

City & County of San Francisco

OUTSTANDING LONG-TERM OBLIGATIONS (AS OF JUNE 30, 2022)

General Obligation Bonds

Issue Name ¹	Dated Date	Original Par Amount	Outstanding Principal	Final CUSIP	Final Maturity
Series 2007 (Seismic Safety Loan Program (SSLP), 1992)	03/13/07	\$30,315,450	\$13,912,882	797646HA7	2031
Series 2010C (SFGH & Trauma Center Earthquake Safety, 2008)	03/24/10	173,805,000	132,565,000	797646NH5	2030
Series 2010D (Clean & Safe Neighborhood Parks, 2008)	03/24/10	35,645,000	27,185,000	797646NU6	2030
Refunding Series 2015-R1	02/25/15	293,910,000	187,040,000	797646B39	2030
Series 2015B (Transportation & Road Improvement Bonds, 2014)	07/14/15	67,005,000	35,925,000	797646D78	2035
Series 2016A (Clean & Safe Neighborhood Parks, 2008)	02/02/16	8,695,000	6,125,000	797646G34	2035
Series 2016B (Clean & Safe Neighborhood Parks, 2012)	02/02/16	43,220,000	19,890,000	797646J72	2035
Series 2016C (Earthquake Safety & Emergency Response, 2010)	04/20/16	25,215,000	18,330,000	797646M37	2035
Series 2016D (Earthquake Safety & Emergency Response, 2014)	04/20/16	109,595,000	61,840,000	797646P75	2035
Series 2016E (Road Repaving & Street Safety, 2011)	04/20/16	44,145,000	32,090,000	797646S31	2035
Series 2016F (Affordable Housing, 2015)	11/01/16	75,130,000	41,280,000	797646U20	2036
Series 2017A (Public Health and Safety, 2016)	02/01/17	173,120,000	101,945,000	797646W69	2036
Series 2018A (Clean & Safe Neighborhood Parks, 2012)	04/03/18	76,710,000	39,460,000	797646Z41	2037
Series 2018B (Transportation & Road Improvement Bonds, 2014)	04/03/18	174,445,000	89,740,000	7976462Q8	2037
Series 2018C (Earthquake Safety & Emergency Response, 2014)	05/23/18	189,735,000	122,260,000	7976464X1	2038
Series 2018D (Affordable Housing, 2015)	05/23/18	142,145,000	90,010,000	7976463G9	2038
Series 2018E (Public Health and Safety, 2016)	05/23/18	49,955,000	32,520,000	7976464C7	2038
Series 2019A (Preservation & Seismic Safety (PASS), 2016)	02/26/19	72,420,000	69,665,000	7976465R3	2058
Series 2019C (Affordable Housing, 2015)	10/17/19	92,725,000	22,990,000	7976466N1	2039
Refunding Series 2020-R1	05/07/20	195,250,000	168,770,000	7976467D2	2035
Series 2020B (Transportation & Road Improvement Bonds, 2014)	09/30/20	135,765,000	106,235,000	7976468B5	2040
Series 2020D-1 (Public Health and Safety, 2016)	11/03/20	111,925,000	79,830,000	79773KBA1	2045
Series 2020C (Preservation & Seismic Safety (PASS), 2016)	12/08/20	102,580,000	95,240,000	79773KBV5	2060
Series 2021A (Affordable Housing, 2019)	03/30/21	254,585,000	174,410,000	79773KDV3	2046
Series 2021B-1 (Earthquake Safety & Emergency Response, 2020)	03/30/21	69,215,000	65,925,000	79773KCW2	2046
Refunding Series 2021-R1	05/06/21	91,230,000	84,035,000	79773KEQ3	2033
Refunding Series 2021-R2 (Forward Delivery)	09/16/21	86,905,000	64,285,000	79773KEC4	2028
Series 2021C-1 (Transportation & Road Improvement Bonds, 2014)	08/05/21	104,785,000	85,285,000	79773KFR0	2046
Series 2021D-1 (Health & Recovery, 2020)	08/05/21	194,255,000	168,455,000	79773KGT5	2046
Series 2021E-1 (Earthquake Safety & Emergency Response, 2020)	08/05/21	74,090,000	60,990,000	79773KHW7	2046
Refunding Series 2022-R1	05/18/22	327,300,000	327,300,000	79773KJK1	2034
Total General Obligation Bonds		\$3,625,820,450	\$2,625,532,882		

Paying Agent Contact Information

- The City Treasurer acts as Paying Agent except as otherwise noted

City and County of San Francisco Treasurer
1 Dr. Carlton B. Goodlett Place - City Hall, Room 140
San Francisco, CA 94102
Phone: (415) 554-4478

