

STATE OF CALIFORNIA

**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

Submitted:
Friday, October 29, 2021
11:03:14AM
CDIAC #: 2018-2403

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer San Francisco City & County CFD No 2014-1
 B. Project Name Transbay Transit Center Series A
 C. Name/ Title/ Series of Bond Issue 2019 Special Tax Bonds
 D. Date of Bond Issue 2/7/2019
 E. Original Principal Amount of Bonds \$33,655,000.00
 F. Reserve Fund Minimum Balance Required Yes Amount \$34,878,950.25 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2021
 A. Principal Amount of Bonds Outstanding \$33,005,000.00
 B. Bond Reserve Fund \$34,878,950.25
 C. Capitalized Interest Fund \$0.00
 D. Construction Fund(s) \$50,960,885.39

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 7/1/2021
 From Equalized Tax Roll
 From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)
 B. Total Assessed Value of All Parcels \$5,826,725,677.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$28,902,238.62
 B. Total Amount of Unpaid Special Taxes Annually \$14,685.46
 C. Does this agency participate in the County's Teeter Plan? Y

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 10/7/2021
 A. Total Number of Delinquent Parcels: 1
 B. Total Amount of Taxes Due on Delinquent Parcels: \$14,685.46
 (Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) *(Attach additional sheets if necessary.)*

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

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VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured [] Redeemed Entirely [] Other []

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Miriam Adamec
Title Vice President
Firm/ Agency Goodwin Consulting Group
Address 333 University Avenue Suite 160
City/ State/ Zip Sacramento, CA 95825
Phone Number (916) 561-0890 Date of Report 10/29/2021
E-Mail miriam@goodwinconsultinggroup.net

IX. ADDITIONAL COMMENTS:

The Reserve Fund is shared between CDIAC # 2017-0778, 2017-0779, 2018-2403, 2018-2433, and 2020-0373. The Construction Fund balance includes \$50,003,024 for the 2017A Improvement Fund, which is shared between CDIAC# 2017-0778 and 2018-2403, and \$957,861 for the BART Improvement Fund as of June 30, 2021.