# ANNUAL REPORT FOR FISCAL YEAR ENDED JUNE 30, 2007



## **CITY AND COUNTY OF SAN FRANCISCO**

## PARKING AUTHORITY OF THE CITY AND COUNTY OF SAN FRANCISCO

## CITY AND COUNTY OF SAN FRANCISCO FINANCE CORPORATION

# REDEVELOPMENT AGENCY OF THE CITY AND COUNTY OF SAN FRANCISCO (LEASE REVENUE BONDS)

Issued: March 26, 2008

Due: March 26, 2008

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#### I. Introduction

The City and County of San Francisco ("City"), the Parking Authority of the City and County of San Francisco ("Parking Authority"), the City and County of San Francisco Finance Corporation ("Finance Corporation"), and the Redevelopment Agency of the City and County of San Francisco (the "Redevelopment Agency") hereby each provide the following information required for each of their respective annual reports (collectively, the "Annual Report") for the fiscal year ended June 30, 2007 pursuant to their respective undertakings under the Continuing Disclosure Certificates (as hereinafter defined) executed in connection with the following obligations:

#### **II.** General Obligation Bonds

#### A. General Obligation Bonds Continuing Disclosure Certificates.

Pursuant to the following Continuing Disclosure Certificates executed and delivered in connection with the issuance of the following City and County of San Francisco General Obligation Bonds (collectively, the "GO Bonds"), the City hereby provides its annual disclosure report for the fiscal year ended June 30, 2007 (the "GO Bonds Annual Disclosure Report").

	Continuing Disclosure <u>Certificate</u>	<u>Issue Name</u>	Original <u>Par Amount</u>
1.	October 29, 1997	Series 1997-1 GO Bonds General Obligation Refunding Bonds, Series 1997-1	<u>\$449,085,000</u>
2.	March 4, 1998	<b>Taxable Series 1998A GO Bonds</b> Taxable General Obligation Bonds, (Affordable Housing) Series 1998A	<u>\$20,000,000</u>
3.	June 10, 1999	<b>Taxable Series 1999A GO Bonds</b> Taxable General Obligation Bonds, (Affordable Housing) Series 1999A	<u>\$20,000,000</u>
4.	June 29, 1999	1999ABC GO Bonds	<u>\$97,760,000</u>
		(Educational Facilities Bonds, 1997 - Community College District) Series 1999A (Educational Facilities Bonds, 1997 - San Francisco	\$20,395,000
		Unified School District) Series 1999B (Zeo Facilities Bonds, 1997) Series 1999C	\$60,520,000 \$16,845,000
		(Zoo Facilities Bonds, 1997) Series 1999C	\$16,845,000

## A. General Obligation Bonds Continuing Disclosure Certificates (continued)

_	Continuing Disclosure <u>Certificate</u>	Issue Name	Original Par Amount
5.	October 14, 1999	Series 1999D GO Bonds (Asian Art Museum Relocation Project) Series 1999D	<u>\$16,730,000</u>
6.	June 14, 2000	Series 2000ABC GO Bonds (Educational Facilities Bonds, 1997 - Community College	<u>\$53,225,000</u>
		District) Series 2000A	\$29,605,000
		(Zoo Facilities Bonds, 1997) Series 2000B (Neighborhood Recreation and Park Facilities Improvement	\$17,440,000
		Bonds, 2000) Series 2000C	\$6,180,000
7.	July 6, 2000	Series 2000D GO Bonds	<u>\$20,000,000</u>
		(Affordable Housing) Series 2000D	
8.	February 21, 2001	Series 2001AB GO Bonds	\$31,120,000
	, , , , , , , , , , , , , , , , , , ,	(Golden Gate Park Improvements, 1992) Series 2001A	\$17,060,000
		(Neighborhood Recreation and Park Facilities Improvement Bonds, 2000) Series 2001B	\$14,060,000
0	I 10 0001		
9.	June 12, 2001	Series 2001C GO Bonds (Affordable Housing) Series 2001C	<u>\$17,000,000</u>
		(minimable mousing) series 2001e	
10.	June 12, 2001	<b>Taxable Series 2001D GO Bonds</b> Taxable General Obligation Bonds, (Affordable Housing) Series 2001D	<u>\$23,000,000</u>
11	July 12, 2001	Series 2001E GO Bonds	<u>\$17,665,000</u>
11.	July 12, 2001	(Branch Library Facilities Improvement Bonds, 2000) Series 2001E	<u>\$17,003,000</u>
12	April 23, 2002	Series 2002-R1 GO Bonds	\$118,945,000
12.	11pm 20, 2002	General Obligation Refunding Bonds, Series 2002-R1	<u> </u>
13.	October 1, 2002	Series 2002AB GO Bonds	<u>\$29,345,000</u>
		(Zoo Facilities Bonds, 1997) Series 2002A	\$6,210,000
		(Branch Library Facilities Improvement Bonds, 2000) Series 2002B	\$23,135,000
14.	July 9, 2003	Series 2003AB GO Bonds	<u>\$50,440,000</u>
		(Neighborhood Recreation and Park Facilities Improvement	¢20.000.000
		Bonds, 2000) Series 2003A (Educational Facilities Bonds, 1997 - San Francisco	\$20,960,000
		Unified School District) Series 2003B	\$29,480,000

## A. General Obligation Bonds Continuing Disclosure Certificates (continued)

Continuing Disclosure <u>Certificate</u>	<u>Issue Name</u>	Original <u>Par Amount</u>
15. June 16, 2004	Series 2004-R1 GO Bonds General Obligation Refunding Bonds, Series 2004-R1	<u>\$21,930,000</u>
16. October 28, 2004	October 28, 2004 Series 2004AB GO Bonds (Neighborhood Recreation and Park Facilities Improvement Bonds, 2000) Series 2004A (California Academy of Sciences Improvement Bonds,	
	2000) Series 2004B	\$8,075,000
17. May 26, 2005	Series 2005A GO Bonds (Laguna Honda Hospital, 1999) Series 2005A	<u>\$110,000,000</u>
18. May 26, 2005	Series 2005BCD GO Bonds (Laguna Honda Hospital, 1999) Series 2005B	<u>\$120,000,000</u> \$40,000,000
	(Laguna Honda Hospital, 1999) Series 2005B (Laguna Honda Hospital, 1999) Series 2005C	\$40,000,000 \$40,000,000
	(Laguna Honda Hospital, 1999) Series 2005D	\$40,000,000
19. July 13, 2005	Series 2005EFGH GO Bonds	\$150,120,000
	(California Academy of Sciences Improvement Bonds, 2000) Series 2005E	\$79,370,000
	(Steinhart Aquarium Improvement Bonds, 1995) Series 2005F	\$29,245,000
	(Branch Library Facilities Improvement Bonds, 2000) Series 2005G	\$34,000,000
	(Zoo Facilities Bonds, 1997) Series 2005H	\$7,505,000
20. September 8, 2005	Series 2005I GO Bonds (Laguna Honda Hospital, 1999) Series 2005I	<u>\$69,000,000</u>
21. October 31, 2006	Series 2006-R1 GO Bonds General Obligation Refunding Bonds, Series 2006-R1	<u>\$90,690,000</u>
22. December 18, 2006	5 Series 2006-R2 GO Bonds General Obligation Refunding Bonds, Series 2006-R2	<u>\$66,565,000</u>
23. N/A	<b>Taxable Series 2007A GO Bonds</b> <sup>1</sup> (Seismic Safety Loan Program), Series 2007A	<u>\$2,000,000</u>

<sup>1</sup> The Board of Supervisors authorized the issuance of the Taxable Series 2007A GO Bonds (Seismic Safety Loan Program) in an amount up to \$35,000,000 in February 1994. \$9,695,228 has been drawn upon to date. The first draw was dated March 2007 in the amount of \$2,000,000, the second draw dated October 2007 was in the amount of \$3,802,000 and the third draw dated January 2008 was in the amount of \$3,893,228.

#### **B.** General Obligation Bonds CUSIP Numbers.

*Note regarding all CUSIP numbers contained herein:* The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. The City is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity	Series 1997-1	Taxable Series
Date	GO Bonds	1998A GO
6/15/2008	797645SD1	797645SX7
6/15/2009	797645SE9	797645SY5
6/15/2010	797645SF6	797645SZ2
6/15/2011	797645SG4	797645TA6
6/15/2012	797645SH2	797645TB4
6/15/2013	797645SJ8	797645TC2
6/15/2014	797645SK5	797645TD0
6/15/2015	797645SL3	797645TE8
6/15/2016	797645SM1	-
6/15/2017		-
6/15/2018		797645TH1

Maturity	Taxable Series	Series 1999A	Series 1999B	Series 1999C	Series 1999D
Date	1999A GO Bonds	GO Bonds	GO Bonds	GO Bonds	GO Bonds
6/15/2008	797645TU2	797645UQ9	797645VL9	797645WG9	797645XC7
6/15/2009	797645TV0				797645XD5
6/15/2010	797645TW8				797645XE3
6/15/2011	-				
6/15/2012	-				
6/15/2013	-				
6/15/2014	-				
6/15/2015	-				
6/15/2016	-				
6/15/2017	-				
6/15/2018	-				
6/15/2019	797645UF3				

Maturity	Series 2000A	Series 2000B	Series 2000C	Series 2000D
Date	GO Bonds	GO Bonds	GO Bonds	GO Bonds
6/15/2008	797645XZ6	797645YV4	797645ZR2	797645B56
6/15/2009				797645B64
6/15/2010				797645B72
6/15/2011				797645B80

## B. General Obligation Bonds CUSIP Numbers (continued)

Maturity	Series 2001A	Series 2001B	Series 2001C	Taxable Series	Series 2001E
Date	GO Bonds	GO Bonds	GO Bonds	2001D GO Bonds	GO Bonds
6/15/2008	797645E38	797645G77	797645K98	797645N53	797645Q92
6/15/2009	797645E46	797645G85	797645L22	797645N61	797645R26
6/15/2010	797645E53	797645G93	797645L30	797645N79	797645R34
6/15/2011	797645E61	797645H27	797645L48	797645N87	797645R42
6/15/2012	797645E79	797645H35	797645L55	-	797645R59
6/15/2013	797645E87	797645H43	797645L63	-	797645R67
6/15/2014	797645E95	797645H50	797645L71	797645P36	797645R75
6/15/2015	797645F29	797645H68	797645L89	-	797645R83
6/15/2016	797645F37	797645H76	797645L97	-	797645R91
6/15/2017	797645F45	797645H84	797645M21	-	797645S25
6/15/2018	797645F52	797645H92	797645M39	-	797645S33
6/15/2019	797645F60	797645J25	797645M47	-	797645S41
6/15/2020	797645F78	797645J33	797645M54	-	797645858
6/15/2021	797645F86	797645J41	797645M62	797645Q27	797645866

