



CITY AND COUNTY OF SAN FRANCISCO
OFFICE OF THE CONTROLLER

Ben Rosenfield
Controller

Todd L. Rydstrom
Deputy Controller

Nadia Sesay
Director
Office of Public Finance

Via E-Mail: emma.msrb.org

March 1, 2017

Ladies and Gentlemen:

Attached hereto is the annual disclosure report (the "Annual Report") for the City and County of San Francisco, California (the "City") and the City and County of San Francisco Finance Corporation (the "Finance Corporation") for the fiscal year ending June 30, 2016. This filing relates to the following issuers and six-digit CUSIPs:

- City and County of San Francisco General Obligation Bonds 797645/797646
- City and County of San Francisco Certificates of Participation 79765D
- City and County of San Francisco Finance Corporation 79765X

The City has included the Comprehensive Annual Financial Report (CAFR) of the City for the fiscal year ending June 30, 2016. (Appendix A)

As a courtesy, the City has voluntarily included the following reports. The City has no obligation to provide the following reports as part of the Annual Report in this or any subsequent filing:

- 1) FY 2016-17 Six-Month Budget Status Report (Appendix E)
- 2) Summary of our Municipal Bond Insured Transactions for our general fund debt and other long term obligations (Appendices F)

The attached Annual Report is being provided by the City and the Finance Corporation in connection with our undertaking entered into in accordance with Rule 15c2-12 promulgated by the United States Securities and Exchange Commission. The information provided in the Annual Report speaks only as of its date and is subject to change without notice.

March 1, 2017

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The delivery of this Annual Report may not, under any circumstances, create an implication that there has been no other change to the information provided in any final official statement. We have not agreed to notify the secondary market of subsequent changes to the information contained herein.

Finally, for matters of convenience only, the City is submitting to you a copy of the Annual Report for the City and County of San Francisco Limited Obligation Improvement Bonds, Bayshore Hester Assessment District No. 95-1 prepared by Willdan Financial Services.

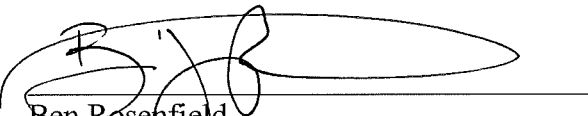
If you have any questions regarding this Annual Report, please contact Nadia Sesay, Controller's Office of Public Finance, at (415) 554-5956 or by email to nadia.sesay@sfgov.org.

Sincerely,

CITY AND COUNTY OF SAN FRANCISCO


Nadia Sesay, Director
Controller's Office of Public Finance

CITY AND COUNTY OF SAN FRANCISCO


Ben Rosenfield
Controller

Enclosures

CC: City Attorney's Office
Treasurer's Office
Clerk of the Board of Supervisors
Finance Corporation

**ANNUAL REPORT
FOR**

**CITY AND COUNTY OF SAN FRANCISCO
CITY AND COUNTY OF SAN FRANCISCO FINANCE
CORPORATION**

FISCAL YEAR ENDED JUNE 30, 2016

Issued: March 3, 2017

Due: March 26, 2017



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I. Introduction

The City and County of San Francisco ("**City**"), on behalf of itself and the City and County of San Francisco Finance Corporation ("**Finance Corporation**"), hereby provides the following information required for each annual report (collectively, the "**Annual Report**") for the fiscal year ended June 30, 2016 pursuant to the undertakings under the Continuing Disclosure Certificates as hereinafter provided in sections II through IV below (collectively, the "**Continuing Disclosure Certificates**").

The Annual Report is dated as of March 3, 2017 (the "**Dated Date**") and speaks only as of its Dated Date. Except as provided under the Continuing Disclosure Certificates the City expressly disclaims any obligation to provide an update of the Annual Report or a further update of any document, or matter therein specifically referenced.

The filing of this Annual Report does not constitute or imply any representation that (1) the information presented herein is the only information material to investors, (2) there has been no change in other financial, operating or other information relating to the security for the referenced securities, or (3) no other changes, circumstances or events have occurred which may have a bearing on the security for the referenced securities or an investor's decision to buy, sell, or hold the referenced securities.

Any statement regarding the referenced securities, other than a statement made by the City in an official release or subsequent official notice or other annual report and published in a financial newspaper of general circulation and/or filed with the Municipal Securities Rulemaking Board or EMMA, are not authorized by the City. The City shall not be responsible for the accuracy, completeness or fairness of any such statement.

II. General Obligation Bonds

A. General Obligation Bonds Continuing Disclosure Certificates

Pursuant to the following Continuing Disclosure Certificates executed and delivered in connection with the issuance of the following City and County of San Francisco General Obligation Bonds (collectively, the "**GO Bonds**"), the City hereby provides its annual disclosure report for the fiscal year ended June 30, 2016 (the "**GO Bonds Annual Disclosure Report**").

<u>Continuing Disclosure Certificate</u>	<u>Issue Name</u>	<u>Original Par Amount</u>
1. N/A	Taxable Series 2007A GO Bonds ¹ (Seismic Safety Loan Program, 1992), Series 2007A	<u>\$30,315,450</u>
2. May 29, 2008	Series 2008-R1 and Taxable Series 2008-R2 GO Bonds General Obligation Refunding Bonds, Series 2008-R1 Taxable General Obligation Refunding Bonds, Series 2008-2	<u>\$271,395,000</u> <u>\$232,075,000</u> <u>\$39,320,000</u>
3. March 18, 2009	Series 2009A GO Bonds (San Francisco General Hospital, 2008), Series 2009A	<u>\$131,650,000</u>

¹ The Board of Supervisors authorized the issuance of the Taxable Series 2007A GO Bonds (Seismic Safety Loan Program, 1992) in an amount up to \$35,000,000 in February 2007 to fund a loan draw down program. As of June 30, 2016, \$30,315,450 has been drawn down under the program. (The information on these bonds is provided as a courtesy.)

A. General Obligation Bonds Continuing Disclosure Certificates (continued)

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II. General Obligation Bonds

A. General Obligation Bonds Continuing Disclosure Certificates (continued)

<u>Continuing Disclosure Certificate</u>	<u>Issue Name</u>	<u>Original Par Amount</u>	
10. January 28, 2014	Series 2014A GO Bonds (Proposition A, 2008) San Francisco General Hospital and Trauma Center Bonds, Series 2014A	<u>\$209,955,000</u>	
11. October 2, 2014	Series 2014CD GO Bonds (Earthquake Safety and Emergency Response Bonds, 2010) Series 2014C (Earthquake Safety and Emergency Response Bonds, 2014) Series 2014D	<u>\$155,620,000</u> \$54,950,000 \$100,670,000	\$
12. February 25, 2015	Series 2015-R1 GO Bonds (General Obligation Refunding Bonds) Series 2015-R1	<u>\$293,910,000</u>	\$
13. July 14, 2015	Series 2015B GO Bonds² (Transportation and Road Improvement Bonds, 2014) Series 2015B	<u>\$67,005,000</u>	\$
14. August 31, 2015	Taxable Series 2015A GO Bonds (Seismic Safety Loan Program, 1992) Series 2015A	<u>\$24,000,000</u>	
15. February 2, 2016	Series 2016AB GO Bonds (Clean and Safe Neighborhood Parks Bonds, 2008), Series 2016A (Clean and Safe Neighborhood Parks Bonds, 2012), Series 2016B	<u>\$51,915,000</u> \$8,695,000 \$43,220,000	
16. April 20, 2016	Series 2016CDE GO Bonds (Earthquake Safety and Emergency Response Bonds, 2010), Series 2016C (Earthquake Safety and Emergency Response Bonds, 2014), Series 2016D (Road Repaving and Street Safety Bonds, 2011), Series 2016E	<u>\$178,955,000</u> \$25,215,000 \$109,595,000 \$44,145,000	
17. November 1, 2016	Taxable General Obligation Bonds² (Affordable Housing, 2015) Series 2016F	<u>\$75,130,000</u>	

²Series 2016F GO Bonds were issued after June 30, 2016. (The information on these bonds is provided as a courtesy.)

