

City & County of San Francisco

CONTINUING DISCLOSURE ANNUAL REPORT

FISCAL YEAR ENDED JUNE 30, 2020

FOR THE

CITY AND COUNTY OF SAN FRANCISCO

AND THE

CITY AND COUNTY OF SAN FRANCISCO
FINANCE CORPORATION

Issued: March 24, 2021

Due: March 27, 2021





OFFICE OF THE CONTROLLER

CITY AND COUNTY OF SAN FRANCISCO

Ben Rosenfield
Controller

Todd Rydstrom
Deputy Controller

Anna Van Degna
Director, Office of
Public Finance

March 24, 2021

Ladies and Gentlemen:

Attached hereto is the annual disclosure report ("Annual Report") for the City and County of San Francisco, California ("City") and the City and County of San Francisco Finance Corporation ("Finance Corporation") for the fiscal year ending June 30, 2020. This filing relates to the following issuers and six-digit CUSIPs:

- City and County of San Francisco General Obligation Bonds 797645/797646/79773K
- City and County of San Francisco Certificates of Participation 79765D
- City and County of San Francisco Finance Corporation 79765X

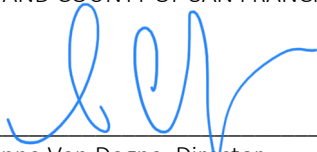
Exhibit A	Comprehensive Annual Financial Report for the fiscal year ending June 30, 2020	The City filed as a separate attachment.
Exhibit F	FY 2020-21 Six-Month Budget Status Report	As a courtesy, the City has voluntarily filed as a separate attachment. The City has no obligation to provide the report as part of the Annual Report in this or any subsequent filing
Exhibit G	Annual Report for the City and County of San Francisco Limited Obligation Improvement Bonds, Bayshore Hester Assessment District No. 95-1 prepared by Willdan Financial Services	For matters of convenience only, the City filed as a separate attachment
Exhibit H	Annual Report for the City and County of San Francisco Community Facilities District No. 2014-1 (Transbay Transit Center) prepared by Goodwin Consulting Group	For matters of convenience only, the City filed as a separate attachment
Exhibit I	Annual Report for the City and County of San Francisco Community Facilities District No. 2016-1 (Treasure Island) prepared by Goodwin Consulting Group	For matters of convenience only, the City filed as a separate attachment:
Exhibit J	Annual Report for the California Housing Finance Agency Revenue Bonds (San Francisco Supportive Housing – 833 Bryant Apartments) 2020 Issue N – Social Bonds prepared by Goodwin Consulting Group	For matters of convenience only, the City filed as a separate attachment
Exhibit K	Summary of our Municipal Bond Insured Transactions for our general fund debt and other long term obligations	As a courtesy, the City has voluntarily included the report. The City has no obligation to provide the report as part of the Annual Report in this or any subsequent filing

The attached Annual Report is being provided by the City and the Finance Corporation in connection with our undertaking entered into in accordance with Rule 15c2-12 promulgated by the United States Securities and Exchange Commission. The information provided in the Annual Report speaks only as of its date and is subject to change without notice.

The delivery of this Annual Report may not, under any circumstances, create an implication that there has been no other change to the information provided in any final official statement, and we do not undertake to notify the secondary market of subsequent changes to the information contained herein.

If you have any questions regarding this Annual Report, please contact Anna Van Degna, Controller's Office of Public Finance, at (415) 554-5956 or by email to Anna.vandegna@sfgov.org.

Sincerely,
CITY AND COUNTY OF SAN FRANCISCO

By: 

Anna Van Degna, Director
Controller's Office of Public Finance

Enclosures

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Exhibit A	Comprehensive Annual Financial Report of the City and County of San Francisco for the Year Ended June 30, 2020
Exhibit B	Schedule of Aggregate Annual Debt Service on Tax Supported Indebtedness
Exhibit C	General Obligation Bonds Outstanding
Exhibit D	Summary of Outstanding and Authorized but Unissued General Fund Lease Obligations, Certificates of Participation, and Other Long-Term Obligations Payable from the General Fund of the City
Exhibit E	Finance Corporation Open Space Fund Net Property Tax Revenues
Exhibit F	FY 2020-21 Six-Month Budget Status Report
Exhibit G	Annual Report for the City and County of San Francisco Limited Obligation Improvement Bonds Bayshore Hester Assessment District No. 95-I prepared by Willdan Financial Services
Exhibit H	Annual Report for the City and County of San Francisco Community Facilities District No. 2014-1 (Transbay Transit Center) prepared by Goodwin Consulting Group
Exhibit I	Annual Report for the City and County of San Francisco Community Facilities District No. 2016-1 (Treasure Island) prepared by Goodwin Consulting Group

- Exhibit J** **Annual Report for the California Housing Finance Agency Revenue Bonds (San Francisco Supportive Housing – 833 Bryant Apartments) 2020 Issue N – Social Bonds prepared by Goodwin Consulting Group**
- Exhibit K** **General Fund Debt and Other Long-Term Obligations, Summary of Municipal Bond Insured Transactions**

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I. Introduction

The City and County of San Francisco (“City”), on behalf of itself and the City and County of San Francisco Finance Corporation (“Finance Corporation”), hereby provides financial and operating data required for each annual report (collectively, the “Annual Report”) for the fiscal year ended June 30, 2020 pursuant to the undertakings under the Continuing Disclosure Certificates as hereinafter provided in sections III through V below (collectively, the “Continuing Disclosure Certificates”).

This Continuing Disclosure Annual Report is dated March 24, 2021. Except as provided under the Continuing Disclosure Certificates, the City expressly disclaims any obligation to provide an update of the Annual Report or a further update of any document or matter therein specifically referenced (including without limitation, the information under the caption “Recent Events.”).

The filing of this Annual Report does not constitute or imply any representation that (1) the information presented herein is the only information material to investors, (2) there has been no change in other material financial, operating or other information relating to the security for the referenced securities, or (3) no other material changes, circumstances or events have occurred which may have a bearing on the security for the referenced securities or an investor's decision to buy, sell, or hold the referenced securities.

Any statement regarding the referenced securities, other than a statement made by the City in an official release or subsequent official notice or other annual report and filed with the Municipal Securities Rulemaking Board or EMMA, are not authorized by the City. The City shall not be responsible for the accuracy, completeness or fairness of any such statement.

II. Recent Events

Public Health Emergency – COVID-19

On February 11, 2020 the World Health Organization (“WHO”) announced the official name for the outbreak of a new disease (“COVID-19”) caused by a strain of novel coronavirus, an upper respiratory tract illness which has since spread across the globe. The spread of COVID-19 is having significant adverse health and financial impacts throughout the world, including the City and County of San Francisco (“City”). The WHO has declared the COVID-19 outbreak to be a pandemic, and states of emergency have been declared by the Mayor of the City, the Governor of the State and the President of the United States.

As of March 1, 2021, there were over 34,000 confirmed cases of COVID-19 in the City, and health officials expect the number of confirmed cases to continue grow. The outbreak has resulted in the imposition of restrictions on mass gatherings and widespread closings of businesses, universities and schools (including the San Francisco Unified School District) throughout the United States. On June 8, 2020 the National Bureau of Economic Research announced that the U.S. officially entered into a recession in February 2020. In addition, capital markets in the United States and globally have been volatile.

The COVID-19 pandemic has materially adversely impacted the financial condition of the City. Existing and potential impacts to the City associated with the COVID-19 outbreak include, but are not limited to, increasing costs and challenges to the City’s public health system, reductions in

tourism and disruption of the regional and local economy, widespread business closures, and significantly higher levels of unemployment, with corresponding decreases in City revenues.

From time to time, all counties in the Bay Area (including the City) have implemented and revised shelter-in-place (“Shelter-in-Place”) emergency orders, which direct individuals to stay home, except for limited travel for the conduct of essential services. Most retail establishments (including restaurants, bars and nightclubs, entertainment venues and gyms) were closed in response to the Shelter-in-Place order. The Governor of the State has announced similar Shelter-in-Place emergency orders effective for the entire State. The State and various counties, including the City have allowed limited reopening of retail establishments, at times under limitations such as only providing outdoor or curbside service, based on local performance against public health indicators. On August 28, 2020, the State adopted a color coded, four-tiered framework to guide reopening statewide. Counties can be more restrictive than this State framework. As discussed below, San Francisco is currently designated to the orange tier.

Most recently, in addition to the four-tier classification system, on December 3, 2020 the State announced a Regional Stay at Home Order, under which a county must enforce even stricter rules if hospital intensive care unit capacity drops below 15%. The City was, for a time, subject to those stricter rules. As of December 16, 2020 the Bay Area’s ICU capacity had fallen below 15% and triggered the State of California’s Regional Stay Home order. On December 17, 2020 the City announced a public health order placing a mandatory quarantine of 10 days on anyone traveling, moving, or returning to San Francisco from outside the Bay Area. Limited exceptions applied to people traveling for certain critical activities. The order also strongly discouraged any non-essential travel within the 10-county Bay Area region. On January 25, 2021, the City announced plans to reopen certain businesses and activities in response to the State lifting the Bay Area Regional Stay at Home Order. On February 23, 2021, as a result of the City’s progress in managing COVID-19, San Francisco lifted the 10-day quarantine order but still urged against non-essential travel outside of the Bay Area. On March 3, 2021, the City announced the reopening of most business and activities permitted by the State, following the City’s assignment to the State’s red tier based on COVID-19 cases and hospitalization rates. On March 23, 2021, the City announced that it will resume most businesses and activities that are allowed by the State in the orange tier for counties with moderate transmission levels, following the City’s assignment to that tier. Future updates to the Order are uncertain at this time, and there can be no assurances that more restrictive requirements previously in place will not be re-imposed.

Beginning December 15, 2020, the City began administering the first vaccines to frontline healthcare workers. On February 24, 2021, the City moved to Phase 1B, Tier 1 of the State’s population prioritization plan and began vaccinating people who work in education and childcare, emergency services, and the food and agriculture sectors, while continuing to vaccinate healthcare workers and people age 65 and older. As of March 3, 2021, more than 20% of San Francisco’s population has received the first dose of vaccine, as have almost 65% of the City’s residents over 65 years. Between January 22, 2021 and February 16, 2021, the City launched three high-volume vaccination sites at Moscone Center, City College of San Francisco, and SF Market in the Bayview to serve anyone who meets the eligibility requirements regardless of health coverage, by appointment only. The high-volume sites are part of San Francisco’s network of vaccination sites to facilitate the quick and efficient delivery of COVID-19 vaccines.