Maturity	Series 2002-R1	Series 2002A	Series 2002B	Series 2003A	Series 2003B
Date	GO Bonds	GO Bonds	GO Bonds	GO Bonds	GO Bonds
6/15/2008	797645U63	797645W38	797645Y36	7976452J6	7976453E6
6/15/2009	797645U71	797645W46	797645Y44	7976452K3	7976453F3
6/15/2010	797645U89	797645W53	797645Y51	7976452L1	7976453G1
6/15/2011	797645U97	797645W61	797645Y69	7976452M9	7976453H9
6/15/2012	797645V21	797645W79	797645Y77	7976452N7	7976453J5
6/15/2013	797645V39	797645W87	797645Y85	7976452P2	7976453K2
6/15/2014		797645W95	797645Y93	7976452Q0	7976453L0
6/15/2015		797645X29	797645Z27	7976452R8	7976453M8
6/15/2016		797645X37	797645Z35	7976452S6	7976453N6
6/15/2017		797645X45	797645Z43	7976452T4	7976453P1
6/15/2018		797645X52	797645Z50	7976452U1	7976453Q9
6/15/2019		797645X60	797645Z68	7976452V9	7976453R7
6/15/2020		797645X78	797645Z76	7976452W7	797645385
6/15/2021		797645X86	797645Z84	7976452X5	7976453T3
6/15/2022		797645X94	797645Z92	7976452Y3	7976453U0
6/15/2023				7976452Z0	7976453V8

## **B.** General Obligation Bonds CUSIP Numbers (continued)

Maturity	Series 2004A	Series 2004B	Series 2004-R1	Series 2005A
Date	GO Bonds	GO Bonds	GO Bonds	GO Bonds
6/15/2008	7976454M7	7976455H7	GO Donus	7976456F0
6/15/2008	7976454N5	7976455J3	-	7976456G8
0/ - 0 / - 0 0 /			-	
6/15/2010	7976454P0	7976455K0	-	7976456H6
6/15/2011	7976454Q8	7976455L8	-	7976456J2
6/15/2012	7976454R6	7976455M6	-	7976456K9
6/15/2013	7976454S4	7976455N4	-	7976456L7
6/15/2014	7976454T2	7976455P9	7976454H8	7976456M5
6/15/2015	7976454U9	7976455Q7		7976456N3
6/15/2016	7976454V7	7976455R5		7976456P8
6/15/2017	7976454W5	7976455S3		7976456Q6
6/15/2018	7976454X3	7976455T1		7976456R4
6/15/2019	7976454Y1	7976455U8		7976456S2
6/15/2020	7976454Z8	7976455V6		7976456T0
6/15/2021	7976455A2	7976455W4		7976456U7
6/15/2022	7976455B0	7976455XZ		
6/15/2023	7976455C8	7976455Y0		
6/15/2024	7976455D6	7976455Z7		

## B. General Obligation Bonds CUSIP Numbers (continued)

Maturity	Series 2005B	Series 2005C	Series 2005D
Date	GO Bonds	GO Bonds	GO Bonds
6/15/2030	7976456V5	7976456W3	7976456X1

Maturity	Series 2005E	Series 2005F	Series 2005G	Series 2005H	Series 2005I
Date	GO Bonds				
6/15/2008	797646AC0	797646AY2	797646BU9	797646CQ7	7976456EB8
6/15/2009	797646AD8	797646AZ9	797646BV7	797646CR5	7976456EC6
6/15/2010	797646AE6	797646BA3	797646BW5	797646CS3	7976456ED4
6/15/2011	797646AF3	797646BB1	797646BX3	797646CT1	7976456EE2
6/15/2012	797646AG1	797646BC9	797646BY1	797646CU8	7976456EF9
6/15/2013	797646AH9	797646BD7	797646BZ8	797646CV6	7976456EG7
6/15/2014	797646AJ5	797646BE5	797646CA2	797646CW4	7976456EH5
6/15/2015	797646AK2	797646BF2	797646CB0	797646CX2	7976456EJ1
6/15/2016	797646AL0	797646BG0	797646CC8	797646CY0	7976456EK8
6/15/2017	797646AM8	797646BH8	797646CD6	797646CZ7	7976456EL6
6/15/2018	797646AN6	797646BJ4	797646CE4	797646DA1	7976456EM4
6/15/2019	797646AP1	797646BK1	797646CF1	797646DB9	7976456EN2
6/15/2020	797646AQ9	797646BL9	797646CG9	797646DC7	7976456EP7
6/15/2021	797646AR7	797646BM7	797646CH7	797646DD5	7976456EQ5
6/15/2022	797646AS5	797646BN5	797646CJ3	797646DE3	7976456ER3
6/15/2023	797646AT3	797646BP0	797646CK0	797646DF0	7976456ES1
6/15/2024	797646AU0	797646BQ8	797646CL8	797646DG8	7976456ET9
6/15/2025	797646AV8	797646BR6	797646CM6	797646DH6	7976456EU6
6/15/2026					7976456EV4
6/15/2027					-
6/15/2028					-
6/15/2029					-
6/15/2030					7976456EW2

Maturity	Series 2006-R1	Series 2006-R2
Date	GO Bonds	GO Bonds
6/15/2008	797646FY7	797646GN0
6/15/2009	797646FZ4	797646GP5
6/15/2010	797646GA8	797646GQ3
6/15/2011	797646GB6	797646GR1
6/15/2012	797646GC4	797646GS9
6/15/2013	797646GD2	797646GT7
6/15/2014	797646GE0	797646GU4
6/15/2015	797646GF7	797646GV2
6/15/2016	797646GG5	797646GW0
6/15/2017	797646GH3	797646GX8
6/15/2018	797646GJ9	797646GY6
6/15/2019	797646GK6	797646GZ3
6/15/2020	797646GL4	

Maturity	Taxable Series
Date	2007A GO Bonds <sup>1</sup>
6/15/2027	797646HA7

<sup>1</sup> The Board of Supervisors authorized the issuance of the Taxable Series 2007A GO Bonds (Seismic Safety Loan Program) in an amount up to \$35,000,000 in February 1994. \$9,695,228 has been drawn upon to date. The first draw was dated March 2007 in the amount of \$2,000,000, the Second draw dated October 2007 was in the amount of \$3,802,000 and the third draw dated January 2008 was in the amount of \$3,893,228.

## C. General Obligation Bonds Annual Disclosure Report Information.

Pursuant to the Continuing Disclosure Certificates executed in connection with the City's GO Bonds (see also Section II.A. above), the City hereby provides the following information as of **June 30, 2007**:

Information	Location
The audited general purpose financial statements of the City contained in the City's Comprehensive Annual Financial	Appendix A – CAFR - Pages 1 through 182 The CAFR may also be viewed in its entirety online or downloaded from the Controller's website at:
Report for the year ended June 30, 2007 (the "CAFR")	http://www.sfgov.org/site/controller_page.asp? Id=73896
Summary of budgeted general fund revenue and appropriations	Appendix A – CAFR – Pages 17, 31-33
Summary of assessed valuation of taxable property in the City	Appendix A – CAFR – Page 192
Summary of the ad valorem property tax levy and delinquency rate	Appendix A – CAFR – Page 195
Schedule of aggregate annual debt service on tax-supported indebtedness of the City	Appendix B
Summary of the outstanding and authorized but unissued tax-supported indebtedness of the City	Appendix A – CAFR – Pages 83, 93
Par Amount of General Obligation Bonds Outstanding	Appendix C

#### II. General Obligation Bonds

## D. General Obligation Bonds Contact Information.

Issuer Contact:	Nadia Sesay Office of Public Finance City Hall, Room 336 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102 Telephone: (415) 554-5956 Fax: (415) 554-4864 Email: Nadia.Sesay@sfgov.org
Paying Agent Contact:	Treasurer of the City and County of San Francisco City Hall, Room 140 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102 Telephone: (415) 554-4489 Fax: (415) 554-4660 Email: Tom.Carrick@sfgov.org

#### **III. Settlement Obligation Bonds**

#### A. Settlement Obligation Bonds Continuing Disclosure Certificates.

Pursuant to the following Continuing Disclosure Certificates executed and delivered in connection with the issuance of the following City and County of San Francisco Settlement Obligation Bonds, the City hereby provides its annual disclosure report for the fiscal year ended June 30, 2007 (the "Settlement Obligation Bonds Annual Disclosure Report").

Continuing Disclosure <u>Certificate</u>	<u>Issue Name</u>	Original <u>Par Amount</u>
December 3, 2003	Series 2003-R1 Settlement Obligation Bonds Refunding Settlement Obligation Bonds, Series 2003-R1	<u>\$44,275,000</u>

#### **III.** Settlement Obligation Bonds

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#### B. Settlement Obligation Bonds CUSIP Numbers.

*Note regarding all CUSIP numbers contained herein:* The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. The City is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity	2003-R1 Settlement
Date	<b>Obligation Bonds</b>
3/15/2008	7976454A3
3/15/2009	7976454B1
3/15/2010	7976454C9
3/15/2011	7976454D7

#### **III. Settlement Obligation Bonds**

#### C. Settlement Obligation Bonds Annual Disclosure Report Information.

The City provides the following information with respect to the City's Settlement Obligation Bonds (see also Section III.A. above) as of **June 30, 2007:** 

Information	Location
The audited general purpose financial statements of the City contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2007 (the "CAFR")	Appendix A – CAFR - Pages 1 through 182 The CAFR may also be viewed in its entirety online or downloaded from the Controller's website at: http://www.sfgov.org/site/controller_page.asp? Id=73896
Amount of Series 2003-R1 Refunding Settlement Obligation Bonds Outstanding	\$27,095,000
Summary of budgeted general fund revenue and appropriations	Appendix A – CAFR – Pages 17, 31-33
Schedule of aggregate annual general fund debt service	Appendix A – CAFR – Pages 83, 86, 90

## **III. Settlement Obligation Bonds**

## D. Settlement Obligation Bonds Contact Information.

Issuer Contact:	Nadia Sesay Office of Public Finance City Hall, Room 336 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102 Telephone: (415) 554-5956 Fax: (415) 554-4864 Email: Nadia.Sesay@sfgov.org
Paying Agent Contact:	Treasurer of the City and County of San Francisco City Hall, Room 140 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102 Telephone: (415) 554-4489 Fax: (415) 554-4660 Email: Tom.Carrick@sfgov.org

#### A. Certificates of Participation Continuing Disclosure Certificates.

Pursuant to the following Continuing Disclosure Certificates executed and delivered in connection with the execution and delivery of the following City and County of San Francisco Certificates of Participation (collectively, the "COPs"), the City hereby provides its annual disclosure report for the fiscal year ended June 30, 2007 (the "COP Annual Disclosure Report").

