

**ANNUAL REPORT  
FOR  
FISCAL YEAR ENDED JUNE 30, 2002**



**CITY AND COUNTY OF SAN FRANCISCO  
CITY AND COUNTY OF SAN FRANCISCO FINANCE  
CORPORATION**

**PARKING AUTHORITY OF THE  
CITY AND COUNTY OF SAN FRANCISCO**

**Issued: March 5, 2003**

**Due: March 27, 2003**

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## I. Introduction

The City and County of San Francisco (“City”), the City and County of San Francisco Finance Corporation (“Finance Corporation”), and the Parking Authority of the City and County of San Francisco (“Parking Authority”), hereby each provide the following information required for each of their respective annual reports (collectively, the “Annual Report”) for the fiscal year ended June 30, 2002 pursuant to their respective undertakings under the Continuing Disclosure Certificates (as hereinafter defined) executed in connection with the following obligations:

## II. General Obligation Bonds

### A. General Obligation Bonds Continuing Disclosure Certificates.

Pursuant to the following Continuing Disclosure Certificate executed and delivered in connection with the issuance of the following City and County of San Francisco General Obligation Bonds (collectively, the “GO Bonds”), the City hereby provides its annual disclosure report for the fiscal year ended June 30, 2002 (the “GO Bonds Annual Disclosure Report”).

<u>Continuing Disclosure Certificate</u>	<u>Issue Name</u>	<u>Original Par Amount</u>
1. August 9, 1995	<b>Series 1995AB GO Bonds</b> (Public Safety Improvement Projects, 1990) Series 1995A (Golden Gate Park Improvements, 1992) Series 1995B	<u>\$44,480,000</u> \$18,480,000 \$26,000,000
2. March 28, 1996	<b>Series 1996A GO Bonds</b> City Hall Improvement Project Series 1996A	\$63,590,000
3. July 18, 1996	<b>Series 1996BCDE GO Bonds</b> (Public Safety Improvement Projects, 1989) Series 1996B (Fire Department Facilities Project, 1992) Series 1996C (School District Facilities Improvements, 1994) Series 1996D (Asian Art Museum Relocation Project) Series 1996E	<u>\$89,230,000</u> \$7,645,000 \$14,285,000 \$42,300,000 \$25,000,000
4. October 29, 1997	<b>Series 1997-1 GO Bonds</b> General Obligation Refunding Bonds Series 1997-1	\$449,085,000
5. July 2, 1997	<b>Series 1997AB GO Bonds</b> (Golden Gate Park Improvements, 1992) Series 1997A (School District Facilities Improvements, 1994) Series 1997B	<u>\$47,155,000</u> \$25,105,000 \$22,050,000
6. March 4, 1998	<b>Taxable Series 1998A GO Bonds</b> Taxable General Obligation Bonds (Affordable Housing) Series 1998A	\$20,000,000

## II. General Obligation Bonds

### A. General Obligation Bonds Continuing Disclosure Certificates (continued)

<u>Continuing Disclosure Certificate</u>	<u>Issue Name</u>	<u>Original Par Amount</u>
7. June 10, 1999	<b>Taxable Series 1999A GO Bonds</b> Taxable General Obligation Bonds (Affordable Housing) Series 1999A	\$20,000,000
8. June 29, 1999	<b>1999ABC GO Bonds</b> (Educational Facilities Bonds, 1997 - Community College District) Series 1999A	<u>\$97,760,000</u>
	(Educational Facilities Bonds, 1997 - San Francisco Unified School District) Series 1999B	\$20,395,000
	(Zoo Facilities Bonds, 1997) Series 1999C	\$60,520,000
		\$16,845,000
9. October 14, 1999	<b>Series 1999D GO Bonds</b> (Asian Art Museum Relocation Project) Series 1999D	\$16,730,000
10. June 14, 2000	<b>Series 2000ABC GO Bonds</b> (Educational Facilities Bonds, 1997 - Community College District) Series 2000A	<u>\$53,225,000</u>
	(Zoo Facilities Bonds, 1997) Series 2000B	\$29,605,000
	(Neighborhood Recreation and Park Facilities Improvement Bonds, 2000) Series 2000C	\$17,440,000
		\$6,180,000
11. July 6, 2000	<b>Series 2000D GO Bonds</b> (Affordable Housing) Series 2000D	\$20,000,000
12. February 21, 2001	<b>Series 2001AB GO Bonds</b> (Golden Gate Park Improvements, 1992) Series 2001A	<u>\$31,120,000</u>
	(Neighborhood Recreation and Park Facilities Improvement Bonds, 2000) Series 2001B	\$17,060,000
		\$14,060,000
13. June 12, 2001	<b>Series 2001C GO Bonds</b> (Affordable Housing) Series 2001C	\$17,000,000
14. June 12, 2001	<b>Taxable Series 2001D GO Bonds</b> Taxable General Obligation Bonds (Affordable Housing) Series 2001D	\$23,000,000
15. July 12, 2001	<b>Series 2001E GO Bonds</b> (Branch Library Facilities Improvement Bonds, 2000) Series 2001E	\$17,665,000

## II. General Obligation Bonds

### A. General Obligation Bonds Continuing Disclosure Certificates (continued)

<u>Continuing Disclosure Certificate</u>	<u>Issue Name</u>	<u>Original Par Amount</u>
16. April 23, 2002	<b>Series 2002-R1 GO Bonds</b> General Obligation Refunding Bonds, Series 2002-R1	\$118,945,000
17. October 1, 2002	<b>Series 2002AB GO Bonds</b> (Zoo Facilities Bonds, 1997) Series 2002A (Branch Library Facilities Improvement Bonds, 2000) Series 2002B	\$29,345,000 \$6,210,000 \$23,135,000

## II. General Obligation Bonds

### B. General Obligation Bonds CUSIP Numbers.

Note regarding all CUSIP numbers contained herein: The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. The City is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity Date	Series 1995AB GO Bonds	Series 1996A GO Bonds	Series 1996B GO Bonds	Series 1996C GO Bonds	Series 1996D GO Bonds
6/15/2003	797645 HQ4	797645 KC1	797645 LL0	797645 MG0	797645 NC8
6/15/2004	797645 HR2	797645 KD9	797645 LM8	797645 MH8	797645 ND6
6/15/2005	797645 HS0	797645 KE7	797645 LN6	797645 MJ4	797645 NE4
6/15/2006	797645 HT8	797645 KF4	797645 LP1	797645 MK1	797645 NF1
6/15/2007	797645 HU5	797645 KG2	797645 LQ9	797645 ML9	797645 NG9
6/15/2008	797645 HV3	797645 KH0	797645 LR7	797645 MM7	797645 NH7
6/15/2009	797645 HW1	797645 KJ6	797645 LS5	797645 MN5	797645 NJ3
6/15/2010	797645 HX9	797645 KK3	797645 LT3	797645 MP0	797645 NK0
6/15/2011	797645 HY7	797645 KL1	797645 LU0	797645 MQ8	797645 NL8
6/15/2012	797645 HZ4	797645 KM9	797645 LV8	797645 MR6	797645 NM6
6/15/2013	797645 JA7	797645 KN7	797645 LW6	797645 MS4	797645 NN4
6/15/2014	797645 JB5	797645 KP2	797645 LX4	797645 MT2	797645 NP9
6/15/2015	-	797645 KQ0	797645 LY2	797645 MU9	797645 NQ7
6/15/2016	-	797645 KR8	797645 LZ9	797645 MV7	797645 NR5