When the Mayor declared a state of emergency in February 2020, the City’s Emergency Operations Center was activated. The City’s response quickly grew into a multi-agency initiative to address issues arising from the health crisis. In addition to Department of Public Health-led

efforts to respond to the immediate health emergency, the City has established multiple programs to assist residents and businesses with the ancillary impacts of COVID-19. The City announced emergency relief measures for local businesses that defer collection of certain tax revenues and increase City expenditures, with potential offsets from federal and State emergency funds. The City estimates that emergency response expenditures relating to the COVID-19 Emergency were approximately \$521.8 million across all funds and departments during fiscal year 2019-20 alone. Federal sources, including Federal Emergency Management Agency (“FEMA”) reimbursements and Coronavirus Aid, Relief, and Economic Security (“CARES”) Act allocations, substantially offset the majority of emergency costs during fiscal year 2019-20. The final adopted budget for fiscal years 2020-21 and 2021-22 reflects the assumption that \$82.1 million of CARES Act allocations to the General Fund will be available to support response expenditures in fiscal year 2020-21.

The economic impact of COVID-19 has drastically reduced the City’s tax revenues and may affect the City’s ability to sustain regular operations at current levels. After years of increases, fiscal year 2019-20 General Fund revenue declined by \$417.3 million, or 7.1%, from fiscal year 2018-19. These decreases occurred in nearly every category of revenue except intergovernmental revenue; most significantly, the City experienced the greatest decline in its “other local taxes,” which includes hotel and sales taxes. Another significant decline was in property tax revenue, which declined by \$173.0 million from fiscal year 2018-19 due to the recognition of three years’ excess ERAF revenue (fiscal years 2016-17, 2017-18, and 2018-19) in fiscal year 2018-19 compared to just one year in fiscal year 2019-20.

The Final Adopted Budget for Fiscal Years 2020-21 and 2021-22 approved by the Board of Supervisors on October 1, 2020 (the “Final Adopted Budget”) assumed \$755.6 million of COVID-19 response costs in fiscal year 2020-21, and none in fiscal year 2021-22. Actual costs will ultimately depend on the duration and severity of the pandemic. New costs will be partially offset by the re-assignment of City employees and may be offset by FEMA reimbursement for eligible costs.

On February 12, 2021, the Controller’s Office released the Six-Month Report. The report includes updated projections for fiscal year 2020-21 from the Final Adopted Budget, as well as COVID-19 emergency response revenues and expenditures. See Exhibit F (FY2020-21 Six-Month Budget Status Report) for additional detail.

III. General Obligation Bonds

A. General Obligation Bonds Continuing Disclosure Certificates

The City hereby provides its annual disclosure report for the fiscal year ended **June 30, 2020** (the “**GO Bonds Annual Disclosure Report**”) in connection with the following City and County of San Francisco General Obligation Bonds (collectively, the “**GO Bonds**”).

Continuing Disclosure Certificate Execution Date Issue Name		Original Par Amount
1. N/A	Taxable Series 2007A GO Bonds¹ (Seismic Safety Loan Program, 1992), Series 2007A	<u>\$30,315,450</u>

¹ The Board of Supervisors authorized the issuance of the Taxable Series 2007A GO Bonds (Seismic Safety Loan Program, 1992) in an amount up to \$35,000,000 in February 2007 to fund a loan draw down program. As of June 30, 2020, \$30,315,450 has been drawn down under the program. No Continuing Disclosure Certificate was executed by the City in connection with these bonds, and this Annual Report is provided in connection with these bonds as a courtesy, and the City is not obligated to update this information in the future.

III. General Obligation Bonds

A. General Obligation Bonds Continuing Disclosure Certificates (continued)

Continuing Disclosure		Original
<u>Certificate Execution Date</u>	<u>Issue Name</u>	<u>Par Amount</u>
2. March 24, 2010	Series 2010CD GO Bonds (San Francisco General Hospital Improvement Bonds, 2008) Federally Taxable Build America Bonds, Series 2010C (Clean and Safe Neighborhood Parks Bonds, 2008) Federally Taxable Build America Bonds, Series 2010D	<u>\$209,450,000</u> \$173,805,000 \$35,645,000
3. November 30, 2011	Series 2011-R1 GO Bonds General Obligation Refunding Bonds, Series 2011-R1	<u>\$339,475,000</u>
4. August 29, 2012	Series 2012DE GO Bonds (San Francisco General Hospital & Trauma Center Bonds, 2008), Series 2012D (Earthquake Safety and Emergency Response Bonds, 2010), Series 2012E	<u>\$289,365,000</u> \$251,100,000 \$38,265,000
5. June 30, 2013	Series 2013ABC GO Bonds (Clean and Safe Neighborhood Parks Bonds, 2012), Series 2013A (Earthquake Safety and Emergency Response Bonds, 2010), Series 2013B (Road Repaving and Street Safety Bonds, 2011), Series 2013C	<u>\$232,550,000</u> \$71,970,000 \$31,020,000 \$129,560,000
6. January 28, 2014	Series 2014A GO Bonds (Proposition A, 2008) San Francisco General Hospital and Trauma Center Bonds, Series 2014A	<u>\$209,955,000</u>
7. October 2, 2014	Series 2014CD GO Bonds (Earthquake Safety and Emergency Response Bonds, 2010) Series 2014C Earthquake Safety and Emergency Response Bonds, 2014) Series 2014D	<u>\$155,620,000</u> \$54,950,000 \$100,670,000
8. February 25, 2015	Series 2015-R1 GO Bonds	<u>\$293,910,000</u>
9. July 14, 2015	Series 2015B GO Bonds (Transportation and Road Improvement Bonds, 2014) Series 2015B	<u>\$67,005,000</u>

III. General Obligation Bonds

A. General Obligation Bonds Continuing Disclosure Certificates (continued)

Continuing Disclosure Certificate Execution Date	Issue Name	Original Par Amount
10. February 2, 2016	Series 2016AB GO Bonds (Clean and Safe Neighborhood Parks Bonds, 2008), Series 2016A (Clean and Safe Neighborhood Parks Bonds, 2012), Series 2016B	<u>\$51,915,000</u> \$8,695,000 \$43,220,000
11. April 20, 2016	Series 2016CDE GO Bonds (Earthquake Safety and Emergency Response Bonds, 2010), Series 2016C (Earthquake Safety and Emergency Response Bonds, 2014), Series 2016D (Road Repaving & Street Safety Bonds, 2011), Series 2016E	<u>\$178,955,000</u> \$25,215,000 \$109,595,000 \$44,145,000
12. November 1, 2016	Taxable Series 2016F GO Bonds (Affordable Housing, 2015) Series 2016F	<u>\$75,130,000</u>
13. February 1, 2017	Tax Exempt Series 2017A GO Bonds (Public Health and Safety, 2016) Series 2017A	<u>\$173,120,000</u>
14. April 3, 2018	Series 2018AB GO Bonds (Clean & Safe Neighborhood Parks Bonds, 2012) Series 2018A (Transportation & Road Improvement Bonds, 2014) Series 2018B	<u>\$251,155,000</u> \$76,710,000 \$174,445,000
15. May 23, 2018	Series 2018CDE GO Bonds (Tax Exempt Earthquake Safety and Emergency Response Bonds, 2014) Series 2018C (Taxable Affordable Housing, 2015) Series 2018D (Tax Exempt Public Health and Safety, 2016) Series 2018E	<u>\$381,835,000</u> \$189,735,000 \$142,145,000 \$49,955,000
16. February 26, 2019	Taxable Series 2019A GO Bonds (Social Bonds – Affordable Housing, 2016) Series 2019A	\$72,420,000
17. October 17, 2019	Series 2019BC GO Bonds (Social Bonds – Affordable Housing, 2015) Series 2019C	<u>\$92,725,000</u> \$92,725,000
18. May 7, 2020	Series 2020-R1 GO Bonds (General Obligation Refunding Bonds) Series 2020-R1	<u>\$195,250,000</u>
19. June 2, 2020	Taxable Series 2020A GO Bonds (Embarcadero Seawall Earthquake Safety, 2018)	<u>\$49,675,000</u>

III. General Obligation Bonds

A. General Obligation Bonds Continuing Disclosure Certificates (continued)

Continuing Disclosure Certificate Execution Date	Issue Name	Original Par Amount
20. September 30, 2020	Series 2020B GO Bonds² (Transportation & Road Improvement Bonds, 2014) Series 2020B	<u>\$135,765,000</u>
21. November 3, 2020	Series 2020D-1 and Series 2020D-2 GO Bonds² (Tax Exempt Public Health and Safety, 2016) Series 2020D-1 (Taxable Public Health and Safety, 2016) Series 2020D-2	<u>\$126,925,000</u> <u>\$111,925,000</u> <u>\$15,000,000</u>
22. November 19, 2020	Taxable Series 2020C² GO Bonds (Affordable Housing, 2016 - Preservation and Seismic Safety Bonds) Series 2020C)	<u>\$102,580,000</u>

B. General Obligation Bonds CUSIP Numbers

Note regarding all CUSIP numbers contained herein: The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. While the City makes every effort to ensure the accuracy of the information presented herein, the City is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity Date	Taxable Series 2007A GO Bonds ³
6/15/2031	797646HA7

Maturity Date	Series 2010C Taxable GO Bonds	Series 2010D Taxable GO Bonds	Series 2011-R1 GO Bonds
6/15/2021	797646MY9	797646NK8	797646QB5
6/15/2022	797646MZ6	797646NL6	797646QC3
6/15/2023	797646NA0	797646NM4	797646QD1
6/15/2024	797646NB8	797646NN2	797646QE9
6/15/2025	797646NC6	797646NP7	797646QF6
6/15/2026	797646ND4	797646NQ5	797646QG4
6/15/2027	797646NE2	797646NR3	797646QH2
6/15/2028	797646NF9	797646NS1	797646QJ8
6/15/2029	797646NG7	797646NT9	797646QK5
6/15/2030	797646NH5	797646NU6	797646QL3

² The Series 2020B, 2020D-1, 2020D-2, and 2020C GO Bonds were issued between 6/30/20 – 12/31/20.