	Continuing Disclosure <u>Certificate</u>	<u>Issue Name</u>	Original <u>Par Amount</u>
1.	October 1, 1997	Series 1997 COPs (2789 25th Street Property) Series 1997	<u>\$10,615,000</u>
2.	August 19, 1999	Series 1999 COPs (555 7 <sup>th</sup> Street Property) Series 1999	<u>\$8,390,000</u>
3.	August 31, 2000	Series 2000 COPs (San Bruno Jail No. 3 Replacement Project) Series 2000	<u>\$137,235,000</u>
4.	July 25, 2001	Series 2001-1 COPs Refunding Certificates of Participation (San Francisco Courthouse and 25 Van Ness Avenue Project) Series 2001-1	<u>\$15,460,000</u>
5.	October 4, 2001	Series 2001A COPs (30 Van Ness Avenue Property) Series 2001A	<u>\$35,320,000</u>
6.	May 13, 2003	Series 2003 COPs (Juvenile Hall Replacement Project) Series 2003	<u>\$41,965,000</u>
7.	July 28, 2004	Series 2004-R1 Refunding COPs (San Francisco Courthouse Project) Series 2004-R1	<u>\$39,350,000</u>
8.	May 17, 2007	Series 2007AB COPs (City Office Buildings) Series 2007A (City Office Buildings) Taxable Series 2007B	\$153,700,000 \$152,120,000 \$1,580,000

## B. Certificates of Participation CUSIP Numbers.

*Note regarding all CUSIP numbers contained herein:* The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. The City is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

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Maturity	Series 1997	Series 1999
Date	COPs	COPs
9/1/2007	79765DMA5	79765DMU1
9/1/2008	79765DMB3	79765DMV9
9/1/2009	79765DMC1	79765DMW7
9/1/2010	79765DMD9	79765DMX5
9/1/2011	79765DME7	79765DMY3
9/1/2012	79765DMF4	79765DMZ0
9/1/2013	79765DMG2	79765DNA4
9/1/2014	79765DMH0	79765DNB2
9/1/2015	79765DMJ6	79765DNC0
9/1/2016	79765DMK3	79765DND8
9/1/2017	79765DML1	79765DNE6
9/1/2018		79765DNF3
9/1/2019		79765DNG1
9/1/2020		79765DNH9
9/1/2021		79765DNJ5
9/1/2022		79765DNK2
9/1/2023		79765DNL0
9/1/2024		79765DNM8

Series 2000
COPs
79765DNV8
79765DNW6
79765DNX4
79765DNY2
79765DNZ9
79765DPA2
79765DPB0
79765DPC8
79765DPD6
79765DPE4
79765DPF1
79765DPG9
79765DPH7
79765DPJ3
79765DPK0
_
-
_
79765DPL8
-
-
-
-
-
-
79765DPM6

## B. Certificates of Participation CUSIP Numbers (continued)

Maturity	Series 2001-1
Date	COPs
4/1/2008	79765DPT1
4/1/2009	79765DPU8
4/1/2010	79765DPV6
4/1/2011	79765DPW4
4/1/2012	79765DPX2
4/1/2013	79765DPY0
4/1/2014	79765DPZ7
4/1/2015	79765DQA1
4/1/2016	79765DQB9
4/1/2017	79765DQC7

Series 2001A	1	Maturity	Series 2003
		-	COPs
			79765DRW2
~		3/1/2009	79765DRX0
		3/1/2010	79765DRY8
79765DQR4		3/1/2011	79765DRZ5
79765DQS2		3/1/2012	79765DSA9
79765DQT0		3/1/2013	79765DSB7
79765DQU7		3/1/2014	79765DSC5
79765DQV5		3/1/2015	79765DSD3
79765DQW3		3/1/2016	79765DSE1
79765DQX1		3/1/2017	79765DSF8
79765DQY9		3/1/2018	79765DSG6
79765DQZ6		3/1/2019	79765DSH4
79765DRA0		3/1/2020	79765DSJ0
79765DRB8		3/1/2021	79765DSK7
79765DRC6		3/1/2022	79765DSL5
79765DRD4		3/1/2023	79765DSM3
-		3/1/2024	79765DSN1
-		3/1/2025	-
-		3/1/2026	-
79765DRH5		3/1/2027	-
-		3/1/2028	797645DSP6
-		3/1/2029	-
-		3/1/2030	-
-		3/1/2031	79765DSQ4
79765DRN2		3/1/2032	-
	-	3/1/2033	-
		3/1/2034	79765DSR2
	79765DQS2 79765DQU7 79765DQV7 79765DQV3 79765DQX1 79765DQX1 79765DQZ6 79765DRA0 79765DRA0 79765DRB8 79765DRB8 79765DRD4 - - 79765DRD4 - - - 79765DRH5 - -	COPs 79765DQN3 79765DQP8 79765DQQ6 79765DQR4 79765DQS2 79765DQU7 79765DQU7 79765DQV5 79765DQW3 79765DQW3 79765DQX1 79765DQX1 79765DRA0 79765DRA0 79765DRA0 79765DRB8 79765DRC6 79765DRD4 - - 79765DRD4 - - 79765DRD4	COPs   Date     79765DQN3   3/1/2008     79765DQP8   3/1/2010     79765DQR4   3/1/2010     79765DQR4   3/1/2011     79765DQS2   3/1/2012     79765DQV5   3/1/2013     79765DQV5   3/1/2014     79765DQV5   3/1/2016     79765DQV3   3/1/2016     79765DQV3   3/1/2017     79765DQV4   3/1/2017     79765DQV5   3/1/2018     79765DQX1   3/1/2018     79765DQX6   3/1/2019     79765DRA0   3/1/2020     79765DRA0   3/1/2021     79765DRA0   3/1/2022     79765DRA0   3/1/2022     79765DRA0   3/1/2023     -   3/1/2024     -   3/1/2025     -   3/1/2028     -   3/1/2030     -   3/1/2031     79765DRN2   3/1/2032

## B. Certificates of Participation CUSIP Numbers (continued)

Maturity Date

4/1/2008 4/1/2019 4/1/2011 4/1/2012 4/1/2013 4/1/2014 4/1/2015 4/1/2016 4/1/2017 4/1/2018 4/1/2019 4/1/2020 4/1/2021

Series	Maturity	Series 2007A	Taxable Series
2004-R1	Date	COPs	2007B
			COPs
79765DST8	9/1/2008		79765DUK4
79765DSU5	9/1/2009	79765DTH3	
79765DSV3	9/1/2010	79765DTJ9	
79765DSW1	9/1/2011	79765DTK6	
79765DSX9	9/1/2012	79765DTL4	
79765DSY7	9/1/2013	79765DTM2	
79765DSZ4	9/1/2014	79765DTN0	
79765DTA8	9/1/2015	79765DTP5	
79765DTB6	9/1/2016	79765DTQ3	
79765DTC4	9/1/2017	79765DTR1	
79765DTD2	9/1/2018	79765DTS9	
79765DTE0	9/1/2019	79765DTT7	
79765DTF7	9/1/2020	79765DTU4	
79765DTG5	9/1/2021	79765DTV2	
	9/1/2022	79765DTW0	
	9/1/2023	79765DTX8	
	9/1/2024	79765DTY6	
	9/1/2025	79765DTZ3	
	9/1/2026	79765DUA6	
	9/1/2027	79765DUB4	
	9/1/2028	79765DUC2	
	9/1/2029	79765DUD0	
	9/1/2030	79765DUE8	
	9/1/2031	79765DUF5	
	9/1/2032	-	
	9/1/2033	79765DUG3	
	9/1/2034	-	
	9/1/2035	-	
	9/1/2036		
	9/1/2037	79765DUH1	
	9/1/2038	-	
	9/1/2039	-	
	9/1/2040	79765DUJ7	

## B. Certificates of Participation CUSIP Numbers (continued)

## C. Certificates of Participation Annual Disclosure Report Information.

Pursuant to the Continuing Disclosure Certificates executed in connection with the City's COPs (see also Section IV.A. above), the City hereby provides the following information as of **June 30**, **2007**:

Information	Location
The audited general purpose financial statements of the City contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2007 (the " <b>CAFR</b> ")	Appendix A – CAFR - Pages 1 through 182 The CAFR may also be viewed in its entirety online or downloaded from the Controller's website at: http://www.sfgov.org/site/controller_page.asp? Id=73896
Summary of budgeted general fund revenue and appropriations	Appendix A – CAFR – Pages 17, 31-33
Summary of assessed valuation of taxable property in the City	Appendix A – CAFR – Page 192
Summary of the ad valorem property tax levy and delinquency rate	Appendix A – CAFR – Page 195
Schedule of aggregate annual debt service on tax- supported indebtedness of the City	Appendix B
Summary of authorized, but unissued, tax-supported indebtedness including lease revenue bonds	Appendix A – CAFR – Page 93, 96
Summary of aggregate annual lease payment obligations supported by the City's General Fund with respect to outstanding lease revenue bonds and certificates of participation	Appendix A – CAFR – Pages 83, 86, 90

COP Issue	Par Amount Outstanding		Status of Completion of Construction/Acquisition
Series 1997 COPs	\$6,955,000	\$823,025	Completed
Series 1999 COPs	\$6,985,000	\$600,503	Completed
Series 2000 COPs	\$130,710,000	Surety Bond (\$10,096,000)	Completed
Series 2001-1 COPs	\$11,245,000	\$1,492,268	N/A (Refunding)
Series 2001A COPs	\$33,975,000	\$2,386,750	Completed
Series 2003 COPs	\$40,380,000	Surety Bond (\$2,627,798)	Approximately 98% Completed
Series 2004-R1 COPs	\$36,670,000	Surety Bond (\$3,935,000)	N/A (Refunding)
Series 2007A COPs	\$152,120,000	\$8,999,327	Approximately 74% Completed
Series 2007B COPs	\$1,580,000	\$158,838	Approximately 72% Completed
Total:	\$420,620,000		

## D. Certificates of Participation Contact Information

<b>Issuer Contact (all):</b>	Nadia Sesay
	Office of Public Finance
	City Hall, Room 336
	1 Dr. Carlton B. Goodlett Place
	San Francisco, CA 94102
	Telephone: (415) 554-5956
	Fax: (415) 554-4864
	Email: Nadia.Sesay@sfgov.org

## **Trustee Contact:**

Series 1997 COPs: (2789 25 <sup>th</sup> Street Property)	Hank Helley Corporate Trust Department Union Bank of California 350 California Street, 11 <sup>th</sup> Floor San Francisco, CA 94104 Telephone: (415) 273-2514 Fax: (415) 273-2492 Email: Hank.Helley@uboc.com
Series 1999 COPs: (555 7 <sup>th</sup> Street Property)	Kerri Jones Wells Fargo Bank 333 Market Street, 18 <sup>th</sup> Floor San Francisco, CA 94105 Telephone: (415) 371-3365 Fax: (415) 371-3400 Email: Kerri.Jones@WellsFargo.com
Series 2000 COPs: (San Bruno Jail Replacement Project)	Kerri Jones Wells Fargo Bank 333 Market Street, 18 <sup>th</sup> Floor San Francisco, CA 94105 Telephone: (415) 371-3365 Fax: (415) 371-3400 Email: Kerri.Jones@WellsFargo.com

).	. Certificates of Participation Contact Information (continued)				
	<b>Trustee Contact:</b> Series 2001-1 COPs: (25 Van Ness Refunding)	Andrew Fung U.S. Bank Trust, N.A. One California St., Ste 2100 San Francisco, CA 94111 Telephone (415) 273-4547 Fax: (415) 273-4591 Email: Andrew.Fung@usbank.com			
	Series 2001A COPs: (30 Van Ness Property)	Andrew Fung U.S. Bank Trust, N.A. One California St., Ste 2100 San Francisco, CA 94111 Telephone (415) 273-4547 Fax: (415) 273-4591 Email: Andrew.Fung@usbank.com			
	Series 2003A COPs: (Juvenile Hall Replacement Project)	Andrew Fung U.S. Bank Trust, N.A. One California St., Ste 2100 San Francisco, CA 94111 Telephone (415) 273-4547 Fax: (415) 273-4591 Email: Andrew.Fung@usbank.com			
	Series 2004-R1 COPs: (Courthouse Refunding)	Andrew Fung U.S. Bank Trust, N.A. One California St., Ste 2100 San Francisco, CA 94111 Telephone (415) 273-4547 Fax: (415) 273-4591 Email: Andrew.Fung@usbank.com			
	Series 2007AB COPs: (City Office Buildings)	Sonia N. Flores Deutsche Bank National Trust Company Americas 101 California St., MS-SFR03-4601 San Francisco, CA 94111 Telephone (415) 617-3203 Fax: (415) 617-4280 Email: Sonia.Flores@db.com			

## **D.** Certificates of Participation Contact Information (continued)

#### A. Parking Authority Bonds Continuing Disclosure Certificates.

Pursuant to the following Continuing Disclosure Certificates executed and delivered in connection with the issuance of the following Parking Authority Revenue Bonds (collectively, the "Parking Authority Bonds"), the City hereby provides its annual disclosure report for the fiscal year ended June 30, 2007, (the "Parking Authority Bonds Annual Disclosure Report").