## II. General Obligation Bonds

### B. General Obligation Bonds CUSIP Numbers (continued)

Maturity Date	Series 1996E GO Bonds	Series 1997-1 GO Bonds	Series 1997A GO Bonds	Series 1997B GO Bonds	Taxable Series 1998A GO Bonds
6/15/2003	797645 NY0	797645 RY6	797645 PV4	797645 QX9	797645 SS8
6/15/2004	797645 NZ7	797645 RZ3	797645 PW2	797645 QY7	797645 ST6
6/15/2005	797645 PA0	797645 SA7	797645 PX0	797645 QZ4	797645 SU3
6/15/2006	797645 PB8	797645 SB5	797645 PY8	797645 RA8	797645 SV1
6/15/2007	797645 PC6	797645 SC3	797645 PZ5	797645 RB6	797645 SW9
6/15/2008	797645 PD4	797645 SD1	797645 QA9	797645 RC4	797645 SX7
6/15/2009	797645 PE2	797645 SE9	797645 QB7	797645 RD2	797645 SY5
6/15/2010	797645 PF9	797645 SF6	797645 QC5	797645 RE0	797645 SZ2
6/15/2011	797645 PG7	797645 SG4	797645 RF7	797645 RF7	797645 TA6
6/15/2012	797645 PH5	797645 SH2	797645 QF8	797645 RG5	797645 TB4
6/15/2013	797645 PJ1	797645 SJ8	797645 QG6	797645 RH3	797645 TC2
6/15/2014	797645 PK8	797645 SK5	797645 QH4	797645 RJ9	797645 TD0
6/15/2015	797645 PL6	797645 SL3	797645 QJ0	797645 RK6	797645 TE8
6/15/2016	797645 PM4	797645 SM1	797645 QK7	797645 RL4	-
6/15/2017	-	-	797645 QL5	797645 RM2	-
6/15/2018	-	-	-	-	797645 TH1

Maturity Date	Taxable Series 1999A GO Bonds	Series 1999A GO Bonds	Series 1999B GO Bonds	Series 1999C GO Bonds	Series 1999D GO Bonds
6/15/2003	797645 TP3	797645 UK2	797645 VF2	797645 WB0	797645 WX2
6/15/2004	797645 TQ1	797645 UL0	797645 VG0	797645 WC8	797645 WY0
6/15/2005	797645 TR9	797645 UM8	797645 VH8	797645 WD6	797645 WZ7
6/15/2006	797645 TS7	797645 UN6	797645 VJ4	797645 WE4	797645 XA1
6/15/2007	797645 TT5	797645 UP1	797645 VK1	797645 WF1	797645 XB9
6/15/2008	797645 TU2	797645 UQ9	797645 VL9	797645 WG9	797645 XC7
6/15/2009	797645 TV0	797645 UR7	797645 VM7	797645 WH7	797645 XD5
6/15/2010	797645 TW8	797645 US5	797645 VN5	797645 WJ3	797645 XE3
6/15/2011	-	797645 UT3	797645 VP0	797645 WK0	797645 XF0
6/15/2012	-	797645 UU0	797645 VQ8	797645 WL8	797645 XG8
6/15/2013	-	797645 UV8	797645 VR6	797645 WM6	797645 XH6
6/15/2014	-	797645 UW6	797645 VS4	797645 WN4	797645 XJ2
6/15/2015	-	797645 UX4	797645 VT2	797645 WP9	797645 XK9
6/15/2016	-	797645 UY2	797645 VU9	797645 WQ7	797645 XL7
6/15/2017	-	797645 UZ9	797645 VV7	797645 WR5	797645 XM5
6/15/2018	-	-	-	-	797645 XN3
6/15/2019	797645 UF3	797645 VB1	797645 VX3	797645 WT1	797645 XP8

## II. General Obligation Bonds

### B. General Obligation Bonds CUSIP Numbers (continued)

Maturity Date	Series 2000A GO Bonds	Series 2000B GO Bonds	Series 2000C GO Bonds	Series 2000D GO Bonds	Series 2001A GO Bonds
6/15/2003	797645 XU7	797645 YQ5	797645 ZL5	797645 A81	797645 D62
6/15/2004	797645 XV5	797645 YR3	797645 ZM3	797645 A99	797645 D70
6/15/2005	797645 XW3	797645 YS1	797645 ZN1	797645 B23	797645 D88
6/15/2006	797645 XX1	797645 YT9	797645 ZP6	797645 B31	797645 D96
6/15/2007	797645 XY9	797645 YU6	797645 ZQ4	797645 B49	797645 E20
6/15/2008	797645 XZ6	797645 YV4	797645 ZR2	797645 B56	797645 E38
6/15/2009	797645 YA0	797645 YW2	797645 ZS0	797645 B64	797645 E46
6/15/2010	797645 YB8	797645 YX0	797645 ZT8	797645 B72	797645 E53
6/15/2011	797645 YC6	797645 YY8	797645 ZU5	797645 B80	797645 E61
6/15/2012	797645 YD4	797645 YZ5	797645 ZV3	797645 B98	797645 E79
6/15/2013	797645 YE2	797645 ZA9	797645 ZW1	797645 C22	797645 E87
6/15/2014	797645 YF9	797645 ZB7	797645 ZX9	797645 C30	797645 E95
6/15/2015	797645 YG7	797645 ZC5	797645 ZY7	797645 C48	797645 F29
6/15/2016	797645 YH5	797645 ZD3	797645 ZZA	797645 C55	797645 F37
6/15/2017	797645 YJ1	797645 ZE1	797645 A24	797645 C63	797645 F45
6/15/2018	797645 YK8	797645 ZF8	797645 A32	797645 C71	797645 F52
6/15/2019	797645 YL6	797645 ZG6	797645 A40	797645 C89	797645 F60
6/15/2020	797645 YM4	797645 ZH4	797645 A57	797645 C97	797645 F78
6/15/2021	-	-	-	-	797645 F86

Maturity Date	Series 2001B GO Bonds	Series 20001C GO Bonds	Taxable Series 20001D GO Bonds	Series 20001E GO Bonds	Series 2002-R1 GO Bonds
6/15/2003	797645 G28	797645 K49	797645 M88	797645 Q43	797645 T99
6/15/2004	797645 G36	797645 K56	797645 M96	797645 Q50	797645 U22
6/15/2005	797645 G44	797645 K64	797645 N20	797645 Q68	797645 U30
6/15/2006	797645 G51	797645 K72	797645 N38	797645 Q76	797645 U48
6/15/2007	797645 G69	797645 K80	797645 N46	797645 Q84	797645 U55
6/15/2008	797645 G77	797645 K98	797645 N53	797645 Q92	797645 U63
6/15/2009	797645 G85	797645 L22	797645 N61	797645 R26	797645 U71
6/15/2010	797645 G93	797645 L30	797645 N79	797645 R34	797645 U89
6/15/2011	797645 H27	797645 L48	797645 N87	797645 R42	797645 U97
6/15/2012	797645 H35	797645 L55	-	797645 R59	797645 V21
6/15/2013	797645 H43	797645 L63	-	797645 R67	797645 V39
6/15/2014	797645 H50	797645 L71	797645 P36	797645 R75	-
6/15/2015	797645 H68	797645 L89	-	797645 R83	-
6/15/2016	797645 H76	797645 L97	-	797645 R91	-
6/15/2017	797645 H84	797645 M21	-	797645 S25	-
6/15/2018	797645 H92	797645 M39	-	797645 S33	-
6/15/2019	797645 J25	797645 M47	-	797645 S41	-
6/15/2020	797645 J33	797645 M54	-	797645 S58	-
6/15/2021	797645 J41	797645 M62	797645 Q27	797645 S66	-

## II. General Obligation Bonds

### B. General Obligation Bonds CUSIP Numbers (continued)

Maturity Date	Series 2002A GO Bonds	Series 2002B GO Bonds
6/15/2003	797645 V62	797645 2A5
6/15/2004	797645 V70	797645 2B3
6/15/2005	797645 V88	797645 2C1
6/15/2006	797645 V96	797645 2D9
6/15/2007	797645 W20	797645 Y28
6/15/2008	797645 W38	797645 Y36
6/15/2009	797645 W46	797645 Y44
6/15/2010	797645 W53	797645 Y51
6/15/2011	797645 W61	797645 Y69
6/15/2012	797645 W79	797645 Y77
6/15/2013	797645 W87	797645 Y85
6/15/2014	797645 W95	797645 Y93
6/15/2015	797645 X29	797645 Z27
6/15/2016	797645 X37	797645 Z35
6/15/2017	797645 X45	797645 Z43
6/15/2018	797645 X52	797645 Z50
6/15/2019	797645 X60	797645 Z68
6/15/2020	797645 X78	797645 Z76
6/15/2021	797645 X86	797645 Z84
6/15/2022	797645 X94	797645 Z92



## II. General Obligation Bonds

### C. General Obligation Bonds Annual Disclosure Report Information.

Pursuant to the Continuing Disclosure Certificates executed in connection with the City's GO Bonds (see also Section II.A. above), the City hereby provides the following information as of **June 30, 2002**:

Information	Location
The audited general purpose financial statements of the City contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2002 (the "CAFR")	Appendix A – CAFR - Pages 1 through 164 The CAFR may also be viewed in its entirety online or downloaded from the Controller's website at: <a href="http://sfgov.org/site/controller_index.asp">http://sfgov.org/site/controller_index.asp</a> .
Summary of budgeted general fund revenue and appropriations	Appendix A – CAFR – Pages 14-15, 21-30, 38-44
Summary of assessed valuation of taxable property in the City	Appendix A – CAFR – Page 176
Summary of the ad valorem property tax levy and delinquency rate	Appendix A – CAFR – Page 175
Schedule of aggregate annual debt service on tax-supported indebtedness of the City	Appendix B
Summary of the outstanding and authorized but unissued tax-supported indebtedness of the City	Appendix A – CAFR – Pages 71, 83-84
Par Amount of General Obligation Bonds Outstanding	Appendix C
FY 2002-03 Six-Month Budget Status Report	Appendix E – Budget Status Report  Note regarding the Budget Status Report: This information is provided as a courtesy. The City has no continuing obligation to provide this report as part of its Annual Report in this or any subsequent filing.

