



PERS* Pre-Tax Retirement Enrollment/Cancellation Form

EMPLOYEE ID					EMPLOYEE NAME			DEPT ID			JOB CLASS		
					LAST	FIRST	M.I.						

REQUEST TYPE

- Enrollment: New Member
- Transfer from City Retirement
- Separation from Membership
- Plan Code Change

FICA STATUS

- FICA Exempt
- OASDI/HI
- HI Only

EFFECTIVE DATE

MM		DD		YY	

PREPARED BY	EMAIL	PHONE	DATE

CONTROLLER PAYROLL DIVISION USE ONLY

PRE-TAX REGULAR RETIREMENT CONTRIBUTION

DEDUCTION CODE	RATE

PRE-TAX PLUS CONTRIBUTION

DEDUCTION CODE	AMOUNT

RETIREMENT PLUS CONTRIBUTION (SURVIVOR BENEFIT)

DEDUCTION CODE	AMOUNT

EMPLOYER PAID MEMBER CONTRIBUTION

DEDUCTION CODE	RATE

CITY SHARE FICA STATUS

DEDUCTION CODE	RATE

DEDUCTION CODES	
18 Safety	RPT00
19 Safety	RPT00
20 Misc	RPT00
21 Misc	RPT01
22 Safety	RPT01
23 Safety	RPT01
26 Safety	RPT01
27 Misc	RPT01
29 Misc	RPT01

FICA STATUS		
<input type="checkbox"/> FICA EXEMPT	<input type="checkbox"/> OASDI/HI	<input type="checkbox"/> HI ONLY

PREPARED BY	DATE	KEYED BY	DATE