	Continuing Disclosure <u>Certificate</u>	<u>Issue Name</u>	Original <u>Par Amount</u>
1.	November 19, 1998	Series 1998-1 Bonds Lease Revenue Refunding Bonds, Series 1998-1 (Moscone Center Garage Project)	<u>\$6,895,000</u>
2.	May 20, 1999	Series 1999-1 Bonds Parking Meter Revenue Refunding Bonds, Series 1999-1	<u>\$22,390,000</u>
3.	July 12, 2000	Series 2000A Bonds Lease Revenue Bonds, Series 2000A (North Beach Parking Garage Project)	<u>\$8,185,000</u>

#### **B.** Parking Authority Bonds CUSIP Numbers.

*Note regarding all CUSIP numbers contained herein*: The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. The Parking Authority of the City and County of San Francisco is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity	Series 1998-1	Maturity	Series 1999-1	Maturity	Series 2000A
Date	Bonds	Date	Bonds	Date	Bonds
12/1/2007	797700DE8	6/1/2008	797700DQ1W	6/15/2008	797700EJ6
12/1/2008	797700DF5	6/1/2009	797700DR9W	6/15/2009	797700EK3
		6/1/2010	797700DS7W	6/15/2010	797700EL1
		6/1/2011	797700DT5W	6/15/2011	797700EM9
		6/1/2012	797700DU2W	6/15/2012	797700EN7
		6/1/2013	797700DV0W	6/15/2013	797700EP2
		6/1/2014	797700DW8W	6/15/2014	797700EQ0
		6/1/2015	797700DX6W	6/15/2015	797700ER8
		6/1/2016	797700DY4W	6/15/2016	797700ES6
		6/1/2017	797700DZ1W	6/15/2017	797700ET4
		6/1/2018	797700EA5W	6/15/2018	797700EU1
		6/1/2019	797700EB3W	6/15/2019	797700EV9
		6/1/2020	797700EC1W	6/15/2020	797700EW7
				6/15/2021	797700EX5
				6/15/2022	797700EY3

## C. Parking Authority Bonds Annual Disclosure Report Information.

Pursuant to the Continuing Disclosure Certificates executed in connection with the issuance of the Parking Authority's Revenue Bonds (see also Section V.A. above), the City hereby provides the following information as of **June 30, 2007**:

Information	Location
The audited general purpose financial statements of	Appendix A – CAFR - Pages 1 through 182
the City contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2007 (the " <b>CAFR</b> ")	The CAFR may also be viewed in its entirety online or downloaded from the Controller's website at:
	http://www.sfgov.org/site/controller_page.asp? Id=73896
Summary of budgeted general fund revenues and appropriations	Appendix A – CAFR – Pages 17, 31-33
Summary of assessed valuation of taxable property in the City	Appendix A – CAFR – Page 192
Summary of the ad valorem property tax levy and delinquency rate	Appendix A – CAFR – Page 195
Schedule of aggregate annual debt service on tax- supported indebtedness of the City	Appendix B
Summary of lease payment obligations supported by the City's General Fund with respect to outstanding lease revenue bonds and COPs	Appendix A – CAFR – Pages 83, 86, 90
With respect to the Series 1999-1 Bonds, Meter revenues (including number of meters), supplemental reimbursements, if any, and debt service coverage	Appendix D
Summary of authorized but unissued, tax supported indebtedness of the City	Appendix A – CAFR – Page 93

Parking Authority Bond Issue	Par Amount Outstanding	<b>Reserve Fund Balance</b>
Series 1998-1 Bonds	\$1,595,000	Surety Bond (\$831,300)
Series 1999-1 Bonds	\$19,090,000	Surety Bond (\$2,031,750)
Series 2000A Bonds	\$6,810,000	\$676,643
Total	\$27,495,000	

#### D. Parking Authority Bonds Contact Information.

Issuer Contact (all):Sonali Bose<br/>Parking Authority of the City and County of San Francisco<br/>1 South Van Ness 7<sup>th</sup> Floor<br/>San Francisco, CA 94103<br/>Telephone: (415) 701-4617<br/>Fax: (415) 701-4725<br/>Email: Sonali.Bose@sfmta.com

#### Trustee Contact (all): Hank Helley Corporate Trust Department Union Bank of California 350 California Street, 11<sup>th</sup> Floor San Francisco, CA 94104 Telephone: (415) 273-2514 Fax: (415) 273-2492 Email: Hank.Helley@uboc.com

#### A. Finance Corporation Lease Revenue Bonds Continuing Disclosure Certificates.

Pursuant to the following Continuing Disclosure Certificates executed and delivered in connection with the issuance of the following City and County of San Francisco Finance Corporation Lease Revenue Bonds (collectively, the "Finance Corporation Bonds"), the City hereby provides its annual disclosure report for the fiscal year ended June 30, 2007 (the "Finance Corporation Annual Disclosure Report").

	Continuing Disclosure <u>Certificate</u>	<u>Issue Name</u>	Original <u>Par Amount</u>
1.	June 17, 1997	Series 1997 LRBs Lease Revenue Bonds (Combined Emergency Communications Center) Series 1997	<u>\$22,635,000</u>
2.	January 22, 1998	Series 1998-I LRBs Lease Revenue Bonds (Citywide Emergency Radio System) Series 1998-I	<u>\$31,250,000</u>
3.	July 2, 1998	Series 1998 LRBs Lease Revenue Bonds (Combined Emergency Communications System Equipment) Series 1998	<u>\$23,295,000</u>
4.	February 4, 1999	Series 1999-I LRBs Lease Revenue Bonds (Citywide Emergency Radio System) Series 1999-I	<u>\$18,665,000</u>
5.	N/A	Series 2000-1, 2000-2, 2000-3 LRBs <sup>2</sup>	<u>\$157,500,000</u>
		Lease Revenue Bonds (Moscone Center Expansion Project) Series 2000-1 Lease Revenue Bonds (Moscone Center Expansion Project) Series 2000-2	\$52,500,000 \$52,500,000
		Lease Revenue Bonds (Moscone Center Expansion Project) Series 2000-3	\$52,500,000

<sup>&</sup>lt;sup>2</sup> This information is provided as a courtesy. The Series 2000-1, 2000-2 and 2000-3 LRBs are variable rate bonds and therefore, the City has no continuing obligation to provide information on this bond issue as part of its Annual Report in this or any subsequent filing.

# A. Finance Corporation Lease Revenue Bonds Continuing Disclosure Certificates (continued)

	Continuing Disclosure <u>Certificate</u>	<u>Issue Name</u>	Original <u>Par Amount</u>
6.	May 1, 2002	Series 2002A LRBs Lease Revenue Bonds, Series 2002A (Equipment Lease Program)	<u>\$7,900,000</u>
7.	April 1, 2003	Series 2003A LRBs Lease Revenue Bonds, Series 2003A (Equipment Lease Program)	<u>\$10,975,000</u>
8.	June 23, 2004	Series 2004A LRBs Lease Revenue Bonds, Series 2004A (Equipment Lease Program)	<u>\$9,530,000</u>
9.	October 26, 2005	Series 2005A LRBs Lease Revenue Bonds, Series 2005A (Equipment Lease Program)	<u>\$9,420,000</u>
10.	April 5, 2006	Series 2006A LRBs Lease Revenue Bonds, Series 2006A (Equipment Lease Program)	<u>\$10,135,000</u>
11.	November 2, 2006	Series 2006 LRBs Lease Revenue Bonds, Series 2006 (Open Space Fund – Various Park Projects)	<u>\$27,005,000</u>
12.	June 6, 2007	Series 2007A LRBs Lease Revenue Bonds, Series 2007A (Equipment Lease Program)	<u>\$11,830,000</u>
13.	October 4, 2007	Series 2007 LRBs <sup>3</sup> Lease Revenue Bonds, Series 2007 (Open Space Fund – Various Park Projects)	<u>\$42,435,000</u>

<sup>3</sup> The Series 2007 Lease Revenue Bonds, (Open Space Fund – Various Park Projects were issued after June 30, 2007; information on these bonds is provided as a courtesy.

## B. Finance Corporation Lease Revenue Bonds CUSIP Numbers.

*Note regarding all CUSIP numbers contained herein*: The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. The City and County of San Francisco Finance Corporation is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

Maturity	Series 1997	Series 1998-I	Series 1998	Series 1999-I
Date	LRBs	LRBs	LRBs	LRBs
4/1/2008	79765XDP8	79765XFG6	79765XGB6	79765XHL3
4/1/2009	79765XDQ6	79765XFH4	79765XGC4	79765XHM1
4/1/2010	79765XDR4	79765XFJ0	79765XGD2	79765XHN9
4/1/2011	79765XDS2	79765XFK7	79765XGE0	79765XHP4
4/1/2012	79765XDT0	79765XFL5	79765XGF7	79765XHQ2
4/1/2013	79765XDU7	79765XFM3	79765XGG5	79765XHR0
4/1/2014	79765XDV5	79765XFN1	79765XGH3	
4/1/2015	79765XDW3	79765XFP6	79765XGJ9	
4/1/2016	79765XDX1	79765XFQ4	79765XGK6	
4/1/2017	79765XDY9	79765XFR2	79765XGL4	
4/1/2018	-	79765XFS0	79765XGM2	
4/1/2019	-		79765XGN0	
4/1/2020	79765XEB8			
4/1/2021	-			
4/1/2022	-			
4/1/2023	-			
4/1/2024	79765XEF9			

Maturity	Series 2002A	Series 2003A	Series 2004A	Series 2005A	Series 2006A	Series 2007A
Date	LRBs	LRBs	LRBs	LRBs	LRBs	LRBs
10/1/2007	79765XJQ0	79765XJY3	79765XKG0	79765XKT2	79765XKZ8	
4/1/2008		79765XJZ0	79765XKH8	79765XKP0	79765XLA2	79765XME3
10/1/2008		79765XKA3	79765XKJ4	79765XKU9	79765XLB0	79765XMFO
4/1/2009			79765XKK1	79765XKQ8	79765XLC8	79765XMG8
10/1/2009			79765XKL9	79765XKV7	79765XLD6	79765XMH6
4/1/2010				79765XKR6	79765XLE4	79765XMJ2
10/1/2010				79765XKW5	79765XLF1	79765XMK9
4/1/2011		_			79765XLG9	79765XML7
10/1/2011					79765XLH7	79765XMM5
4/1/2012						79765XMN3
10/1/2012						79765XMP8
4/1/2013						79765XMQ6