### D. General Obligation Bonds Contact Information.

**Issuer Contact:** Monique Moyer  
Director, Mayor's Office of Public Finance  
City Hall, Room 336  
1 Dr. Carlton B. Goodlett Place  
San Francisco, CA 94102  
Telephone: (415) 554-4862  
Fax: (415) 554-4864  
Email: [Monique.Moyer@sfgov.org](mailto:Monique.Moyer@sfgov.org)

**Paying Agent Contact:** Treasurer of the City and County of San Francisco  
City Hall, Room 140  
1 Dr. Carlton B. Goodlett Place  
San Francisco, CA 94102  
Telephone: (415) 554-4489  
Fax: (415) 554-4660  
Email: [Tom.Carrick@sfgov.org](mailto:Tom.Carrick@sfgov.org)

### III. Settlement Obligation Bonds

#### A. Settlement Obligation Bonds Continuing Disclosure Certificates.

Pursuant to the following Continuing Disclosure Certificate executed and delivered in connection with the issuance of the following City and County of San Francisco Settlement Obligation Bonds, the City hereby provides its annual disclosure report for the fiscal year ended June 30, 2002 (the "Settlement Obligation Bonds Annual Disclosure Report").

<u>Continuing Disclosure Certificate</u>	<u>Issue Name</u>	<u>Original Par Amount</u>
1. August 28, 2001	<b>Series 2001 Settlement Obligation Bonds</b> Settlement Obligation Bonds Series 2001 (Business Tax Judgment)	\$60,755,000

#### B. Settlement Obligation Bonds CUSIP Numbers.

Note regarding all CUSIP numbers contained herein: The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. The City is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity Date	Settlement Obligation Bonds
3/15/2003	797645 S82
3/15/2004	797645 S90
3/15/2005	797645 T24
3/15/2006	797645 T32
3/15/2007	797645 T40
3/15/2008	797645 T57
3/15/2009	797645 T65
3/15/2010	797645 T73
3/15/2011	797645 T81

### III. Settlement Obligation Bonds

#### C. Settlement Obligation Bond Annual Disclosure Report Information.

The City provides the following information with respect to the City's Settlement Obligation Bonds (see also Section III.A. above) as of **June 30, 2002**:

Information	Location
The audited general purpose financial statements of the City contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2002 (the "CAFR")	Appendix A – CAFR - Pages 1 through 164 The CAFR may also be viewed in its entirety online or downloaded from the Controller's website at: <a href="http://sfgov.org/site/controller_index.asp">http://sfgov.org/site/controller_index.asp</a> .
Amount of Series 2001 Settlement Obligation Bonds Outstanding	\$54,820,000
Summary of budgeted general fund revenue and appropriations	Appendix A – CAFR – Pages 14-15, 21-30, 38-44
Schedule of aggregate annual general fund debt service	Appendix A – CAFR – Pages 71, 75-79
FY 2002-03 Six-Month Budget Status Report	Appendix E – Budget Status Report  Note regarding the Budget Status Report.  This information is provided as a courtesy. The City has no continuing obligation to provide this report as part of its Annual Report in this or any subsequent filing.

#### D. Settlement Obligation Bonds Contact Information.

**Issuer Contact:** Monique Moyer  
Director, Mayor's Office of Public Finance  
City Hall, Room 336  
1 Dr. Carlton B. Goodlett Place  
San Francisco, CA 94102  
Telephone: (415) 554-4862  
Fax: (415) 554-4864  
Email: [Monique.Moyer@sfgov.org](mailto:Monique.Moyer@sfgov.org)

**Paying Agent Contact:** Treasurer of the City and County of San Francisco  
City Hall, Room 140  
1 Dr. Carlton B. Goodlett Place  
San Francisco, CA 94102  
Telephone: (415) 554-4489  
Fax: (415) 554-4660  
Email: [Tom.Carrick@sfgov.org](mailto:Tom.Carrick@sfgov.org)

#### **IV. Certificates of Participation**

##### **A. Certificates of Participation Continuing Disclosure Certificates.**

Pursuant to the following Continuing Disclosure Certificates executed and delivered in connection with the execution and delivery of the following City and County of San Francisco Certificates of Participation (collectively, the "COPs"), the City hereby provides its annual disclosure report for the fiscal year ended June 30, 2002 (the "COP Annual Disclosure Report").

<b><u>Continuing Disclosure Certificate</u></b>	<b><u>Issue Name</u></b>	<b><u>Original Par Amount</u></b>
1. June 22, 1995	<b>Series 1995 COPs</b> (San Francisco Courthouse Project)	\$60,520,000
2. October 1, 1997	<b>Series 1997 COPs</b> (2789 25th Street Property) Series 1997	\$10,615,000
3. August 19, 1999	<b>Series 1999 COPs</b> (555-7 <sup>th</sup> Street Property) Series 1999	\$8,390,000
4. August 31, 2000	<b>Series 2000 COPs</b> (San Bruno Jail No. 3 Replacement Project) Series 2000	\$137,235,000
5. July 25, 2001	<b>Series 2001-1 COPs</b> Refunding Certificates of Participation (San Francisco Courthouse and 25 Van Ness Avenue Project) Series 2001-1	\$15,460,000
6. October 4, 2001	<b>Series 2001AB COPs</b> (30 Van Ness Avenue Property) Series 2001A (30 Van Ness Avenue Property) Taxable Series 2001B	\$37,170,000 \$35,320,000 \$1,850,000

#### IV. Certificates of Participation

##### B. Certificates of Participation CUSIP Numbers.

Note regarding all CUSIP numbers contained herein: The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. The City is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity Date	Series 1995 COPs	Maturity Date	Series 1997 COPs	Series 1999 COPs
4/1/2003	797645DLA6	9/1/2003	797645DLW8	797645DMQ0
4/1/2004	797645DLB4	9/1/2004	797645DLX6	797645DMR8
4/1/2005	797645DLC2	9/1/2005	797645DLY4	797645DMS6
4/1/2006	797645DLD0	9/1/2006	797645DLZ1	797645DMT4
4/1/2007	797645DLE8	9/1/2007	797645DMA5	797645DMU1
4/1/2008	797645DLF5	9/1/2008	797645DMB3	797645DMV9
4/1/2009	797645DLG3	9/1/2009	797645DMC1	797645DMW7
4/1/2010	797645DLH1	9/1/2010	797645DMD9	797645DMX5
4/1/2011	-	9/1/2011	797645DME7	797645DMY3
4/1/2012	-	9/1/2012	797645DMF4	797645DMZ0
4/1/2013	-	9/1/2013	797645DMG2	797645DNA4
4/1/2014	-	9/1/2014	797645DMH0	797645DNB2
4/1/2015	-	9/1/2015	797645DMJ6	797645DNC0
4/1/2016	797645DLN8	9/1/2016	797645DMK3	797645DND8
4/1/2017	-	9/1/2017	797645DML1	797645DNE6
4/1/2018	-	9/1/2018		797645DNF3
4/1/2019	-	9/1/2019		797645DNG1
4/1/2020	-	9/1/2020		797645DNH9
4/1/2021	797645DLP3	9/1/2021		797645DNJ5
		9/1/2022		797645DNK2
		9/1/2023		797645DNL0
		9/1/2024		797645DNM8

