21 Annual Comprehensive Financial Report – Page 258
Summary of the ad valorem property tax levy and delinquency rate	See Exhibit A – FY 2020-21 Annual Comprehensive Financial Report – Page 261
Schedule of aggregate annual debt service on ad valorem tax-supported indebtedness of the City	See Exhibit B and Long-Term Obligations Section in Exhibit A – FY 2020-21 Annual Comprehensive Financial Report beginning on page 91
Summary of the outstanding and authorized but unissued tax-supported indebtedness of the City	See Exhibit C and Long-Term Obligations Section in Exhibit A – FY 2020-21 Annual Comprehensive Financial Report beginning on page 91
Par Amount of General Obligation Bonds Outstanding	See Exhibit C

### D. General Obligation Bonds Contact Information

**Issuer Contact:**

Anna Van Degna  
Director, Controller's Office of Public Finance  
City Hall, Room 338  
1 Dr. Carlton B. Goodlett Place  
San Francisco, CA 94102  
Telephone: (415) 554-5956  
Email: [anna.vandegna@sfgov.org](mailto:anna.vandegna@sfgov.org)

**Paying Agent Contact:**

1. Treasurer's Office, City and County of San Francisco  
Hubert R. White, III  
City Hall, Room 140  
1 Dr. Carlton B. Goodlett Place  
San Francisco, CA 94102  
Phone: (415) 554-4776  
Email: [hubert.white@sfgov.org](mailto:hubert.white@sfgov.org)

2. Wilmington Trust, National Association  
Jeanie Mar  
650 Town Center Drive, Suite 800  
Costa Mesa, California 92626  
Telephone: (714) 384-4153  
Email: [jmar@wilmingtontrust.com](mailto:jmar@wilmingtontrust.com)



#### IV. Certificates of Participation

##### A. Certificates of Participation Continuing Disclosure Certificates

The City hereby provides its annual disclosure report for the fiscal year ended **June 30, 2021** (the “**COP Annual Disclosure Report**”) in connection with the execution and delivery of the following City and County of San Francisco Certificates of Participation (collectively, the “**COPs**”):

<b>Continuing Disclosure Certificate Execution Date</b>	<b>Issue Name</b>	<b>Original Par Amount</b>
1. October 7, 2009	<b>Series 2009CD COPs</b> (Tax Exempt 525 Golden Gate Avenue) Series 2009C (525 Golden Gate Avenue) Federally Taxable Build America Bonds, Series 2009D	<u>\$167,670,000</u> \$38,120,000 \$129,550,000
2. November 17, 2011	<b>Series 2011A Refunding COPs</b> (Moscone Center South Project), Series 2011A	<u>\$23,105,000</u>
3. June 6, 2012	<b>Series 2012A COPs</b> (Multiple Capital Improvement Project) Series 2012A	<u>\$42,835,000</u>
4. October 31, 2013	<b>Series 2013BC COPs</b> (Port Facilities Project – Non-AMT) Series 2013B (Port Facilities Project – AMT) Series 2013C	<u>\$37,700,000</u> \$4,830,000 \$32,870,000
5. May 1, 2014	<b>Series 2014-R1 and R-2 Refunding COPs</b> (San Francisco Courthouse Project) Series 2014-R1 (Juvenile Hall Project) Series 2014-R2	<u>\$47,220,000</u> \$13,615,000 \$33,605,000
6. July 22, 2015	<b>Series 2015AB COPs</b> (War Memorial Veterans Building Seismic Upgrade and Improvements) Tax Exempt Series 2015A (War Memorial Veterans Building Seismic Upgrade and Improvements) Taxable Series 2015B	<u>\$134,325,000</u> \$112,100,000 \$22,225,000
7. October 29, 2015	<b>Series 2015-R1 Refunding COPs</b> (City Office Buildings – Multiple Properties Project) Series 2015-R1	<u>\$123,600,000</u>
8. June 22, 2016	<b>Taxable Series 2016A COPs</b> (Federally Taxable War Memorial Veterans Building Seismic Upgrade and Improvements) Series 2016A	<u>\$16,125,000</u>

#### IV. Certificates of Participation

##### A. Certificates of Participation Continuing Disclosure Certificates (continued)

<u>Continuing Disclosure Certificate Execution Date</u>	<u>Issue Name</u>	<u>Original Par Amount</u>
9. June 14, 2017	<b>Series 2017A COPs</b> (Hope SF) Federally Taxable, Series 2017A	<u>\$28,320,000</u>
10. July 6, 2017	<b>Series 2017B COPs</b> (Moscone Convention Center Expansion Project) Series 2017B	<u>\$412,355,000</u>
11. October 23, 2019	<b>Series 2019A COPs</b> (49 South Van Ness Project), Series 2019A	<u>\$247,810,000</u>
12. November 21, 2019	<b>Series 2019-R1 Refunding COPs</b> (Multiple Capital Improvement Projects), Series 2019-R1	<u>\$116,460,000</u>
13. November 3, 2020	<b>Series 2020-R1 Refunding COPs</b> (Multiple Capital Improvement Projects), Series 2020-R1	<u>\$70,640,000</u>
14. November 3, 2020	<b>Series 2020 COPs</b> (Animal Care & Control Project), Series 2020	<u>\$47,075,000</u>
15. May 12, 2021	<b>Series 2021A COPs</b> (Multiple Capital Improvement Projects)	<u>\$76,020,000</u>

##### B. Certificates of Participation CUSIP Numbers

**Note regarding all CUSIP numbers contained herein:** The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. While the City makes every effort to ensure the accuracy of the information presented herein, the City is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity Date	Series 2009C COPs	Taxable Series 2009D COPs
11/1/2021	79765DXG0	
11/1/2022	79765DXH8	
11/1/2029		79765DXJ4
11/1/2041		79765DXK1

#### IV. Certificates of Participation

##### B. Certificates of Participation CUSIP Numbers (continued)

Maturity Date	Series 2011A Refunding COPs	Series 2012A COPs
9/1/2021	79765DYY0	
4/1/2022		79765DZU7
9/1/2022	79765DYZ7	
4/1/2023		79765DZV5
9/1/2023	79765DZA1	
4/1/2024		79765DZW3
9/1/2024	79765DZB9	
4/1/2025		79765DZX1
4/1/2026		79765DZY9
4/1/2027		79765DZZ6
4/1/2028		79765DA26
4/1/2029		79765DA34
4/1/2030		79765DA42
4/1/2031		79765DA59
4/1/2032		79765DA67
4/1/2033		79765DA75
4/1/2036		79765DA83

Maturity Date	Series 2013B COPs	Series 2013C COPs
3/1/2022		79765DD23
3/1/2023		79765DD31
3/1/2024		79765DD49
3/1/2025		79765DD56
3/1/2026		79765DD64
3/1/2027		79765DD72
3/1/2028		79765DD80
3/1/2029		79765DD98
3/1/2030		79765DE22
3/1/2031		79765DE30
3/1/2032		79765DE48
3/1/2033		79765DE55
3/1/2036	79765DB82	
3/1/2038	79765DB90	
3/1/2043		79765DE63