II. General Obligation Bonds

B. General Obligation Bonds CUSIP Numbers

Note regarding all CUSIP numbers contained herein: The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. While the City makes every effort to ensure the accuracy of the information presented herein, the City is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity Date	Taxable Series 2007A GO Bonds ¹
6/15/2030	797646HA7

	Series 2008-R1 GO Bonds	Series 2008-R2 GO Bonds	Series 2009A GO Bonds
6/15/2017	797646JK3	797646JY3	797646LP9
6/15/2018	797646JL1	797646JZ0	797646LQ7
6/15/2019	797646JM9		797646LR5
6/15/2020	797646JN7		797646LS3
6/15/2021	797646JP2		797646LT1
6/15/2022			797646LU8
6/15/2023			797646LV6
6/15/2024			797646LW4
6/15/2025			797646LX2
6/15/2026			797646LY0
6/15/2027			797646LZ7
6/15/2028			
6/15/2029			797646MA1

¹ The Board of Supervisors authorized the issuance of the Taxable Series 2007A GO Bonds (Seismic Safety Loan Program, 1992) in an amount up to \$35,000,000 in February 2007 to fund a loan draw down program. As of June 30, 2015, \$30,315,450 has been drawn down under the program. (The information on these bonds is provided as a courtesy.)

II. General Obligation Bonds

B. General Obligation Bonds CUSIP Numbers (continued)

Maturity Date	Series 2010A GO Bonds	Series 2010B GO Bonds	Series 2010C Taxable GO Bonds	Series 2010D Taxable GO Bonds	Series 2010E GO Bonds	Series 2011-R1 GO Bonds
6/15/2017	797646MJ2	797646MU7			797646PB6	797646PX8
6/15/2018	797646MK9	797646MV5			797646PC4	797646PY6
6/15/2019	797646ML7	797646MW3			797646PD2	797646PZ3
6/15/2020			797646MX1	797646NJ1	797646PE0	797646QA7
6/15/2021			797646MY9	797646NK8	797646PF7	797646QB5
6/15/2022			797646MZ6	797646NL6	797646PG5	797646QC3
6/15/2023			797646NA0	797646NM4	797646PH3	797646QD1
6/15/2024			797646NB8	797646NN2	797646PJ9	797646QE9
6/15/2025			797646NC6	797646NP7	797646PK6	797646QF6
6/15/2026			797646ND4	797646NQ5	797646PL4	797646QG4
6/15/2027			797646NE2	797646NR3	797646PM2	797646QH2
6/15/2028			797646NF9	797646NS1	797646PN0	797646QJ8
6/15/2029			797646NG7	797646NT9	797646PR1	797646QK5
6/15/2030			797646NH5	797646NU6		797646QL3
6/15/2031					797646PP5	
6/15/2035					797646PQ3	

Maturity Date	Series 2012A GO Bonds	Series 2012B GO Bonds	Series 2012C GO Bonds	Series 2012D GO Bonds	Series 2012E GO Bonds
6/15/2017	797646QS8	797646RP3	797646SL1	797646TG1	797646UC8
6/15/2018	797646QT6	797646RQ1	797646SM9	797646TH9	797646UD6
6/15/2019	797646QU3	797646RR9	797646SN7	797646TJ5	797646UE4
6/15/2020	797646QV1	797646RS7	797646SP2	797646TK2	797646UF1
6/15/2021	797646QW9	797646RT5	797646SQ0	797646TL0	797646UG9
6/15/2022	797646QX7	797646RU2	797646SR8	797646TM8	797646UH7
6/15/2023	797646QY5	797646RV0	797646SS6	797646TN6	797646UJ3
6/15/2024	797646QZ2	797646RW8	797646ST4	797646TP1	797646UK0
6/15/2025	797646RA6	797646RX6	797646SU1	797646TQ9	797646UL8
6/15/2026	797646RB4	797646RY4	797646SV9	797646TR7	797646UM6
6/15/2027	797646RC2	797646RZ1	797646SW7	797646TS5	797646UN4
6/15/2028	797646RD0	797646SA5	797646SX5	797646TT3	797646UP9
6/15/2029	797646RE8	797646SB3	797646SY3	797646TU0	797646UQ7
6/15/2030	797646RF5	797646SC1	797646SZ0	797646TV8	797646UR5
6/15/2031	797646RG3	797646SD9	797646TA4	797646TW6	797646US3
6/15/2032	797646RH1	797646SE7	797646TB2	797646TX4	797646UT1

II. General Obligation Bonds

B. General Obligation Bonds CUSIP Numbers (continued)

Maturity Date	Series 2013A GO Bonds	Series 2013B GO Bonds	Series 2013C GO Bonds	Series 2014A GO Bonds	Series 2014C GO Bonds	Series 2014D GO Bonds
6/15/2017	797646UX2	797646VT0	797646WP7	797646XK7	797646YE0	797646ZA7
6/15/2018	797646UY0	797646VU7	797646WQ5	797646XL5	797646YF7	797646ZB5
6/15/2019	797646UZ7	797646VV5	797646WR3	797646XM3	797646YG5	797646ZC3
6/15/2020	797646VA1	797646VW3	797646WS1	797646XN1	797646YH3	797646ZD1
6/15/2021	797646VB9	797646VX1	797646WT9	797646XP6	797646YJ9	797646ZE9
6/15/2022	797646VC7	797646VY9	797646WU6	797646XQ4	797646YK6	797646ZF6
6/15/2023	797646VD5	797646VZ6	797646WV4	797646XR2	797646YL4	797646ZG4
6/15/2024	797646VE3	797646WA0	797646WW2	797646XS0	797646YM2	797646ZH2
6/15/2025	797646VF0	797646WB8	797646WX0	797646XT8	797646YN0	797646ZJ8
6/15/2026	797646VG8	797646WC6	797646WY8	797646XU5	797646YP5	797646ZK5
6/15/2027	797646VH6	797646WD4	797646WZ5	797646XV3	797646YQ3	797646ZL3
6/15/2028	797646VJ2	797646WE2	797646XA9	797646XW1	797646YR1	797646ZM1
6/15/2029	797646VK9	797646WF9	797646XB7	797646XX9	797646YS9	797646ZN9
6/15/2030	797646VL7	797646WG7	797646XC5	797646XY7	797646YT7	797646ZP4
6/15/2031	797646VM5	797646WH5	797646XD3	797646XZ4	797646YU4	797646ZQ2
6/15/2032	797646VN3	797646WJ1	797646XE1	797646YA8	797646YV2	797646ZR0
6/15/2033	797646VP8	797646WK8	797646XF8	797646YB6	797646YW0	797646ZS8
6/15/2034					797646YX8	797646ZT6

Maturity Date	Series 2015-R1 GO Bonds	Series 2016B GO Bonds	Series 2016A GO Bonds	Series 2016B GO Bonds
6/15/2017	797646ZW9	797646B54	797646D94	797646G59
6/15/2018	797646ZX7	797646B62	797646E28	797646G67
6/15/2019	797646ZY5	797646B70	797646E36	797646G75
6/15/2020	797646ZZ2	797646B88	797646E44	797646G83
6/15/2021	797646A22	797646B96	797646E51	797646G91
6/15/2022	797646A30	797646C20	797646E69	797646H25
6/15/2023	797646A48	797646C38	797646E77	797646H33
6/15/2024	797646A55	797646C46	797646E85	797646H41
6/15/2025	797646A63	797646C53	797646E93	797646H58
6/15/2026	797646A71	797646C61	797646F27	797646H66
6/15/2027	797646A89	797646C79	797646F35	797646H74
6/15/2028	797646A97	797646C87	797646F43	797646H82
6/15/2029	797646B21	797646C95	797646F50	797646H90
6/15/2030	797646B39	797646D29	797646F68	797646J23
6/15/2031		797646D37	797646F76	797646J31
6/15/2032		797646D45	797646F84	797646J49
6/15/2033		797646D52	797646F92	797646J56
6/15/2034		797646D60	797646G26	797646J64
6/15/2035		797646D78	797646G34	797646J72