**IV. Certificates of Participation**

**B. Certificates of Participation CUSIP Numbers (continued)**

Maturity Date	Series 2000 COPs	Maturity Date	Series 2001-1 COPs
10/1/2004	797645 DNS5	4/1/2003	797645 DPN4
10/1/2005	797645 DNT3	4/1/2004	797645 DPP9
10/1/2006	797645 DNU0	4/1/2005	797645 DPQ7
10/1/2007	797645 DNV8	4/1/2006	797645 DPR5
10/1/2008	797645 DNW6	4/1/2007	797645 DPS3
10/1/2009	797645 DNX4	4/1/2008	797645 DPT1
10/1/2010	797645 DNY2	4/1/2009	797645 DPU8
10/1/2011	797645 DNZ9	4/1/2010	797645 DPV6
10/1/2012	797645 DPA2	4/1/2011	797645 DPW4
10/1/2013	797645 DPB0	4/1/2012	797645 DPX2
10/1/2014	797645 DPC8	4/1/2013	797645 DPY0
10/1/2015	797645 DPD6	4/1/2014	797645 DPZ7
10/1/2016	797645 DPE4	4/1/2015	797645 DQA1
10/1/2017	797645 DPF1	4/1/2016	797645 DQB9
10/1/2018	797645 DPG9	4/1/2017	797645 DQC7
10/1/2019	797645 DPH7		
10/1/2020	797645 DPJ3		
10/1/2021	797645 DPK0		
10/1/2022	-		
10/1/2023	-		
10/1/2024	-		
10/1/2025	-		
10/1/2026	797645 DPL8		
10/1/2027	-		
10/1/2028	-		
10/1/2029	-		
10/1/2030	-		
10/1/2031	-		
10/1/2032	-		
10/1/2033	797645 DPM6		

**IV. Certificates of Participation****B. Certificates of Participation CUSIP Numbers (continued)**

Maturity Date	Series 2001A COPs	Series 2001B COPs
9/1/2003	797645DQJ2	797645DRQ5
9/1/2004	797645DQK9	797645DRR3
9/1/2005	797645DQL7	797645DRS1
9/1/2006	797645DQM5	797645DRT9
9/1/2007	797645DQN3	
9/1/2008	797645DQP8	
9/1/2009	797645DQQ6	
9/1/2010	797645DQR4	
9/1/2011	797645DQS2	
9/1/2012	797645DQT0	
9/1/2013	797645DQU7	
9/1/2014	797645DQV5	
9/1/2015	797645DQW3	
9/1/2016	797645DQX1	
9/1/2017	797645DQY9	
9/1/2018	797645DQZ6	
9/1/2019	797645DRA0	
9/1/2020	797645DRB8	
9/1/2021	797645DRC6	
9/1/2022	797645DRD4	
9/1/2023	-	
9/1/2024	-	
9/1/2025	-	
9/1/2026	797645DRH5	
9/1/2027	-	
9/1/2028	-	
9/1/2029	-	
9/1/2030	-	
9/1/2031	797645DRN2	

**IV. Certificates of Participation**

**C. Certificates of Participation Annual Disclosure Report Information.**

Pursuant to the Continuing Disclosure Certificates executed in connection with the City's COPs (see also Section IV.A. above), the City hereby provides the following information as of **June 30, 2002**:

<b>Information</b>	<b>Location</b>
The audited general purpose financial statements of the City contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2002 (the "CAFR")	Appendix A – CAFR - Pages 1 through 164 The CAFR may also be viewed in its entirety online or downloaded from the Controller's website at: <a href="http://sfgov.org/site/controller_index.asp">http://sfgov.org/site/controller_index.asp</a> .
Summary of budgeted general fund revenue and appropriations	Appendix A – CAFR – Pages 14-15, 21-30, 38-44
Summary of assessed valuation of taxable property in the City	Appendix A – CAFR – Page 176
Summary of the ad valorem property tax levy and delinquency rate	Appendix A – CAFR – Page 175
Schedule of aggregate annual debt service on tax-supported indebtedness of the City	Appendix B
Summary of lease payment obligations supported by the City's General Fund with respect to outstanding lease revenue bonds and certificates of participation	Appendix A – CAFR – Pages 71, 75, 78, 79, 82
FY 2002-03 Six-Month Budget Status Report	Appendix E – Budget Status Report  Note regarding the Budget Status Report. This information is provided as a courtesy. The City has no continuing obligation to provide this report as part of its Annual Report in this or any subsequent filing.

<b>COP Issue</b>	<b>Par Amount Outstanding</b>	<b>Reserve Fund Balance</b>
Series 1995 COPs	\$44,315,000	\$4,249,340
Series 1997 COPs	\$9,145,000	\$834,099
Series 1999 COPs	\$8,040,000	\$604,220
Series 2000 COPs	\$137,235,000	Surety Bond (\$10,096,000)
Series 2001-1 COPs	\$15,460,000	\$1,462,000
Series 2001AB COPs	\$37,170,000	\$2,410,206
<b>Totals:</b>	<b>\$251,365,000</b>	<b>\$9,559,865</b>



## IV. Certificates of Participation

### D. Certificates of Participation Contact Information.

**Issuer Contact (all):** Monique Moyer  
Director, Mayor's Office of Public Finance  
City Hall, Room 336  
1 Dr. Carlton B. Goodlett Place  
San Francisco, CA 94102  
Telephone: (415) 554-4862  
Fax: (415) 554-4864  
Email: Monique.Moyer@sfgov.org

**Trustee Contact:**

Series 1995 COPs: Rose Ruelos  
BNY Western Trust Company  
550 Kearny Street, Suite 600  
San Francisco, CA 94108  
Telephone: (415) 263-2418  
Fax: (415) 399-1647  
Email: Rruleo@bankofny.com

Series 1997 COPs: Karen Mulroy  
Corporate Trust Department  
Union Bank of California  
475 Sansome Street, 12<sup>th</sup> Floor  
San Francisco, CA 94111  
Telephone: (415) 296-6753  
Fax: (415) 296-6757  
Email: Karen.Mulroy@uboc.com

Series 1999 COPs: Jeanie Mar  
Wells Fargo Bank  
707 Wilshire Boulevard, 17<sup>th</sup> Floor  
Los Angeles, CA 90071  
Telephone: (213) 614-3349  
Fax: (213) 614-3355  
Email: Jeanie.Mar@WellsFargo.com

Series 2000 COPs: Jeanie Mar

Series 2001-1 COPs: Andrew Fung  
Corporate Trust Services  
U.S. Bank Trust, N.A.  
One California St., Ste 2550  
San Francisco, CA 94111  
Telephone (415) 273-4547  
Fax: (415) 273-4591  
Email: Andrew.Fung@usbank.com

Series 2001AB COPs: Andrew Fung

<b>V. Parking Authority of the City and County of San Francisco Revenue Bonds</b>
---

**A. Parking Authority Continuing Disclosure Certificates.**

Pursuant to the following Continuing Disclosure Certificates executed and delivered in connection with the issuance of the following Parking Authority Revenue Bonds (collectively, the "Parking Authority Bonds"), the City hereby provides its annual disclosure report for the fiscal year ended June 30, 2002 (the "Parking Authority Annual Disclosure Report").