III. General Obligation Bonds

B. General Obligation Bonds CUSIP Numbers (continued)

Maturity Date	Series 2012D GO Bonds	Series 2012E GO Bonds	Series 2013A GO Bonds	Series 2013B GO Bonds
6/15/2021	797646TL0	797646UG9	797646VB9	797646VX1
6/15/2022	797646TM8	797646UH7	797646VC7	797646VY9
6/15/2023	797646TN6	797646UJ3	797646VD5	797646VZ6
6/15/2024	797646TP1	797646UK0	797646VE3	797646WA0
6/15/2025	797646TQ9	797646UL8	797646VF0	797646WB8
6/15/2026	797646TR7	797646UM6	797646VG8	797646WC6
6/15/2027	797646TS5	797646UN4	797646VH6	797646WD4
6/15/2028	797646TT3	797646UP9	797646VJ2	797646WE2
6/15/2029	797646TU0	797646UQ7	797646VK9	797646WF9
6/15/2030	797646TV8	797646UR5	797646VL7	797646WG7
6/15/2031	797646TW6	797646US3	797646VM5	797646WH5
6/15/2032	797646TX4	797646UT1	797646VN3	797646WJ1
6/15/2033				

Maturity Date	Series 2013C GO Bonds	Series 2014A GO Bonds	Series 2014C GO Bonds	Series 2014D GO Bonds
6/15/2021	797646WT9	797646XP6	797646YJ9	797646ZE9
6/15/2022	797646WU6	797646XQ4	797646YK6	797646ZF6
6/15/2023	797646WV4	797646XR2	797646YL4	797646ZG4
6/15/2024	797646WW2	797646XS0	797646YM2	797646ZH2
6/15/2025	797646WX0	797646XT8	797646YN0	797646ZJ8
6/15/2026	797646WY8	797646XU5	797646YP5	797646ZK5
6/15/2027	797646WZ5	797646XV3	797646YQ3	797646ZL3
6/15/2028	797646XA9	797646XW1	797646YR1	797646ZM1
6/15/2029	797646XB7	797646XX9	797646YS9	797646ZN9
6/15/2030	797646XC5	797646XY7	797646YT7	797646ZP4
6/15/2031	797646XD3	797646XZ4	797646YU4	797646ZQ2
6/15/2032	797646XE1	797646YA8	797646YV2	797646ZR0
6/15/2033	797646XF8	797646YB6	797646YW0	797646ZS8
6/15/2034			797646YX8	797646ZT6

III. General Obligation Bonds

B. General Obligation Bonds CUSIP Numbers (continued)

Maturity Date	Series 2015-R1 GO Bonds	Series 2015B GO Bonds	Series 2016A GO Bonds	Series 2016B GO Bonds	Series 2016C GO Bonds	Series 2016D GO Bonds	Series 2016E GO Bonds
6/15/2021	797646A22	797646B96	797646E51	797646G91	797646K54	797646M94	797646Q58
6/15/2022	797646A30	797646C20	797646E69	797646H25	797646K62	797646N28	797646Q66
6/15/2023	797646A48	797646C38	797646E77	797646H33	797646K70	797646N36	797646Q74
6/15/2024	797646A55	797646C46	797646E85	797646H41	797646K88	797646N44	797646Q82
6/15/2025	797646A63	797646C53	797646E93	797646H58	797646K96	797646N51	797646Q90
6/15/2026	797646A71	797646C61	797646F27	797646H66	797646L20	797646N69	797646R24
6/15/2027	797646A89	797646C79	797646F35	797646H74	797646L38	797646N77	797646R32
6/15/2028	797646A97	797646C87	797646F43	797646H82	797646L46	797646N85	797646R40
6/15/2029	797646B21	797646C95	797646F50	797646H90	797646L53	797646N93	797646R57
6/15/2030	797646B39	797646D29	797646F68	797646J23	797646L61	797646P26	797646R65
6/15/2031		797646D37	797646F76	797646J31	797646L79	797646P34	797646R73
6/15/2032		797646D45	797646F84	797646J49	797646L87	797646P42	797646R81
6/15/2033		797646D52	797646F92	797646J56	797646L95	797646P59	797646R99
6/15/2034		797646D60	797646G26	797646J64	797646M29	797646P67	797646S23
6/15/2035		797646D78	797646G34	797646J72	797646M37	797646P75	797646S31

Maturity Date	Series 2016F GO Bonds	Series 2017A GO Bonds	Series 2018A GO Bonds	Series 2018B GO Bonds	Series 2018C GO Bonds	Series 2018D GO Bonds	Series 2018E GO Bonds
6/15/2021	797646S80	797646U79	797646X43	797646Z82	7976464F0	7976462T2	7976463K0
6/15/2022	797646S98	797646U87	797646X50	797646Z90	7976464G8	7976462U9	7976463L8
6/15/2023	797646T22	797646U95	797646X68	7976462A3	7976464H6	7976462V7	7976463M6
6/15/2024	797646T30	797646V29	797646X76	7976462B1	7976464J2	7976462W5	7976463N4
6/15/2025	797646T48	797646V37	797646X84	7976462C9	7976464K9	7976462X3	7976463P9
6/15/2026	797646T55	797646V45	797646X92	7976462D7	7976464L7	7976462Y1	7976463Q7
6/15/2027	797646T63	797646V52	797646Y26	7976462E5	7976464M5	7976462Z8	7976463R5
6/15/2028	797646T71	797646V60	797646Y34	7976462F2	7976464N3	7976463A2	7976463S3
6/15/2029	797646T89	797646V78	797646Y42	7976462G0	7976464P8	7976463B0	7976463T1
6/15/2030	797646T97	797646V86	797646Y59	7976462H8	7976464Q6	7976463C8	7976463U8
6/15/2031		797646V94	797646Y67	7976462J4	7976464R4	7976463D6	7976463V6
6/15/2032		797646W28	797646Y75	7976462K1	7976464S2	7976463E4	7976463W4
6/15/2033		797646W36	797646Y83	7976462L9	7976464T0	7976463F1	7976463X2
6/15/2034		797646W44	797646Y91	7976462M7	7976464U7		7976463Y0
6/15/2035		797646W51	797646Z25	7976462N5	7976464V5		7976463Z7
6/15/2036	797646U20	797646W69	797646Z33	7976462P0	7976464W3		7976464A1
6/15/2037			797646Z41	7976462Q8			7976464B9
6/15/2038					7976464X1	7976463G9	7976464C7

III. General Obligation Bonds

B. General Obligation Bonds CUSIP Numbers (continued)

Maturity Date	Series 2019A GO Bonds	Series 2019C Taxable GO Bonds	Series 2020-R1 GO Bonds	Series 2020A Taxable GO Bonds
6/15/2021	7976464Z6	7976465U6	7976466P6	7976467F7
6/15/2022	7976465A0	7976465V4	7976466Q4	
6/15/2023	7976465B8	7976465W2	7976466R2	
6/15/2024	7976465C6	7976465X0	7976466S0	
6/15/2025	7976465D4	7976465Y8	7976466T8	
6/15/2026	7976465E2	7976465Z5	7976466U5	
6/15/2027	7976465F9	7976466A9	7976466V3	
6/15/2028	7976465G7	7976466B7	7976466W1	
6/15/2029	7976465H5	7976466C5	7976466X9	
6/15/2030	7976465J1	7976466D3	7976466Y7	
6/15/2031	7976465K8	7976466E1	7976466Z4	
6/15/2032	7976465L6	7976466F8	7976467A8	
6/15/2033	7976465M4	7976466G6	7976467B6	
6/15/2034	7976465N2	7976466H4	7976467C4	
6/15/2035		7976466J0	7976467D2	
6/15/2036		7976466K7		
6/15/2037		7976466L5		
6/15/2038		7976466M3		
6/15/2039	7976465P7	7976466N1		
6/15/2049	7976465Q5			
6/15/2058	7976465R3			

III. General Obligation Bonds

B. General Obligation Bonds CUSIP Numbers (continued)

Maturity Date	Series 2020B GO Bonds ⁴	Series 2020D-1 GO Bonds ⁴	Series 2020D-2 GO Bonds ⁴	Series 2020C GO Bonds ⁴
12/15/2020			79773KBB9	
6/15/2021	7976467G5	79773KAA2		79773KBC7
6/15/2022	7976467H3	79773KAB0		79773KBD5
6/15/2023	7976467J9	79773KAC8		79773KBE3
6/15/2024	7976467K6	79773KAD6		79773KBF0
6/15/2025	7976467L4	79773KAE4		79773KBG8
6/15/2026	7976467M2	79773KAF1		79773KBH6
6/15/2027	7976467N0	79773KAG9		79773KBJ2
6/15/2028	7976467P5	79773KAH7		79773KBK9
6/15/2029	7976467Q3	79773KAJ3		79773KBL7
6/15/2030	7976467R1	79773KAK0		79773KBM5
6/15/2031	7976467S9	79773KAL8		79773KBN3
6/15/2032	7976467T7	79773KAM6		79773KBP8
6/15/2033	7976467U4	79773KAN4		79773KBQ6
6/15/2034	7976467V2	79773KAP9		79773KBR4
6/15/2035	7976467W0	79773KAQ7		79773KBS2
6/15/2036	7976467X8	79773KAR5		
6/15/2037	7976467Y6	79773KAS3		
6/15/2038	7976467Z3	79773KAT1		
6/15/2039	7976468A7	79773KAU8		
6/15/2040	7976468B5	79773KAV6		79773KBT0
6/15/2041		79773KAW4		
6/15/2042		79773KAX2		
6/15/2043		79773KAY0		
6/15/2044		79773KAZ7		
6/15/2045		79773KBA1		
6/15/2050				79773KBU7
6/15/2060				79773KBV5

⁴ The Series 2020B, 2020D-1, 2020D-2, and 2020C GO Bonds were issued between 6/30/20 – 12/31/20.

III. General Obligation Bonds

C. General Obligation Bonds Annual Disclosure Report Information

Pursuant to the Continuing Disclosure Certificates executed in connection with the City's GO Bonds (see also Section III.A. above), the City hereby provides the following information as of **June 30, 2020** as an exhibit to this report or in the City's FY2019-20 Comprehensive Annual FY2019-20 Comprehensive Annual Financial Report filed under separate cover.