II. General Obligation Bonds

B. General Obligation Bonds CUSIP Numbers (continued)

Maturity Date	Taxable Series 2015A GO Bonds
6/15/2035	N/A

Maturity Date	Series 2016C GO Bonds	Series 2016D GO Bonds	Series 2016E GO Bonds	Series 2016F GO Bonds ²
6/15/2017	797646J98	797646M52	797646P91	797646S49
6/15/2018	797646K21	797646M60	797646Q25	797646S56
6/15/2019	797646K39	797646M78	797646Q33	797646S64
6/15/2020	797646K47	797646M86	797646Q41	797646S72
6/15/2021	797646K54	797646M94	797646Q58	797646S80
6/15/2022	797646K62	797646N28	797646Q66	797646S98
6/15/2023	797646K70	797646N36	797646Q74	797646T22
6/15/2024	797646K88	797646N44	797646Q82	797646T30
6/15/2025	797646K96	797646N51	797646Q90	797646T48
6/15/2026	797646L20	797646N69	797646R24	797646T55
6/15/2027	797646L38	797646N77	797646R32	797646T63
6/15/2028	797646L46	797646N85	797646R40	797646T71
6/15/2029	797646L53	797646N93	797646R57	797646T89
6/15/2030	797646L61	797646N26	797646R65	797646T97
6/15/2031	797646L79	797646P34	797646R73	
6/15/2032	797646L87	797646P42	797646R81	
6/15/2033	797646L95	797646P59	797646R99	
6/15/2034	797646M29	797646P67	797646S23	
6/15/2035	797646M37	797646P75	797646S31	
6/15/2036				797646U20

²Series 2016F GO Bonds were issued after June 30, 2016. (The information on these bonds is provided as a courtesy.)

II. General Obligation Bonds

C. General Obligation Bonds Annual Disclosure Report Information

Pursuant to the Continuing Disclosure Certificates executed in connection with the City's GO Bonds (see also Section II.A. above), the City hereby provides the following information as of **June 30, 2016**:

Information	Location
The audited general purpose financial statements of the City contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2016 (the "CAFR")	Appendix A – CAFR - Pages 1 through 203 The CAFR may also be viewed in its entirety online or downloaded from the Controller's website at: http://sfcontroller.org/sites/default/files/Documents/AOSD/11-29-16%20CCSF%20CAFR%20-%20Web%20Upload.pdf
Summary of budgeted general fund revenue and appropriations	Appendix A – CAFR – Pages 16, 30-32
Summary of assessed valuation of taxable property in the City	Appendix A – CAFR – Page 221
Summary of the ad valorem property tax levy and delinquency rate	Appendix A – CAFR – Page 224
Schedule of aggregate annual debt service on tax-supported indebtedness of the City	Appendix B
Summary of the outstanding and authorized but unissued tax-supported indebtedness of the City	Appendix A – CAFR – Pages 88, 93
Par Amount of General Obligation Bonds Outstanding	Appendix C

D. General Obligation Bonds Contact Information

Issuer Contact: Nadia Sesay
Controller's Office of Public Finance
City Hall, Room 336
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102
Telephone: (415) 554-5956
Fax: (415) 554-4864
Email: Nadia.Sesay@sfgov.org

Paying Agent Contact: Treasurer's Office, City and County of San Francisco
Michelle Durgy
City Hall, Room 140
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102
Telephone: (415) 554-5210
Fax: (415) 554-4660

III. Certificates of Participation

A. Certificates of Participation Continuing Disclosure Certificates

Pursuant to the following Continuing Disclosure Certificates executed and delivered in connection with the execution and delivery of the following City and County of San Francisco Certificates of Participation (collectively, the “COPs”), the City hereby provides its annual disclosure report for the fiscal year ended June 30, 2016 (the “COP Annual Disclosure Report”).

<u>Continuing Disclosure Certificate</u>	<u>Issue Name</u>	<u>Original Par Amount</u>
1. October 4, 2001	Series 2001A COPs (30 Van Ness Avenue Property) Series 2001A	<u>\$35,320,000</u>
2. May 17, 2007	Series 2007A COPs (City Office Buildings) Series 2007A	<u>\$152,120,000</u>
3. May 27, 2009	Series 2009A COPs (Multiple Capital Improvement Project – Laguna Honda Hospital) Series 2009A	<u>\$163,335,000</u>
4. September 17, 2009	Series 2009B COPs (Multiple Capital Improvement Project) Series 2009B	<u>\$37,885,000</u>
5. October 7, 2009	Series 2009CD COPs (525 Golden Gate Avenue) Series 2009C (525 Golden Gate Avenue) Federally Taxable Build America Bonds, Series 2009D	<u>\$167,670,000</u> \$38,120,000 <u>\$129,550,000</u>
6. September 30, 2010	Series 2010A Refunding COPs (Various Projects), Series 2010A	<u>\$138,445,000</u>
7. November 17, 2011	Series 2011AB Refunding COPs (Moscone Center South Project), Series 2011A (Moscone Center North Project), Series 2011B	<u>\$86,480,000</u> <u>\$23,105,000</u> <u>\$63,375,000</u>
8. June 6, 2012	Series 2012A COPs (Multiple Capital Improvement Project) Series 2012A	<u>\$42,835,000</u>
9. May 7, 2013	Series 2013A COPs (Moscone Center Improvements) Series 2013A	<u>\$35,575,000</u>
10. October 31, 2013	Series 2013BC COPs (Port Facilities Project – Non-AMT) Series 2013B (Port Facilities Project – AMT) Series 2013C	<u>\$37,700,000</u> <u>\$4,830,000</u> <u>\$32,870,000</u>
11. October 31, 2013	Series 2014-R1 and R-2 Refunding COPs (San Francisco Courthouse Project) Series 2014-R1 (Juvenile Hall Project) Series 2014-R2	<u>\$47,220,000</u> <u>\$13,615,000</u> <u>\$33,605,000</u>

III. Certificates of Participation

A. Certificates of Participation Continuing Disclosure Certificates (continued)

<u>Continuing Disclosure Certificate</u>	<u>Issue Name</u>	<u>Original Par Amount</u>
12. July 22, 2015	Series 2015AB COPs (War Memorial Veterans Building Seismic Upgrade and Improvements) Tax Exempt Series 2015A	<u>\$134,325,000</u> <u>\$112,100,000</u>
	(War Memorial Veterans Building Seismic Upgrade and Improvements) Taxable Series 2015B	<u>\$22,225,000</u>
13. October 29, 2015	Series 2015-R1 Refunding COPs	<u>\$123,600,000</u>
14. June 22, 2016	Taxable Series 2016A COPs (War Memorial Veterans Building Seismic Upgrade and Improvements) Series 2016A	<u>\$16,125,000</u>

B. Certificates of Participation CUSIP Numbers

Note regarding all CUSIP numbers contained herein: The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. While the City makes every effort to ensure the accuracy of the information presented herein, the City is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity Date	Series 2001A COPs
9/1/2016	79765DQX1
9/1/2017	79765DQY9
9/1/2018	79765DQZ6
9/1/2019	79765DRA0
9/1/2020	79765DRB8
9/1/2021	79765DRC6
9/1/2022	79765DRD4
9/1/2026	79765DRH5
9/1/2031	79765DRN2