#### B. Finance Corporation Lease Revenue Bonds CUSIP Numbers (continued)

Maturity Date	Series 2000-1 LRBs <sup>2</sup>	Series 2000-2 LRBs <sup>2</sup>	Series 2000-3 LRBs <sup>2</sup>
4/1/2030	79765XJC1	79765XJD9	79765XJE7

Maturity	Series 2006	Series 2007 <sup>3</sup>
Date	LRBs	LRBs
7/1/2007	79765XLJ3	
7/1/2008	79765XLK0	79765XMR4
7/1/2009	79765XLL8	79765XMS2
7/1/2010	79765XLM6	79765XMT0
7/1/2011	79765XLN4	79765XMU7
7/1/2012	79765XLP9	79765XMV5
7/1/2013	79765XLQ7	79765XMW3
7/1/2014	79765XLR5	79765XMX1
7/1/2015	79765XLS3	79765XMY9
7/1/2016	79765XLT1	79765XMZ6
7/1/2017	79765XLU8	79765XNA0
7/1/2018	79765XLV6	79765XNB8
7/1/2019	79765XLW4	79765XNC6
7/1/2020	79765XLX2	79765XND4
7/1/2021	79765XLY0	79765XNE2
7/1/2022	79765XLZ7	79765XNF9
7/1/2023	79765XMA1	79765XNG7
7/1/2024	79765XMB9	79765XNH5
7/1/2025	79765XMC7	79765XNJ1
7/1/2026	-	79765XNK8
7/1/2027	79765XMD5	79765XNL6
7/1/2028		79765XNM4
7/1/2029		79765XNN2

 $<sup>^{2}</sup>$  This information is provided as a courtesy. The Series 2000-1, 2000-2 and 2000-3 LRBs are variable rate bonds and therefore, the City has no continuing obligation to provide information on this bond issue as part of its Annual Report in this or any subsequent filing.

<sup>&</sup>lt;sup>3</sup> The Series 2007 Lease Revenue Bonds, (Open Space Fund – Various Park Projects) were issued after June 30, 2007; information on these bonds is provided as a courtesy.

## C. Finance Corporation Lease Revenue Bonds Annual Disclosure Report Information.

Pursuant to the Continuing Disclosure Certificates executed in connection with the Finance Corporation Bonds (see also Section VI.A. above), the City hereby provides the following information as of **June 30, 2007:** 

Information	Location
The audited general purpose financial	Appendix A – CAFR - Pages 1 through 182
statements of the City contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2007 (the " <b>CAFR</b> ")	The CAFR may also be viewed in its entirety online or downloaded from the Controller's website at:
	http://www.sfgov.org/site/controller_page.asp? Id=73896
Summary of budgeted general fund revenues and appropriations	Appendix A – CAFR – Pages 17, 31-33
Summary of assessed valuation of taxable property in the City	Appendix A – CAFR – Page 192
Summary of the ad valorem property tax levy and delinquency rate	Appendix A – CAFR – Page 195
Schedule of aggregate annual debt service on tax-supported indebtedness of the City	Appendix B
Summary of authorized but unissued, tax- supported indebtedness of the City	Appendix A – CAFR – Page 93
Summary of lease payment obligations supported by the City's General Fund with respect to outstanding lease revenue bonds and COPs	Appendix A – CAFR – Pages 83, 86, 90

Finance Corporation	Par Amount	Reserve Fund	Project Description	Status of Acquisition of Equipment and/or
Bond Issue	Outstanding	Balance	I roject Description	Project
			Combined Emergency	
Series 1997 LRBs	\$17,935,000	\$1,722,697	Communications Center	Completed
			Emergency Radio	•
Series 1998-I LRBs	\$9,715,000	\$2,027,254	System	Completed
			Combined Emergency	_
Series 1998 LRBs	\$7,360,000	\$2,329,500	Center Equipment	Completed
			Emergency Radio	
Series 1999-I LRBs	\$9,220,000	\$1,756,081	System	Completed
Series 2000-1,-2,-3			Moscone West	
LRBs <sup>2</sup>	\$147,900,000	N/A	Convention Center	Completed
Series 2002A LRBs	\$295,000	\$61,450	Equipment	Completed
Series 2003A LRBs	\$1,660,000	\$227,486	Equipment	Complete
				Approximately 98%
Series 2004A LRBs	\$2,950,000	\$444,815	Equipment	Complete
				Approximately 93%
Series 2005A LRBs	\$5,940,000	\$715,640	Equipment	Complete
				Approximately 85%
Series 2006A LRBs	\$7,740,000	\$1,016,440	Equipment	Complete
			Open Space Fund	
	# <b>27</b> 005 000	¢2,020,602	Recreation and Park	Approximately 17%
Series 2006 LRBs	\$27,005,000	\$2,039,602	Facilities	Complete
G : 20074 LDD	¢11.000.000	¢1 102 000	Б	Approximately 50%
Series 2007A LRBs	\$11,830,000	\$1,183,000	Equipment	Complete
			Once Secon Fred	
			Open Space Fund Recreation and Park	
Series 2007 LRBs <sup>3</sup>	N/A	N/A	Facilities	N/A
Series 2007 LKDS	IN/A	1 <b>N</b> /A	Facilities	IN/A
Totals:	\$249,550,000			

# C. Finance Corporation Lease Revenue Bonds Annual Disclosure Report Information (continued)

<sup>2</sup> This information is provided as a courtesy. The Series 2000-1, 2000-2 and 2000-3 LRBs are variable rate bonds and therefore, the City has no continuing obligation to provide information on this bond issue as part of its Annual Report in this or any subsequent filing.

<sup>&</sup>lt;sup>3</sup> The Series 2007 Lease Revenue Bonds, (Open Space Fund – Various Park Projects) were issued after June 30, 2007 information on these bonds is provided as a courtesy and is not included in the total par amount outstanding.

## **D.** Finance Corporation Bonds Contact Information

Issuer Contact (all):	Nadia Sesay
	City and County of San Francisco Finance Corporation City Hall, Room 336 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102 Telephone: (415) 554-5956 Fax: (415) 554-4864 Email: Nadia.Sesay@sfgov.org
<b>Trustee Contact:</b> Series 1997 LRBs: (911 Project)	Andrew Fung U.S. Bank Trust, N.A. One California St., Ste 2100 San Francisco, CA 94111 Telephone (415) 273-4547 Fax (415) 273-4591 Email: Andrew.Fung@usbank.com
Series 1998-I LRBs: (Emergency Radio)	Hank Helley Corporate Trust Department Union Bank of California 350 California Street, 11 <sup>th</sup> Floor San Francisco, CA 94104 Telephone: (415) 273-2514 Fax: (415) 273-2492 Email: Hank.Helley@uboc.com
Series 1998 LRBs: (911 Equipment)	Hank Helley Corporate Trust Department Union Bank of California 350 California Street, 11 <sup>th</sup> Floor San Francisco, CA 94104 Telephone: (415) 273-2514 Fax: (415) 273-2492 Email: Hank.Helley@uboc.com
Series 1999-I LRBs: (Emergency Radio)	Hank Helley Corporate Trust Department Union Bank of California 350 California Street, 11 <sup>th</sup> Floor San Francisco, CA 94104 Telephone: (415) 273-2514 Fax: (415) 273-2492 Email: Hank.Helley@uboc.com

## **D.** Finance Corporation Bonds Contact Information (continued)

<b>Trustee Contact:</b> Series 2000-1,-2,-3 LRBs: (Moscone Expansion Project)	Kerri Jones Wells Fargo Bank 333 Market Street, 18 <sup>th</sup> Floor San Francisco, CA 94105 Telephone: (415) 371-3365 Fax: (415) 371-3400 Email: Kerri.Jones@WellsFargo.com
Series 2002A LRBs: (Equipment Lease Program)	Andrew Fung Corporate Trust Services U.S. Bank Trust, N.A. One California St., Ste 2100 San Francisco, CA 94111 Telephone (415) 273-4547 Fax: (415) 273-4591 Email: Andrew.Fung@usbank.com
Series 2003A LRBs: (Equipment Lease Program)	Andrew Fung U.S. Bank Trust, N.A. One California St., Ste 2100 San Francisco, CA 94111 Telephone (415) 273-4547 Fax: (415) 273-4591 Email: Andrew.Fung@usbank.com
Series 2004A LRBs: (Equipment Lease Program)	Andrew Fung U.S. Bank Trust, N.A. One California St., Ste 2100 San Francisco, CA 94111 Telephone (415) 273-4547 Fax: (415) 273-4591 Email: Andrew.Fung@usbank.com

This document is dated March 26, 2008

#### **D.** Finance Corporation Bonds Contact Information (continued)

#### **Trustee Contact:**

Series 2005A LRBs: (Equipment Lease Program)	Andrew Fung U.S. Bank Trust, N.A. One California St., Ste 2100 San Francisco, CA 94111 Telephone (415) 273-4547 Fax: (415) 273-4591 Email: Andrew.Fung@usbank.com
Series 2006A LRBs: (Equipment Lease Program)	Andrew Fung U.S. Bank Trust, N.A. One California St., Ste 2100 San Francisco, CA 94111 Telephone (415) 273-4547 Fax: (415) 273-4591 Email: Andrew.Fung@usbank.com
Series 2006 LRBs: (Open Space Fund)	Andrew Fung U.S. Bank Trust, N.A. One California St., Ste 2100 San Francisco, CA 94111 Telephone (415) 273-4547 Fax: (415) 273-4591 Email: Andrew.Fung@usbank.com
Series 2007A LRBs: (Equipment Lease Program)	Andrew Fung U.S. Bank Trust, N.A. One California St., Ste 2100 San Francisco, CA 94111 Telephone (415) 273-4547 Fax: (415) 273-4591 Email: Andrew.Fung@usbank.com
Series 2007 LRBs <sup>3</sup> : (Open Space Fund)	Andrew Fung U.S. Bank Trust, N.A. One California St., Ste 2100 San Francisco, CA 94111 Telephone (415) 273-4547 Fax: (415) 273-4591 Email: Andrew.Fung@usbank.com

<sup>3</sup> The Series 2007 Lease Revenue Bonds, (Open Space Fund – Various Park Projects) were issued after June 30, 2007 information on these bonds is provided as a courtesy and is not included in the total par amount outstanding.

#### VII. Redevelopment Agency of the City and County of San Francisco Lease Revenue Bonds

#### A. Redevelopment Agency Lease Revenue Bonds Continuing Disclosure Certificates.

Pursuant to the following Continuing Disclosure Certificate executed and delivered in connection with the issuance of the following Redevelopment Agency of the City and County of San Francisco Bonds (the "Redevelopment Agency Bonds"), the City hereby provides its annual disclosure report for the fiscal year ended June 30, 2007 (the "Redevelopment Agency Annual Disclosure Report"). Please note that the City is the obligor for the Redevelopment Agency's Series 2002 and 2004 Bonds and therefore has included the Redevelopment Agency Annual Disclosure Report in this Annual Report. Information on other Redevelopment Agency bond issues can be found by contacting the Redevelopment Agency directly as noted below.