Maturity Date	Series 2014-R2 Refunding COPs
4/1/2022	79765DG53
4/1/2023	79765DG61
4/1/2024	79765DG79
4/1/2025	79765DG87
4/1/2026	79765DG95
4/1/2027	79765DH29
4/1/2028	79765DH37
4/1/2029	79765DH45
4/1/2030	79765DH52
4/1/2031	79765DH60
4/1/2032	79765DH78
4/1/2033	
4/1/2034	79765DH86

#### IV. Certificates of Participation

##### B. Certificates of Participation CUSIP Numbers (continued)

Maturity Date	Series 2015A COPs	Taxable Series 2015B COPs
4/1/2022		79765DM64
4/1/2023	79765DH94	79765DM72
4/1/2024	79765DJ27	79765DM80
4/1/2025	79765DJ35	
4/1/2026	79765DJ43	
4/1/2027	79765DJ50	
4/1/2028	79765DJ68	
4/1/2029	79765DJ76	
4/1/2030	79765DJ84	
4/1/2031	79765DJ92	
4/1/2032	79765DK25	
4/1/2033	79765DK33	
4/1/2034	79765DK41	
4/1/2035	79765DK58	
4/1/2036	79765DK66	
4/1/2037	79765DK74	
4/1/2038		
4/1/2039		
4/1/2040	79765DL24	
4/1/2041		
4/1/2042		
4/1/2043		
4/1/2044		
4/1/2045	79765DL73	
4/1/2046		
4/1/2047		

Maturity Date	Series 2015- R1 Refunding COPs
9/1/2021	79765DN63
9/1/2022	79765DN71
9/1/2023	79765DN89
9/1/2024	79765DN97
9/1/2025	79765DP20
9/1/2026	79765DP38
9/1/2027	79765DP46
9/1/2028	79765DP53
9/1/2029	79765DP61
9/1/2030	79765DP79
9/1/2031	79765DP87
9/1/2032	79765DP95
9/1/2033	79765DQ29
9/1/2034	79765DQ37
9/1/2035	79765DQ45
9/1/2036	79765DQ52
9/1/2037	79765DQ60
9/1/2038	79765DQ78
9/1/2039	79765DQ86
9/1/2040	79765DQ94

#### IV. Certificates of Participation

##### B. Certificates of Participation CUSIP Numbers (continued)

Maturity Date	Taxable Series 2016A COPs	Taxable Series 2017A COPs	2017B COPs	2019A COPs	2019-R1 Refunding COPs	2020 COP
4/1/2022	79765DR77	79765DT67	79765DW30	79765DY61	79765D2V1	79765D3Y4
4/1/2023	79765DR85	79765DT75	79765DW48	79765DY79	79765D2W9	79765D3Z1
4/1/2024	79765DR93	79765DT83	79765DW55	79765DY87	79765D2X7	79765D4A5
4/1/2025	79765DS27	79765DT91	79765DW63	79765DY95	79765D2Y5	79765D4B3
4/1/2026	79765DS35	79765DU24	79765DW71	79765DZ29	79765D2Z2	79765D4C1
4/1/2027	79765DS43	79765DU32	79765DW89	79765DZ37	79765D3A6	79765D4D9
4/1/2028	79765DS50	79765DU40	79765DW97	79765DZ45	79765D3B4	79765D4E7
4/1/2029	79765DS68	79765DU57	79765DX21	79765DZ52	79765D3C2	79765D4F4
4/1/2030	79765DS76	79765DU65	79765DX39	79765DZ60	79765D3D0	79765D4G2
4/1/2031	79765DS84	79765DU73	79765DX47	79765DZ78	79765D3E8	79765D4H0
4/1/2032	79765DS92	79765DU81	79765DX54	79765DZ86	79765D3F5	79765D4J6
4/1/2033		79765DU99	79765DX62	79765DZ94	79765D3G3	79765D4K3
4/1/2034		79765DV23	79765DX70	79765D2A7	79765D3H1	79765D4L1
4/1/2035		79765DV31	79765DX88	79765D2B5	79765D3J7	79765D4M9
4/1/2036		79765DV49	79765DX96	79765D2C3		79765D4N7
4/1/2037		79765DV56	79765DY20	79765D2D1		79765D4P2
4/1/2038			79765DY38	79765D2E9		79765D4Q0
4/1/2039				79765D2F6		79765D4R8
4/1/2040				79765D2G4		79765D4S6
4/1/2041				79765D2H2		79765D4T4
4/1/2042		79765DV64	79765DY46	79765D2J8		
4/1/2043				79765D2K5		
4/1/2044				79765D2L3		
4/1/2045				79765D2M1		
4/1/2046				79765D2N9		
4/1/2047		79765DV72				
4/1/2048						
4/1/2049						
4/1/2050				79765D2S8		

#### IV. Certificates of Participation

##### B. Certificates of Participation CUSIP Numbers (continued)

Maturity Date	2020-R1 Refunding COPs
10/1/2021	79765D3K4
10/1/2022	79765D3L2
10/1/2023	79765D3M0
10/1/2024	79765D3N8
10/1/2025	79765D3P3
10/1/2026	79765D3Q1
10/1/2027	79765D3R9
10/1/2028	79765D3S7
10/1/2029	79765D3T5
10/1/2030	79765D3U2
10/1/2031	79765D3V0
10/1/2032	79765D3W8
10/1/2033	79765D3X6

Maturity Date	2021A COP
4/1/2023	79765D4V9
4/1/2024	79765D4W7
4/1/2025	79765D4X5
4/1/2026	79765D4Y3
4/1/2027	79765D4Z0
4/1/2028	79765D5A4
4/1/2029	79765D5B2
4/1/2030	79765D5C0
4/1/2031	79765D5D8
4/1/2032	79765D5E6
4/1/2033	79765D5F3
4/1/2034	79765D5G1
4/1/2035	79765D5H9
4/1/2036	79765D5J5
4/1/2037	79765D5K2
4/1/2038	79765D5L0
4/1/2039	79765D5M8
4/1/2040	79765D5N6
4/1/2041	79765D5P1

#### IV. Certificates of Participation

##### C. Certificates of Participation Annual Disclosure Report Information

Pursuant to the Continuing Disclosure Certificates executed in connection with the City's COPs (see also Section IV.A. above), the City hereby provides the following information as of **June 30, 2021** as an exhibit to this report or in the City's FY 2020-21 Annual Comprehensive Financial Report filed under separate cover.