III. Certificates of Participation

B. Certificates of Participation CUSIP Numbers (continued)

Maturity Date	Series 2007A COPs ⁴	Maturity Date	Series 2009A COPs	Maturity Date	Series 2009B COPs
9/1/2016	79765DTQ3	4/1/2017	79765DVE7	4/1/2017	79765DWF3
9/1/2017	79765DTR1	4/1/2017	79765DVF4	4/1/2018	79765DWG1
9/1/2018	79765DTS9	4/1/2018	79765DVG2	4/1/2019	79765DWH9
9/1/2019	79765DTT7	4/1/2018	79765DVH0	4/1/2020	79765DWJ5
9/1/2020	79765DTU4	4/1/2019	79765DVJ6	4/1/2021	79765DWK2
9/1/2021	79765DTV2	4/1/2019	79765DVK3	4/1/2022	79765DWL0
9/1/2022	79765DTW0	4/1/2020	79765DVL1	4/1/2023	79765DWM8
9/1/2023	79765DTX8	4/1/2020	79765DVM9	4/1/2024	79765DWN6
9/1/2024	79765DTY6	4/1/2021	79765DVN7	4/1/2025	79765DWP1
9/1/2025	79765DTZ3	4/1/2021	79765DVP2	4/1/2026	79765DWQ9
9/1/2026	79765DUA6	4/1/2022	79765DVQ0	4/1/2030	79765DWS5
9/1/2027	79765DUB4	4/1/2022	79765DVR8	4/1/2035	79765DWT3
9/1/2028	79765DUC2	4/1/2023	79765DVS6		
9/1/2029	79765DUD0	4/1/2024	79765DVT4		
9/1/2030	79765DUE8	4/1/2025	79765DVU1		
9/1/2031	79765DUF5	4/1/2026	79765DVV9		
9/1/2033	79765DUG3	4/1/2026	79765DVW7		
9/1/2037	79765DUH1	4/1/2029	79765DVX5		
9/1/2040	79765DUJ7	4/1/2031	79765DVY3		

Maturity Date	Series 2009C COPs	Taxable Series 2009D COPs	Maturity Date	Series 2010A Refunding COPs
11/1/2016	79765DXB1		10/1/2016	79765DXT2
11/1/2017	79765DXC9		10/1/2017	79765DXU9
11/1/2018	79765DXD7		10/1/2018	79765DXV7
11/1/2019	79765DXE5		10/1/2019	79765DXW5
11/1/2020	79765DXF2		10/1/2020	79765DXX3
11/1/2021	79765DXG0		10/1/2021	79765DXY1
11/1/2022	79765DXH8		10/1/2022	79765DXZ8
11/1/2029		79765DXJ4	10/1/2023	79765DYA2
11/1/2041		79765DXK1	10/1/2024	79765DYB0
			10/1/2025	79765DYC8
			10/1/2026	79765DYD6
			10/1/2027	79765DYE4
			10/1/2028	79765DYF1
			10/1/2029	79765DYG9
			10/1/2030	79765DYH7
			10/1/2031	79765DYJ3
			10/1/2033	79765DYK0

III. Certificates of Participation

B. Certificates of Participation CUSIP Numbers (continued)

Maturity Date	Series 2011A Refunding COPs	Series 2011B Refunding COPs
9/1/2016	79765DYT1	79765DZG8
9/1/2017	79765DYU8	79765DZH6
9/1/2018	79765DYV6	79765DZJ2
9/1/2019	79765DYW4	
9/1/2020	79765DYX2	
9/1/2021	79765DYY0	
9/1/2022	79765DYZ7	
9/1/2023	79765DZA1	
9/1/2024	79765DZB9	

Maturity Date	Series 2013A COPs
9/1/2016	79765DB41
9/1/2017	79765DB58

Maturity Date	Series 2012A COPs
4/1/2017	79765DZP8
4/1/2018	79765DZQ6
4/1/2019	79765DZR4
4/1/2020	79765DZS2
4/1/2021	79765DZT0
4/1/2022	79765DZU7
4/1/2023	79765DZV5
4/1/2024	79765DZW3
4/1/2025	79765DZX1
4/1/2026	79765DZY9
4/1/2027	79765DZZ6
4/1/2028	79765DA26
4/1/2029	79765DA34
4/1/2030	79765DA42
4/1/2031	79765DA59
4/1/2032	79765DA67
4/1/2033	79765DA75
4/1/2036	79765DA83

Maturity Date	Series 2013B COPs	Series 2013C COPs	Maturity Date	Series 2014-R1 Refunding COPs	Series 2014-R2 Refunding COPs
3/1/2017		79765DC57	4/1/2017	79765DE97	79765DF88
3/1/2018		79765DC65	4/1/2018	79765DF21	79765DF96
3/1/2019		79765DC73	4/1/2019	79765DF39	79765DG20
3/1/2020		79765DC81	4/1/2020	79765DF47	79765DG38
3/1/2021		79765DC99	4/1/2021	79765DF54	79765DG46
3/1/2022		79765DD23	4/1/2022		79765DG53
3/1/2023		79765DD31	4/1/2023		79765DG61
3/1/2024		79765DD49	4/1/2024		79765DG79
3/1/2025		79765DD56	4/1/2025		79765DG87
3/1/2026		79765DD64	4/1/2026		79765DG95
3/1/2027		79765DD72	4/1/2027		79765DH29
3/1/2028		79765DD80	4/1/2028		79765DH37
3/1/2029		79765DD98	4/1/2029		79765DH45
3/1/2030		79765DE22	4/1/2030		79765DH52
3/1/2031		79765DE30	4/1/2031		79765DH60
3/1/2032		79765DE48	4/1/2032		79765DH78
3/1/2033		79765DE55	4/1/2033		
3/1/2036	79765DB82		4/1/2034		79765DH86
3/1/2038	79765DB90				
3/1/2043		79765DE63			

III. Certificates of Participation

B. Certificates of Participation CUSIP Numbers (continued)

Maturity Date	Series 2015A COPs	Taxable Series 2015B COPs	Series 2015- R1Refunding COPs	Taxable Series 2016A COPs
4/1/2017		79765DL99	79765DN22	79765DR28
4/1/2018		79765DM23	79765DN30	79765DR36
4/1/2019		79765DM31	79765DN48	79765DR44
4/1/2020		79765DM49	79765DN55	79765DR51
4/1/2021		79765DM56	79765DN63	79765DR69
4/1/2022		79765DM64	79765DN71	79765DR77
4/1/2023	79765DH94	79765DM72	79765DN89	79765DR85
4/1/2024	79765DJ27	79765DM80	79765DN97	79765DR93
4/1/2025	79765DJ35		79765DP20	79765DS27
4/1/2026	79765DJ43		79765DP38	79765DS35
4/1/2027	79765DJ50		79765DP46	79765DS43
4/1/2028	79765DJ68		79765DP53	79765DS50
4/1/2029	79765DJ76		79765DP61	79765DS68
4/1/2030	79765DJ84		79765DP79	79765DS76
4/1/2031	79765DJ92		79765DP87	79765DS84
4/1/2032	79765DK25		79765DP95	79765DS92
4/1/2033	79765DK33		79765DQ29	
4/1/2034	79765DK41		79765DQ37	
4/1/2035	79765DK58		79765DQ45	
4/1/2036	79765DK66		79765DQ52	
4/1/2037	79765DK74		79765DQ60	
4/1/2038			79765DQ78	
4/1/2039			79765DQ86	
4/1/2040	79765DL24		79765DQ94	
4/1/2041				
4/1/2042				
4/1/2043				
4/1/2044				
4/1/2045	79765DL73			