<b><u>Continuing Disclosure Certificate</u></b>	<b><u>Issue Name</u></b>	<b><u>Original Par Amount</u></b>
1. November 19, 1998	<b>Series 1998-1 Bonds</b> Lease Revenue Refunding Bonds, Series 1998-1 (Moscone Center Garage Project)	\$6,895,000
2. May 20, 1999	<b>Series 1999-1 Bonds</b> Parking Meter Revenue Refunding Bonds, Series 1999-1	\$22,390,000
3. July 12, 2000	<b>Series 2000A Bonds</b> Lease Revenue Bonds, Series 2000A (North Beach Parking Garage Project)	\$8,185,000

**V. Parking Authority of the City and County of San Francisco Revenue Bonds**

**B. Parking Authority Bonds CUSIP Numbers.**

Note regarding all CUSIP numbers contained herein: The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. The Parking Authority of the City and County of San Francisco is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity Date	Series 1998-1 Bonds
12/1/2003	797700DA6
12/1/2004	797700DB4
12/1/2005	797700DC2
12/1/2006	797700DD0
12/1/2007	797700DE8
12/1/2008	797700DF5

Maturity Date	Series 1999-1 Bonds
6/1/2003	797700K4W
6/1/2004	797700L2W
6/1/2005	797700DM0W
6/1/2006	797700DN8W
6/1/2007	797700DP3W
6/1/2008	797700DQ1W
6/1/2009	797700DR9W
6/1/2010	797700DS7W
6/1/2011	797700DT5W
6/1/2012	797700DU2W
6/1/2013	797700DV0W
6/1/2014	797700DW8W
6/1/2015	797700DX6W
6/1/2016	797700DY4W
6/1/2017	797700DZ1W
6/1/2018	797700EA5W
6/1/2019	797700EB3W
6/1/2020	797700EC1W

Maturity Date	Series 2000A Bonds
6/15/2003	797700ED9
6/15/2004	797700EE7
6/15/2005	797700EF4
6/15/2006	797700EG2
6/15/2007	797700EH0
6/15/2008	797700EJ6
6/15/2009	797700EK3
6/15/2010	797700EL1
6/15/2011	797700EM9
6/15/2012	797700EN7
6/15/2013	797700EP2
6/15/2014	797700EQ0
6/15/2015	797700ER8
6/15/2016	797700ES6
6/15/2017	797700ET4
6/15/2018	797700EU1
6/15/2019	797700EV9
6/15/2020	797700EW7
6/15/2021	797700EX5
6/15/2022	797700EY3

<b>V. Parking Authority of the City and County of San Francisco Revenue Bonds</b>
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**C. Parking Authority Bonds Annual Disclosure Report Information.**

Pursuant to the Continuing Disclosure Certificates executed in connection with the issuance of the Parking Authority's Revenue Bonds (see also Section V.A. above), the City hereby provides the following information as of **June 30, 2002**:

<b>Information</b>	<b>Location</b>
The audited general purpose financial statements of the City contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2002 (the "CAFR")	Appendix A – CAFR - Pages 1 through 164 The CAFR may also be viewed in its entirety online or downloaded from the Controller's website at: <a href="http://sfgov.org/site/controller_index.asp">http://sfgov.org/site/controller_index.asp</a> .
Summary of budgeted general fund revenues and appropriations	Appendix A – CAFR – Pages 14-15, 21-30, 38-44
Summary of assessed valuation of taxable property in the City	Appendix A – CAFR – Page 176
Summary of the ad valorem property tax levy and delinquency rate	Appendix A – CAFR – Page 175
Schedule of aggregate annual debt service on tax-supported indebtedness of the City	Appendix B
Summary of lease payment obligations supported by the City's General Fund with respect to outstanding lease revenue bonds and certificates of participation	Appendix A – CAFR – Pages 71, 75, 78, 79, 82
With respect to the Series 1999-1 Bonds, Meter revenues (including number of meters), supplemental reimbursements, if any, and debt service coverage	Appendix D
FY 2002-03 Six-Month Budget Status Report	Appendix E – Budget Status Report  Note regarding the Budget Status Report.  This information is provided as a courtesy. The City has no continuing obligation to provide this report as part of its Annual Report in this or any subsequent filing.

<b>Parking Authority Bond Issue</b>	<b>Par Amount Outstanding</b>	<b>Reserve Fund Balance</b>
Series 1998-I Bonds	\$5,060,000	Reserve Fund Surety Bond (\$831,300)
Series 1999-I Bonds	\$21,860,000	Reserve Fund Surety Bond (\$2,031,750)
Series 2000A Bonds	\$8,185,000	\$678,233
<b>Total</b>	<b>\$35,105,000</b>	

**V. Parking Authority of the City and County of San Francisco Revenue Bonds**

**D. Parking Authority Bonds Contact Information.**

**Issuer Contact (all):** Ronald Szeto  
Parking Authority of the City and County of San Francisco  
25 Van Ness Avenue, Suite 410  
San Francisco, CA 94102  
Telephone: (415) 554-9830  
Fax: (415) 554-9834  
Email: Ronald.Szeto@sfgov.org

**Trustee Contact (all):** Karen Mulroy  
Corporate Trust Department  
Union Bank of California  
475 Sansome Street, 12<sup>th</sup> Floor  
San Francisco, CA 94111  
Telephone: (415) 296-6753  
Fax: (415) 296-6757  
Email: Karen.Mulroy@uboc.com

<b>VI. City and County of San Francisco Finance Corporation Lease Revenue Bonds</b>
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**A. Finance Corporation Continuing Disclosure Certificates.**

Pursuant to the following Continuing Disclosure Certificates executed and delivered in connection with the issuance of the following City and County of San Francisco Finance Corporation Lease Revenue Bonds (collectively, the “Finance Corporation Bonds”), the City hereby provides its annual disclosure report for the fiscal year ended June 30, 2002 (the “Finance Corporation Annual Disclosure Report”).

<u>Continuing Disclosure Certificate</u>	<u>Issue Name</u>	<u>Original Par Amount</u>
1. June 17, 1997	<b>Series 1997 LRBs</b> Lease Revenue Bonds (Combined Emergency Communications Center) Series 1997	\$22,635,000
2. October 9, 1997	<b>Series 1997A LRBs</b> Lease Revenue Bonds, Series 1997A	\$13,715,000
3. January 22, 1998	<b>Series 1998-I LRBs</b> Lease Revenue Bonds (Citywide Emergency Radio System) Series 1998-I	\$31,250,000
4. July 2, 1998	<b>Series 1998 LRBs</b> Lease Revenue Bonds (Combined Emergency Communications System Equipment) Series 1998	\$23,295,000
5. November 10, 1998	<b>Series 1998A LRBs</b> Lease Revenue Bonds, Series 1998A	\$10,835,000
6. February 4, 1999	<b>Series 1999-I LRBs</b> Lease Revenue Bonds (Citywide Emergency Radio System), Series 1999-I	\$18,665,000
7. November 17, 1999	<b>Series 1999A LRBs</b> Lease Revenue Bonds, Series 1999A	\$8,315,000
8. November 2, 2000	<b>Series 2000-1, 2000-2, 2000-3 LRBs</b> Lease Revenue Bonds, Series 2000-1 (Moscone Center Expansion Project) Lease Revenue Bonds, Series 2000-2 (Moscone Center Expansion Project) Lease Revenue Bonds, Series 2000-3 (Moscone Center Expansion Project)	<u>\$157,500,000</u> \$52,500,000 \$52,500,000 \$52,500,000
9. May 1, 2002	<b>Series 2002A LRBs</b> Lease Revenue Bonds, Series 2002A	\$7,900,000

**VI. City and County of San Francisco Finance Corporation Lease Revenue Bonds**

**B. Finance Corporation Bonds CUSIP Numbers.**

Note regarding all CUSIP numbers contained herein: The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. The City and County of San Francisco Finance Corporation or the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity Date	Series 1997A LRBs	Series 1998A LRBs	Series 1999A LRBs	Series 2002A LRBs
10/1/2002	79765XER3	79765XGW0	79765XHV1	
4/1/2003	79765XES1	79765XGX8	79765XHW9	79765XJF4
10/1/2003	79765XET9	79765XGY6	79765XHX7	79765XJG2
4/1/2004	79765XEU6	79765XGZ3	79765XHY5	79765XJH0
10/1/2004	79765XEV4	79765XHA7	79765XHZ2	79765XJJ6
4/1/2005	79765XEW2	79765XHB5	79765XJA5	79765XJK3
10/1/2005	79765XEX0	-	79765XJB3	79765XJL1
4/1/2006	-	-	-	79765XJM9
10/1/2006	-	-	-	79765XJN7
4/1/2007	-	-	-	79765XJP2
10/1/2007	-	-	-	79765XJQ0