Information	Location
The audited general-purpose financial statements of the City contained in the City's Annual Comprehensive Financial Report for the year ended June 30, 2021	See Exhibit A
Summary of budgeted general fund revenue and appropriations	See Exhibit F
Summary of assessed valuation of taxable property in the City	See Exhibit A – FY 2020-21 Annual Comprehensive Financial Report – Page 258
Summary of the ad valorem property tax levy and delinquency rate	See Exhibit A – FY 2020-21 Annual Comprehensive Financial Report – Page 261
Schedule of aggregate annual debt service on tax-supported indebtedness of the City	See Exhibit B and Long-Term Obligations Section in Exhibit A – FY 2020-21 Annual Comprehensive Financial Report beginning on page 91
Summary of authorized, but unissued, tax-supported indebtedness including lease revenue bonds	See Exhibit C and Long-Term Obligations Section in Exhibit A – FY 2020-21 Annual Comprehensive Financial Report beginning on page 91
Summary of aggregate annual lease payments or rental obligations with respect to outstanding certificates of participation and lease revenue bonds payable from the general fund of the City.	See Long Term Obligations Section in Exhibit A – FY 2020-21 Annual Comprehensive Financial Report beginning on page 91
Summary of outstanding and authorized but unissued general fund lease obligations, certificates of participation, and other long-term obligations payable from the general fund of the City	See Exhibit D

#### IV. Certificates of Participation

##### C. Certificates of Participation Annual Disclosure Report Information (continued)

<b>COP Issue</b>	<b>Par Amount Outstanding</b>	<b>Reserve Fund Balance</b>	<b>Status of Completion of Construction/Acquisition</b>
Series 2009C COPs	\$8,535,000	\$2,293,639.15	Completed
Series 2009D COPs	\$129,550,000	\$7,795,145.24	Completed
Series 2011A COPs	\$9,420,000	\$2,310,641.96	N/A (Refunding)
Series 2012A COPs	\$31,055,000	\$2,847,300.36	Completed
Series 2013B COPs	\$4,830,000	\$449,974.06	Approximately 75% Completed
Series 2013C COPs	\$22,685,000	\$2,195,489.95	Completed
Series 2014-R2 COPs	\$24,560,000	N/A	N/A (Refunding)
Series 2015A COPs	\$112,100,000	\$3,238,800.60	Completed
Taxable Series 2015B COPs	\$5,185,000	\$652,664.05	Completed
Series 2015-R1 COPS	\$108,765,000	\$8,029,995.59	N/A (Refunding)
Taxable Series 2016A COPs	\$11,630,000	\$649,268.77	Completed
Taxable Series 2017A COPs	\$25,850,000	\$1,594,053.16	Approximately 88% Completed
Series 2017B COPs	\$381,445,000	\$27,199,001.58	Approximately 99% Completed
Series 2019A COPs	\$245,700,000	\$14,875,048.88	Approximately 86% Completed
Series 2019-R1 COPs	\$99,985,000	N/A	0% Completed <sup>9</sup>
Series 2020 COPs	\$47,075,000	\$3,491,158.56	Approximately 64% Completed
Series 2020-R1 COPs	\$70,640,000	N/A	N/A (Refunding)
<u>Series 2021A COPs</u>	<u>\$76,020,000</u>	<u>\$5,872,669.26</u>	<u>Approximately 98% Completed</u>
<b>Total as of 6/30/21:</b>	<b>\$1,415,030,000</b>		

<sup>9</sup> The 2019-R1 COPs were a refunding of the prior Series 2009A and Series 2009B COPs. As part of the 2019-R1 refunding, \$2,750,000 was released from the Series 2009B Debt Service Reserve Fund to be used for related street improvement projects.



## IV. Certificates of Participation

### D. Certificates of Participation Contact Information

**Issuer Contact:** Anna Van Degna  
Director, Controller's Office of Public Finance  
City Hall, Room 338  
1 Dr. Carlton B. Goodlett Place  
San Francisco, CA 94102  
Telephone: 415-554-5956  
Email: [Anna.vandegna@sfgov.org](mailto:Anna.vandegna@sfgov.org)

**Trustee Contact:** Mark D. Petrasso  
Senior Vice President  
Zions Bank, Corporate Trust Department  
550 South Hope Street, Suite 2875  
Los Angeles, CA 90071  
Telephone: 213-593-3153  
Email: [Mark.Petrasso@zionsbank.com](mailto:Mark.Petrasso@zionsbank.com)

- Series 2019A COPs (49 South Van Ness Project) Green Bonds
- Series 2020 COPs (Animal Care & Control Project)

**Trustee Contact:** Andrew Fung  
U.S. Bank Trust Company, National Association  
One California St., Ste 1000  
Mail Code – SF-CA-SFCT  
San Francisco, CA 94111  
Telephone: 415-677-3593  
Email: [Andrew.Fung@usbank.com](mailto:Andrew.Fung@usbank.com)

- Series 2009C COPs (525 Golden Gate)
- Taxable Series 2009D COPs (525 Golden Gate)
- Series 2011A Refunding COPs
- Series 2012A COPs (Multiple Capital Improvement Project)
- Series 2013BC COPs (Port Facilities Project)
- Series 2014-R1 and 2014-R2 Refunding COPs
- Series 2015A COPs (War Memorial Veterans Building and Seismic Upgrade and Improvements)
- Taxable Series 2015B COPs (War Memorial Veterans Building Seismic Upgrade and Improvements)
- Series 2015-R1 Refunding COPs
- Taxable Series 2016A COPs (War Memorial Veterans Building Seismic Upgrade and Improvements)
- Taxable Series 2017A COPs (Hope SF)
- Series 2017B COPs (Moscone Center Expansion Project)
- Series 2019-R1 Refunding COPs (Multiple Capital Improvement Projects)
- Series 2020-R1 Refunding COPs (Multiple Capital Improvement Projects)

## V. City and County of San Francisco Finance Corporation Lease Revenue Bonds

### A. Finance Corporation Lease Revenue Bonds Continuing Disclosure Certificates

Pursuant to the following Continuing Disclosure Certificates executed and delivered in connection with the issuance of the following City and County of San Francisco Finance Corporation Lease Revenue Bonds (collectively, the “**Finance Corporation Bonds**”), the City hereby provides its annual disclosure report for the fiscal year ended **June 30, 2021** (the “**Finance Corporation Annual Disclosure Report**”).

<b>Continuing Disclosure Certificate Execution Date</b>	<b>Issue Name</b>	<b>Original Par Amount</b>
1. September 11, 2008	<b>Series 2008-1 and 2008-2 Refunding LRBs<sup>10</sup></b> Lease Revenue Refunding Bonds (Moscone West Center Project) Series 2008-1 Lease Revenue Refunding Bonds (Moscone West Center Project) Series 2008-2	<u>\$145,340,000</u> \$72,670,000 \$72,670,000
2. July 29, 2010	<b>Series 2010-R1 Refunding LRBs</b> Lease Revenue Refunding Bonds, Series 2010-R1 (Emergency Communications System)	<u>\$22,280,000</u>
3. August 29, 2018	<b>Series 2018A LRBs</b> Refunding Lease Revenue Bonds, Series 2018A (Open Space Fund – Various Park Projects)	<u>\$34,950,000</u>
4. August 29, 2018	<b>Series 2018B LRBs</b> Refunding Lease Revenue Bonds, Series 2018B (Branch Library Improvement Program)	<u>\$13,355,000</u>

<sup>10</sup> The Series 2008-1 and 2008-2 LRBs were issued as variable rate demand bonds and when issued such bonds were exempt from any continuing disclosure obligation under SEC Rule 15c2-12. The City is not obligated to update this bond issue as part of its Annual Report in this or any subsequent filing. (The information on these bonds is provided as a courtesy.)