III. Certificates of Participation

C. Certificates of Participation Annual Disclosure Report Information

Pursuant to the Continuing Disclosure Certificates executed in connection with the City's COPs (see also Section IV.A. above), the City hereby provides the following information as of **June 30, 2016**:

Information	Location
The audited general purpose financial statements of the City contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2016 (the "CAFR")	Appendix A – CAFR - Pages 1 through 203 The CAFR may also be viewed in its entirety online or downloaded from the Controller's website at: http://sfcontroller.org/sites/default/files/Documents/AOSD/11-29-16%20CCSF%20CAFR%20-%20Web%20Upload.pdf
Summary of budgeted general fund revenue and appropriations	Appendix A – CAFR – Pages 16, 30-32
Summary of assessed valuation of taxable property in the City	Appendix A – CAFR – Page 221
Summary of the ad valorem property tax levy and delinquency rate	Appendix A – CAFR – Page 224
Schedule of aggregate annual debt service on tax-supported indebtedness of the City	Appendix B
Summary of authorized, but unissued, tax-supported indebtedness including lease revenue bonds	Appendix A – CAFR – Page 94, 95
Summary of aggregate annual lease payment obligations supported by the City's General Fund with respect to outstanding lease revenue bonds and certificates of participation	Appendix A – CAFR – Pages 88, 91, 92

III. Certificates of Participation

C. Certificates of Participation Annual Disclosure Report Information (continued)

COP Issue	Par Amount Outstanding	Reserve Fund Balance	Status of Completion of Construction/Acquisition
Series 2001A COPs	\$25,870,000	\$2,388,657	Completed
Series 2007A COPs	\$2,350,000	\$157,847	Completed
Series 2009A COPs	\$131,710,000	\$12,752,430	Approximately 99% Completed
Series 2009B COPs	\$32,250,000	\$2,667,509	Completed
Series 2009C COPs	\$26,480,000	\$2,428,335	Completed
Series 2009D COPs	\$129,550,000	\$8,253,195	Completed
Series 2010A COPs	\$110,000,000	\$5,817,273	N/A (Refunding)
Series 2011AB COPs	\$54,455,000	\$5,003,035	N/A (Refunding)
Series 2012A COPs	\$38,135,000	\$2,847,182	Approximately 99.8% Completed
Series 2013A COPs	\$15,120,000	\$1,512,046	N/A (Refunding)
Series 2013B COPs	\$4,830,000	\$483,056	Approximately 34% Completed
Series 2013C COPs	\$28,505,000	\$2,341,963	Approximately 99% Completed
Series 2014-R1 COPs	\$10,145,000	N/A	N/A (Refunding)
Series 2014-R2 COPs	\$31,250,000	N/A	N/A (Refunding)
Series 2015A COPs	\$112,100,000	\$3,239,122	Completed
Taxable Series 2015B COPs	\$18,180,000	\$652,306	Completed
Series 2015-R1 COPs	\$123,600,000	8,155,551	N/A (Refunding)
Taxable Series 2016A COPs	\$16,125,000	649,229	Approximately 99% Completed
Total:	\$910,655,000		

III. Certificates of Participation

D. Certificates of Participation Contact Information

Issuer Contact (all): Nadia Sesay
Controller's Office of Public Finance
City Hall, Room 336
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102
Telephone: (415) 554-5956
Fax: (415) 554-4864

Trustee Contact: Andrew Fung
U.S. Bank Trust, N.A.
One California St., Ste 1000
Mail Code - SF-CA-SFCT
San Francisco, CA 94111
Telephone (415) 677-3593
Fax: (415) 677-3769
Email: Andrew.Fung@usbank.com

Series 2001A COPs (30 Van Ness Property)
Series 2007A COPs (City Office Buildings)
Series 2009A COPs (Laguna Honda Hospital)
Series 2009B COPs (Multiple Capital Improvement Projects)
Series 2009C COPs (525 Golden Gate)
Taxable Series 2009D COPs (525 Golden Gate)
Series 2010A Refunding COPs
Series 2011AB Refunding COPs
Series 2012A COPs (Multiple Capital Improvement Project)
Series 2013A COPs (Moscone Center Improvements)
Series 2013BC COPs (Port Facilities Project)
Series 2014-R1 and 2014-R2 Refunding COPs
Series 2015A COPs (War Memorial Veterans Building
Seismic Upgrade and Improvements)
Taxable Series 2015B COPs (War Memorial Veterans
Building Seismic Upgrade and Improvements)
Series 2015-R1 Refunding COPs
Taxable Series 2016A COPs (War Memorial Veterans
Building Seismic Upgrade and Improvements)

IV. City and County of San Francisco Finance Corporation Lease Revenue Bonds

A. Finance Corporation Lease Revenue Bonds Continuing Disclosure Certificates

Pursuant to the following Continuing Disclosure Certificates executed and delivered in connection with the issuance of the following City and County of San Francisco Finance Corporation Lease Revenue Bonds (collectively, the “**Finance Corporation Bonds**”), the City hereby provides its annual disclosure report for the fiscal year ended June 30, 2016 (the “**Finance Corporation Annual Disclosure Report**”).

<u>Continuing Disclosure Certificate</u>	<u>Issue Name</u>	<u>Original Par Amount</u>
1. November 2, 2006	Series 2006 LRBs Lease Revenue Bonds, Series 2006 (Open Space Fund – Various Park Projects)	<u>\$27,005,000</u>
2. October 4, 2007	Series 2007 LRBs Lease Revenue Bonds, Series 2007 (Open Space Fund – Various Park Projects)	<u>\$42,435,000</u>
3. September 11, 2008	Series 2008-1 and 2008-2 Refunding LRBs³ Lease Revenue Refunding Bonds (Moscone West Center Project) Series 2008-1 Lease Revenue Refunding Bonds (Moscone West Center Project) Series 2008-2	<u>\$145,340,000</u> \$72,670,000 \$72,670,000
4. April 1, 2009	Series 2009A LRBs Lease Revenue Bonds, Series 2009A (Branch Library Improvement) Series 2009A	<u>\$34,265,000</u>
5. July 29, 2010	Series 2010-R1 Refunding LRBs Lease Revenue Refunding Bonds, Series 2010-R1 (Emergency Communications System)	<u>\$22,280,000</u>
6. May 18, 2011	Series 2011A LRBs Lease Revenue Bonds, Series 2011A (Equipment Lease Program)	<u>\$14,725,000</u>
7. May 9, 2012	Series 2012A LRBs Lease Revenue Bonds, Series 2012A (Equipment Lease Program)	<u>\$9,815,000</u>
8. June 26, 2013	Series 2013A LRBs Lease Revenue Bonds, Series 2013A (Equipment Lease Program)	<u>\$11,125,000</u>

³ The Series 2008-1 and 2008-2 LRBs are variable rate bonds and such bonds are exempt from any continuing disclosure obligation under SEC Rule 15c2-12. The City does not undertake to update this bond issue as part of its Annual Report in this or any subsequent filing. (The information on these bonds is provided as a courtesy.)