Information	Location
The audited general-purpose financial statements of the City contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2020	See Exhibit A
Summary of budgeted general fund revenue and appropriations	See Exhibit F
Summary of assessed valuation of taxable property in the City	See FY2019-20 Comprehensive Annual Financial Report – Page 261
Summary of the ad valorem property tax levy and delinquency rate	See FY2019-20 Comprehensive Annual Financial Report – Page 264
Schedule of aggregate annual debt service on ad valorem tax-supported indebtedness of the City	See Exhibit B
Summary of the outstanding and authorized but unissued tax-supported indebtedness of the City	See Exhibit C and Long-Term Obligations Section in the FY2019-20 Comprehensive Annual Financial Report beginning on page 89
Par Amount of General Obligation Bonds Outstanding	See Exhibit C

D. General Obligation Bonds Contact Information

Issuer Contact:

Anna Van Degna
Director, Controller's Office of Public Finance
City Hall, Room 336
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102
Telephone: (415) 554-5956
Email: anna.vandegna@sfgov.org

Paying Agent Contact:

1. Treasurer's Office, City and County of San Francisco
Bob Shaw
City Hall, Room 140
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102
Phone: (415) 554-4478
Email: bob.shaw@sfgov.org

2. Wilmington Trust, National Association
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Costa Mesa, California 92626
Telephone: (714) 384-4153
Email: jmar@wilmingtontrust.com

IV. Certificates of Participation

A. Certificates of Participation Continuing Disclosure Certificates

The City hereby provides its annual disclosure report for the fiscal year ended **June 30, 2020** (the “**COP Annual Disclosure Report**”) in connection with the execution and delivery of the following City and County of San Francisco Certificates of Participation (collectively, the “**COPs**”):

Continuing Disclosure Certificate Execution Date	Issue Name	Original Par Amount
1. October 7, 2009	Series 2009CD COPs (Tax Exempt 525 Golden Gate Avenue) Series 2009C (525 Golden Gate Avenue) Federally Taxable Build America Bonds, Series 2009D	<u>\$167,670,000</u> \$38,120,000 \$129,550,000
2. September 30, 2010	Series 2010A Refunding COPs (Various Projects), Series 2010A	<u>\$138,445,000</u>
3. November 17, 2011	Series 2011A Refunding COPs (Moscone Center South Project), Series 2011A	<u>\$23,105,000</u>
4. June 6, 2012	Series 2012A COPs (Multiple Capital Improvement Project) Series 2012A	<u>\$42,835,000</u>
5. October 31, 2013	Series 2013BC COPs (Port Facilities Project – Non-AMT) Series 2013B (Port Facilities Project – AMT) Series 2013C	<u>\$37,700,000</u> \$4,830,000 \$32,870,000
6. May 1, 2014	Series 2014-R1 and R-2 Refunding COPs (San Francisco Courthouse Project) Series 2014-R1 (Juvenile Hall Project) Series 2014-R2	<u>\$47,220,000</u> \$13,615,000 \$33,605,000
7. July 22, 2015	Series 2015AB COPs (War Memorial Veterans Building Seismic Upgrade and Improvements) Tax Exempt Series 2015A (War Memorial Veterans Building Seismic Upgrade and Improvements) Taxable Series 2015B	<u>\$134,325,000</u> \$112,100,000 \$22,225,000
8. October 29, 2015	Series 2015-R1 Refunding COPs (City Office Buildings – Multiple Properties Project) Series 2015-R1	<u>\$123,600,000</u>
9. June 22, 2016	Taxable Series 2016A COPs (Federally Taxable War Memorial Veterans Building Seismic Upgrade and Improvements) Series 2016A	<u>\$16,125,000</u>

IV. Certificates of Participation

A. Certificates of Participation Continuing Disclosure Certificates (continued)

<u>Continuing Disclosure Certificate Execution Date</u>	<u>Issue Name</u>	<u>Original Par Amount</u>
10. June 14, 2017	Series 2017A COPs (Hope SF) Federally Taxable, Series 2017A	<u>\$28,320,000</u>
11. July 6, 2017	Series 2017B COPs (Moscone Convention Center Expansion Project) Series 2017B	<u>\$412,355,000</u>
12. October 23, 2019	Series 2019A COPs (49 South Van Ness Project), Series 2019A	<u>\$247,810,000</u>
13. November 21, 2019	Series 2019-R1 Refunding COPs (Multiple Capital Improvement Projects), Series 2019-R1	<u>\$116,460,000</u>
14. November 3, 2020	Series 2020-R1 Refunding COPs⁵ (Multiple Capital Improvement Projects), Series 2020-R1	<u>\$70,640,000</u>
15. November 3, 2020	Series 2020 COPs⁵ (Animal Care & Control Project), Series 2020	<u>\$47,075,000</u>

B. Certificates of Participation CUSIP Numbers

Note regarding all CUSIP numbers contained herein: The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. While the City makes every effort to ensure the accuracy of the information presented herein, the City is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity Date	Series 2009C COPs	Taxable Series 2009D COPs
11/1/2020	79765DXF2	
11/1/2021	79765DXG0	
11/1/2022	79765DXH8	
11/1/2029		79765DXJ4
11/1/2041		79765DXK1

⁵ The Series 2020-R1 and 2020 COPs were issued after June 30, 2020.

IV. Certificates of Participation

B. Certificates of Participation CUSIP Numbers (continued)

Maturity Date	Series 2010A Refunding COPs
10/1/2020	79765DXX3
10/1/2021	79765DXY1
10/1/2022	79765DXZ8
10/1/2023	79765DYA2
10/1/2024	79765DYB0
10/1/2025	79765DYC8
10/1/2026	79765DYD6
10/1/2027	79765DYE4
10/1/2028	79765DYF1
10/1/2029	79765DYG9
10/1/2030	79765DYH7
10/1/2031	79765DYJ3
10/1/2033	79765DYK0

Maturity Date	Series 2011A Refunding COPs
9/1/2020	79765DYX2
9/1/2021	79765DYY0
9/1/2022	79765DYZ7
9/1/2023	79765DZA1
9/1/2024	79765DZB9

Maturity Date	Series 2012A COPs
4/1/2021	79765DZT0
4/1/2022	79765DZU7
4/1/2023	79765DZV5
4/1/2024	79765DZW3
4/1/2025	79765DZX1
4/1/2026	79765DZY9
4/1/2027	79765DZZ6
4/1/2028	79765DA26
4/1/2029	79765DA34
4/1/2030	79765DA42
4/1/2031	79765DA59
4/1/2032	79765DA67
4/1/2033	79765DA75
4/1/2036	79765DA83

IV. Certificates of Participation

B. Certificates of Participation CUSIP Numbers (continued)

Maturity Date	Series 2013B COPs	Series 2013C COPs
3/1/2021		79765DC99
3/1/2022		79765DD23
3/1/2023		79765DD31
3/1/2024		79765DD49
3/1/2025		79765DD56
3/1/2026		79765DD64
3/1/2027		79765DD72
3/1/2028		79765DD80
3/1/2029		79765DD98
3/1/2030		79765DE22
3/1/2031		79765DE30
3/1/2032		79765DE48
3/1/2033		79765DE55
3/1/2036	79765DB82	
3/1/2038	79765DB90	
3/1/2043		79765DE63

Maturity Date	Series 2014-R1 Refunding COPs	Series 2014-R2 Refunding COPs
4/1/2021	79765DF54	79765DG46
4/1/2022		79765DG53
4/1/2023		79765DG61
4/1/2024		79765DG79
4/1/2025		79765DG87
4/1/2026		79765DG95
4/1/2027		79765DH29
4/1/2028		79765DH37
4/1/2029		79765DH45
4/1/2030		79765DH52
4/1/2031		79765DH60
4/1/2032		79765DH78
4/1/2033		
4/1/2034		79765DH86

IV. Certificates of Participation

B. Certificates of Participation CUSIP Numbers (continued)

Maturity Date	Series 2015A COPs	Taxable Series 2015B COPs	Series 2015-R1 Refunding COPs	Taxable Series 2016A COPs	Taxable Series 2017A COPs
4/1/2021		79765DM56	79765DN63	79765DR69	79765DT59
4/1/2022		79765DM64	79765DN71	79765DR77	79765DT67
4/1/2023	79765DH94	79765DM72	79765DN89	79765DR85	79765DT75
4/1/2024	79765DJ27	79765DM80	79765DN97	79765DR93	79765DT83
4/1/2025	79765DJ35		79765DP20	79765DS27	79765DT91
4/1/2026	79765DJ43		79765DP38	79765DS35	79765DU24
4/1/2027	79765DJ50		79765DP46	79765DS43	79765DU32
4/1/2028	79765DJ68		79765DP53	79765DS50	79765DU40
4/1/2029	79765DJ76		79765DP61	79765DS68	79765DU57
4/1/2030	79765DJ84		79765DP79	79765DS76	79765DU65
4/1/2031	79765DJ92		79765DP87	79765DS84	79765DU73
4/1/2032	79765DK25		79765DP95	79765DS92	79765DU81
4/1/2033	79765DK33		79765DQ29		79765DU99
4/1/2034	79765DK41		79765DQ37		79765DV23
4/1/2035	79765DK58		79765DQ45		79765DV31
4/1/2036	79765DK66		79765DQ52		79765DV49
4/1/2037	79765DK74		79765DQ60		79765DV56
4/1/2038			79765DQ78		
4/1/2039			79765DQ86		
4/1/2040	79765DL24		79765DQ94		
4/1/2041					
4/1/2042					79765DV64
4/1/2043					
4/1/2044					
4/1/2045	79765DL73				
4/1/2046					
4/1/2047					79765DV72