## V. City and County of San Francisco Finance Corporation Lease Revenue Bonds

### B. Finance Corporation Lease Revenue Bonds CUSIP Numbers

**Note regarding all CUSIP numbers contained herein:** The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. While every effort to ensure the accuracy of the information presented herein, the City and County of San Francisco Finance Corporation is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity Date	Series 2008-1 Refunding LRBs <sup>11</sup>	Series 2008-2 Refunding LRBs <sup>11</sup>
4/1/2030	79765XPD2	79765XPC4

Maturity Date	Series 2010-R1 Refunding LRBs
4/1/2022	79765XRE8
4/1/2023	79765XRF5
4/1/2024	79765XRG3

Maturity Date	Series 2018A LRBs
7/1/2021	79765XSV9
7/1/2022	79765XSW7
7/1/2023	79765XSX5
7/1/2024	79765XSY3
7/1/2025	79765XSZ0
7/1/2026	79765XTA4
7/1/2027	79765XTB2
7/1/2028	79765XTC0
7/1/2029	79765XTD8

Maturity Date	Series 2018B LRBs
6/15/2022	79765XTH9
6/15/2023	79765XTJ5
6/15/2024	79765XTK2
6/15/2025	79765XTL0
6/15/2026	79765XTM8
6/15/2027	79765XTN6
6/15/2028	79765XTP1

<sup>11</sup> The Series 2008-1 and 2008-2 LRBs were issued as variable rate demand bonds and when issued such bonds were exempt from any continuing disclosure obligation under SEC Rule 15c2-12. The City does not undertake to update this bond issue as part of its Annual Report in this or any subsequent filing. (The information on these bonds is provided as a courtesy.)

## V. City and County of San Francisco Finance Corporation Lease Revenue Bonds

### C. Finance Corporation Lease Revenue Bonds Annual Disclosure Report Information

Pursuant to the Continuing Disclosure Certificates executed in connection with the Finance Corporation Bonds (see also Section V.A. above), the City hereby provides the following information as of **June 30, 2021** as an exhibit to this report or in the City's FY 2020-21 Annual Comprehensive Financial Report filed under separate cover.

Information	Location
The audited general-purpose financial statements of the City contained in the City's Annual Comprehensive Financial Report for the year ended June 30, 2021	See Exhibit A
Summary of budgeted general fund revenues and appropriations	See Exhibit F
Summary of assessed valuation of taxable property in the City	See Exhibit A – FY 2020-21 Annual Comprehensive Financial Report – Page 258
Summary of the ad valorem property tax levy and delinquency rate	See Exhibit A – FY 2020-21 Annual Comprehensive Financial Report – Page 261
Schedule of aggregate annual debt service on tax-supported indebtedness of the City	See Exhibit B and Long-Term Obligations Section in Exhibit A – FY 2020-21 Annual Comprehensive Financial Report beginning on page 91
Summary of authorized but unissued, tax-supported indebtedness of the City	See Exhibit C and Long-Term Obligations Section in Exhibit A – FY 2020-21 Annual Comprehensive Financial Report beginning on page 91
Summary of lease payment obligations supported by the City's General Fund with respect to outstanding lease revenue bonds and COPs	See Long-Term Obligations Section in Exhibit A – FY 2020-21 Annual Comprehensive Financial Report beginning on page 91
Schedule of aggregate annual debt service on obligations of the City payable from Net Open Space Fund Property Tax Revenues	See Exhibit E
Open Space Fund Gross Property Tax Revenues and Net Property Tax Revenues	See Exhibit E

Finance Corporation Bond Issue	Par Amount Outstanding As of 6/30/21	Reserve Fund Balance	Project Description	Status of Equipment Acquisition/ Project Completion
Series 2008-1, 2 LRBs <sup>12</sup>	\$65,400,000	N/A	Moscone West Convention Center	Completed
Series 2010-R1 Refunding LRBs	\$4,750,000	\$2,061,954	Emergency Communications System	N/A
Series 2018A Refunding LRBs	\$26,080,000 <sup>13</sup>	N/A	Open Space Fund – Various Park Projects	N/A
Series 2018B Refunding LRBs	<u>\$9,890,000</u>	N/A	Branch Library Improvement Program	N/A
<b>Totals:</b>	<b>\$106,120,000<sup>13</sup></b>			

<sup>12</sup> The Series 2008-1 and 2008-2 LRBs were issued as variable rate demand bonds and when issued such bonds were exempt from any continuing disclosure obligation under SEC Rule 15c2-12. The City is not obligated to update this bond issue as part of its Annual Report in this or any subsequent filing. (The information on these bonds is provided as a courtesy.)

<sup>13</sup> Reflects the July 1, 2021 principal payment of \$3,010,000 for Series 2018A LRBs as paid. The Base Rental payment was due by June 15, 2021.

## V. City and County of San Francisco Finance Corporation Lease Revenue Bonds

### D. Finance Corporation Bonds Contact Information

**Issuer Contact:** Anna Van Degna  
City and County of San Francisco Finance Corporation  
City Hall, Room 338  
1 Dr. Carlton B. Goodlett Place  
San Francisco, CA 94102  
Telephone: 415-554-5956  
Email: [anna.vandegna@sfgov.org](mailto:anna.vandegna@sfgov.org)

**Trustee Contact:** Andrew Fung  
U.S. Bank Trust Company, National Association  
One California St., Ste 1000  
Mail Code – SF-CA-SFCT  
San Francisco, CA 94111  
Telephone: 415-677-3593  
Email: [Andrew.Fung@usbank.com](mailto:Andrew.Fung@usbank.com)

- Series 2010-R1 Refunding LRBs
- Series 2018A Refunding LRBs (Open Space Fund)
- Series 2018B Refunding LRBs (Branch Library Improvement)

**Trustee Contact:** Aracely Padilla  
Wells Fargo Bank, National Association  
333 S. Grand Avenue, 5<sup>th</sup> Flr.  
MAC E2064-00A  
Los Angeles, CA 90071-1504  
Telephone: 213-253-7530  
Email: [Aracely.padilla@wellsfargo.com](mailto:Aracely.padilla@wellsfargo.com)

- Series 2008-1, -2 Refunding LRBs (Moscone West Center Project)<sup>14</sup>

<sup>14</sup> The Series 2008-1 and 2008-2 LRBs were issued as variable rate demand bonds and when issued such bonds were exempt from any continuing disclosure obligation under SEC Rule 15c2-12. The City does not undertake to update this bond issue as part of its Annual Report in this or any subsequent filing. (The information on these bonds is provided as a courtesy.)