Maturity Date	Series 1997 LRBs	Series 1998-I LRBs	Series 1998 LRBs	Series 1999-I LRBs
4/1/2003	79765XDJ2	79765XFB7	79765XFW1	79765XHF6
4/1/2004	79765XDK9	79765XFC5	79765XFX9	79765XHG4
4/1/2005	79765XDL7	79765XFD3	79765XFY7	79765XHH2
4/1/2006	79765XDM5	79765XFE1	79765XFZ4	79765XHJ8
4/1/2007	79765XDN3	79765XFF8	79765XGA8	79765XHK5
4/1/2008	79765XDP8	79765XFG6	79765XGB6	79765XHL3
4/1/2009	79765XDQ6	79765XFH4	79765XGC4	79765XHM1
4/1/2010	79765XDR4	79765XFJ0	79765XGD2	79765XHN9
4/1/2011	79765XDS2	79765XFK7	79765XGE0	79765XHP4
4/1/2012	79765XDT0	79765XFL5	79765XGF7	79765XHQ2
4/1/2013	79765XDU7	79765XFM3	79765XGG5	79765XHR0
4/1/2014	79765XDV5	79765XFN1	79765XGH3	-
4/1/2015	79765XDW3	79765XFP6	79765XGJ9	-
4/1/2016	79765XDX1	79765XFQ4	79765XGK6	-
4/1/2017	79765XDY9	79765XFR2	79765XGL4	-
4/1/2018	-	79765XFS0	79765XGM2	-
4/1/2019	-	-	79765XGN0	-
4/1/2020	79765XEB8	-	-	-
4/1/2021	-	-	-	-
4/1/2022	-	-	-	-
4/1/2023	-	-	-	-
4/1/2024	79765XEF9	-	-	-

Maturity Date	Series 2000-1 LRBs	Series 2000-2 LRBs	Series 2000-3 LRBs
4/1/2030	79765XJC1	79765XJD9	79765XJE7

<b>VI. City and County of San Francisco Finance Corporation Lease Revenue Bonds</b>
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**C. Finance Corporation Bonds Annual Disclosure Report Information.**

Pursuant to the Continuing Disclosure Certificates executed in connection with the Finance Corporation Bonds (see also Section VI.A. above), the City hereby provides the following information as of **June 30,2002**:

<b>Information</b>	<b>Location</b>
The audited general purpose financial statements of the City contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2002 (the "CAFR")	Appendix A – CAFR - Pages 1 through 164 The CAFR may also be viewed in its entirety online or downloaded from the Controller's website at: <a href="http://sfgov.org/site/controller_index.asp">http://sfgov.org/site/controller_index.asp</a> .
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Summary of assessed valuation of taxable property in the City	Appendix A – CAFR – Page 176
Summary of the ad valorem property tax levy and delinquency rate	Appendix A – CAFR – Page 175
Schedule of aggregate annual debt service on tax-supported indebtedness of the City	Appendix B
Summary of authorized but unissued, tax-supported indebtedness of the City	Appendix A – CAFR – Pages 83-85
Summary of lease payment obligations supported by the City's General Fund with respect to outstanding lease revenue bonds and certificates of participation	Appendix A – CAFR – Pages 71, 75, 78, 79, 82
FY 2002-03 Six-Month Budget Status Report	Appendix E – Budget Status Report  Note regarding the Budget Status Report.  This information is provided as a courtesy. The City has no continuing obligation to provide this report as part of its Annual Report in this or any subsequent filing.



<b>VI. City and County of San Francisco Finance Corporation Lease Revenue Bonds</b>
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**C. Finance Corporation Bonds Annual Disclosure Report Information (cont'd)**

<b>Finance Corporation Bond Issue</b>	<b>Par Amount Outstanding</b>	<b>Reserve Fund Balance</b>	<b>Project Description</b>	<b>Status of Acquisition of Equipment and/or Project</b>
Series 1997 LRBs	\$21,630,000	\$1,712,662	Combined Emergency Communications Center	Completed
Series 1997A LRBs	\$4,025,000	\$458,606	Equipment	Completed
Series 1998-I LRBs	\$24,440,000	\$2,523,032	Emergency Radio System	Completed
Series 1998 LRBs	\$17,910,000	\$3,430,102	Emergency Center Equipment	Completed
Series 1998A LRBs	\$2,240,000	\$372,927	Equipment	Completed
Series 1999-I LRBs	\$15,410,000	\$1,987,024	Emergency Radio System	Completed
Series 1999A LRBs	\$4,705,000	\$595,110	Equipment	Completed
Series 2000-1,-2,-3 LRBs <sup>1</sup>	\$157,500,000	N/A	Moscone West Convention Center	Approximately 98% Complete <sup>2</sup>
Series 2002A LRBs	\$7,900,000	\$790,842	Equipment	Approximately 7.5% Complete
<b>Totals:</b>	<b>\$255,760,000</b>	<b>\$11,870,405</b>		

<sup>1</sup> This information is provided as a courtesy. The City has no continuing obligation to provide information on this bond issue as part of its Annual Report in this or any subsequent filing.

<sup>2</sup> Substantial Completion, originally scheduled for January 24, 2003, has been extended to April 30, 2003. Sufficient funds have been appropriated by the City to pay its lease payments during this period.

**D. Finance Corporation Contact Information**

**Issuer Contact (all):** Nadia Sesay  
City and County of San Francisco Finance Corporation  
City Hall, Room 336  
1 Dr. Carlton B. Goodlett Place  
San Francisco, CA 94102  
Telephone: (415) 554-5956  
Fax: (415) 554-4864  
Email: Nadia.Sesay@sfgov.org

**VI. City and County of San Francisco Finance Corporation Lease Revenue Bonds**

**D. Finance Corporation Contact Information (cont'd)**

**Trustee Contact:**

Series 1997 LRBs: Andrew Fung  
Corporate Trust Services  
U.S. Bank Trust, N.A.  
One California St., Ste 2550  
San Francisco, CA 94111  
Telephone (415) 273-4547  
Fax: (415) 273-4591  
Email: Andrew.Fung@usbank.com

Series 1997A LRBs: Andrew Fung

Series 1998-I LRBs Karen Mulroy  
Corporate Trust Department  
Union Bank of California  
475 Sansome Street, 12<sup>th</sup> Floor  
San Francisco, CA 94111  
Telephone: (415) 296-6753  
Fax: (415) 296-6757  
Email: Karen.Mulroy@uboc.com

Series 1998 LRBs: Andrew Fung

Series 1998A LRBs: Andrew Fung

Series 1999-I LRBs Karen Mulroy

Series 1999A LRBs: Andrew Fung

Series 2000-1,-2,-3 LRBs: Jeanie Mar  
Wells Fargo Bank  
707 Wilshire Boulevard, 17<sup>th</sup> Floor  
Los Angeles, CA 90071  
Telephone: (213) 614-3349  
Fax: (213) 614-3355  
Email: Jeanie.Mar@WellsFargo.com

Series 2002A LRBs: Andrew Fung

Dated: March 5, 2003\*

**CITY AND COUNTY OF SAN FRANCISCO**

By:  \_\_\_\_\_

Edward Harrington  
Controller

\* Original printed document contained typographical error indicating document was signed March 5, 2002. Such error has been corrected in the electronic format.

## **APPENDIX A**

### **COMPREHENSIVE ANNUAL FINANCIAL REPORT OF THE CITY AND COUNTY OF SAN FRANCISCO FOR THE FISCAL YEAR ENDED JUNE 30, 2002**

(Please go to the following URL for the City's Comprehensive Annual Financial Report for the fiscal year ended June 30, 2002:

<http://www.sfgov.org/site/uploadedfiles/controller/reports/CAFR/02/cafr2002.pdf>.)

## APPENDIX B

### SCHEDULE OF AGGREGATE ANNUAL DEBT SERVICE ON TAX-SUPPORTED INDEBTEDNESS

<b>CITY AND COUNTY OF SAN FRANCISCO</b>			
<b>Direct Tax Supported Debt Service</b>			
<b>As of June 30, 2002 <sup>[1]</sup></b>			
Fiscal Year	<u>Principal</u>	<u>Interest</u>	Annual <u>Debt Service</u>
2003	\$62,095,000	\$48,272,011	\$110,367,011
2004	65,010,000	44,250,509	109,260,509
2005	61,065,000	41,271,014	102,336,014
2006	63,610,000	38,329,659	101,939,659
2007	66,785,000	34,951,771	101,736,771
2008	67,850,000	31,408,608	99,258,608
2009	71,205,000	27,973,781	99,178,781
2010	71,650,000	24,356,099	96,006,099
2011	72,820,000	20,672,054	93,492,054
2012	60,835,000	16,917,096	77,752,096
2013	51,345,000	13,853,940	65,198,940
2014	45,355,000	11,214,304	56,569,304
2015	34,255,000	8,725,684	42,980,684
2016	36,090,000	6,896,456	42,986,456
2017	25,115,000	4,974,545	30,089,545
2018	22,705,000	3,583,393	26,288,393
2019	22,190,000	2,308,416	24,498,416
2020	12,345,000	1,072,310	13,417,310
2021	<u>6,895,000</u>	<u>381,365</u>	<u>7,276,365</u>
<b>TOTAL <sup>[2]</sup></b>	<b><u>\$919,220,000</u></b>	<b><u>\$381,413,015</u></b>	<b><u>\$1,300,633,015</u></b>

<sup>[1]</sup> The City's only outstanding direct tax supported debt is general obligation bonds. This table does not reflect any debt other than direct tax supported debt, such as any assessment district indebtedness or any redevelopment agency indebtedness.

