

# City & County of San Francisco

## OUTSTANDING LONG-TERM OBLIGATIONS (AS OF DECEMBER 31, 2019)

### General Obligation Bonds

Issue Name	Dated Date	Original Par Amount	Outstanding Principal	Final CUSIP	Final Maturity
Series 2007 (Seismic Safety Loan Program (SSLP), 1992)	03/13/07	\$30,315,450	\$18,657,972	797646HA7	2031
Refunding Series 2008-R1	05/29/08	232,075,000	3,480,000	797646JP2	2021
Series 2010C (SF General Hospital & Trauma Center Earthquake Safety, 2008)	03/24/10	173,805,000	173,805,000	797646NH5	2030
Series 2010D (Clean & Safe Neighborhood Parks, 2008)	03/24/10	35,645,000	35,645,000	797646NU6	2030
Series 2010E (Earthquake Safety and Emergency Response, 2010)	12/15/10	79,520,000	38,335,000	797646PQ3	2035
Refunding Series 2011-R1	11/30/11	339,475,000	149,240,000	797646QL3	2030
Series 2012A (Earthquake Safety and Emergency Response, 2010)	03/08/12	183,330,000	114,990,000	797646RH1	2032
Series 2012B (Clean & Safe Neighborhood Parks, 2008)	03/08/12	73,355,000	45,285,000	797646SE7	2032
Series 2012C (Road Repaving & Street Safety, 2011)	03/08/12	74,295,000	46,360,000	797646TB2	2032
Series 2012D (SF General Hospital & Trauma Center Earthquake Safety, 2008)	08/29/12	251,100,000	147,770,000	797646TX4	2032
Series 2012E (Earthquake Safety and Emergency Response, 2010)	08/29/12	38,265,000	28,380,000	797646UT1	2032
Series 2013A (Clean & Safe Neighborhood Parks, 2012)	06/20/13	71,970,000	38,780,000	797646VP8	2033
Series 2013B (Earthquake Safety and Emergency Response, 2010)	06/20/13	31,020,000	16,720,000	797646WK8	2033
Series 2013C (Road Repaving & Street Safety, 2011)	06/20/13	129,560,000	69,785,000	797646XF8	2033
Series 2014A (SF General Hospital & Trauma Center Earthquake Safety, 2008)	01/28/14	209,955,000	154,035,000	797646YB6	2033
Series 2014C (Earthquake Safety and Emergency Response, 2010)	10/02/14	54,950,000	40,095,000	797646YX8	2034
Series 2014D (Earthquake Safety and Emergency Response, 2014)	10/02/14	100,670,000	73,435,000	797646ZT6	2034
Refunding Series 2015-R1	02/25/15	293,910,000	234,310,000	797646B39	2030
Series 2015B (Transportation & Road Improvement Bonds, 2014)	07/14/15	67,005,000	41,870,000	797646D78	2035
Series 2016A (Clean & Safe Neighborhood Parks, 2008)	02/02/16	8,695,000	7,195,000	797646G34	2035
Series 2016B (Clean & Safe Neighborhood Parks, 2012)	02/02/16	43,220,000	23,355,000	797646J72	2035
Series 2016C (Earthquake Safety and Emergency Response, 2010)	04/20/16	25,215,000	21,435,000	797646M37	2035
Series 2016D (Earthquake Safety and Emergency Response, 2014)	04/20/16	109,595,000	72,305,000	797646P75	2035
Series 2016E (Road Repaving & Street Safety, 2011)	04/20/16	44,145,000	37,515,000	797646S31	2035
Series 2016F (Affordable Housing, 2015)	11/01/16	75,130,000	48,485,000	797646U20	2036
Series 2017A (Public Health and Safety, 2016)	02/01/17	173,120,000	116,925,000	797646W69	2036
Series 2018A (Clean & Safe Neighborhood Parks, 2012)	04/03/18	76,710,000	44,855,000	797646Z41	2037
Series 2018B (Transportation & Road Improvement Bonds, 2014)	04/03/18	174,445,000	102,010,000	7976462Q8	2037
Series 2018C (Earthquake Safety and Emergency Response, 2014)	05/23/18	189,735,000	137,570,000	7976464X1	2038
Series 2018D (Affordable Housing, 2015)	05/23/18	142,145,000	102,070,000	7976463G9	2038
Series 2018E (Public Health and Safety, 2016)	05/23/18	49,955,000	36,370,000	7976464C7	2038
Series 2019A (Preservation & Seismic Safety (PASS), 2016)	02/26/19	72,420,000	72,420,000	7976465R3	2058
Series 2019B (Clean & Safe Neighborhood Parks, 2012)	10/17/19	3,100,000	3,100,000	7976465S1	2020
Series 2019C (Affordable Housing, 2015)	10/17/19	92,725,000	92,725,000	7976466N1	2039
<b>Total General Obligation Bonds</b>		<b>\$3,750,575,450</b>	<b>\$2,389,312,972</b>		

Paying Agent for all General Obligation Bonds in the City Treasurer.