**EXHIBIT A**

**ANNUAL COMPREHENSIVE FINANCIAL REPORT OF THE  
CITY AND COUNTY OF SAN FRANCISCO  
FOR FISCAL YEAR ENDED JUNE 30, 2021**

**(Filed as separate attachment)**

<https://emma.msrb.org/P11566232-P11209174-P11629007.pdf>

**EXHIBIT B**

**SCHEDULE OF AGGREGATE ANNUAL DEBT SERVICE ON  
TAX-SUPPORTED INDEBTEDNESS**

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**CITY AND COUNTY OF SAN FRANCISCO**  
**General Obligation Bonds Debt Service**  
**As of June 30, 2021** <sup>1 2 3</sup>

Fiscal Year	Principal	Interest	Annual Debt Service
2021-22	\$165,363,401	\$100,069,319	\$265,432,720
2022-23	167,815,251	92,100,792	259,916,043
2023-24	170,921,206	84,413,647	255,334,852
2024-25	173,156,476	76,563,403	249,719,878
2025-26	161,666,279	68,696,541	230,362,820
2026-27	168,030,840	61,765,475	229,796,315
2027-28	173,864,035	54,865,503	228,729,539
2028-29	179,446,751	48,048,352	227,495,103
2029-30	177,195,095	40,706,622	217,901,717
2030-31	137,331,950	33,620,230	170,952,180
2031-32	142,045,000	28,603,881	170,648,881
2032-33	108,740,000	23,669,586	132,409,586
2033-34	89,255,000	19,894,645	109,149,645
2034-35	82,055,000	16,899,547	98,954,547
2035-36	66,535,000	14,189,408	80,724,408
2036-37	55,540,000	12,023,081	67,563,081
2037-38	46,270,000	10,245,118	56,515,118
2038-39	27,315,000	8,758,449	36,073,449
2039-40	26,445,000	7,960,057	34,405,057
2040-41	20,200,000	7,175,694	27,375,694
2041-42	20,880,000	6,498,211	27,378,211
2042-43	21,590,000	5,783,562	27,373,562
2043-44	22,330,000	5,043,949	27,373,949
2044-45	23,090,000	4,278,285	27,368,285
2045-46	18,515,000	3,485,880	22,000,880
2046-47	5,005,000	2,880,246	7,885,246
2047-48	5,170,000	2,710,945	7,880,945
2048-49	5,345,000	2,535,881	7,880,881
2049-50	5,530,000	2,354,712	7,884,712
2050-51	5,725,000	2,159,925	7,884,925
2051-52	5,935,000	1,950,338	7,885,338
2052-53	6,155,000	1,732,790	7,887,790
2053-54	6,380,000	1,506,973	7,886,973
2054-55	6,610,000	1,272,671	7,882,671
2055-56	6,855,000	1,029,667	7,884,667
2056-57	7,110,000	777,438	7,887,438
2057-58	7,370,000	515,551	7,885,551
2058-59	3,895,000	243,790	4,138,790
2059-60	4,010,000	123,668	4,133,668
<b>TOTAL <sup>4</sup></b>	<b>\$2,526,691,283</b>	<b>\$857,153,832</b>	<b>\$3,383,845,115</b>

<sup>1</sup> This table includes the City's General Obligation Bonds and does not include any overlapping debt, such as any assessment district indebtedness or any redevelopment agency indebtedness.

<sup>2</sup> Totals reflect rounding to nearest dollar.

<sup>3</sup> Section 9.106 of the City Charter limits issuance of general obligation bonds of the City to 3% of the assessed value of all real and personal assessment district indebtedness or any redevelopment agency indebtedness.

<sup>4</sup> Includes debt service on the Series 2011-R1 Bonds which were redeemed on December 15, 2021.  
Does not include debt service on the Series 2021C, 2021D, 2021E or 2021-R2 Bonds, which were all issued after June 30, 2021.



**EXHIBIT C**

**CITY AND COUNTY OF SAN FRANCISCO  
GENERAL OBLIGATION BONDS OUTSTANDING**

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**CITY AND COUNTY OF SAN FRANCISCO**  
**General Obligation Bonds**  
**As of June 30, 2021<sup>1</sup>**

Bond Authorization Name	Election Date	Authorized Amount	Series	Bonds Issued	Bonds Outstanding	Authorized & Unissued
Seismic Safety Loan Program	11/3/92	\$350,000,000	1994A	\$35,000,000	-	2
			2007A	\$30,315,450	\$15,571,283	
			2015A	\$24,000,000	-	
			2019A	\$72,420,000	\$70,605,000	
<i>Reauthorization to Repurpose for Affordable Housing</i>	11/8/16		2020C	\$102,580,000	\$96,895,000	\$85,684,550
Clean & Safe Neighborhood Parks	2/5/08	\$185,000,000	2008B	\$42,520,000	-	
			2010B	\$24,785,000	-	
			2010D	\$35,645,000	\$30,090,000	
			2012B	\$73,355,000	-	
			2016A	\$8,695,000	\$6,500,000	-
San Francisco General Hospital & Trauma Center Earthquake Safety	11/4/08	\$887,400,000	2009A	\$131,650,000	-	
			2010A	\$120,890,000	-	
			2010C	\$173,805,000	\$146,725,000	
			2012D	\$251,100,000	\$130,435,000	
			2014A	\$209,955,000	\$137,480,000	-
Earthquake Safety & Emergency Response Bond	6/8/10	\$412,300,000	2010E	\$79,520,000	-	
			2012A	\$183,330,000	-	
			2012E	\$38,265,000	\$25,050,000	
			2013B	\$31,020,000	-	
			2014C	\$54,950,000	\$36,160,000	
			2016C	\$25,215,000	\$19,415,000	-
Road Repaving & Street Safety	11/8/11	\$248,000,000	2012C	\$74,295,000	-	
			2013C	\$129,560,000	-	
			2016E	\$44,145,000	\$33,990,000	-
Clean & Safe Neighborhood Parks	11/6/12	\$195,000,000	2013A	\$71,970,000	-	
			2016B	\$43,220,000	\$21,100,000	
			2018A	\$76,710,000	\$41,345,000	
			2019B	\$3,100,000	-	-
Earthquake Safety & Emergency Response Bond	6/3/14	\$400,000,000	2014D	\$100,670,000	\$66,230,000	
			2016D	\$109,595,000	\$65,500,000	
			2018C	\$189,735,000	\$127,615,000	-
Transportation and Road Improvement	11/4/14	\$500,000,000	2015B	\$67,005,000	\$38,005,000	
			2018B	\$174,445,000	\$94,030,000	
			2020B	\$135,765,000	\$113,265,000	\$122,785,000
Affordable Housing Bond	11/3/15	\$310,000,000	2016F	\$75,130,000	\$43,730,000	
			2018D	\$142,145,000	\$94,120,000	
			2019C	\$92,725,000	\$24,120,000	-
Public Health and Safety Bond	6/7/16	\$350,000,000	2017A	\$173,120,000	\$107,185,000	
			2018E	\$49,955,000	\$33,900,000	
			2020D-1	\$111,925,000	\$81,925,000	
			2020D-2	\$15,000,000	-	-
Embarcadero Seawall Earthquake Safety	11/6/18	\$425,000,000	2020A	\$49,675,000	-	\$375,325,000
Affordable Housing Bond	11/5/19	\$600,000,000	2021A	\$254,585,000	\$180,390,000	\$345,415,000
Earthquake Safety and Emergency Response Bond	3/3/20	\$628,500,000	2021B-1	\$69,215,000	\$69,215,000	
			2021B-2	\$11,500,000	-	\$547,785,000
Health and Recovery Bond	11/4/20	\$487,500,000				\$487,500,000
<b>SUBTOTAL</b>		<b>\$5,978,700,000</b>		<b>\$4,014,205,450</b>	<b>\$1,950,591,283</b>	<b>\$1,964,494,550</b>
<b>General Obligation Refunding Bonds</b>						
	<b>Dated Issued</b>			<b>Bonds Issued</b>	<b>Bonds Outstanding</b>	
Series 2011-R1 <sup>3</sup>	11/9/12			\$339,475,000	\$94,125,000	
Series 2015-R1	2/25/15			\$293,910,000	\$208,800,000	
Series 2020-R1	5/7/20			\$195,250,000	\$181,945,000	
Series 2021-R1	5/6/21			\$91,230,000	\$91,230,000	
<b>SUBTOTAL</b>				<b>\$919,865,000</b>	<b>\$576,100,000</b>	
<b>TOTALS</b>		<b>\$5,978,700,000</b>		<b>\$4,934,070,450</b>	<b>\$2,526,691,283</b>	<b>\$1,964,494,550</b>