- Wilmington Trust, National Association
Jeanie Mar
650 Town Center Drive, Suite 800
Costa Mesa, California 92626
Phone: (714) 384-4153
Email: jmar@wilmingtontrust.com

City & County of San Francisco

OUTSTANDING LONG-TERM OBLIGATIONS (AS OF JUNE 30, 2022)

Certificates of Participation

Issue Name	Dated Date	Original Par Amount	Outstanding Principal	Final CUSIP	Final Maturity
Series 2009C (525 Golden Gate Avenue) ¹	10/07/09	\$38,120,000	\$4,375,000	79765DXH8	2022
Series 2009D - Taxable BABs (525 Golden Gate Avenue) ¹	10/07/09	129,550,000	129,550,000	79765DXK1	2041
Refunding Series 2011A (Moscone Center South) ¹	11/17/11	23,105,000	7,040,000	79765DZB9	2024
Series 2012A (Multiple Capital Improvement Projects) ¹	06/06/12	42,835,000	29,465,000	79765DA83	2036
Series 2013B - Non-AMT (Port Facilities Project) ¹	10/31/13	4,830,000	4,830,000	79765DB90	2038
Series 2013C - AMT (Port Facilities Project) ¹	10/31/13	32,870,000	21,345,000	79765DE63	2043
Refunding Series 2014-R2 (Juevenile Hall Project) ¹	05/01/14	33,605,000	23,015,000	79765DH86	2034
Series 2015A (War Memorial Veterans Building) ¹	07/22/15	112,100,000	112,100,000	79765DL73	2045
Series 2015B - Taxable (War Memorial Veterans Building) ¹	07/22/15	22,225,000	2,350,000	79765DM80	2024
Refunding Series 2015-R1 (City Office Buildings - Multiple Properties) ¹	10/29/15	123,600,000	105,330,000	79765DQ94	2040
Series 2016A (War Memorial Veterans Building) ¹	06/22/16	16,125,000	10,700,000	79765DS92	2032
Series 2017A - Taxable (Hope SF) ¹	06/14/17	28,320,000	25,235,000	79765DV72	2047
Series 2017B (Moscone Convention Center Expansion Project) ¹	07/06/17	412,355,000	370,090,000	79765DY46	2042
Series 2019A (49 South Van Ness Project) ²	10/23/19	247,810,000	243,485,000	79765D2S8	2050
Refunding Series 2019-R1 (Multiple Capital Improvement Projects) ¹	11/21/19	116,460,000	92,615,000	79765D3J7	2035
Refunding Series 2020-R1 (Multiple Capital Improvement Projects) ¹	11/03/20	70,640,000	67,405,000	79765D3X6	2033
Series 2020 (Animal Care & Control Project) ²	11/03/20	47,075,000	45,570,000	79765D4T4	2041
Series 2021A (Multiple Capital Improvement Projects) ¹	05/12/21	76,020,000	76,020,000	79765D5P1	2041
Total Certificates of Participation		\$1,577,645,000	\$1,370,520,000		

Trustee Contact Information:

1. U.S. Bank, N.A.

Andrew Fung, Corporate Trust Services
One California St., Ste 1000, Mail Code: SF-CA-SFCT
San Francisco, CA 94111
Phone: (415) 677-3593
Fax: (415) 677-3769
Email: andrew.fung@usbank.com

2. Zions Bancorporation, N.A.

Mark Petrasso
550 South Hope Street, Suite 2875
Los Angeles, CA 90071
Phone: (213) 593-3153
Fax: (866) 870-0209
Email: mark.petrasso@zionsbank.com

City & County of San Francisco

OUTSTANDING LONG-TERM OBLIGATIONS (AS OF JUNE 30, 2022)

Lease Purchase Financings

Issue Name ¹	Dated Date	Original Par Amount	Outstanding Principal	Final CUSIP	Final Maturity
2010 Lease Purchase Financing (SFGH Emergency Backup Generators)	04/29/10	\$22,549,489	\$7,344,831	N/A	2025
2016 Lease Purchase Financing (Public Safety Radio Replacement Project)	12/16/16	34,184,136	16,088,844	N/A	2026
Total Lease Purchase Financings		\$56,733,625	\$23,433,674		