IV. City and County of San Francisco Finance Corporation Lease Revenue Bonds

B. Finance Corporation Lease Revenue Bonds CUSIP Numbers

Note regarding all CUSIP numbers contained herein: The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. While every effort to ensure the accuracy of the information presented herein, the City and County of San Francisco Finance Corporation is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity Date	Series 2006 LRBs	Series 2007 LRBs	Maturity Date	Series 2009A LRBs
7/1/2016	79765XLT1	79765XMZ6	6/15/2017	79765XPN0
7/1/2017	79765XLU8	79765XNA0	6/15/2018	79765XPP5
7/1/2018	79765XLV6	79765XNB8	6/15/2019	79765XPQ3
7/1/2019	79765XLW4	79765XNC6	6/15/2020	79765XPR1
7/1/2020	79765XLX2	79765XND4	6/15/2021	79765XPS9
7/1/2021	79765XLY0	79765XNE2	6/15/2022	79765XPT7
7/1/2022	79765XLZ7	79765XNF9	6/15/2023	79765XPU4
7/1/2023	79765XMA1	79765XNG7	6/15/2024	79765XPV2
7/1/2024	79765XMB9	79765XNH5	6/15/2025	79765XPW0
7/1/2025	79765XMC7	79765XNJ1	6/15/2026	79765XPX8
7/1/2026		79765XNK8	6/15/2027	79765XPY6
7/1/2027	79765XMD5	79765XNL6	6/15/2028	79765XPZ3
7/1/2028		79765XNM4	6/15/2029	79765XQA7
7/1/2029		79765XNN2	6/15/2030	79765XQB5
			6/15/2031	79765XQC3
			6/15/2034	79765XQF6

Maturity Date	Series 2008-1 Refunding LRBs ⁴	Series 2008-2 Refunding LRBs ³
4/1/2030	79765XPD2	79765XPC4

Maturity Date	Series 2010-R1 Refunding LRBs
4/1/2017	79765XQZ2
4/1/2018	79765XRA6
4/1/2019	79765XRB4
4/1/2020	79765XRC2
4/1/2021	79765XRD0
4/1/2022	79765XRE8
4/1/2023	79765XRF5
4/1/2024	79765XRG3

³ The Series 2008-1 and 2008-2 LRBs are variable rate bonds and such bonds are exempt from any continuing disclosure obligation under SEC Rule 15c2-12. The City does not undertake to update this bond issue as part of its Annual Report in this or any subsequent filing. (The information on these bonds is provided as a courtesy.)

IV. City and County of San Francisco Finance Corporation Lease Revenue Bonds

B. Finance Corporation Lease Revenue Bonds CUSIP Numbers (Continued)

Maturity Date	Series 2011A LRBs	Series 2012A LRBs	Series 2013A LRBs
10/1/2016	79765XRR9	79765XSC1	79765XSM9
4/1/2017	79765XRS7	79765XSD9	79765XSN7
10/1/2017		79765XSE7	79765XSP2
4/1/2018		79765XSF4	79765XSQ0
10/1/2018			79765XSR8
4/1/2019			79765XSS6

C. Finance Corporation Lease Revenue Bonds Annual Disclosure Report Information

Pursuant to the Continuing Disclosure Certificates executed in connection with the Finance Corporation Bonds (see also Section IV.A. above), the City hereby provides the following information as of **June 30, 2016**:

Information	Location
The audited general purpose financial statements of the City contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2016 (the "CAFR")	Appendix A – CAFR - Pages 1 through 213 The CAFR may also be viewed in its entirety online or downloaded from the Controller's website at: http://sfcontroller.org/sites/default/files/Documents/AOSD/11-29-16%20CCSF%20CAFR%20-%20Web%20Upload.pdf
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Summary of assessed valuation of taxable property in the City	Appendix A – CAFR – Page 221
Summary of the ad valorem property tax levy and delinquency rate	Appendix A – CAFR – Page 224
Schedule of aggregate annual debt service on tax-supported indebtedness of the City	Appendix B
Summary of authorized but unissued, tax-supported indebtedness of the City	Appendix A – CAFR – Page 94, 95
Summary of lease payment obligations supported by the City's General Fund with respect to outstanding lease revenue bonds and COPs	Appendix A – CAFR – Pages 88, 91, 92

IV. City and County of San Francisco Finance Corporation Lease Revenue Bonds

C. Finance Corporation Lease Revenue Bonds Annual Disclosure Report Information
(continued)

Finance Corporation Bond Issue	Par Amount Outstanding	Reserve Fund Balance	Project Description	Status of Acquisition of Equipment and/or Project
Series 2006 LRBs	\$18,275,000	\$1,999,181	Open Space Fund Recreation and Park Facilities	Approximately 96.4% Complete
Series 2007 LRBs	\$31,665,000	\$3,046,163	Open Space Fund Recreation and Park Facilities	Approximately 94.8% Complete
Series 2008-1,-2 LRBs ³	\$99,620,000	N/A	Moscone West Convention Center	Completed
Series 2009A LRBs	\$28,045,000	\$2,490,053	Branch Library Improvement Program	Completed
Series 2010-R1 Refunding LRBs	\$11,950,000	\$2,251,393	Emergency Communications System	Completed
Series 2011A LRBs	\$1,955,000	\$290,006	Equipment Lease Program	Approximately 99% Complete
Series 2012A LRBs	\$770,000	\$115,002	Equipment Lease Program	Approximately 98% Complete
Series 2013A LRBs	\$3,775,000	\$536,011	Equipment Lease Program	Approximately 97% Complete
Totals:	\$190,055,000			

³ The Series 2008-1 and 2008-2 LRBs are variable rate bonds and such bonds are exempt from any continuing disclosure obligation under SEC Rule 15c2-12. The City does not undertake to update this bond issue as part of its Annual Report in this or any subsequent filing. (The information on these bonds is provided as a courtesy.)

IV. City and County of San Francisco Finance Corporation Lease Revenue Bonds

D. Finance Corporation Bonds Contact Information

Issuer Contact: Nadia Sesay
City and County of San Francisco Finance Corporation
City Hall, Room 336
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102
Telephone: (415) 554-5956
Fax: (415) 554-4864
Email: Nadia.Sesay@sfgov.org

Trustee Contact: Andrew Fung
U.S. Bank Trust, N.A.
One California St., Ste 1000
Mail Code - SF-CA-SFCT
San Francisco, CA 94111
Telephone (415) 677-3593
Fax: (415) 677-3769
Email: Andrew.Fung@usbank.com

Series 2006 LRBs (Open Space Fund)
Series 2007 LRBs (Open Space Fund)
Series 2009A LRBs (Branch Library Improvement)
Series 2010-R1 Refunding LRBs (Emergency
Communications System)
Series 2011A LRBs (Equipment Lease Program)
Series 2012A LRBs (Equipment Lease Program)
Series 2013A LRBs (Equipment Lease Program)

Trustee Contact: Kerri Jones
Wells Fargo Bank
333 Market Street, 18th Floor
San Francisco, CA 94105
Telephone: (415) 801-8592
Fax: (415) 371-3400
Email: Kerri.Jones@WellsFargo.com

Series 2008-1, -2 Refunding LRBs (Moscone West
Center Project)³

³ The Series 2008-1 and 2008-2 LRBs are variable rate bonds and such bonds are exempt from any continuing disclosure obligation under SEC Rule 15c2-12. The City does not undertake to update this bond issue as part of its Annual Report in this or any subsequent filing. (The information on these bonds is provided as a courtesy.)