<sup>1</sup>

Section 9.106 of the City Charter limits issuance of general obligation bonds of the City to 3% of the assessed value of all taxable real and personal property, located within the City and County.

<sup>2</sup> Of the \$35,000,000 authorized by the Board of Supervisors in February 2007, \$30,315,450 has been drawn upon to date pursuant to a credit agreement.

<sup>3</sup> The Series 2011-R1 Bonds were redeemed in full on December 15, 2021.

## EXHIBIT D

### SUMMARY OF OUTSTANDING AND AUTHORIZED BUT UNISSUED GENERAL FUND LEASE OBLIGATIONS, CERTIFICATES OF PARTICIPATION, AND OTHER LONG-TERM OBLIGATIONS PAYABLE FROM THE GENERAL FUND OF THE CITY (as of June 30, 2021)

#### Authorized and Unissued General Fund Lease Obligations, Certificates of Participation (COPs), Lease Revenue Bonds (LRBs) and other Long-Term Obligations payable from the General Fund of the City and County of San Francisco As of June 30, 2021<sup>1,2</sup>

Project Name	Authorized Amount	Issued Amount	Authorized & Unissued Amount
Equipment Lease Financing <sup>3</sup>	\$86,438,848	-	\$86,438,848
911 Dispatch Center Financing	60,000,000	\$45,900,000	14,100,000
Treasure Island Improvement Project	13,500,000	-	13,500,000
Housing Trust Fund Project	95,000,000	-	95,000,000
Hall of Justice Relocation (Tenant Improvements)	62,000,000	3,805,000	58,195,000
HOPE SF Project	83,600,000	28,320,000	55,280,000
DPH Facilities (101 Grove Exit & SFGH Chiller Replacement)	157,000,000	-	157,000,000

<sup>1</sup> Table does not include \$67,500,000 in Certificates of Participation for Multiple Capital Improvement Projects authorized by Ordinance No. 123-21 passed by the Board of Supervisors on July 27, 2021 and signed by the Mayor on August 4, 2021.

<sup>2</sup> Table does not include any remaining unissued balances of authorized Certificates of Participation for which the projects have been fully funded and for which there are no additional anticipated issuances under the existing authorization.

<sup>3</sup> Charter Section 9.108(3) authorizes an outstanding aggregate principal amount of obligations originally set at an amount not to exceed \$20.0 million, with such amount increasing by five percent each fiscal year. There are currently no obligations issued and outstanding under this authorization.

## EXHIBIT E

### CITY AND COUNTY OF SAN FRANCISCO FINANCE CORPORATION LEASE REVENUE BONDS, SERIES 2018A (OPEN SPACE FUND – VARIOUS PARK PROJECTS)

The application of revenues held in the Open Space Fund is governed by provisions of the Charter.

The Open Space Fund Property Tax Revenues derived from the set aside from the annual tax levy in an amount equal to two and one-half cents (\$0.025) for each \$100 assessed value within the City are deposited in the Open Space Fund held by the City Treasury.

Following the allocations as set forth in the Charter, the amounts remaining in the Open Space Fund, the “Net Open Space Fund Property Tax Revenues” are available to pay principal and premium, if any, and interest on the Series 2018A Bonds.

The table below sets forth the actual and estimated property taxes collected and deposited into the Open Space Fund for Fiscal Year 2016-17 through Fiscal Year 2022-23.

OPEN SPACE FUND PROPERTY TAX REVENUES (\$ in thousands)		
Fiscal Year	Gross Property Tax Revenues	Net Property Tax Revenues
2016-17	\$55,114	\$40,005
2017-18	62,253	46,611
2018-19	64,519	47,705
2019-20	69,062	51,103
2020-21	73,831	55,214
2021-22	69,097*	49,018*
2022-23	72,092*	51,248*
<i>*estimates</i>		
Source: Department of Recreation and Parks		

Refunding Lease Revenue Bonds, Series 2018A (Open Space Fund)			
Debt Service Schedule <sup>1</sup>			
Payment Date	Principal	Interest	Total P+I
1/1/2022		\$652,000	\$652,000
7/1/2022	\$3,160,000	652,000	3,812,000
1/1/2023		573,000	573,000
7/1/2023	3,320,000	573,000	3,893,000
1/1/2024		490,000	490,000
7/1/2024	3,485,000	490,000	3,975,000
1/1/2025		402,875	402,875
7/1/2025	3,655,000	402,875	4,057,875
1/1/2026		311,500	311,500
7/1/2026	3,840,000	311,500	4,151,500
1/1/2027		215,500	215,500
7/1/2027	4,035,000	215,500	4,250,500
1/1/2028		114,625	114,625
7/1/2028	2,240,000	114,625	2,354,625
1/1/2029		58,625	58,625
7/1/2029	2,345,000	58,625	2,403,625
	<b>\$26,080,000</b>	<b>\$5,636,250</b>	<b>\$31,716,250</b>

<sup>1</sup> Reflects the July 1, 2021 principal payment of \$3,010,000 for Series 2018A LRBs as paid. The Base Rental payment was due by June 15, 2021.