	Continuing Disclosure <u>Certificate</u>	<u>Issue Name</u>	Original <u>Par Amount</u>
1.	January 9, 2003	Series 2002 LRBs Lease Revenue Refunding Bonds, Series 2002 (George R. Moscone Convention Center)	<u>\$67,670,000</u>
2.	June 10, 2004	Series 2004 LRBs Lease Revenue Refunding Bonds, Series 2004 (George R. Moscone Convention Center)	<u>\$33,565,000</u>

## VII. Redevelopment Agency of the City and County of San Francisco Lease Revenue Bonds

## B. Redevelopment Agency Lease Revenue Bonds CUSIP Numbers.

*Note regarding all CUSIP numbers contained herein:* The CUSIP numbers provided herein are for the convenience of bondholders and certificate holders. The City is not responsible for the accuracy or completeness of such CUSIP numbers. Furthermore, issuer and paying agent/trustee contact information is also provided for convenience and no assurances can be made that such information will not change.

M	g : 2002	G : <b>2</b> 004
Maturity	Series 2002	Series 2004
Date	Bonds LRBs	Bonds LRBs
7/1/2007	79765VCN8	79765VDF4
7/1/2008	79765VCP3	79765VDG2
7/1/2009	79765VCQ1	79765VDH0
7/1/2010	79765VCR9	79765VDJ6
7/1/2011	79765VCS7	79765VDK3
7/1/2012	79765VCT5	79765VDL1
7/1/2013	79765VCU2	79765VDM9
7/1/2014	79765VCV0	79765VDN7
7/1/2015	79765VCW8	79765VDP2
7/1/2016	79765VCX6	79765VDQ0
7/1/2017	79765VCY4	79765VDR8
7/1/2018	79765VCZ1	79765VDS6
7/1/2019		79765VDT4
7/1/2020		79765VDU1
7/1/2021		79765VDV9
7/1/2022		79765VDW7
7/1/2023		79765VDX5
7/1/2024		79765VDY3

### VII. Redevelopment Agency of the City and County of San Francisco Lease Revenue Bonds

### C. Redevelopment Agency Lease Revenue Bonds Annual Disclosure Report Information.

The City provides the following information with respect to the Redevelopment Agency of the City and County of San Francisco Lease Revenue Bonds. (see also Section VII.A. above) as of **June 30**, **2007**:

Information	Location
The audited general purpose financial	Appendix A – CAFR - Pages 1 through 182
statements of the City contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2007 (the " <b>CAFR</b> ")	The CAFR may also be viewed in its entirety online or downloaded from the Controller's website at:
	http://www.sfgov.org/site/controller_page.asp? Id=73896
Summary of budgeted general fund revenue and appropriations	Appendix A – CAFR – Pages 17, 31-33
Summary of assessed valuation of taxable property in the City	Appendix A – CAFR – Page 192
Summary of the ad valorem property tax levy and delinquency rate	Appendix A – CAFR – Page 195
Schedule of aggregate annual tax-supported indebtedness	Appendix B
Summary of authorized but unissued, tax- supported indebtedness of the City	Appendix A – CAFR – Page 93

Redevelopment Agency Bond Issue	Par Amount Outstanding	<b>Reserve Fund Balance</b>
Series 2002 LRBs	\$66,895,000	Surety Bond (\$13,763,113)
Series 2004 LRBs	\$33,565,000	\$3,442,763
Total	\$100,460,000	

### VII. Redevelopment Agency of the City and County of San Francisco Lease Revenue Bonds

### D. Redevelopment Agency Bonds Contact Information.

<b>Issuer Contact:</b>	Mario Menchini
	Redevelopment Agency of the City and County of San Francisco
	Senior Financial Analyst
	777 Golden Gate Avenue
	San Francisco, CA 94102
	Telephone: (415) 749-2471
	Fax: (415) 749-2565
	Email: Mario.Menchini@sfgov.org
Trustee Contact.	Andrew Fung

Trustee Contact: Andrew Fung U.S. Bank Trust, N.A. One California St., Ste 2100 San Francisco, CA 94111 Telephone: (415) 273-4547 Fax: (415) 273-4591 Email: Andrew.Fung@usbank.com Dated: March 26, 2008

# CITY AND COUNTY OF SAN FRANCISCO

By:\_\_\_\_\_\_

Edward Harrington Controller

# **APPENDIX A**

### COMPREHENSIVE ANNUAL FINANCIAL REPORT OF THE CITY AND COUNTY OF SAN FRANCISCO FOR THE FISCAL YEAR ENDED JUNE 30, 2007

(Please go to the following URL for the City's Comprehensive Annual Financial Report for the fiscal year ended June 30, 2007)

http://www.sfgov.org/site/controller\_page.asp? Id=73896

### **APPENDIX B**

### SCHEDULE OF AGGREGATE ANNUAL DEBT SERVICE ON TAX-SUPPORTED INDEBTEDNESS

CITY AND COUNTY OF SAN FRANCISCO						
Direct Tax Supported Debt Service						
As of June 30, 2007 <sup>[1][2]</sup>						
Fiscal			Annual			
Year	Principal	Interest	Debt Service			
2008	89,589,405	53,400,739	142,990,144			
2009	95,302,785	49,211,389	144,514,174			
2010	89,646,357	44,790,798	134,437,155			
2011	91,310,133	40,462,710	131,772,843			
2012	79,774,124	36,291,537	116,065,661			
2013	70,853,341	32,520,258	103,373,599			
2014	65,472,799	29,119,074	94,591,873			
2015	58,482,510	26,082,565	84,565,075			
2016	61,187,490	23,330,446	84,517,936			
2017	51,212,752	20,367,011	71,579,763			
2018	49,803,314	17,916,323	67,719,637			
2019						
2020	43,695,406	13,240,360	56,935,766			
2021	40,086,973	11,221,526	51,308,499			
2022	34,703,913	9,368,947	44,072,860			
2023	33,946,248	7,867,246	41,813,494			
2024	31,959,001	6,353,741	38,312,742			
2025	27,327,194	4,951,000	32,278,194			
2026	16,925,854	3,750,040	20,675,894			
2027	17,530,000	3,076,750	20,606,750			
2028	18,330,000	2,352,277	20,682,277			
2029	18,840,000	1,594,147	20,434,147			
2030	19,660,000	814,251	20,474,251			
TOTAL <sup>[3]</sup>	\$1,155,943,792	\$453,668,701	\$1,609,612,493			
<sup>[1]</sup> The City's only	outstanding direct tax supported deb	t is general obligation bonded	l indebtedness.			
This table does	not reflect any debt other than City d	irect tax supported debt, such	as any assessment			
	lness or any redevelopment agency in bunding to nearest dollar.	ndebtedness.				
<sup>[3]</sup> For purposes of	this table, the interest payment on th	e general obligation bonds. S	eries 2005 BCD			
(Laguna Honda	Hospital) are assumed to be 3.620% bonds are in variable rate mode.	0				
-	of Public Finance, City and County of	of San Francisco.				
Source. Once of Fubic Finance, city and county of San Francisco.						

# **APPENDIX C**

# CITY AND COUNTY OF SAN FRANCISCO

### General Obligation Bonds Outstanding (as of June 30, 2007)

	0	/
		Par Amount
General Obligation Bond Issue	Series	Outstanding
General Obligation Refunding Bonds Series 1997-1	1997-1	\$228,090,000
Taxable Affordable Housing Bonds	1998A	13,915,000
Taxable Affordable Housing Bonds	1999A	14,975,000
Educational Facilities - Community College District	1999A	915,000
Educational Facilities - Unified School District	1999B	2,720,000
Zoo Facilities Bonds	1999C	755,000
Asian Art Museum Relocation Project	1999D	2,355,000
Educational Facilities - Community College District	2000A	1,250,000
Zoo Facilities Bonds	2000B	735,000
Neighborhood Recreation and Park	2000C	260,000
Affordable Housing Bonds	2000D	3,635,000
Golden Gate Park Improvements	2001A	13,285,000
Neighborhood Recreation and Park	2001B	10,945,000
Affordable Housing Bonds	2001C	13,415,000
Taxable Affordable Housing Bonds	2001D	18,840,000
Branch Library Facilities Improvement	2001E	13,875,000
Zoo Facilities Bonds	2002A	5,040,000
Branch Library Facilities Improvement	2002B	18,770,000
General Obligation Refunding Bonds Series 2002-R1	2002-R1	85,240,000
Neighborhood Recreation and Park	2003A	17,740,000
Educational Facilities - Unified School District	2003B	24,950,000
Neighborhood Recreation and Park	2004A	61,690,000
California Academy of Sciences Improvement	2004B	7,240,000
General Obligation Refunding Bonds Series 2004-R1	2004-R1	3,795,000
Laguna Honda Hospital	2005A	110,000,000
Laguna Honda Hospital	2005B	40,000,000
Laguna Honda Hospital	2005C	40,000,000
Laguna Honda Hospital	2005D	40,000,000
California Academy of Sciences Improvement	2005E	73,755,000
Steinhart Aquarium Improvement	2005F	27,175,000
Branch Library Facilities Improvement	2005G	31,600,000
Zoo Facilities Bonds	2005H	6,970,000
Laguna Honda Hospital	20051	69,000,000
General Obligation Refunding Bonds Series 2006-R1	2006-R1	89,005,000
General Obligation Refunding Bonds Series 2006-R2	2006-R2	62,065,000
Seismic Safety Loan Program	2007A	1,943,793
TOTALS		\$1,155,943,793

Source: Office of Public Finance, City and County of San Francisco.

### **APPENDIX D**

### CITY AND COUNTY OF SAN FRANCISCO FINANCE CORPORATION LEASE REVENUE BONDS, SERIES 2006 & 2007 (OPEN SPACE FUND – VARIOUS PARK PROJECTS)

The application of revenues held in the Open Space Fund is governed by provisions of the Charter.

The Open Space Fund Property Tax Revenues derived from the set aside from the annual tax levy in an amount equal to two and one-half cents (\$0.025) for each \$100 assessed value within the City are deposited in the Open Space Fund held by the City Treasury.

Following the allocations as set forth in the Charter, the amounts remaining in the Open Space Fund, the "Net Open Space Fund Property Tax Revenues" are available to pay principal and premium, if any, and interest on the Series 2006 Bonds and Series 2007 Bonds.

The table below sets forth the property taxes collected and deposited into the Open Space Fund since its inception in Fiscal Year 2000-01.

Fiscal Year	Gross Property Tax Revenues	Net Property Tax Revenue
2000-01	19,796	14,428
2001-02	22,027	16,481
2002-03	21,768	16,243
2003-04	23,516	17,851
2004-05	25,837	19,986
2005-06	28,101	22,069
2006-07	30,579	24,345
2007-08	33,830 *	27,374 *
* Estimates		

### **APPENDIX E**

### PARKING AUTHORITY OF THE CITY AND COUNTY OF SAN FRANCISCO PARKING METER REVENUE REFUNDING BONDS, SERIES 1999-1

### METER REVENUES, SUPPLEMENTAL REIMBURSEMENTS, IF ANY, AND DEBT SERVICE COVERAGE

### HISTORICAL METER REVENUES

<u>Fiscal Year</u>	<b>On-Street Meter Revenues</b>	<u>Number of Meters</u>
1991/92	\$10,249,617	19,978
1992/93	\$ 8,603,292	20,078
1993/94	\$12,742,590	20,356
1994/95	\$12,936,446	20,456
1995/96	\$13,076,291	21,195
1996/97	\$13,181,615	21,677
1997/98	\$12,550,727	21,900
1998/99	\$12,672,870	21,979
1999/00	\$12,092,289	21,979
2000/01	\$11,888,762	21,095
2001/02	\$11,840,862	22,544
2002/03	\$13,218,618	22,531
2003/04	\$23,173,682	22,963
2004/05	\$24,148,426	23,041
2005/06	\$28,520,170	23,713
2006/07	\$29,279,244	24,461

#### **CURRENT PARKING METER RATES AND INVENTORY AS OF JUNE 30, 2007**

<u>Category</u>	Hourly Rate	On Street Meters	Off Street <u>Meters</u>	Total Meters
Zone 1	\$3.00	4,302		4,302
Zone 2	\$2.50	4,160	35	4,195
Zone 3	\$1.50	14,175	619	14,794
Zone 4	\$2.50	489		489
Motorcycle 1	\$0.25	632		632
Motorcycle 2	\$0.15	256		256
Motorcycle 3	\$0.10	442		442
Motorcycle 4	\$0.15	5		5
Totals		24,461	654	25,115

#### SUPPLEMENTAL REIMBURSEMENTS

The Parking Authority did not receive any supplemental reimbursements in the fiscal year ending June 30, 2007.

