

**STATE OF CALIFORNIA**

**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)  
YEARLY FISCAL STATUS REPORT**

Submitted:  
Wednesday, October 30, 2019  
10:13:58AM  
CDIAC #: 2017-0778

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

|                     |
|---------------------|
| For Office Use Only |
| Fiscal Year _____   |

**I. GENERAL INFORMATION**

A. Issuer San Francisco City & County CFD No 2014-1  
 B. Project Name Transbay Transit Center Series A  
 C. Name/ Title/ Series of Bond Issue 2017 Special Tax Bonds  
 D. Date of Bond Issue 10/26/2017  
 E. Original Principal Amount of Bonds \$36,095,000.00  
 F. Reserve Fund Minimum Balance Required Yes  Amount \$29,998,298.44 No

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: 6/30/2019  
 A. Principal Amount of Bonds Outstanding \$35,995,000.00  
 B. Bond Reserve Fund \$30,259,799.30  
 C. Capitalized Interest Fund \$0.00  
 D. Construction Fund(s) \$61,415,373.59

**III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX**

A. Assessed or Appraised Value Reported as of: 7/1/2019  
 From Equalized Tax Roll  
 From Appraisal of Property  
*(Use only in first year or before annual tax roll billing commences)*  
 B. Total Assessed Value of All Parcels \$4,353,759,999.00

**IV. TAX COLLECTION INFORMATION**

A. Total Amount of Special Taxes Due Annually \$15,463,798.28  
 B. Total Amount of Unpaid Special Taxes Annually \$23,004.28  
 C. Does this agency participate in the County's Teeter Plan? Y

**V. DELINQUENT REPORTING INFORMATION**

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 10/15/2019  
 A. Total Number of Delinquent Parcels: 1  
 B. Total Amount of Taxes Due on Delinquent Parcels: \$23,004.28  
 (Do not include penalties, penalty interest, etc.)

**VI. FORECLOSURE INFORMATION FOR FISCAL YEAR**

*(Aggregate totals, if foreclosure commenced on same date)* *(Attach additional sheets if necessary.)*

| Date Foreclosure Commenced | Total Number of Foreclosure Parcels | Total Amount of Tax Due on Foreclosure Parcels |
|----------------------------|-------------------------------------|--|
|                            |                                     | \$0.00   |
|                            |                                     | \$0.00   |
|                            |                                     | \$0.00   |
|                            |                                     | \$0.00   |
|                            |                                     | \$0.00   |

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**VII. ISSUE RETIRED**

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.  
(Indicate reason for retirement)

Matured  Redeemed Entirely  Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

**VIII. NAME OF PARTY COMPLETING THIS FORM**

Name Miriam Adamec  
Title Vice President  
Firm/ Agency Goodwin Consulting Group Inc  
Address 333 University Avenue Suite 160  
City/ State/ Zip Sacramento, CA 95828  
Phone Number (916) 561-0890 Date of Report 10/30/2019  
E-Mail miriam@goodwinconsultinggroup.net

**IX. ADDITIONAL COMMENTS:**

The Reserve Fund is shared between CDIAC # 2017-0778, 2017-0779, 2018-2403, and 2018-2433. The 2017A Improvement Fund is shared between CDIAC # 2017-0778 and 2018-2403.