**EXHIBIT F**

**FY 2021-22 SIX MONTH BUDGET STATUS REPORT**

**(Filed as a separate attachment)**

<https://emma.msrb.org/P11566236-P11209177-P11629010.pdf>

**EXHIBIT G**

**ANNUAL REPORT FOR THE CITY AND COUNTY OF SAN FRANCISCO  
LIMITED OBLIGATION IMPROVEMENT BONDS BAYSHORE HESTER ASSESSMENT DISTRICT NO. 95-1  
PREPARED BY WILLDAN FINANCIAL SERVICES**

**(Filed as a separate attachment)**

<https://emma.msrb.org/P11564370-P11207460-P11626976.pdf>

**EXHIBIT H**

**ANNUAL REPORT FOR THE CITY AND COUNTY OF SAN FRANCISCO  
COMMUNITY FACILITIES DISTRICT NO. 2014-1 (TRANSBAY TRANSIT CENTER)  
PREPARED BY GOODWIN CONSULTING GROUP**

**(Filed as a separate attachment)**

**<https://emma.msrb.org/P21556900-P21202925-P21622938.pdf>**



**EXHIBIT I**

**ANNUAL REPORT FOR THE CITY AND COUNTY OF SAN FRANCISCO  
COMMUNITY FACILITIES DISTRICT NO. 2016-1 (TREASURE ISLAND)  
PREPARED BY GOODWIN CONSULTING GROUP**

**(Filed as a separate attachment)**

Improvement Area No. 1: <https://emma.msrb.org/P21556894-P21202920-P21622933.pdf>

Improvement Area No. 2: <https://emma.msrb.org/P21556897-P21202923-P21622936.pdf>

**EXHIBIT J**

**ANNUAL REPORT FOR THE CITY AND COUNTY OF SAN FRANCISCO SPECIAL TAX DISTRICT NO. 2020-1  
(MISSION ROCK FACILITIES AND SERVICES) PREPARED BY GOODWIN CONSULTING GROUP**

**(Filed as a separate attachment)**

<https://emma.msrb.org/P21556905-P21202927-P21622941.pdf>

**EXHIBIT K**

**ANNUAL REPORT FOR THE CALIFORNIA HOUSING FINANCE AGENCY REVENUE BONDS  
(SAN FRANCISCO SUPPORTIVE HOUSING – 833 BRYANT APARTMENTS)  
2020 ISSUE N – SOCIAL BONDS  
PREPARED BY GOODWIN CONSULTING GROUP**

**(Filed as a separate attachment)**

<https://emma.msrb.org/P11576706-P11217124-P11637986.pdf>

**EXHIBIT L**

**CITY AND COUNTY OF SAN FRANCISCO GENERAL FUND DEBT AND OTHER LONG-TERM  
OBLIGATIONS SUMMARY OF MUNICIPAL BOND INSURED TRANSACTIONS**

General Obligation Bonds - Summary of Municipal Bond Insurance Exposure									
Issue Name	Final CUSIP	Final Maturity	Original Par	Outstanding Principal as of June 30, 2021	Bond Insurer	Mode	Reset	Liquidity Provider/LOC Liquidity Provider	Tender Agent
Series 2007, Seismic Safety Loan Program <sup>1</sup>	797646HA7	2031	\$30,315,450	\$15,571,283	N/A	Fixed	N/A	N/A	N/A
Series 2010C Taxable San Francisco General Hospital Improvement Bonds	797646NH5	2030	173,805,000	146,725,000	N/A	Fixed	N/A	N/A	N/A
Series 2010D, Taxable Clean and Safe Neighborhood Park Bonds	797646NU6	2030	35,645,000	30,090,000	N/A	Fixed	N/A	N/A	N/A
Series 2011-R1, Refunding <sup>2</sup>	797646QL3	2030	339,475,000	94,125,000	N/A	Fixed	N/A	N/A	N/A
Series 2012D, San Francisco General Hospital & Trauma Center Bonds	797646TX4	2032	251,100,000	130,435,000	N/A	Fixed	N/A	N/A	N/A
Series 2012E, Earthquake Safety and Emergency Rseponse Bonds	797646UT1	2032	38,265,000	25,050,000	N/A	Fixed	N/A	N/A	N/A
Series 2014A, San Francisco General Hospital Bonds	797646YB6	2033	209,955,000	137,480,000	N/A	Fixed	N/A	N/A	N/A
Series 2014C, Earthquake Safety and Emergency Response Bonds	797646YX8	2034	54,950,000	36,160,000	N/A	Fixed	N/A	N/A	N/A
Series 2014D, Earthquake Safety and Emergency Response Bonds	797646ZT6	2034	100,670,000	66,230,000	N/A	Fixed	N/A	N/A	N/A
Series 2015-R1, Refunding	797646B39	2030	293,910,000	208,800,000	N/A	Fixed	N/A	N/A	N/A
Series 2015B, Transportation & Road Improvement Bonds	797646D78	2035	67,005,000	38,005,000	N/A	Fixed	N/A	N/A	N/A
Series 2016A, Clean and Safe Neighborhood Park Bonds	797646G34	2035	8,695,000	6,500,000	N/A	Fixed	N/A	N/A	N/A
Series 2016B, Clean and Safe Neighborhood Park Bonds	797646J72	2035	43,220,000	21,100,000	N/A	Fixed	N/A	N/A	N/A
Series 2016C, Earthquake Safety and Emergency Response Bonds	797646M37	2036	25,215,000	19,415,000	N/A	Fixed	N/A	N/A	N/A
Series 2016D, Earthquake Safety and Emergency Response Bond	797646P75	2036	109,595,000	65,500,000	N/A	Fixed	N/A	N/A	N/A
Series 2016E, Road Repaving & Street Safety Bonds	797646S31	2036	44,145,000	33,990,000	N/A	Fixed	N/A	N/A	N/A
Series 2016F, Affordable Housing Bonds	797646U20	2036	75,130,000	43,730,000	N/A	Fixed	N/A	N/A	N/A
Series 2017A, Public Health and Safety Bonds	797646W69	2036	173,120,000	107,185,000	N/A	Fixed	N/A	N/A	N/A
Series 2018A, Clean and Safe Neighboorhood Park Bonds	797646Z41	2037	76,710,000	41,345,000	N/A	Fixed	N/A	N/A	N/A
Series 2018B, Transportation and Road Improvement Bonds	7976462Q8	2037	174,445,000	94,030,000	N/A	Fixed	N/A	N/A	N/A
Series 2018C, Earthquake Safety and Emergency Response Bonds	7976464X1	2038	189,735,000	127,615,000	N/A	Fixed	N/A	N/A	N/A
Series 2018D, Affordable Housing Bonds	7976463G9	2038	142,145,000	94,120,000	N/A	Fixed	N/A	N/A	N/A
Series 2018E, Public Health and Safety Bonds	7976464C7	2038	49,955,000	33,900,000	N/A	Fixed	N/A	N/A	N/A
Taxable Series 2019A, Social Bonds, Affordable Housing Bonds	7976465R3	2058	72,420,000	70,605,000	N/A	Fixed	N/A	N/A	N/A
Series 2019C, Affordable Housing Bonds	7976466N1	2039	92,725,000	24,120,000	N/A	Fixed	N/A	N/A	N/A
Series 2020-R1 Refunding Bonds	7976467D2	2035	195,250,000	181,945,000	N/A	Fixed	N/A	N/A	N/A
Series 2020B, Transportation & Road Improvement Bonds	79773KBA1	2045	135,765,000	113,265,000	N/A	Fixed	N/A	N/A	N/A
Series 2020D-1 and 2020D-2 Public Health and Safety Bonds	79773KB89	2045	111,925,000	81,925,000	N/A	Fixed	N/A	N/A	N/A
Series 2020C, Affordable Housing - Preservation and Seismic Safety Bonds	79773KBV5	2060	102,580,000	96,895,000	N/A	Fixed	N/A	N/A	N/A
Series 2021A, Affordable Housing Bond	79773KDV3	2046	254,585,000	180,390,000	N/A	Fixed	N/A	N/A	N/A
Series 2021B-1 Earthquake Safety and Emergency Response Bond	79773KCW2	2046	69,215,000	69,215,000	N/A	Fixed	N/A	N/A	N/A
Series 2021-R1 Refunding Bonds	79773KEQ3	2033	91,230,000	91,230,000	N/A	Fixed	N/A	N/A	N/A
Series 2021-R2 Refunding Bonds <sup>2</sup>	79773KEC4	2028	86,905,000	0	N/A	Fixed	N/A	N/A	N/A
Total General Obligation Bonds			\$3,919,805,450	\$2,526,691,283	N/A	Fixed	N/A	N/A	N/A
<sup>1</sup> The Board of Supervisors authorized the issuance of the Taxable Series 2007A GO Bonds (Seismic Safety Loan Program, 1992) in an amount up to \$35,000,000 in February 2007 to fund a loan draw down program. As of June 30, 2021, \$30,315,450 has been drawn down under the program. No Continuing Disclosure Certificate was executed by the City in connection with these bonds, and the Annual Report is provided in connection with these bonds as a courtesy, and the City does not undertake to update this information in the future.									
<sup>2</sup> The 2021-R2 Bonds were issued on September 16, 2021, the proceeds of which were used to fully redeem the 2011-R1 Bonds on December 15, 2021. The 2011-R1 bonds are no longer outstanding as of the date of this Annual Report.									