1 Dr. Carlton B. Goodlett Place - City Hall, Room 140  
San Francisco, CA 94102  
Phone: (415) 554-4478

# City & County of San Francisco

## OUTSTANDING LONG-TERM OBLIGATIONS (AS OF DECEMBER 31, 2019)

### Certificates of Participation

Issue Name	Dated Date	Original Par Amount	Outstanding Principal	Final CUSIP	Final Maturity
Series 2009C (525 Golden Gate Avenue) <sup>1</sup>	10/07/09	\$38,120,000	\$12,490,000	79765DXH8	2022
Series 2009D - Taxable BABs (525 Golden Gate Avenue) <sup>1</sup>	10/07/09	129,550,000	129,550,000	79765DXK1	2041
Refunding Series 2010A <sup>1</sup>	09/30/10	138,445,000	90,950,000	79765DYK0	2033
Refunding Series 2011A (Moscone Center South) <sup>1</sup>	11/17/11	23,105,000	11,690,000	79765DZB9	2024
Series 2012A (Multiple Capital Improvement Projects) <sup>1</sup>	06/06/12	42,835,000	34,050,000	79765DA83	2036
Series 2013B - Non-AMT (Port Facilities Project) <sup>1</sup>	10/31/13	4,830,000	4,830,000	79765DB90	2038
Series 2013C - AMT (Port Facilities Project) <sup>1</sup>	10/31/13	32,870,000	25,180,000	79765DE63	2043
Refunding Series 2014-R1 (Courthouse Project) <sup>1</sup>	05/01/14	13,615,000	4,355,000	79765DF54	2021
Refunding Series 2014-R2 (Juevenile Hall Project) <sup>1</sup>	05/01/14	33,605,000	27,435,000	79765DH86	2034
Series 2015A (War Memorial Veterans Building) <sup>1</sup>	07/22/15	112,100,000	112,100,000	79765DL73	2045
Series 2015B - Taxable (War Memorial Veterans Building) <sup>1</sup>	07/22/15	22,225,000	10,605,000	79765DM80	2024
Refunding Series 2015-R1 (City Office Buildings - Multiple Properties) <sup>1</sup>	10/29/15	123,600,000	112,030,000	79765DQ94	2040
Series 2016A (War Memorial Veterans Building) <sup>1</sup>	06/22/16	16,125,000	13,430,000	79765DS92	2032
Series 2017A - Taxable (Hope SF) <sup>1</sup>	06/14/17	28,320,000	27,020,000	79765DV72	2047
Series 2017B (Moscone Convention Center Expansion Project) <sup>1</sup>	07/06/17	412,355,000	402,550,000	79765DY46	2042
Series 2019A (49 South Van Ness Project) <sup>2</sup>	10/23/19	247,810,000	247,810,000	79765D2S8	2050
Refunding Series 2019-R1 (Multiple Capital Improvement Projects) <sup>1</sup>	11/21/19	116,460,000	116,460,000	79765D3J7	2035
<b>Total Certificates of Participation</b>		<b>\$1,535,970,000</b>	<b>\$1,382,535,000</b>		

#### Trustee Contact Information:

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|---|---|
| <p>1. U.S. Bank, N.A.<br/>Andrew Fung, Corporate Trust Services<br/>One California St., Ste 1000, Mail Code: SF-CA-SFCT<br/>San Francisco, CA 94111<br/>Phone: (415) 677-3593<br/>Fax: (415) 677-3769<br/>Email: <a href="mailto:Andrew.Fung@usbank.com">Andrew.Fung@usbank.com</a></p> | <p>2. Zions Bancorporation, N.A.<br/>Joni D'Amico<br/>550 South Hope Street, Suite 2875<br/>Los Angeles, CA 90071<br/>Phone: (213) 593-3152<br/>Fax: (866) 870-0209<br/>Email: <a href="mailto:Joni.DAmico@zionsbank.com">Joni.DAmico@zionsbank.com</a></p> |
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### Lease Purchase Financings