APPENDIX A

COMPREHENSIVE ANNUAL FINANCIAL REPORT OF THE CITY AND COUNTY OF SAN FRANCISCO FOR THE FISCAL YEAR ENDED JUNE 30, 2016

(Please go to the following URL for the City's Comprehensive Annual Financial Report for the fiscal year ended June 30, 2016)

<http://sfcontroller.org/sites/default/files/Documents/AOSD/11-29-16%20CCSF%20CAFR%20-%20Web%20Upload.pdf>

APPENDIX B

SCHEDULE OF AGGREGATE ANNUAL DEBT SERVICE ON TAX-SUPPORTED INDEBTEDNESS

CITY AND COUNTY OF SAN FRANCISCO

General Obligation Bonds Debt Service

As of June 30, 2016 ^{1, 2, 3}

Fiscal Year	Principal	Interest	Annual Debt Service
2017	120,004,109	89,914,022	209,918,131
2018	117,298,225	83,994,819	201,293,044
2019	117,395,545	78,361,850	195,757,395
2020	116,436,232	72,606,504	189,042,736
2021	114,695,457	66,942,814	181,638,271
2022	120,393,402	61,660,019	182,053,421
2023	123,760,251	56,042,166	179,802,417
2024	126,041,207	50,080,747	176,121,954
2025	126,551,474	43,981,252	170,532,726
2026	121,461,279	38,020,486	159,481,765
2027	126,345,841	32,599,893	158,945,734
2028	130,924,035	26,977,813	157,901,848
2029	131,011,751	21,546,103	152,557,854
2030	126,895,095	16,096,702	142,991,797
2031	88,566,950	10,783,907	99,350,857
2032	91,600,000	7,441,691	99,041,691
2033	56,745,000	4,049,884	60,794,884
2034	31,990,000	1,918,284	33,908,284
2035	22,940,000	779,086	23,719,086
TOTAL ⁴	\$2,011,055,853	763,798,042	\$2,774,853,895

¹ This table does not reflect any debt other than City direct tax-supported debt, such as any assessment district indebtedness or any redevelopment agency indebtedness.

² Totals reflect rounding to nearest dollar.

³ Section 9.106 of the City Charter limits issuance of general obligation bonds of the City to 3% of the assessed value of all real and personal assessment district indebtedness or any redevelopment agency indebtedness.

⁴ Series 2016F GO Bonds issued after June 30, 2016 are excluded from total.

Source: Office of Public Finance, City and County of San Francisco.

APPENDIX C

CITY AND COUNTY OF SAN FRANCISCO General Obligation Bonds Debt Service As of June 30, 2016 ^{1, 2, 3}

<u>Description of Issue (Date of Authorization)</u>	<u>Series</u>	<u>Issued</u>	<u>Outstanding</u> ¹	<u>Authorized & Unissued</u> ²
Seismic Safety Loan Program (11/3/92)	2007A	\$30,315,450	\$22,765,853	
	2015A	24,000,000	24,000,000	260,684,550 ²
Clean & Safe Neighborhood Parks (2/5/08)	2010B	24,785,000	7,510,000	
	2010D	35,645,000	35,645,000	
	2012B	73,355,000	53,215,000	
	2016A	8,695,000	8,120,000	
San Francisco General Hospital and Trauma Center (11/4/08)	2009A	131,650,000	15,800,000	
	2010A	120,890,000	36,645,000	
	2010C	173,805,000	173,805,000	
	2012D	251,100,000	170,800,000	
	2014A	209,955,000	176,035,000	
Earthquake Safety and Emergency Response Bond (6/8/10)	2010E	79,520,000	45,425,000	
	2012A	183,330,000	133,965,000	
	2012E	38,265,000	32,805,000	
	2013B	31,020,000	19,065,000	
	2014C	54,950,000	46,910,000	
	2016C	25,215,000	24,110,000	
Road Repaving & Street Safety (11/8/11)	2012C	74,295,000	54,480,000	
	2013C	129,560,000	79,570,000	
	2016E	44,145,000	42,200,000	
Clean & Safe Neighborhood Parks (11/6/12)	2013A	71,970,000	44,215,000	
	2016B	43,220,000	26,345,000	79,810,000
Earthquake Safety and Emergency Response Bond (6/3/14)	2014D	100,670,000	85,920,000	
	2016D	109,595,000	81,340,000	189,735,000
Transportation and Road Improvement (11/4/15)	2015B	67,005,000	47,005,000	432,995,000
Affordable Housing Bond (11/4/15)	2016F	75,130,000	75,130,000	234,870,000 ³
Public Health and Safety Bond (6/7/16)		-	-	350,000,000
SUB TOTALS		\$2,136,955,450	1,487,695,853	\$1,548,094,550
General Obligation Refunding Bonds:				
Series 2008-R1 issued 5/29/08		232,075,000	8,170,000	
Series 2008-R2 issued 5/29/08		39,320,000	11,105,000	
Series 2011-R1 issued 11/9/12		339,475,000	226,920,000	
Series 2015-R1 issued 2/25/15		293,910,000	277,165,000	
SUB TOTALS		904,780,000	523,360,000	
TOTALS		\$3,041,735,450	\$2,011,055,853	\$1,548,094,550

¹ Section 9.106 of the City Charter limits issuance of general obligation bonds of the City to 3% of the assessed value of all taxable real and personal property, located within the City and County.

² Of the \$35,000,000 authorized by the Board of Supervisors in February 2007, \$30,315,450 has been drawn upon to date pursuant to the Credit Agreement described under "General Obligation Bonds."

³ Series 2016F GO Bonds issued after June 30, 2016 are excluded from total.
Source: Office of Public Finance, City and County of San Francisco.

APPENDIX D

CITY AND COUNTY OF SAN FRANCISCO FINANCE CORPORATION

LEASE REVENUE BONDS, SERIES 2006 & 2007 (OPEN SPACE FUND – VARIOUS PARK PROJECTS)

The application of revenues held in the Open Space Fund is governed by provisions of the Charter.

The Open Space Fund Property Tax Revenues derived from the set aside from the annual tax levy in an amount equal to two and one-half cents (\$0.025) for each \$100 assessed value within the City are deposited in the Open Space Fund held by the City Treasury.

Following the allocations as set forth in the Charter, the amounts remaining in the Open Space Fund, the “Net Open Space Fund Property Tax Revenues” are available to pay principal and premium, if any, and interest on the Series 2006 Bonds and Series 2007 Bonds.

The table below sets forth the property taxes collected and deposited into the Open Space Fund for Fiscal Year 2012-13 through Fiscal Year 2016-17.

OPEN SPACE FUND PROPERTY TAX REVENUES					
(\$ in thousands)					
<u>Fiscal Year</u>	<u>Gross Property Tax Revenues</u>			<u>Net Property Tax Revenues</u>	
2012-13		38,302		27,644	
2013-14		40,852		29,339	
2014-15		44,750		32,329	
2015-16		50,121		37,090	
2016-17		52,158 *		37,049 *	
* Estimates					
Sources: Department of Recreation and Parks					

APPENDIX E

FY 2010-11 SIX-MONTH BUDGET STATUS REPORT

(Please go to the following URL for the City's FY 2016-17 Six-Month Budget Status Report)

<http://sfcontroller.org/sites/default/files/Documents/Budget/FY%202016-17%206-Month%20Report.pdf>

APPENDIX F

**ANNUAL REPORT FOR THE CITY AND COUNTY OF SAN FRANCISCO LIMITED
OBLIGATION IMPROVEMENT BONDS BAYSHORE HESTER ASSESSMENT
DISTRICT NO. 95-1 PREPARED BY WILLDAN FINANCIAL SERVICES**

APPENDIX G

CITY AND COUNTY OF SAN FRANCISCO GENERAL FUND DEBT AND OTHER LONG TERM OBLIGATIONS SUMMARY OF MUNICIPAL BOND INSURED TRANSACTIONS ⁶

⁶This information is provided as a courtesy. The City has no continuing obligation to provide information on Municipal Bond Insured Transactions as part of its Annual Report in this or any subsequent filing.