## GENERAL FUND DEBT AND OTHER LONG TERM OBLIGATIONS - SUMMARY OF MUNICIPAL BOND INSURANCE EXPOSURE

## CCSF Certificates of Participation (COPs)

Issue Name	Final CUSIP	Final Maturity	Original Par	Outstanding Principal as of June 30, 2021	Bond Insurer	Mode	Reset	Guaranteed Investment		Liquidity Provider / LOC Liquidity Provider	Tender Agent
								Contract / Surety Policy Provider			
Series 2009C (525 Golden Gate Avenue)	79765DXH8	2022	\$38,120,000	\$8,535,000	N/A	Fixed	N/A	N/A		N/A	N/A
Series 2009D Taxable (525 Golden Gate Avenue)	79765DXK1	2041	129,550,000	129,550,000	N/A	Fixed	N/A	N/A		N/A	N/A
Series 2011A (Moscone Center South Refunding Project)	79765DZB9	2024	23,105,000	9,420,000	N/A	Fixed	N/A	N/A		N/A	N/A
Series 2012A (Multiple Capital Improvement Project)	79765DA83	2036	42,835,000	31,055,000	N/A	Fixed	N/A	N/A		N/A	N/A
Series 2013B (Port Facilities Project -Non AMT)	79765DB90	2038	4,830,000	4,830,000	N/A	Fixed	N/A	N/A		N/A	N/A
Series 2013C (Port Facilities Project -AMT)	79765DE63	2043	32,870,000	22,685,000	N/A	Fixed	N/A	N/A		N/A	N/A
Refunding Series 2014-R2 (Juvenile Hall Project)	79765DH86	2034	33,605,000	24,560,000	N/A	Fixed	N/A	N/A		N/A	N/A
Series 2015A (War Memorial Veterans Building)	79765DL73	2045	112,100,000	112,100,000	N/A	Fixed	N/A	N/A		N/A	N/A
Taxable Series 2015B (War Memorial Veterans Building)	79765DM80	2024	22,225,000	5,185,000	N/A	Fixed	N/A	N/A		N/A	N/A
Refunding Series 2015-R1 (City Office Buildings)	79765DQ94	2040	123,600,000	108,765,000	N/A	Fixed	N/A	N/A		N/A	N/A
Taxable Series 2016A (War Memorial Veterans Building)	79765DS92	2032	16,125,000	11,630,000	N/A	Fixed	N/A	N/A		N/A	N/A
Taxable Series 2017A (Hope SF)	79765DV72	2047	28,320,000	25,850,000	N/A	Fixed	N/A	N/A		N/A	N/A
Series 2017B (Moscone Center Expansion Project)	79765DY46	2042	412,355,000	381,445,000	N/A	Fixed	N/A	N/A		N/A	N/A
Series 2019A (49 South Van Ness Project)	79765D2S8	2050	247,810,000	245,700,000	N/A	Fixed	N/A	N/A		N/A	N/A
Series 2019-R1 Refunding (Multiple Capital Improvement Projects)	79765D3I7	2035	116,460,000	99,985,000	N/A	Fixed	N/A	N/A		N/A	N/A
Refunding Series 2020-R1 (Multiple Capital Improvement Projects)	79765D3X6	2033	70,640,000	70,640,000	N/A	Fixed	N/A	N/A		N/A	N/A
Series 2020 (Animal Care & Control Project)	79765D4T4	2041	47,075,000	47,075,000	N/A	Fixed	N/A	N/A		N/A	N/A
Series 2021A (Multiple Capital Improvement Project)	79765D5P1	2041	76,020,000	76,020,000	N/A	Fixed	N/A	N/A		N/A	N/A
<b>Total Certificates of Participation (COPs)</b>			<b>\$1,577,645,000</b>	<b>1,415,030,000</b>							

## CCSF Finance Corporation - Lease Revenue Bonds

Issue Name	Final CUSIP	Final Maturity	Original Par	Outstanding Principal as of 6/30/2021 <sup>4</sup>	Bond Insurer	Mode	Reset	Guaranteed Investment Contract / Surety Policy Provider	Liquidity Provider / LOC Liquidity Provider	Tender Agent
Series 2008-1 (Moscone Center Expansion Project) <sup>3</sup>	79765XPD2	2030	\$72,670,000	\$32,700,000	N/A	VRDB	7-Day Weekly	N/A	State Street Bank and Trust Co.	Wells Fargo Bank, NA
Series, 2008-2 (Moscone Center Expansion Project) <sup>3</sup>	79765XPC4	2030	72,670,000	32,700,000	N/A	VRDB	7-Day Weekly	N/A	State Street Bank and Trust Co.	Wells Fargo Bank, NA
Series 2010-R1 Refunding (Emergency Communications System Refinancing)	79765XRG3	2024	22,280,000	4,750,000	N/A	Fixed	N/A	N/A	N/A	N/A
Series 2018A, Refunding LRBs <sup>4</sup>	79765XTD8	2029	34,950,000	26,080,000	N/A	Fixed	N/A	N/A	N/A	N/A
Series 2018B, Refunding LRBs	79765XTP1	2028	13,355,000	9,890,000	N/A	Fixed	N/A	N/A	N/A	N/A
<b>Total CCSF Finance Corporation</b>			<b>\$215,925,000</b>	<b>\$106,120,000</b>						

<sup>3</sup>The Series 2008-1 and 2008-2 LRBs were issued as variable rate demand bonds and when issued such bonds were exempt from any continuing disclosure obligation under SEC Rule 15c2-12. The City does not undertake to update this bond issue as part of its Annual Report in this or any subsequent filing; This information is provided as a courtesy.

<sup>4</sup>Reflects the July 1, 2021 principal payment of \$3,010,000 for Series 2018A LRBs as paid. The Base Rental payment was due by June 15, 2021.