<sup>[2]</sup> Total debt includes general obligation bonds repaid from Port revenues and not levied on the City's property tax roll. Total debt also includes general obligation bonds issued in 1994 but does not include the Series 2002AB GO Bonds issued on October 1, 2002.

Source: Mayor's Office of Public Finance, City and County of San Francisco

## APPENDIX C

<b>CITY AND COUNTY OF SAN FRANCISCO</b>		
<b>General Obligation Bonds Outstanding <sup>[1]</sup></b>		
<u>General Obligation Bond Issue</u>	<u>Series</u>	<u>Par Amount Outstanding</u>
Public Safety Improvement Projects	1995A	6,430,000
Golden Gate Park Improvements	1995B	9,405,000
City Hall Improvement	1996A	14,105,000
Public Safety Improvement Projects	1996B	1,310,000
Fire Department Facilities Project	1996C	2,450,000
School District Facilities Improvements	1996D	7,245,000
Asian Art Museum Project	1996E	4,285,000
Refunding General Obligation Bonds, Series 1997-1	1997-1	389,480,000
Golden Gate Park Improvements	1997A	20,865,000
School District Facilities Improvements	1997B	18,325,000
Affordable Housing Bonds	1998A	17,765,000
Taxable Affordable Housing Bonds	1999A	18,435,000
Educational Facilities Bonds - Community College District	1999A	18,435,000
Educational Facilities Bonds - SF Unified School District	1999B	54,715,000
Zoo Facilities Bonds	1999C	15,225,000
Asian Art Museum Project	1999D	15,200,000
Educational Facilities Bonds - Community College District	2000A	27,890,000
Zoo Facilities Bonds	2000B	16,430,000
Neighborhood Recreation and Parks Facilities Improvement Bonds	2000C	5,820,000
Taxable Affordable Housing Bonds	2000D	18,795,000
Golden Gate Park Improvements	2001A	16,480,000
Neighborhood Recreation and Parks Facilities Improvement Bonds	2001B	13,580,000
Affordable Housing Bonds	2001C	16,500,000
Taxable Affordable Housing Bonds	2001D	22,410,000
Branch Library Facilities Improvement Bonds	2001E	17,080,000
Refunding General Obligation Bonds, Series 2002-R1	2002-R1	118,945,000
Zoo Facilities Bonds	2002A	6,210,000
Branch Library Facilities Improvement Bonds	2002B	<u>23,135,000</u>
	<b>TOTAL</b>	<b>\$916,950,000</b>

<sup>[1]</sup> Includes only the General Obligation Bonds included in the GO Bonds Annual Report.

Source: Mayor's Office of Public Finance, City and County of San Francisco

## APPENDIX D

### PARKING AUTHORITY OF THE CITY AND COUNTY OF SAN FRANCISCO PARKING METER REVENUE REFUNDING BONDS, SERIES 1999-1 LRBS: METER REVENUES, SUPPLEMENTAL REIMBURSEMENTS, IF ANY, AND DEBT SERVICE COVERAGE

#### HISTORICAL METER REVENUES

<u>Fiscal Year</u>	<u>On-Street Meter Revenues</u>	<u>Number of Meters as of June 30, 2002</u>
1991/92	\$10,249,617	19,978
1992/93	\$8,603,292	20,078
1993/94	\$12,742,590	20,356
1994/95	\$12,936,446	20,456
1995/96	\$13,076,291	21,195
1996/97	\$13,181,615	21,677
1997/98	\$12,550,727	21,900
1998/99	\$12,672,870	21,979
1999/00	\$12,092,289	21,979
2000/01	\$11,888,762	21,095
2001/02	\$11,840,862	22,544

#### CURRENT PARKING METER RATES AND INVENTORY AS OF JUNE 30, 2002

<u>Category</u>	<u>Hourly Rate</u>	<u>On Street Meters</u>	<u>Off Street Meters</u>	<u>Total Meters</u>
Zone 1	\$1.50	2,897	0	2,897
Zone 2	\$1.00	4,178	0	4,178
Zone 3	\$0.50	13,671	637	14,308
Zone 4	\$1.00	444	0	444
Motorcycle	\$0.05	1,354	0	1,354
<b>Totals</b>		22,544	637	23,181

#### SUPPLEMENTAL REIMBURSEMENTS

The Parking Authority did not receive any supplemental reimbursements in the fiscal year ending June 30, 2002.

#### DEBT SERVICE COVERAGE Fiscal Year ending June 30, 2002

Meter Revenues <sup>1</sup>	\$11,840,862
Maximum Annual Debt Service <sup>2</sup>	\$2,031,750
Coverage	5.83

<sup>1</sup> Debt Service Coverage is based on On-Street Meter Revenue only.

<sup>2</sup> Based on Maximum Annual Debt Service on the Series 1999-1 Parking Meter Revenue Refunding Bonds.

## **APPENDIX E**

### **FISCAL YEAR 2002-03 SIX-MONTH BUDGET STATUS REPORT**

(Please go to the following URL for the City's 6-Month Report for fiscal year 2002-03:

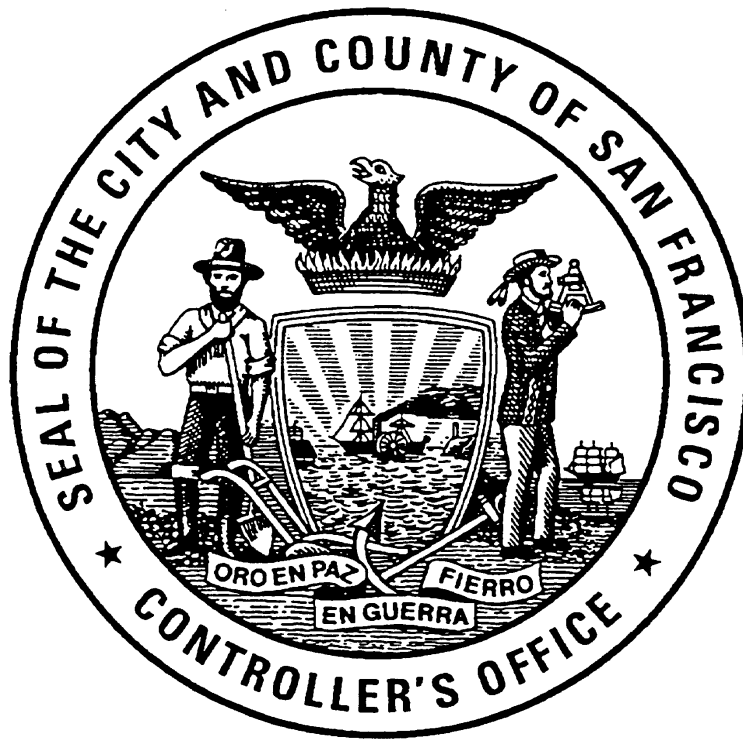
[http://web.sfgov.org/site/uploadedfiles/mopf/Archived\\_Financial\\_Documents/FY 2002-03 6-Month Report - FINAL with Signature.pdf.](http://web.sfgov.org/site/uploadedfiles/mopf/Archived_Financial_Documents/FY_2002-03_6-Month_Report_-_FINAL_with_Signature.pdf))



**APPENDIX F**

**ANNUAL REPORT FOR THE CITY AND COUNTY OF SAN FRANCISCO LIMITED OBLIGATION  
IMPROVEMENT BONDS BAYSHORE HESTER ASSESSMENT DISTRICT NO. 95-1 PREPARED BY  
MUNIFINANCIAL**

**2001/2002  
ANNUAL REPORT**



**LIMITED OBLIGATION IMPROVEMENT BONDS  
BAYSHORE HESTER ASSESSMENT DISTRICT NO. 95-1**

**CITY AND COUNTY OF SAN FRANCISCO**

**Issued: March 5, 2003  
Due: March 27, 2003**

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\*In its role as Disclosure Consultant and Dissemination Agent, MuniFinancial has not passed upon the accuracy, completeness or fairness of the statements contained herein

This annual report is being provided by the City and County of San Francisco (the "City") pursuant to a covenant made by the City for the benefit of the holders of Limited Obligation Improvement Bonds, City and County of San Francisco, Bayshore Hester Assessment District No. 95-1 (the "Bonds") and includes the information specified in a Continuing Disclosure Agreement dated as of June 1, 1996 (the "Continuing Disclosure Agreement"). All capitalized terms not defined herein shall have the meanings assigned to such terms in the final Official Statement, dated June 7, 1996, relating to the Bonds.