IV. Certificates of Participation

B. Certificates of Participation CUSIP Numbers (continued)

Maturity Date	2017B COPs	2019A COPs	2019-R1 Refunding COPs	2020 COP ⁶	Maturity Date	2020-R1 Refunding COPs ⁶
4/1/2021	79765DW22	79765DY53	79765D2U3		10/1/2021	79765D354
4/1/2022	79765DW30	79765DY61	79765D2V1	79765D3Y4	10/1/2022	79765D3L2
4/1/2023	79765DW48	79765DY79	79765D2W9	79765D3Z1	10/1/2023	79765D3M0
4/1/2024	79765DW55	79765DY87	79765D2X7	79765D4A5	10/1/2024	79765D3N8
4/1/2025	79765DW63	79765DY95	79765D2Y5	79765D4B3	10/1/2025	79765D3P3
4/1/2026	79765DW71	79765DZ29	79765D2Z2	79765D4C1	10/1/2026	79765D3Q1
4/1/2027	79765DW89	79765DZ37	79765D3A6	79765D4D9	10/1/2027	79765D3R9
4/1/2028	79765DW97	79765DZ45	79765D3B4	79765D4E7	10/1/2028	79765D3S7
4/1/2029	79765DX21	79765DZ52	79765D3C2	79765D4F4	10/1/2029	79765D3T5
4/1/2030	79765DX39	79765DZ60	79765D3D0	79765D4G2	10/1/2030	79765D3U2
4/1/2031	79765DX47	79765DZ78	79765D3E8	79765D4H0	10/1/2031	79765D3V0
4/1/2032	79765DX54	79765DZ86	79765D3F5	79765D4J6	10/1/2032	79765D3W8
4/1/2033	79765DX62	79765DZ94	79765D3G3	79765D4K3	10/1/2033	79765D3X6
4/1/2034	79765DX70	79765D2A7	79765D3H1	79765D4L1		
4/1/2035	79765DX88	79765D2B5	79765D3J7	79765D4M9		
4/1/2036	79765DX96	79765D2C3		79765D4N7		
4/1/2037	79765DY20	79765D2D1		79765D4P2		
4/1/2038	79765DY38	79765D2E9		79765D4Q0		
4/1/2039		79765D2F6		79765D4R8		
4/1/2040		79765D2G4		79765D4S6		
4/1/2041		79765D2H2		79765D4T4		
4/1/2042	79765DY46	79765D2J8				
4/1/2043		79765D2K5				
4/1/2044		79765D2L3				
4/1/2045		79765D2M1				
4/1/2046		79765D2N9				
4/1/2047						
4/1/2048						
4/1/2049						
4/1/2050		79765D2S8				

⁶ The Series 2020-R1 and 2020 COPs were issued after June 30, 2020.

IV. Certificates of Participation

C. Certificates of Participation Annual Disclosure Report Information

Pursuant to the Continuing Disclosure Certificates executed in connection with the City's COPs (see also Section IV.A. above), the City hereby provides the following information as of **June 30, 2020** as an exhibit to this report or in the City's FY2019-20 Comprehensive Annual Financial Report filed under separate cover.

Information	Location
The audited general-purpose financial statements of the City contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2020	See Exhibit A
Summary of budgeted general fund revenue and appropriations	See Exhibit F
Summary of assessed valuation of taxable property in the City	See FY2019-20 Comprehensive Annual Financial Report – Page 261
Summary of the ad valorem property tax levy and delinquency rate	See FY2019-20 Comprehensive Annual Financial Report – Page 264
Schedule of aggregate annual debt service on tax-supported indebtedness of the City	See Exhibit B
Summary of authorized, but unissued, tax-supported indebtedness including lease revenue bonds	See Exhibit C and Long-Term Obligations Section in the FY2019-20 Comprehensive Annual Financial Report beginning on page 89
Summary of aggregate annual lease payments or rental obligations with respect to outstanding certificates of participation and lease revenue bonds payable from the general fund of the City.	See Long Term Obligations Section in the FY2019-20 Comprehensive Annual Financial Report beginning on page 89
Summary of outstanding and authorized but unissued general fund lease obligations, certificates of participation, and other long-term obligations payable from the general fund of the City	See Exhibit D

IV. Certificates of Participation

C. Certificates of Participation Annual Disclosure Report Information (continued)

COP Issue	Par Amount Outstanding	Reserve Fund Balance	Status of Completion of Construction/Acquisition
Series 2009C COPs	\$12,490,000	\$2,540,129	Completed
Series 2009D COPs	\$129,550,000	\$8,632,846	Completed
Series 2010A COPs	\$90,950,000	\$6,085,152	N/A (Refunding)
Series 2011A COPs	\$11,690,000	\$2,380,431	N/A (Refunding)
Series 2012A COPs	\$32,580,000	\$2,978,170	Completed
Series 2013B COPs	\$4,830,000	\$487,239	Approximately 79%
Series 2013C COPs	\$23,965,000	\$2,449,148	Completed
Series 2014-R1 COPs	\$2,230,000	N/A	N/A (Refunding)
Series 2014-R2 COPs	\$26,030,000	N/A	N/A (Refunding)
Series 2015A COPs	\$112,030,000	\$3,388,262	Completed
Taxable Series 2015B COPs	\$7,935,000	\$682,296	Completed
Series 2015-R1 COPS	\$112,100,000	\$8,512,701	N/A (Refunding)
Taxable Series 2016A COPs	\$12,540,000	\$679,105	Completed
Taxable Series 2017A COPs	\$26,445,000	\$1,668,449	Approximately 94% Completed
Series 2017B COPs	\$392,255,000	\$28,460,379	Approximately 99% Completed
Series 2019A COPs	\$247,810,000	\$14,878,692.23	Approximately 70% Completed
Series 2019-R1 COPs	<u>\$107,005,000</u>	N/A	N/A (Refunding)
Total as of 6/30/20:	\$1,352,435,000		
Series 2020 COPs ⁷	\$47,075,000	N/A	N/A
Series 2020-R1 COPs ⁷	\$70,640,000	N/A	N/A

⁷ The Series 2020-R1 and 2020 COPs were issued after June 30, 2020.
The Series 2020-R1 COPs fully refunded the Series 2010A COPs on November 3, 2020.

IV. Certificates of Participation

D. Certificates of Participation Contact Information

Issuer Contact: Anna Van Degna
Director, Controller's Office of Public Finance
City Hall, Room 336
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102
Telephone: 415-554-5956
Email: Anna.vandegna@sfgov.org

Trustee Contact: Rosa Munoz
Zions Bank
550 South Hope Street, Suite 2875
Los Angeles, CA 90071
Telephone: 213-593-3156
Email: Rosa.Munoz@zionsbankcorp.com

- Series 2019A COPs (49 South Van Ness Project) Green Bonds
- Series 2020 COPs (Animal Care & Control Project)⁸

Trustee Contact: Andrew Fung
U.S. Bank Trust, N.A.
One California St., Ste 1000
Mail Code – SF-CA-SFCT
San Francisco, CA 94111
Telephone: 415-677-3593
Email: Andrew.Fung@usbank.com

- Series 2009C COPs (525 Golden Gate)
- Taxable Series 2009D COPs (525 Golden Gate)
- Series 2010A Refunding COPs
- Series 2011A Refunding COPs
- Series 2012A COPs (Multiple Capital Improvement Project)
- Series 2013BC COPs (Port Facilities Project)
- Series 2014-R1 and 2014-R2 Refunding COPs
- Series 2015A COPs (War Memorial Veterans Building and Seismic Upgrade and Improvements)
- Taxable Series 2015B COPs (War Memorial Veterans Building Seismic Upgrade and Improvements)
- Series 2015-R1 Refunding COPs
- Taxable Series 2016A COPs (War Memorial Veterans Building Seismic Upgrade and Improvements)
- Taxable Series 2017A COPs (Hope SF)
- Series 2017B COPs (Moscone Center Expansion Project)
- Series 2019-R1 Refunding COPs (Multiple Capital Improvement Projects)
- Series 2020-R1 Refunding COPs (Multiple Capital Improvement Projects)⁸

⁸ The Series 2020-R1 and 2020 COPs were issued after June 30, 2020.

V. City and County of San Francisco Finance Corporation Lease Revenue Bonds

A. Finance Corporation Lease Revenue Bonds Continuing Disclosure Certificates

Pursuant to the following Continuing Disclosure Certificates executed and delivered in connection with the issuance of the following City and County of San Francisco Finance Corporation Lease Revenue Bonds (collectively, the “**Finance Corporation Bonds**”), the City hereby provides its annual disclosure report for the fiscal year ended **June 30, 2020** (the “**Finance Corporation Annual Disclosure Report**”).

Continuing Disclosure Certificate Execution Date	Issue Name	Original Par Amount
1. September 11, 2008	Series 2008-1 and 2008-2 Refunding LRBs⁹ Lease Revenue Refunding Bonds (Moscone West Center Project) Series 2008-1 Lease Revenue Refunding Bonds (Moscone West Center Project) Series 2008-2	<u>\$145,340,000</u> \$72,670,000 \$72,670,000
2. July 29, 2010	Series 2010-R1 Refunding LRBs Lease Revenue Refunding Bonds, Series 2010-R1 (Emergency Communications System)	<u>\$22,280,000</u>
3. August 29, 2018	Series 2018A LRBs Refunding Lease Revenue Bonds, Series 2018A (Open Space Fund – Various Park Projects)	<u>\$34,950,000</u>
4. August 29, 2018	Series 2018B LRBs Refunding Lease Revenue Bonds, Series 2018B (Branch Library Improvement Program)	<u>\$13,355,000</u>

⁹ The Series 2008-1 and 2008-2 LRBs were issued as variable rate demand bonds and when issued such bonds were exempt from any continuing disclosure obligation under SEC Rule 15c2-12. The City is not obligated to update this bond issue as part of its Annual Report in this or any subsequent filing. (The information on these bonds is provided as a courtesy.)

V. City and County of San Francisco Finance Corporation Lease Revenue Bonds

B. Finance Corporation Lease Revenue Bonds CUSIP Numbers

Note regarding all CUSIP numbers contained herein: The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. While every effort to ensure the accuracy of the information presented herein, the City and County of San Francisco Finance Corporation is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity Date	Series 2008-1 Refunding LRBs ⁹	Series 2008-2 Refunding LRBs ¹⁰
4/1/2030	79765XPD2	79765XPC4

Maturity Date	Series 2010-R1 Refunding LRBs
4/1/2021	79765XRD0
4/1/2022	79765XRE8
4/1/2023	79765XRF5
4/1/2024	79765XRG3

Maturity Date	Series 2018A LRBs
7/1/2020	79765XSU1
7/1/2021	79765XSV9
7/1/2022	79765XSW7
7/1/2023	79765XSX5
7/1/2024	79765XSY3
7/1/2025	79765XSZ0
7/1/2026	79765XTA4
7/1/2027	79765XTB2
7/1/2028	79765XTC0
7/1/2029	79765XTD8

Maturity Date	Series 2018B LRBs
6/15/2021	79765XTG1
6/15/2022	79765XTH9
6/15/2023	79765XTJ5
6/15/2024	79765XTK2
6/15/2025	79765XTL0
6/15/2026	79765XTM8
6/15/2027	79765XTN6
6/15/2028	79765XTP1

¹⁰ The Series 2008-1 and 2008-2 LRBs were issued as variable rate demand bonds and when issued such bonds were exempt from any continuing disclosure obligation under SEC Rule 15c2-12. The City does not undertake to update this bond issue as part of its Annual Report in this or any subsequent filing. (The information on these bonds is provided as a courtesy.)