#### **DEBT SERVICE COVERAGE** Fiscal Year ending June 30, 2007

<b>On-Street Meter Revenues</b> <sup>4</sup>	\$29,279,244
Maximum Annual Debt Service	\$2,004,033
Coverage	14.61

<sup>4</sup> The Parking Meter Revenue Refunding Bonds, Series 1999-1, pledges against meter revenues from on-street parking meters only. Meter revenues displayed in this report excludes revenues from meters at the City-owned off-street parking lots.

Source: Municipal Transportation Agency - Department of Parking and Traffic

# **APPENDIX F**

### FY 2007-08 SIX-MONTH BUDGET STATUS REPORT

(Please go to the following URL for the City's FY 2007-08 Six-Month Budget Status Report)

http://www.sfgov.org/site/uploadedfiles/controller/reports/FY\_2007-08\_6-Month\_Report\_FINAL.pdf

# **APPENDIX G**

### THREE-YEAR GENERAL FUND BUDGET PROJECTION, FY 2008-09 THROUGH FY 2010-11

(Please go to the following URL for the City's Three-Year Budget Projection for General Fund Supported Operations for FY 2008-09 through FY 2010-11)

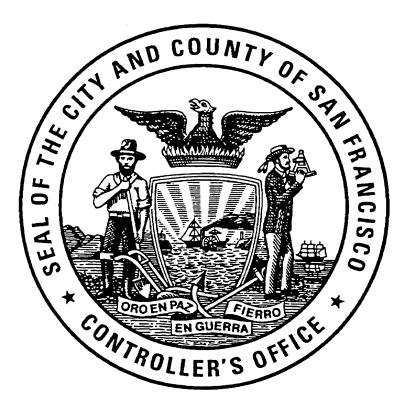
http://www.sfgov.org/site/uploadedfiles/controller/Three\_Year\_Budget\_2008.PDF

### **APPENDIX H**

### ANNUAL REPORT FOR THE CITY AND COUNTY OF SAN FRANCISCO LIMITED OBLIGATION IMPROVEMENT BONDS BAYSHORE HESTER ASSESSMENT DISTRICT NO. 95-1 PREPARED BY MUNIFINANCIAL

# CITY AND COUNTY OF SAN FRANCISCO \$1,030,000 LIMITED OBLIGATION IMPROVEMENT BONDS BAYSHORE HESTER ASSESSMENT DISTRICT NO. 95-1

San Francisco, California Dated: June 19, 1996 CUSIP: 79765E



# 2006/2007 ANNUAL CONTINUING DISCLOSURE INFORMATION STATEMENT March 9, 2007



# LIST OF PARTICIPANTS

### CITY AND COUNTY OF SAN FRANCISCO www.sfgov.org

Angela Whittaker Compliance & Administrative Officer 1 Dr. Carlton B. Goodlett PI., Room 336 San Francisco, CA 94102 (415) 554-6643 angela.whittaker@sfgov.org

### **DISCLOSURE CONSULTANT & DISSEMINATION AGENT**

MuniFinancial\* 27368 Via Industria, Suite 110 Temecula, California 92590 (951) 587-3500 www.muni.com

### **CO-BOND COUNSEL**

Orrick, Herrington & Sutcliffe LLP A Professional Law Corporation San Francisco, California

> Pamela S. Jue Attorney at Law San Francisco, California

# **FISCAL AGENT**

Josephine Libunao The Bank of New York Trust Company, N.A. 550 Kearny Street, Suite 600 San Francisco, CA 94108 (415) 263-2418

\*In its role as Disclosure Consultant and Dissemination Agent, MuniFinancial has not passed upon the accuracy, completeness or fairness of the statements contained herein



# I. INTRODUCTION

This annual report is being provided by the City and County of San Francisco (the "City") pursuant to a covenant made by the City for the benefit of the holders of Limited Obligation Improvement Bonds, City and County of San Francisco, Bayshore Hester Assessment District No. 95-1 (the "Bonds") and includes the information specified in a Continuing Disclosure Agreement dated as of June 1, 1996 (the "Continuing Disclosure Agreement"). All capitalized terms not defined herein shall have the meanings assigned to such terms in the final Official Statement, dated June 7, 1996, relating to the Bonds.

The CUSIP numbers provided herein are for the convenience of the bondholders. The City is not responsible for the accuracy or completeness of such CUSIP numbers.

Limited Obligation Improvement Bonds Bayshore Hester Assessment District No. 95-1			
Maturity DateCUSIPMaturity DateCUSIP			
9/2/2008	79765E AL2	9/2/2010	79765E AN8
9/2/2009	79765E AM0	9/2/2011	79765E AP3

# A. AUDITED FINANCIAL STATEMENTS

The audited financial statements for the City for Fiscal Year 2006/07 are contained in the City's Comprehensive Annual Financial Report for the year ended June 30, 2007, and are hereby incorporated by reference into this report from the Annual Report, to be filed with the Nationally Recognized Municipal Information Repositories.

# B. FINANCIAL AND OPERATING DATA

### 1. Status of Construction of Improvements and Improvement Fund Balance

As of June 1, 2007, the balance in the Improvement Fund was \$0.00. All draws have been made on the Improvement Fund as of such date. On March 2, 1999 a bond call was processed in the amount of \$30,000, which used the amount in the Improvement Fund, which was declared as surplus by resolution.

As of the date of this report, the status of the construction of the Improvements is complete and all vouchers have been submitted for reimbursement from the City and paid in full.

### 2. Building Permits and Certificates of Occupancy

As of June 1, 2007, the following number of building permits and certificates of occupancy had been issued for parcels in the District.

Туре	Number
Building Permits	47
Certificates of Occupancy	47

Source: Bayshore BH Development Inc.

### 3. Value-To-Lien

Assessment liens, in the aggregate amount of \$861,666.69 have been recorded against the parcels as shown in the following table. Using the assessed values as indicated on the fiscal year 2007/08 Secured Roll, the overall value-to-lien ratio for all the parcels is approximately 27.62 to 1.

Assessor's Parcel Number	2007/08 Total Assessed Value	Current Assessment Lien	Value To Lien Ratio
5054A038	\$372,095	\$18,333.34	20.30
5054A039	728,280	18,333.34	39.72
5054A040	650,250	18,333.34	35.47
5054A041	344,425	18,333.34	18.79
5054A044	562,340	18,333.34	30.67
5054A047	604,886	18,333.34	32.99
5054A048	634,014	18,333.34	34.58
5054A048	415,382	18,333.34	22.66
5054A051	415,392	18,333.34	22.66
		-	
5054A052	595,344	18,333.34	32.47
5054A053	647,335	18,333.34	35.31
5054A054	545,798	18,333.34	29.77
5054A055	734,400	18,333.34	40.06
5054A056	551,318	18,333.34	30.07
5054A057	654,558	18,333.34	35.70
5054A058	539,172	18,333.34	29.41
5054A059	578,880	18,333.34	31.58
5054A060	453,134	18,333.34	24.72
5054A061	495,568	18,333.34	27.03
5054A062	484,102	18,333.34	26.41
5054A063	602,836	18,333.34	32.88
5054A064	572,436	18,333.34	31.22
5054A065	430,191	18,333.34	23.46
5054A066	453,135	18,333.34	24.72
5054A067	497,924	18,333.34	27.16
5054A068	418,719	18,333.34	22.84
5054A069	584,183	18,333.34	31.86
5054A070	612,953	18,333.34	33.43
5054A071	427,090	18,333.34	23.30
5054A072	606,448	18,333.34	33.08
5054A073	425,527	18,333.34	23.21
5054A074	749,086	18,333.34	40.86
5054A075	415,390	18,333.34	22.66
5054A075			22.66
	415,389	18,333.34	
5054A077	403,689	18,333.34	22.02
5054A078	381,369	18,333.34	20.80
5054A079	401,561	18,333.34	21.90
5054A080	381,372	18,333.34	20.80
5054A081	375,293	18,333.34	20.47
5054A082	484,057	18,333.34	26.40
5054A083	358,728	18,333.34	19.57
5054A084	377,797	18,333.34	20.61
5054A085	457,636	18,333.34	24.96
5054A086	413,050	18,333.05	22.53
5054A087	391,988	18,333.34	21.38
5054A088	770,100	18,333.34	42.01
5054A089	386,137	18,333.34	21.06
Total	\$23,800,757	\$861,666.69	27.62

Source: San Francisco County Assessor's Office, as compiled by MuniFinancial

# 4. Principal Amount Of Bonds Outstanding

As of June 1, 2007, the principal amount of Bonds was \$855,000 and as of September 3, 2007, the principal amount of Bonds outstanding was \$835,000.

### 5. Debt Service Reserve Fund Balance

Balance as of	Balance
June 1, 2007	\$92,355.91
September 30, 2007	\$91,995.90
Source: The Bank of New York Tr	rust Company, N.A.

Source: The Bank of New York Trust Company, N.A.

### 6. Assessment Delinquencies

Fiscal Year	Parcels Delinquent	Total Annual Assessment	Amount Delinquent <sup>(1)</sup>	Percent Delinquent	
1997/98	0	\$88,991	\$0	0.00%	
1998/99	0	84,231	0	0.00%	
1999/00	0	78,924	0	0.00%	
2000/01	0	86,525	0	0.00%	
2001/02	0	86,200	0	0.00%	
2002/03	0	89,866	0	0.00%	
2003/04	0	88,874	0	0.00%	
2004/05	0	91,995	0	0.00%	
2005/06	0	90,833	0	0.00%	
2006/07	1	89,698	1,908	2.13%	

			Amount	Date of	Percentage of
_	A.P.N.	Name	Delinquent <sup>(1)</sup>	Delinquency	<b>Total Delinquent</b>
	5054A040	Crystal Thomas	\$1,908	12/10/2006	100.00%

Source: San Francisco County Tax Collector's Office

(1) Amount delinquent as of November 26, 2007

# 7. Foreclosure Proceedings

As of June 1, 2007, there were no foreclosure proceedings pending against any parcel in the District.

### 8. Zoning, Land Use Designations and Subdivisions

To the City's knowledge, to date there have been no significant changes in zoning or other land use designations in the District and no subdivision of land in the District, other than as described in the Official Statement.