General Obligation Bonds - Summary of Municipal Bond Insurance Exposure										
				Outstanding						
	Final	Final	Original	Principal as of	Bond ³				Liquidity Provider/LOC	
Issue Name	CUSIP	Maturity	Par	June 30, 2016	Insurer	Mode	Reset	Liquidity Provider	Tender Agent	
Series 2007, Seismic Safety Loan Program ¹	797646HA7	2030	30,315,450	22,765,853	N/A	Fixed	N/A	N/A	N/A	
Series 2008-R1, Refunding	797646JP2	2021	232,075,000	8,170,000	N/A	Fixed	N/A	N/A	N/A	
Series 2008-R2, Refunding	797646JZ0	2018	39,320,000	11,105,000	N/A	Fixed	N/A	N/A	N/A	
Series 2009A, San Francisco General Hospital	797646MA1	2029	131,850,000	15,800,000	N/A	Fixed	N/A	N/A	N/A	
Series 2010A, San Francisco General Hospital Improvement Bonds	797646ML7	2019	120,890,000	36,645,000	N/A	Fixed	N/A	N/A	N/A	
Series 2010B Clean & Safe Neighborhood Park Bonds	797646MW3	2019	24,785,000	7,510,000	N/A	Fixed	N/A	N/A	N/A	
Series 2010C Taxable San Francisco General Hospital Improvement Bonds	797646NH5	2030	173,805,000	173,805,000	N/A	Fixed	N/A	N/A	N/A	
Series 2010D, Taxable Clean and Safe Neighborhood Park Bonds	797646NU6	2030	35,645,000	35,645,000	N/A	Fixed	N/A	N/A	N/A	
Series 2010E, Earthquake Safety and Emergency Response Bonds	797646PQ3	2035	79,520,000	45,425,000	N/A	Fixed	N/A	N/A	N/A	
Series 2011-R1, Refunding	797646QL3	2030	339,475,000	226,920,000	N/A	Fixed	N/A	N/A	N/A	
Series 2012A, Earthquake Safety and Emergency Response Bonds	797646RH1	2032	183,330,000	133,965,000	N/A	Fixed	N/A	N/A	N/A	
Series 2012B, Clean and Safe Neighborhood Park Bonds	797646SE7	2032	73,355,000	53,215,000	N/A	Fixed	N/A	N/A	N/A	
Series 2012C, Road Paving and Street Safety Bonds	797646TB2	2032	74,295,000	54,480,000	N/A	Fixed	N/A	N/A	N/A	
Series 2012D, San Francisco General Hospital & Trauma Center Bonds	797646TX4	2032	251,100,000	170,800,000	N/A	Fixed	N/A	N/A	N/A	
Series 2012E, Earthquake Safety and Emergency Response Bonds ²	797646UT1	2032	38,265,000	32,805,000	N/A	Fixed	N/A	N/A	N/A	
Series 2013A, Clean & Safe Neighborhood Park Bonds	797646VP8	2033	71,970,000	44,215,000	N/A	Fixed	N/A	N/A	N/A	
Series 2013B, Earthquake Safety & Emergency Response Bonds	797646WK3	2033	31,020,000	19,065,000	N/A	Fixed	N/A	N/A	N/A	
Series 2013C, Road Repaving & Street Safety Bonds	797646XF8	2033	129,560,000	79,570,000	N/A	Fixed	N/A	N/A	N/A	
Series 2014A, San Francisco General Hospital Bonds	797646YB6	2033	209,955,000	176,035,000	N/A	Fixed	N/A	N/A	N/A	
Series 2014C, Earthquake Safety and Emergency Response Bonds	797646YX8	2034	54,950,000	46,910,000	N/A	Fixed	N/A	N/A	N/A	
Series 2014D, Earthquake Safety and Emergency Response Bonds ²	797646ZT6	2034	100,670,000	85,920,000	N/A	Fixed	N/A	N/A	N/A	
Series 2015-R1, Refunding	797646B39	2030	293,910,000	277,165,000	N/A	Fixed	N/A	N/A	N/A	
Series 2015B, Transportation & Road Improvement Bonds	797646D78	2035	67,005,000	47,005,000	N/A	Fixed	N/A	N/A	N/A	
Series 2015A Taxable Bonds ³	R-1	2035	24,000,000	24,000,000	N/A	Fixed	N/A	N/A	N/A	
Series 2016A, Clean and Safe Neighborhood Park Bonds	797646G34	2035	8,895,000	8,120,000	N/A	Fixed	N/A	N/A	N/A	
Series 2016B, Clean and Safe Neighborhood Park Bonds	797646J72	2035	43,220,000	26,345,000	N/A	Fixed	N/A	N/A	N/A	
Series 2016C, Earthquake Safety and Emergency Response Bonds	797646M37	2036	25,215,000	24,110,000	N/A	Fixed	N/A	N/A	N/A	
Series 2016D, Earthquake Safety and Emergency Response Bond	797646P75	2036	109,595,000	81,340,000	N/A	Fixed	N/A	N/A	N/A	
Series 2016E, Road Repaving & Street Safety Bonds	797646S31	2036	44,145,000	42,200,000	N/A	Fixed	N/A	N/A	N/A	
Series 2016F, Affordable Housing Bonds ²	797646U20	2036	75,130,000	75,130,000	N/A	Fixed	N/A	N/A	N/A	
Total General Obligation Bonds			\$3,116,865,450	\$2,011,855,853 *						

¹ The Board of Supervisors authorized the issuance of the Taxable Series 2007A GO Bonds (Seismic Safety Loan Program, 1992) in an amount up to \$35,000,000 in February 2007 to fund a loan draw down program. As of June 30, 2015, \$30,315,450 has been drawn down under the program. (The information on these bonds is provided as a courtesy.)

² Series 2016F GO Bonds were issued after June 30, 2015. (The information on these bonds is provided as a courtesy.)

³ The Board of Supervisors authorized the issuance of the Taxable Series 2015A GO Bonds (Seismic Safety Loan Program, 1992) in an amount up to \$24,000,000 in August 2015 to fund a loan draw down program. (The information on these bonds is provided as a courtesy.)

*GO Series 2016F are excluded from total.

CCSF Finance Corporation											
	Final	Final	Original	Outstanding	Bond				Guaranteed Investment Contract /	Liquidity Provider / LOC	
Issue Name	CUSIP	Maturity	Par	Principal as of June 30, 2016	Insurer	Mode	Reset	Surety Policy Provider		Liquidity Provider	Tender Agent
Series 2006, Open Space Fund	79765XMD5	2027	27,005,000	18,275,000	FSA	Fixed	N/A	N/A		N/A	N/A
Series 2007, Open Space Fund	79765XNN2	2029	42,435,000	31,665,000	MBIA	Fixed	N/A	N/A		N/A	N/A
Series 2008-1 (Moscone Center Expansion Project)	79765XPD2	2030	72,670,000 ³	49,810,000	N/A	VRDB	7-Day Weekly	N/A		State Street & Banc of America	Wells Fargo Bank, NA
Series, 2008-2 (Moscone Center Expansion Project)	79765XPC4	2030	72,670,000 ³	49,810,000	N/A	VRDB	7-Day Weekly	N/A		State Street & Banc of America	Wells Fargo Bank, NA
Series 2009A, Branch Library Improvement	79765XQF6	2034	34,265,000	28,045,000	N/A	Fixed	N/A	N/A		N/A	N/A
Series 2010-R1 Refunding (Emergency Communications System Refinancing)	79765XRG3	2024	22,280,000	11,950,000	MBIA	Fixed	N/A	N/A		N/A	N/A
Series 2011A, Equipment Lease Program	79765XRS7	2017	14,725,000	1,955,000	N/A	Fixed	N/A	N/A		N/A	N/A
Series 2012A, Equipment Lease Program	79765XSF4	2018	9,815,000	770,000	N/A	Fixed	N/A	N/A		N/A	N/A
Series 2013A, Equipment Lease Program	79765XSS6	2019	11,125,000	3,775,000	N/A	Fixed	N/A	N/A		N/A	N/A
Total CCSF Finance Corporation			\$306,990,000	\$196,055,000							
³ The Series 2008-1 and 2008-2 LRBs are variable rate bonds and such bonds are exempt from any continuing disclosure obligation under SEC Rule 15c2-12. The City does not undertake to update this bond issue as part of its Annual Report in this or any subsequent filing; This information is provided as a courtesy.											