1. Private Placements

Finance Corporation Lease Revenue Bonds

Issue Name	Dated Date	Original Par Amount	Outstanding Principal	Final CUSIP	Final Maturity
Refunding Series 2008-1 (Moscone Center Expansion Project) - Variable ¹	09/11/08	\$72,670,000	\$29,100,000	79765XPD2	2030
Refunding Series 2008-2 (Moscone Center Expansion Project) - Variable ¹	09/11/08	72,670,000	29,100,000	79765XPC4	2030
Refunding Series 2010-R1 (Emergency Communications System) ²	07/29/10	22,280,000	3,395,000	79765XRG3	2024
Refunding Series 2018A (Open Space Fund - Various Park Projects) ^{2*}	08/29/18	34,950,000	22,920,000	79765XTD8	2029
Refunding Series 2018B (Branch Library Improvement Program) ²	08/29/18	13,355,000	8,665,000	79765XTP1	2028
Total Finance Corporation Lease Revenue Bonds		\$215,925,000	\$93,180,000		

*Reflects the 7/1/22 principal payment of \$3,160,000 for Series 2018A LRBs as paid. The Base Rental payment was due by 6/15/22

Trustee Contact Information:

1. Wells Fargo Bank

Kerri Jones
333 Market Street, 18th Floor
San Francisco, CA 94105
Phone: (415) 371-3365
Email: Kerri.Jones@WellsFargo.com

2. U.S. Bank, N.A.

Andrew Fung, Corporate Trust Services
One California St., Ste 1000, Mail Code: SF-CA-SFCT
San Francisco, CA 94111
Phone: (415) 677-3593
Email: Andrew.Fung@usbank.com

City & County of San Francisco

OUTSTANDING LONG-TERM OBLIGATIONS (AS OF JUNE 30, 2022)

Special Tax Bonds: Community Facilities District (CFD) & Special Tax District (STD)

Special Tax Bonds are **limited obligations** of the City, secured by and payable solely from Special Tax Revenues and funds pledged under the provisions of a Fiscal Agent Agreement. The General Fund of the City is not liable for the payment of the principal of or interest on Special Tax Bonds, and neither the credit nor the taxing power of the City (except to the limited extent set forth in the Fiscal Agent Agreement) or the State of California or any political subdivision thereof is pledged to the payment of Special Tax Bonds.

Issue Name	Dated Date	Original Par Amount	Outstanding Principal	Final CUSIP	Final Maturity
CFD No. 2014-1 (Transbay Transit Center)					
Special Tax Bonds, Series 2017A (Taxable)	11/09/17	\$36,095,000	\$35,090,000	79772EAS8	2048
Special Tax Bonds, Series 2017B (Taxable - Green Bonds)	11/09/17	171,405,000	166,670,000	79772EBK4	2048
Special Tax Bonds, Series 2019A (Taxable)	02/26/19	33,655,000	32,765,000	79772EBZ1	2049
Special Tax Bonds, Series 2019B (Taxable - Green Bonds)	02/26/19	157,310,000	153,230,000	79772ECT4	2049
Special Tax Bonds, Series 2020B (Taxable - Green Bonds)	05/14/20	81,820,000	80,990,000	79772EDN6	2050
Special Tax Bonds, Series 2021B (Taxable - Green Bonds)	11/03/21	33,880,000	33,880,000	79772EEB1	2050
Subtotal CFD No. 2014-1 (Transbay Transit Center)		\$514,165,000	\$502,625,000		
CFD No. 2016-1 (Treasure Island)					
Improvement Area No. 1, Special Tax Bonds, Series 2020	10/29/20	\$17,135,000	\$16,935,000	79773JAS6	2050
Improvement Area No. 1, Special Tax Bonds, Series 2021	08/12/21	41,340,000	41,340,000	79773JB5	2051
Improvement Area No. 2 Special Tax Bonds, Series 2022A	02/10/22	25,130,000	25,130,000	79773LAC6	2052
Subtotal CFD No. 2016-1 (Treasure Island)		\$83,605,000	\$83,405,000		
STD No. 2020-1 (Mission Rock Facilities & Services)					
Development Special Tax Bonds, Series 2021A	05/27/21	\$43,300,000	\$41,950,000	79771HAF0	2051
Development Special Tax Bonds, Series 2021B (Taxable)	11/10/21	54,280,000	54,280,000	79771HAL7	2049
Development Special Tax Bonds, Series 2021C	11/10/21	10,000,000	10,000,000	79771HAM5	2051
Subtotal STD No. 2020-1 (Mission Rock Facilities & Services)		\$107,580,000	\$106,230,000		
Total Special Tax Bonds		\$705,350,000	\$692,260,000		

Fiscal Agent Contact Information:

Zions Bancorporation, N.A.
 Mark Petrasso
 550 South Hope Street, Suite 2875
 Los Angeles, CA 90071
 Phone: (213) 593-3153
 Fax: (866) 870-0209
 Email: mark.petrasso@zionsbank.com