Issue Name	Dated Date	Original Par Amount	Outstanding Principal	Final CUSIP	Final Maturity
2010 Lease Purchase Financing (SFGH Emergency Backup Generators) <sup>3</sup>	04/29/10	\$22,549,489	\$11,793,228	N/A	2025
2016 Lease Purchase Financing (Public Safety Radio Replacement Project) <sup>3</sup>	12/16/16	34,184,136	24,511,781	N/A	2026
<b>Total Lease Purchase Financings</b>		<b>\$56,733,625</b>	<b>\$36,305,009</b>		

3. Private Placement

# City & County of San Francisco

## OUTSTANDING LONG-TERM OBLIGATIONS (AS OF DECEMBER 31, 2019)

### Finance Corporation Lease Revenue Bonds

Issue Name	Dated Date	Original Par Amount	Outstanding Principal	Final CUSIP	Final Maturity
Refunding Series 2008-1 (Moscone Center Expansion Project) - Variable <sup>1</sup>	09/11/08	\$72,670,000	\$36,300,000	79765XPD2	2030
Refunding Series 2008-2 (Moscone Center Expansion Project) - Variable <sup>1</sup>	09/11/08	72,670,000	36,300,000	79765XPC4	2030
Refunding Series 2010-R1 (Emergency Communications System) <sup>2</sup>	07/29/10	22,280,000	7,320,000	79765XRG3	2024
Refunding Series 2018A (Open Space Fund - Various Park Projects) <sup>2</sup>	08/29/18	34,950,000	31,955,000	79765XTD8	2029
Refunding Series 2018B (Branch Library Improvement Program) <sup>2</sup>	08/29/18	13,355,000	12,175,000	79765XTP1	2028
<b>Total Finance Corporation Lease Revenue Bonds</b>		<b>\$215,925,000</b>	<b>\$124,050,000</b>		

#### Trustee Contact Information:

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|--|---|
| <p>1. Wells Fargo Bank<br/>           Kerri Jones<br/>           333 Market Street, 18th Floor<br/>           San Francisco, CA 94105<br/>           Phone: (415) 371-3365<br/>           Fax: (415) 371-3400<br/>           Email: <a href="mailto:Kerri.Jones@WellsFargo.com">Kerri.Jones@WellsFargo.com</a></p> | <p>2. U.S. Bank, N.A.<br/>           Andrew Fung, Corporate Trust Services<br/>           One California St., Ste 1000, Mail Code: SF-CA-SFCT<br/>           San Francisco, CA 94111<br/>           Phone: (415) 677-3593<br/>           Fax: (415) 677-3769<br/>           Email: <a href="mailto:Andrew.Fung@usbank.com">Andrew.Fung@usbank.com</a></p> |
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### Community Facilities District (CFD) Special Tax Bonds

Special Tax Bonds are **limited obligations** of the City, secured by and payable solely from Special Tax Revenues and funds pledged under the provisions of a Fiscal Agent Agreement. The General Fund of the City is not liable for the payment of the principal or of interest on Special Tax Bonds, and neither the credit nor the taxing power of the City (except to the limited extent set forth in the Fiscal Agent Agreement) or the State of California or any political subdivision thereof is pledged to the payment of Special Tax Bonds.

Issue Name	Dated Date	Original Par Amount	Outstanding Principal	Final CUSIP	Final Maturity
CFD No. 2014-1 (Transbay Transit Center) Series 2017A (Taxable)	11/09/17	\$36,095,000	\$35,730,000	79772EAS8	2048
CFD No. 2014-1 (Transbay Transit Center) Series 2017B (Taxable - Green Bonds)	11/09/17	171,405,000	169,695,000	79772EBK4	2048
CFD No. 2014-1 (Transbay Transit Center) Series 2019A (Taxable)	02/26/19	33,655,000	33,210,000	79772EBZ1	2049
CFD No. 2014-1 (Transbay Transit Center) Series 2019B (Taxable - Green Bonds)	02/26/19	157,310,000	155,210,000	79772ECT4	2049
<b>Total Special Tax Bonds</b>		<b>\$398,465,000</b>	<b>\$393,845,000</b>		

#### Fiscal Agent Contact Information:

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