V. City and County of San Francisco Finance Corporation Lease Revenue Bonds

C. Finance Corporation Lease Revenue Bonds Annual Disclosure Report Information

Pursuant to the Continuing Disclosure Certificates executed in connection with the Finance Corporation Bonds (see also Section V.A. above), the City hereby provides the following information as of **June 30, 2020** as an exhibit to this report or in the City's FY2019-20 Comprehensive Annual Financial Report filed under separate cover.

Information	Location
The audited general-purpose financial statements of the City contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2020	See Exhibit A
Summary of budgeted general fund revenues and appropriations	See Exhibit F
Summary of assessed valuation of taxable property in the City	See FY2019-20 Comprehensive Annual Financial Report – Page 261
Summary of the ad valorem property tax levy and delinquency rate	See FY2019-20 Comprehensive Annual Financial Report – Page 264
Schedule of aggregate annual debt service on tax-supported indebtedness of the City	See Exhibit B
Summary of authorized but unissued, tax-supported indebtedness of the City	See Exhibit C and Long-Term Obligations Section in the FY2019-20 Comprehensive Annual Financial Report beginning on page 89
Summary of lease payment obligations supported by the City's General Fund with respect to outstanding lease revenue bonds and COPs	See Long-Term Obligations Section in the FY2019-20 Comprehensive Annual Financial Report beginning on page 89
Schedule of aggregate annual debt service on obligations of the City payable from Net Open Space Fund Property Tax Revenues	See Exhibit E
Open Space Fund Gross Property Tax Revenues and Net Property Tax Revenues	See Exhibit E

Finance Corporation Bond Issue	Par Amount Outstanding As of 6/30/20	Reserve Fund Balance	Project Description	Status of Equipment Acquisition/ Project Completion
Series 2008-1, 2 LRBs ¹¹	\$72,200,000	N/A	Moscone West Convention Center	Completed
Series 2010-R1 Refunding LRBs	\$6,060,000	\$2,354,941	Emergency Communications System	Completed
Series 2018A Refunding LRBs ¹²	\$29,090,000	N/A	Open Space Fund – Various Park Projects	N/A
Series 2018B Refunding LRBs	<u>\$11,060,000</u>	N/A	Branch Library Improvement Program	N/A
Totals:	\$118,410,000			

¹¹ The Series 2008-1 and 2008-2 LRBs were issued as variable rate demand bonds and when issued such bonds were exempt from any continuing disclosure obligation under SEC Rule 15c2-12. The City is not obligated to update this bond issue as part of its Annual Report in this or any subsequent filing. (The information on these bonds is provided as a courtesy.)

¹² Reflects the July 1, 2020 principal payment as paid. The Base Rental payment was due by June 15, 2020.

V. City and County of San Francisco Finance Corporation Lease Revenue Bonds
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D. Finance Corporation Bonds Contact Information

Issuer Contact: Anna Van Degna
City and County of San Francisco Finance Corporation
City Hall, Room 336
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102
Telephone: 415-554-5956
Email: anna.vandegna@sfgov.org

Trustee Contact: Andrew Fung
U.S. Bank Trust, N.A.
One California St., Ste 1000
Mail Code – SF-CA-SFCT
San Francisco, CA 94111
Telephone: 415-677-3593
Email: Andrew.Fung@usbank.com

- Series 2010-R1 Refunding LRBs
- Series 2018A Refunding LRBs (Open Space Fund)
- Series 2018B Refunding LRBs (Branch Library Improvement)

Trustee Contact: Aracely Padilla
Wells Fargo Bank
333 S. Grand Avenue, 5th Flr.
MAC E2064-00A
Los Angeles, CA 90071-1504
Telephone: 213-253-7530
Email: Aracely.padilla@wellsfargo.com

- Series 2008-1, -2 Refunding LRBs (Moscone West Center Project) ¹³

¹³ The Series 2008-1 and 2008-2 LRBs were issued as variable rate demand bonds and when issued such bonds were exempt from any continuing disclosure obligation under SEC Rule 15c2-12. The City does not undertake to update this bond issue as part of its Annual Report in this or any subsequent filing. (The information on these bonds is provided as a courtesy.)

EXHIBIT A

**COMPREHENSIVE ANNUAL FINANCIAL REPORT OF THE
CITY AND COUNTY OF SAN FRANCISCO
FOR FISCAL YEAR ENDED JUNE 30, 2020**

(Filed as separate attachment)

<https://emma.msrb.org/P21530339.pdf>

EXHIBIT B

**SCHEDULE OF AGGREGATE ANNUAL DEBT SERVICE ON
TAX-SUPPORTED INDEBTEDNESS**

CITY AND COUNTY OF SAN FRANCISCO
General Obligation Bonds Debt Service
As of June 30, 2020^{1 2}

Fiscal Year	Principal	Interest	Annual Debt Service
2020-21	146,635,457	92,889,114	239,524,571
2021-22	145,228,401	85,205,452	230,433,853
2022-23	150,035,251	78,150,114	228,185,364
2023-24	153,691,206	70,814,376	224,505,581
2024-25	155,591,476	63,325,798	218,917,274
2025-26	148,206,279	55,855,492	204,061,771
2026-27	154,390,840	49,131,050	203,521,890
2027-28	160,009,035	42,463,966	202,473,002
2028-29	161,236,751	35,902,968	197,139,719
2029-30	158,420,095	29,144,938	187,565,033
2030-31	121,271,950	22,652,264	143,924,214
2031-32	125,545,000	18,068,915	143,613,915
2032-33	91,790,000	13,592,094	105,382,094
2033-34	68,280,000	10,213,872	78,493,872
2034-35	60,525,000	7,777,367	68,302,367
2035-36	44,420,000	5,649,220	50,069,220
2036-37	32,815,000	4,095,129	36,910,129
2037-38	22,905,000	2,955,139	25,860,139
2038-39	3,280,000	2,133,507	5,413,507
2039-40	1,725,000	2,024,678	3,749,678
2040-41	1,795,000	1,954,971	3,749,971
2041-42	1,865,000	1,882,435	3,747,435
2042-43	1,940,000	1,807,070	3,747,070
2043-44	2,020,000	1,728,675	3,748,675
2044-45	2,100,000	1,647,047	3,747,047
2045-46	2,185,000	1,562,186	3,747,186
2046-47	2,275,000	1,473,890	3,748,890
2047-48	2,365,000	1,381,957	3,746,957
2048-49	2,460,000	1,286,387	3,746,387
2049-50	2,560,000	1,186,979	3,746,979
2050-51	2,670,000	1,076,361	3,746,361
2051-52	2,790,000	960,990	3,750,990
2052-53	2,910,000	840,435	3,750,435
2053-54	3,035,000	714,693	3,749,693
2054-55	3,165,000	583,551	3,748,551
2055-56	3,300,000	446,791	3,746,791
2056-57	3,445,000	304,198	3,749,198
2057-58	3,595,000	155,340	3,750,340
TOTAL³	2,152,476,740	713,039,407	\$2,865,516,148

¹ This table includes the City's General Obligation Bonds shown in Table A-31 and does not include any overlapping debt, such as any assessment district indebtedness or any redevelopment agency indebtedness.

² Totals reflect rounding to nearest dollar.

³ Section 9.106 of the City Charter limits issuance of general obligation bonds of the City to 3% of the assessed value of all real and personal assessment district indebtedness or any redevelopment agency indebtedness.

Source: Office of Public Finance, City and County of San Francisco.

EXHIBIT C

**CITY AND COUNTY OF SAN FRANCISCO
GENERAL OBLIGATION BONDS OUTSTANDING**

CITY AND COUNTY OF SAN FRANCISCO
General Obligation Bonds
As of June 30, 2020

Bond Authorization Name	Election Date	Authorized Amount	Series	Bonds Issued	Bonds Outstanding	Authorized & Unissued
Seismic Safety Loan Program	11/3/92	\$350,000,000	1994A	\$35,000,000	-	
			2007A	\$30,315,450	\$17,151,741	
			2015A	\$24,000,000	-	
<i>Reauthorization to Repurpose for Affordable Housing</i>	11/8/16		2019A	\$72,420,000	\$71,525,000	\$188,264,550
Clean & Safe Neighborhood Parks	2/5/08	\$185,000,000	2008B	\$42,520,000	-	
			2010B	\$24,785,000	-	
			2010D	\$35,645,000	\$32,910,000	
			2012B	\$73,355,000	-	
			2016A	\$8,695,000	\$6,855,000	-
San Francisco General Hospital & Trauma Center	11/4/08	\$887,400,000	2009A	\$131,650,000	-	
Earthquake Safety			2010A	\$120,890,000	-	
			2010C	\$173,805,000	\$160,465,000	
			2012D	\$251,100,000	\$139,315,000	
			2014A	\$209,955,000	\$145,960,000	-
Earthquake Safety and Emergency Response B	6/8/10	\$412,300,000	2010E	\$79,520,000	-	
			2012A	\$183,330,000	-	
			2012E	\$38,265,000	\$26,755,000	
			2013B	\$31,020,000	\$15,860,000	
			2014C	\$54,950,000	\$38,175,000	
			2016C	\$25,215,000	\$20,450,000	-
Road Repaving & Street Safety	11/8/11	\$248,000,000	2012C	\$74,295,000	-	
			2013C	\$129,560,000	\$66,195,000	
			2016E	\$44,145,000	\$35,795,000	-
Clean & Safe Neighborhood Parks	11/6/12	\$195,000,000	2013A	\$71,970,000	\$36,785,000	
			2016B	\$43,220,000	\$22,255,000	
			2018A	\$76,710,000	\$43,145,000	
			2019B	\$3,100,000	-	-
Earthquake Safety and Emergency Response B	6/3/14	\$400,000,000	2014D	\$100,670,000	\$69,920,000	
			2016D	\$109,595,000	\$68,985,000	
			2018C	\$189,735,000	\$132,715,000	-
Transportation and Road Improvement	11/4/14	\$500,000,000	2015B	\$67,005,000	\$39,985,000	
			2018B	\$174,445,000	\$98,115,000	\$258,550,000
Affordable Housing Bond	11/3/15	\$310,000,000	2016F	\$75,130,000	\$46,130,000	
			2018D	\$142,145,000	\$98,120,000	
			2019C	\$92,725,000	\$25,225,000	-
Public Health and Safety Bond	6/7/16	\$350,000,000	2017A	\$173,120,000	\$112,175,000	
			2018E	\$49,955,000	\$35,195,000	\$126,925,000
Embarcadero Seawall Earthquake Safety	11/6/18	\$425,000,000	2020A	\$49,675,000	\$9,475,000	\$375,325,000
Affordable Housing Bond	11/5/19	\$600,000,000				\$600,000,000
Earthquake Safety and Emergency Response B	3/3/20	\$628,500,000				\$628,500,000
SUBTOTAL		\$5,491,200,000		\$3,313,635,450	\$1,615,636,741	\$2,177,564,550
General Obligation Refunding Bonds				Bonds Issued	Bonds Outstanding	
Series 2011-R1	11/9/12			\$339,475,000	\$120,760,000	
Series 2015-R1	2/25/15			\$293,910,000	\$220,830,000	
Series 2020-R1	5/7/20			\$195,250,000	\$195,250,000	
SUBTOTAL				\$828,635,000	\$536,840,000	
TOTALS		\$5,491,200,000		\$4,142,270,450	\$2,152,476,741	\$2,177,564,550