The CUSIP numbers provided herein are for the convenience of the bondholders. The City is not responsible for the accuracy or completeness of such CUSIP numbers.

**Limited Obligation Improvement Bonds  
Bayshore Hester Assessment District No. 95-1**

<b>Maturity Date</b>	<b>CUSIP</b>	<b>Maturity Date</b>	<b>CUSIP</b>
9/2/2002	79765E AE8	9/2/2007	79765E AK4
9/2/2003	79765E AF5	9/2/2008	79765E AL2
9/2/2004	79765E AG3	9/2/2009	79765E AM0
9/2/2005	79765E AH1	9/2/2010	79765E AN8
9/2/2006	79765E AJ7	9/2/2011	79765E AP3

**A. AUDITED FINANCIAL STATEMENTS**

The audited financial statements for the City for Fiscal Year 2001/02 are contained in the City's Comprehensive Annual Financial Report (the "CAFR") for the year ended June 30, 2002, and are hereby incorporated by reference into this report from the Annual Report, to be filed with the Nationally Recognized Municipal Information Repositories.

**B. FINANCIAL AND OPERATING DATA**

**1. Status of Construction of Improvements and Improvement Fund Balance**

As of June 1, 2002, the balance in the Improvement Fund was \$0.00. All draws have been made on the Improvement Fund as of such date. On March 2, 1999 a bond call was processed in the amount of \$30,000, which used the amount in the Improvement Fund, which was declared as surplus by resolution.

As of the date of this report, the status of the construction of the Improvements is complete and all vouchers have been submitted for reimbursement from the City and paid in full.

## 2. Building Permits and Certificates of Occupancy

As of June 1, 2002, the following number of building permits and certificates of occupancy had been issued for parcels in the District.

Type	Number
Building Permits	48
Certificates of Occupancy	48

Source: Bayshore BH Development Inc.

### 3. Value-To-Lien

Assessment liens, in the aggregate amount of \$970,000 have been recorded against the parcels as shown in the following table. Using the assessed values as indicated on the fiscal year 2002/03 Secured Roll, the overall value-to-lien ratio for all the parcels is approximately 21.02 to 1.

Assessor's Parcel Number	2002/03 Total Assessed Value	Current Assessment Lien	Value To Lien Ratio
5054A038	\$337,463	\$20,208.35	16.70
5054A039	366,117	20,208.35	18.12
5054A040	554,880	20,208.35	27.46
5054A041	312,367	20,208.35	15.46
5054A044	510,000	20,208.35	25.24
5054A047	353,382	20,208.35	17.49
5054A048	575,000	20,208.35	28.45
5054A049	366,117	20,208.35	18.12
5054A050	376,726	20,208.35	18.64
5054A051	376,728	20,208.35	18.64
5054A052	540,000	20,208.35	26.72
5054A053	468,180	20,208.35	23.17
5054A054	495,000	20,208.35	24.49
5054A055	550,367	20,208.35	27.23
5054A056	500,000	20,208.35	24.74
5054A057	593,640	20,208.35	29.38
5054A058	488,988	20,208.35	24.20
5054A059	525,000	20,208.35	25.98
5054A060	410,958	20,208.35	20.34
5054A061	449,450	20,208.35	22.24
5054A062	439,049	20,208.35	21.73
5054A063	546,728	20,208.35	27.05
5054A064	519,156	20,208.35	25.69
5054A065	390,150	20,208.35	19.31
5054A066	410,957	20,208.35	20.34
5054A067	451,577	20,208.35	22.35
5054A068	379,746	20,208.35	18.79
5054A069	487,948	20,208.35	24.15
5054A070	555,900	20,208.35	27.51
5054A071	387,341	20,208.35	19.17
5054A072	550,000	20,208.35	27.22
5054A073	385,924	20,208.35	19.10
5054A074	245,500	20,208.35	12.15
5054A075	376,728	20,208.35	18.64
5054A076	376,727	20,208.35	18.64
5054A077	366,115	20,208.35	18.12
5054A078	345,877	20,208.35	17.12
5054A079	363,712	20,208.35	18.00
5054A080	345,876	20,208.35	17.12
5054A081	340,362	20,208.35	16.84
5054A082	439,000	20,208.35	21.72
5054A083	325,341	20,208.35	16.10
5054A084	342,634	20,208.35	16.96
5054A085	415,031	20,208.35	20.54
5054A086	374,605	20,208.03	18.54
5054A087	355,505	20,208.35	17.59
5054A088	371,423	20,208.35	18.38
5054A089	350,198	20,208.35	17.33
<b>Total</b>	<b>\$20,389,473</b>	<b>\$970,000.00</b>	<b>21.02</b>

Source: San Francisco County Assessor's Office, as compiled by MuniFinancial

#### 4. Principal Amount Of Bonds Outstanding

As of June 1, 2002, the principal amount of Bonds outstanding was \$955,000.

#### 5. Debt Service Reserve Fund Balance

Balance as of	Balance
June 1, 2002	\$90,219
September 30, 2002	\$90,659

Source: JP Morgan Chase Bank

(1) The fund balance information provided subsequent to June 1, 2002 has been provided as a courtesy. The City has no continuing obligation to provide this information in this or any subsequent filing.

#### 6. Assessment Delinquencies

Fiscal Year	Parcels Delinquent	Total Annual Assessment	Amount Delinquent <sup>(1)</sup>	Percent Delinquent
1997/98	0	\$88,991	\$0	0.00%
1998/99	0	84,231	0	0.00%
1999/00	1	78,924	1,644	2.08%
2000/01	1	86,525	1,803	2.08%
2001/02	0	86,200	0	0.00%

A.P.N.	Name	Amount Delinquent <sup>(1)</sup>	Date of Delinquency	Percentage of Total
5054A-056	Bayshore-Hester Assoc	\$3,447	December 10, 1999	100.00%

#### 7. Foreclosure Proceedings

As of June 1, 2002, there were no foreclosure proceedings pending against any parcel in the District.

#### 8. Zoning, Land Use Designations and Subdivisions

To the City's knowledge, to date there have been no significant changes in zoning or other land use designations in the District and no subdivision of land in the District, other than as described in the Official Statement.

## **9. Significant Event**

There has been one prepaid assessment within the District. The parcel prepaid their assessment in November 2002 in the amount of \$18,257.39. The City plans to call bonds on September 2, 2003.

### **C. Other Matters:**

This Annual Report is provided solely for purposes of the Continuing Disclosure Agreement and the information contained herein speaks only as of the dates referenced. The filing of this Annual Report does not constitute or imply any representation (i) that all of the information provided is material to investors, (ii) regarding any other financial or operating information about the City, the District or any of the Bonds, or (iii) that no changes, circumstances or events have occurred since the end of the fiscal year to which this Annual Report relates (other than as contained in this Annual Report), or that no other information exists, which may have a bearing on the City's financial condition, the security for the Bonds, or an investor's decision to buy, sell, or hold any of the Bonds. The information contained in this Annual Report has been obtained from sources that are believed to be reliable, but such information is not guaranteed as to accuracy or completeness. No statement in this Annual Report should be construed as a prediction or representation about future financial performance of the City or other parties described herein. The City has no obligation to update the information provided hereby except as provided in the Continuing Disclosure Agreement.

## **CITY AND COUNTY OF SAN FRANCISCO**



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Ed Harrington  
Controller

March 5, 2003