¹ Section 9.106 of the City Charter limits issuance of general obligation bonds of the City to 3% of the assessed value of all taxable real and personal property, located within the City and County.

² Of the \$35,000,000 authorized by the Board of Supervisors in February 2007, \$30,315,450 has been drawn upon to date pursuant to the Credit Agreement described under "General Obligation Bonds."
Source: Office of Public Finance, City and County of San Francisco.

EXHIBIT D

SUMMARY OF OUTSTANDING AND AUTHORIZED BUT UNISSUED GENERAL FUND LEASE OBLIGATIONS, CERTIFICATES OF PARTICIPATION, AND OTHER LONG-TERM OBLIGATIONS PAYABLE FROM THE GENERAL FUND OF THE CITY (as of June 30, 2020)

**Authorized and Unissued General Fund Lease Obligations, Certificates of Participation (COPs), Lease
Revenue Bonds (LRBs) and other Long-Term Obligations payable from the General Fund of the City
and County of San Francisco
As of June 30, 2020**

Project Name	Date Authorized	Authorized Amount	Issued Amount	Authorized & Unissued Amount
Equipment Lease Financing ^[1]	June 1990	\$82,322,712	-	\$82,322,712
911 Dispatch Center Financing	June 1994	60,000,000	\$45,900,000	14,100,000
Treasure Island Improvement Project	October 2013	13,500,000	-	13,500,000
Housing Trust Fund Project	April 2016	95,000,000	-	95,000,000
Animal Care & Control Project ^[2]	November 2016	60,500,000	-	60,500,000
Hall of Justice Relocation (Site Acquisitions)	October 2019	94,600,000		94,600,000
Hall of Justice Relocation (Tenant Improvements)	October 2019	62,000,000		62,000,000
HOPE SF Project	November 2019	83,600,000		83,600,000

[1] Charter Section 9.1083 Provides for an outstanding aggregate principal amount of obligations originally set at an amount not exceed \$20.0 million, with such amount increasing by five percent each fiscal year. There are currently no obligations issued and outstanding under this authorization.

[2] On November 3, 2020 the City executed and delivered \$47,075,000 in COPs for the Animal Care & Control Project and does not anticipate issuing any additional COPs from the BOS Authorization.

EXHIBIT E

CITY AND COUNTY OF SAN FRANCISCO FINANCE CORPORATION LEASE REVENUE BONDS, SERIES 2018A (OPEN SPACE FUND – VARIOUS PARK PROJECTS)

The application of revenues held in the Open Space Fund is governed by provisions of the Charter.

The Open Space Fund Property Tax Revenues derived from the set aside from the annual tax levy in an amount equal to two and one-half cents (\$0.025) for each \$100 assessed value within the City are deposited in the Open Space Fund held by the City Treasury.

Following the allocations as set forth in the Charter, the amounts remaining in the Open Space Fund, the “Net Open Space Fund Property Tax Revenues” are available to pay principal and premium, if any, and interest on the Series 2018A Bonds.

The table below sets forth the actual and estimated property taxes collected and deposited into the Open Space Fund for Fiscal Year 2016-17 through Fiscal Year 2021-22.

OPEN SPACE FUND PROPERTY TAX REVENUES (\$ in thousands)				
Fiscal Year	Gross Property Tax Revenues	Net Property Tax Revenues		
2016-17	55,114	40,005		
2017-18	62,253	46,611		
2018-19	64,519	47,705		
2019-20	69,062	51,103		
2020-21	67,680	*	49,064	*
2021-22	67,657	*	48,469	*
*estimates				
Source: Department of Recreation and Parks				

Refunding Lease Revenue Bonds, Series 2018A (Open Space Fund)			
Debt Service Schedule ¹²			
Payment			
<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total P+I</u>
1/1/2021		727,250	727,250
7/1/2021	3,010,000	727,250	3,737,250
1/1/2022		652,000	652,000
7/1/2022	3,160,000	652,000	3,812,000
1/1/2023		573,000	573,000
7/1/2023	3,320,000	573,000	3,893,000
1/1/2024		490,000	490,000
7/1/2024	3,485,000	490,000	3,975,000
1/1/2025		402,875	402,875
7/1/2025	3,655,000	402,875	4,057,875
1/1/2026		311,500	311,500
7/1/2026	3,840,000	311,500	4,151,500
1/1/2027		215,500	215,500
7/1/2027	4,035,000	215,500	4,250,500
1/1/2028		114,625	114,625
7/1/2028	2,240,000	114,625	2,354,625
1/1/2029		58,625	58,625
7/1/2029	2,345,000	58,625	2,403,625
	29,090,000	7,090,750	36,180,750

¹² Reflects the July 1, 2020 principal payment as paid. The Base Rental payment was due by June 15, 2020.

EXHIBIT F

FY 2020-21 SIX MONTH BUDGET STATUS REPORT

(Filed as a separate attachment)

<https://emma.msrb.org/P21533189.pdf>

EXHIBIT G

**ANNUAL REPORT FOR THE CITY AND COUNTY OF SAN FRANCISCO
LIMITED OBLIGATION IMPROVEMENT BONDS BAYSHORE HESTER ASSESSMENT DISTRICT NO. 95-1
PREPARED BY WILLDAN FINANCIAL SERVICES**

(Filed as a separate attachment)

<https://emma.msrb.org/P21447983-P21123613-P21535263.pdf>

EXHIBIT H

**ANNUAL REPORT FOR THE CITY AND COUNTY OF SAN FRANCISCO
COMMUNITY FACILITIES DISTRICT NO. 2014-1 (TRANSBAY TRANSIT CENTER)
PREPARED BY GOODWIN CONSULTING GROUP**

(Filed as a separate attachment)

<https://emma.msrb.org/P21530389.pdf>

EXHIBIT I

**ANNUAL REPORT FOR THE CITY AND COUNTY OF SAN FRANCISCO
COMMUNITY FACILITIES DISTRICT NO. 2016-1 (TREASURE ISLAND)
PREPARED BY GOODWIN CONSULTING GROUP**

(Filed as a separate attachment)

<https://emma.msrb.org/P21446617-P21123030-P21534630.pdf>

EXHIBIT J

**ANNUAL REPORT FOR THE CALIFORNIA HOUSING FINANCE AGENCY REVENUE BONDS
(SAN FRANCISCO SUPPORTIVE HOUSING – 833 BRYANT APARTMENTS)
2020 ISSUE N – SOCIAL BONDS
PREPARED BY GOODWIN CONSULTING GROUP**

(Filed as a separate attachment)

<https://emma.msrb.org/P21446623-P21123034-P21534634.pdf>

EXHIBIT K

**CITY AND COUNTY OF SAN FRANCISCO GENERAL FUND DEBT AND OTHER LONG-TERM
OBLIGATIONS SUMMARY OF MUNICIPAL BOND INSURED TRANSACTIONS**

General Obligation Bonds - Summary of Municipal Bond Insurance Exposure									
Issue Name	CUSIP	Final Maturity	Original Par	Outstanding	Bond Insurer	Mode	Reset	Liquidity Provider/LOC	Tender Agent
				Principal as of June 30, 2020				Liquidity Provider	
Series 2007, Seismic Safety Loan Program ¹	797646HA7	2031	30,315,450	17,151,741	N/A	Fixed	N/A	N/A	N/A
Series 2010C Taxable San Francisco General Hospital Improvement Bonds	797646NH5	2030	173,805,000	160,465,000	N/A	Fixed	N/A	N/A	N/A
Series 2010D, Taxable Clean and Safe Neighborhood Park Bonds	797646NU6	2030	35,645,000	32,910,000	N/A	Fixed	N/A	N/A	N/A
Series 2011-R1, Refunding	797646QL3	2030	339,475,000	120,760,000	N/A	Fixed	N/A	N/A	N/A
Series 2012D, San Francisco General Hospital & Trauma Center Bonds	797646TX4	2032	251,100,000	139,315,000	N/A	Fixed	N/A	N/A	N/A
Series 2012E, Earthquake Safety and Emergency Rseponse Bonds ²	797646UT1	2032	38,265,000	26,755,000	N/A	Fixed	N/A	N/A	N/A
Series 2013A, Clean & Safe Neighborhood Park Bonds	797646VP8	2033	71,970,000	36,785,000	N/A	Fixed	N/A	N/A	N/A
Series 2013B, Earthquake Safety & Emergency Response Bonds	797646WK8	2033	31,020,000	15,860,000	N/A	Fixed	N/A	N/A	N/A
Series 2013C, Road Repaving & Street Safety Bonds	797646XF8	2033	129,560,000	66,195,000	N/A	Fixed	N/A	N/A	N/A
Series 2014A, San Francisco General Hospital Bonds	797646YB6	2033	209,955,000	145,960,000	N/A	Fixed	N/A	N/A	N/A
Series 2014C, Earthquake Safety and Emergency Response Bonds	797646YX8	2034	54,950,000	38,175,000	N/A	Fixed	N/A	N/A	N/A
Series 2014D, Earthquake Safety and Emergency Response Bonds ²	797646ZT6	2034	100,670,000	69,920,000	N/A	Fixed	N/A	N/A	N/A
Series 2015-R1, Refunding	797646B39	2030	293,910,000	220,830,000	N/A	Fixed	N/A	N/A	N/A
Series 2015B, Transportation & Road Improvement Bonds	797646D78	2035	67,005,000	39,985,000	N/A	Fixed	N/A	N/A	N/A
Series 2016A, Clean and Safe Neighborhood Park Bonds	797646G34	2035	8,695,000	6,855,000	N/A	Fixed	N/A	N/A	N/A
Series 2016B, Clean and Safe Neighborhood Park Bonds	797646J72	2035	43,220,000	22,255,000	N/A	Fixed	N/A	N/A	N/A
Series 2016C, Earthquake Safety and Emergency Response Bonds	797646M37	2036	25,215,000	20,450,000	N/A	Fixed	N/A	N/A	N/A
Series 2016D, Earthquake Safety and Emergency Response Bond	797646P75	2036	109,595,000	68,985,000	N/A	Fixed	N/A	N/A	N/A
Series 2016E, Road Repaving & Street Safety Bonds	797646S31	2036	44,145,000	35,795,000	N/A	Fixed	N/A	N/A	N/A
Series 2016F, Affordable Housing Bonds	797646U20	2036	75,130,000	46,130,000	N/A	Fixed	N/A	N/A	N/A
Series 2017A, Public Health and Safety Bonds	797646W69	2036	173,120,000	112,175,000	N/A	Fixed	N/A	N/A	N/A
Series 2018A, Clean and Safe Neighboorhood Park Bonds	797646Z41	2037	76,710,000	43,145,000	N/A	Fixed	N/A	N/A	N/A
Series 2018B, Transportation and Road Improvement Bonds	797646ZQ8	2037	174,445,000	98,115,000	N/A	Fixed	N/A	N/A	N/A
Series 2018C, Earthquake Safety and Emergency Response Bonds	7976464X1	2038	189,735,000	132,715,000	N/A	Fixed	N/A	N/A	N/A
Series 2018D, Affordable Housing Bonds	7976463G9	2038	142,145,000	98,120,000	N/A	Fixed	N/A	N/A	N/A
Series 2018E, Public Health and Safety Bonds	7976464C7	2038	49,955,000	35,195,000	N/A	Fixed	N/A	N/A	N/A
Taxable Series 2019A, Social Bonds, Affordable Housing Bonds	7976465R3	2058	72,420,000	71,525,000	N/A	Fixed	N/A	N/A	N/A
Series 2019B, Clean & Safe Neighborhood Park Bonds	7976465S1	2020	3,100,000	-	N/A	Fixed	N/A	N/A	N/A
Series 2019C, Affordable Housing Bonds	7976466N1	2039	92,725,000	25,225,000	N/A	Fixed	N/A	N/A	N/A
Series 2020-R1 Refunding Bonds	7976467D2	2035	195,250,000	195,250,000	N/A	Fixed	N/A	N/A	N/A
Series 2020A Taxable Embarcadero Seawall Earthquake Safety Bonds	7976467F7	2021	49,675,000	9,475,000	N/A	Fixed	N/A	N/A	N/A
Series 2020B, Transportation & Road Impovement Bonds ²	79773KBA1	2045	135,765,000	111,925,000	N/A	Fixed	N/A	N/A	N/A
Series 2020D-1 and 2020D-2 Public Health and Safety Bonds ²	79773KBB9	2020	126,925,000	15,000,000	N/A	Fixed	N/A	N/A	N/A
Series 2020C, Affordable Housing - Preservation and Seismic Safety Bonds ²	79773KBVK	2060	102,580,000	102,580,000					
Total General Obligation Bonds			\$3,718,195,450	\$2,152,476,741					

¹ The Board of Supervisors authorized the issuance of the Taxable Series 2007A GO Bonds (Seismic Safety Loan Program, 1992) in an amount up to \$35,000,000 in February 2007 to fund a loan draw down program. As of June 30, 2020, \$30,315,450 has been drawn down under the program. No Continuing Disclosure Certificate was executed by the City in connection with these bonds, and the Annual Report is provided in connection with these bonds as a courtesy, and the City does not undertake to update this information in the future.

²The Series 2020B, 2020D-1, 2020D-2, and 2020C GO Bonds were issued after June 30, 2020.

GENERAL FUND DEBT AND OTHER LONG TERM OBLIGATIONS - SUMMARY OF MUNICIPAL BOND INSURANCE EXPOSURE

CCSF Certificates of Participation (COPs)

Issue Name	Final CUSIP	Final Maturity	Original Par	Outstanding Principal as of June 30, 2020	Bond Insurer	Mode	Reset	Guaranteed Investment Contract / Surety Policy Provider	Liquidity Provider / LOC Liquidity Provider	Tender Agent
Series 2009C (525 Golden Gate Avenue)	79765DXH8	2022	38,120,000	12,490,000	N/A	Fixed	N/A	N/A	N/A	N/A
Series 2009D Taxable (525 Golden Gate Avenue)	79765DXK1	2041	129,550,000	129,550,000	N/A	Fixed	N/A	N/A	N/A	N/A
Refunding Series 2010A	79765DYK0	2033	138,445,000	90,950,000	N/A	Fixed	N/A	N/A	N/A	N/A
Series 2011A (Moscone Center South Refunding Project)	79765DZB9	2024	23,105,000	11,690,000	N/A	Fixed	N/A	N/A	N/A	N/A
Series 2012A (Multiple Capital Improvement Project)	79765DA83	2036	42,835,000	32,580,000	N/A	Fixed	N/A	N/A	N/A	N/A
Series 2013B (Port Facilities Project -Non AMT)	79765DB90	2038	4,830,000	4,830,000	N/A	Fixed	N/A	N/A	N/A	N/A
Series 2013C (Port Facilities Project -AMT)	79765DE63	2043	32,870,000	23,965,000	N/A	Fixed	N/A	N/A	N/A	N/A
Refunding Series 2014-R1 (SF Courthouse)	79765DF54	2021	13,615,000	2,230,000	N/A	Fixed	N/A	N/A	N/A	N/A
Refunding Series 2014-R2 (Juvenile Hall Project)	79765DH86	2034	33,605,000	26,030,000	N/A	Fixed	N/A	N/A	N/A	N/A
Series 2015A (War Memorial Veterans Building)	79765DL73	2045	112,100,000	112,100,000	N/A	Fixed	N/A	N/A	N/A	N/A
Taxable Series 2015B (War Memorial Veterans Building)	79765DM80	2024	22,225,000	7,935,000	N/A	Fixed	N/A	N/A	N/A	N/A
Refunding Series 2015-R1 (City Office Buildings)	79765DQ94	2040	123,600,000	112,030,000	N/A	Fixed	N/A	N/A	N/A	N/A
Taxable Series 2016A (War Memorial Veterans Building)	79765DS92	2032	16,125,000	12,540,000	N/A	Fixed	N/A	N/A	N/A	N/A
Taxable Series 2017A (Hope SF)	79765DV72	2047	28,320,000	26,445,000	N/A	Fixed	N/A	N/A	N/A	N/A
Series 2017B (Moscone Center Expansion Project)	79765DY46	2042	412,355,000	392,255,000	N/A	Fixed	N/A	N/A	N/A	N/A
Series 2019A (49 South Van Ness Project)	79765D2S8	2050	247,810,000	247,810,000	N/A	Fixed	N/A	N/A	N/A	N/A
Series 2019-R1 Refunding (Multiple Capital Improvement Projects)	79765D3J7	2035	116,460,000	107,005,000	N/A	Fixed	N/A	N/A	N/A	N/A
Refunding Series 2020-R1 (Multiple Capital Improvement Projects) ¹³	79765D3X6	2033	70,640,000	70,640,000	N/A	Fixed	N/A	N/A	N/A	N/A
Series 2020 (Animal Care & Control Project) ³	79765D4T4	2041	47,075,000	47,075,000	N/A	Fixed	N/A	N/A	N/A	N/A
Total Certificates of Participation (COPs)			\$1,653,685,000	1,352,435,000						

CCSF Finance Corporation - Lease Revenue Bonds

Issue Name	Final CUSIP	Final Maturity	Original Par	Outstanding Principal as of June 30, 2020	Bond Insurer	Mode	Reset	Guaranteed Investment Contract / Surety Policy Provider	Liquidity Provider / LOC Liquidity Provider	Tender Agent
Series 2008-1 (Moscone Center Expansion Project) ⁴	79765XPD2	2030	72,670,000	36,100,000	N/A	VRDB	7-Day Weekly	N/A	State Street & Banc of America	Wells Fargo Bank, NA
Series, 2008-2 (Moscone Center Expansion Project) ⁴	79765XPC4	2030	72,670,000	36,100,000	N/A	VRDB	7-Day Weekly	N/A	State Street & Banc of America	Wells Fargo Bank, NA
Series 2010-R1 Refunding (Emergency Communications System Refinancing)	79765XRG3	2024	22,280,000	6,060,000	N/A	Fixed	N/A	N/A	N/A	N/A
Series 2018A, Refunding LRBs	79765XTD8	2029	34,950,000	31,955,000	N/A	Fixed	N/A	N/A	N/A	N/A
Series 2018B, Refunding LRBs	79765XTP1	2028	13,355,000	11,060,000	N/A	Fixed	N/A	N/A	N/A	N/A
Total CCSF Finance Corporation			\$215,925,000	\$121,275,000						

³The Series 2020 and Refunding Series 2020-R1 COPs were issued between 6/30/20 - 12/31/20.

⁴The Series 2008-1 and 2008-2 LRBs were issued as variable rate demand bonds and when issued such bonds were exempt from any continuing disclosure obligation under SEC Rule 15c2-12. The City does not undertake to update this bond issue as part of its Annual Report in this or any subsequent filing; This information is provided as a courtesy.