# 9. **Prepaid Assessments**

There has been one prepaid assessment within the District. The parcel prepaid their assessment in November 2002 in the amount of \$18,257.39. The City processed a bond call on September 2, 2003 using the prepaid principal from this assessment.

### C. Other Matters:

This Annual Report is provided solely for purposes of the Continuing Disclosure Agreement and the information contained herein speaks only as of the dates referenced. The filing of this Annual Report does not constitute or imply any representation (i) that all of the information provided is material to investors, (ii) regarding any other financial or operating information about the City, the District or any of the Bonds, or (iii) that no changes, circumstances or events have occurred since the end of the fiscal year to which this Annual Report relates (other than as contained in this Annual Report), or that no other information exists, which may have a bearing on the City's financial condition, the security for the Bonds, or an investor's decision to buy, sell, or hold any of the Bonds. The information contained in this Annual Report has been obtained from sources that are believed to be reliable, but such information is not guaranteed as to accuracy or completeness. No statement in this Annual Report should be construed as a prediction or representation about future financial performance of the City or other parties described herein. The City has no obligation to update the information provided hereby except as provided in the Continuing Disclosure Agreement.

### **APPENDIX I**

# CITY AND COUNTY OF SAN FRANCISCO GENERAL OBLIGATION BONDS SUMMARY OF MUNICIPAL BOND INSURANCE EXPOSURE <sup>5</sup>

<sup>5</sup> This information is provided as a courtesy. The City has no continuing obligation to provide information on Municipal Bond Insurance Exposure as part of its Annual Report in this or any subsequent filing

		+ +							
	<b>_</b>		<b>.</b>	Outstanding	<u> </u>				
anua Nama	Final	Final	Original	Principal as of	Bond	Mada	Deset	Liquidity Provider/LOC	Tondon Amont
ssue Name	CUSIP	Maturity	Par	June 30, 2007	Insurer	Mode	Reset	Liquidity Provider	Tender Agent
Series 1997-1, Refunding Taxable Series 1998A,	797645SM1	2016	449,085,000	228,090,000	FGIC	Fixed	N/A	N/A	N/A
Affordable Housing	797645TH1	2018	20,000,000	13,915,000	N/A	Fixed	N/A	N/A	N/A
Series 1999A, Community College District	797645UQ9	2008	20,395,000	915,000	FGIC	Fixed	N/A	N/A	N/A
Series 1999B, Unified School District	797645VL9	2008	60,520,000	2,720,000	FGIC	Fixed	N/A	N/A	N/A
	797645WG9	2008	16,845,000	755,000	FGIC	Fixed	N/A	N/A	N/A
Taxable Series 1999A, Affordable Housing	797645UF3	2019	20,000,000	14,975,000	FGIC	Fixed	N/A	N/A	N/A
Series 1999D, Asian Art Museum	797645XE3	2010	16,730,000	2,355,000	FGIC	Fixed	N/A	N/A	N/A
Series 2000A, Community College District	797645XZ6	2008	29,605,000	1,250,000	N/A	Fixed	N/A	N/A	N/A
	797645YV4	2008	17,440,000	735,000	N/A	Fixed	N/A	N/A	N/A
Series 2000C, Neighborhood Parks	797645ZR2	2008	6,180,000	260,000	N/A	Fixed	N/A	N/A	N/A
Series 2000D, Affordable Housing	797645B80	2011	20,000,000	3,635,000	MBIA	Fixed	N/A	N/A	N/A
Series 2001A, Golden Gate Park	797645F86	2021	17,060,000	13,285,000	N/A	Fixed	N/A	N/A	N/A
Series 2001B, Neighborhood Parks	797645J41	2021	14,060,000	10,945,000	N/A	Fixed	N/A	N/A	N/A
Series 2001C, Affordable Housing	797645M62	2021	17,000,000	13,415,000	MBIA	Fixed	N/A	N/A	N/A
Taxable Series 2001D, Affordable Housing	797645Q27	2021	23,000,000	18,840,000	MBIA	Fixed	N/A	N/A	N/A
Series 2001E, Branch Libraries	797645S66	2021	17,665,000	13,875,000	MBIA	Fixed	N/A	N/A	N/A
Series 2002A, Zoo Facilities	797645X94	2022	6,210,000	5,040,000	FGIC	Fixed	N/A	N/A	N/A
Series 2002B, Branch Libraries		2022	23,135,000	18,770,000	FGIC	Fixed	N/A	N/A	N/A
, 0	797645V39	2013	118,945,000	85,240,000	FSA	Fixed	N/A	N/A	N/A
Series 2003A, Neighborhood Parks	7976452Z0	2023	20,960,000	17,740,000	MBIA	Fixed	N/A	N/A	N/A
Series 2003B, Unified School District	7976453V8	2023	29,480,000	24,950,000	MBIA	Fixed	N/A	N/A	N/A
Series 2004A, Neighborhood Parks	7976455D6	2024	68,800,000	61,690,000	MBIA	Fixed	N/A	N/A	N/A
Series 2004B, Academy of Sciences	7976455Z7	2024	8,075,000	7,240,000	MBIA	Fixed	N/A	N/A	N/A
Series 2004-R1, Refunding	7976454H8	2014	21,930,000	3,795,000	N/A	Fixed	N/A	N/A	N/A
Series 2005A, Laguna Honda	7976456U7	2021	110,000,000	110,000,000	AMBAC	Fixed	N/A	N/A	N/A

Hospital7976456VS203040,000,00040,000,000MBAVRDB7-Day WeeklyJP MorganDeutsche BankSeries 2005D, Laguna Honda Hospital7976456W3203040,000,00040,000,000MBIAVRDB7-Day WeeklyJP MorganDeutsche BankSeries 2005D, Laguna Honda Hospital7976456X1203040,000,00040,000,000MBIAVRDB7-Day WeeklyJP MorganDeutsche BankSeries 2005E, California Academy of Science797646AV8202579,370,00073,755,000MBIAFixedN/AN/AN/ASeries 2005E, Steinhart Aquarium Improvement797646BR6202529,245,00027,175,000MBIAFixedN/AN/AN/ASeries 2005H, Zoo Facilities Series 2005H, Zoo Facilities797646DH620257,505,0006,970,000MBIAFixedN/AN/AN/ASeries 2005H, Zoo Facilities Series 2005H, Zoo Facilities797646DH620257,505,0006,970,000MBIAFixedN/AN/AN/ASeries 2005H, Zoo Facilities Series 2005H, Zoo Facilities797646DL4202090,690,00069,000,000FSAFixedN/AN/AN/ASeries 2005-R1, Refunding Series 2005-R2, Refunding Series 2005-R2, Refunding797646GL420272,000,00062,065,000AMBACFixedN/AN/AN/ASeries 2005-R2, Refunding Series 2005-R2, Refunding Cara Traded797646GL420272,000,0001,943,793N/AN/A <th></th>										
Hospital7976456V3203040,000,00040,000,000MBIAVRDB7-Day WeeklyJP MorganDeutsche BankSeries 2005D, Laguna Honda Hospital797646AV8202579,370,00073,755,000MBIAFixedN/AN/AN/ASeries 2005F, Steinhart Aquarium Improvement797646BR6202529,245,00027,175,000MBIAFixedN/AN/AN/ASeries 2005G, Branch Library Series 2005G, Branch Library797646BR6202534,000,00031,600,000MBIAFixedN/AN/AN/ASeries 2005G, Branch Library Series 2005L, Laguna Honda Hospital797646DH620257,505,0006,970,000MBIAFixedN/AN/AN/ASeries 2005R, Refunding Series 2005L, Laguna Honda Hospital797646GL4202090,690,00069,000,000FSAFixedN/AN/AN/ASeries 2005R, Refunding Series 2005R, Refunding797646GL4202090,690,00089,005,000FGICFixedN/AN/AN/ASeries 2005R, Refunding Series 2005, Refunding797646GZ3201966,565,00062,065,000AMBACFixedN/AN/AN/ASeries 2005R, Refunding Series 2007, Seismic Safety Loan Program797646HA720272,000,0001,943,793N/AFixedN/AN/AN/ASeries 2007, Seismic Safety Loan Program797646HA720272,000,0001,943,793N/AN/AN/AN/ATotal General Ob	Series 2005B, Laguna Honda Hospital	7976456V5	2030	40,000,000	40,000,000	MBIA	VRDB	7-Day Weekly	JP Morgan	Deutsche Bank
Hospital7976450X1203040,000,00040,000,000MBAVKDB7-Day WeeklyJP MolganDeutsche BahkSeries 2005E, California Academy of Science797646AV8202579,370,00073,755,000MBIAFixedN/AN/AN/ASeries 2005F, Steinhart Aquarium Improvement797646BR6202529,245,00027,175,000MBIAFixedN/AN/AN/ASeries 2005F, Branch Library Series 2005H, Zoo Facilities797646CM620257,505,0006,970,000MBIAFixedN/AN/AN/ASeries 2005I, Laguna Honda 		7976456W3	2030	40,000,000	40,000,000	MBIA	VRDB	7-Day Weekly	JP Morgan	Deutsche Bank
Academy of Science197646AV8202579,370,00073,755,000MBIAFixedN/AN/AN/ASeries 2005F, Steinhart Aquarium Improvement797646BR6202529,245,00027,175,000MBIAFixedN/AN/AN/ASeries 2005G, Branch Library797646CM6202534,000,00031,600,000MBIAFixedN/AN/AN/ASeries 2005H, Zoo Facilities797646DH620257,505,0006,970,000MBIAFixedN/AN/AN/ASeries 2005I, Laguna Honda Hospital797646GL4202090,690,00069,000,000FSAFixedN/AN/AN/ASeries 2006-R2, Refunding797646GL4202090,690,00089,005,000FGICFixedN/AN/AN/ASeries 2007, Seismic Safety Loan Program 1797646HA720272,000,0001,943,793N/AFixedN/AN/AN/ASeries 2007, Seismic Safety Loan Program 1797646HA720272,000,0001,943,793N/AFixedN/AN/AN/ASeries 2007 Seismic Safety Loan Program 111111111Total General Obligation Bonds1,671,495,0001,155,943,793IIIII1The Board of Supervisors authorized the issuance of the Taxable Series 2007A GO Bonds (Seismic Safety Loan Program) in an amount up to \$35,000,000 in February 1994. \$9,695,228III1The Board of Supervisors authoriz		7976456X1	2030	40,000,000	40,000,000	MBIA	VRDB	7-Day Weekly	JP Morgan	Deutsche Bank
Aquarium Improvement /9/646BR6 2025 29,245,000 27,175,000 MBIA Fixed N/A N/A N/A   Series 2005G, Branch Library 797646CM6 2025 34,000,000 31,600,000 MBIA Fixed N/A N/A N/A   Series 2005H, Laguna Honda 797646DH6 2025 7,505,000 6,970,000 MBIA Fixed N/A N/A N/A   Series 2005H, Laguna Honda 797646GL4 2020 90,690,000 69,000,000 FSA Fixed N/A N/A N/A   Series 2006-R1, Refunding 797646GL4 2020 90,690,000 89,005,000 FGIC Fixed N/A N/A N/A   Series 2006-R2, Refunding 797646GL3 2019 66,565,000 62,065,000 AMBAC Fixed N/A N/A N/A   Series 2007, Seismic Safety 797646HA7 2027 2,000,000 1,943,793 <sup>1</sup> N/A Fixed N/A N/A N/A   Total General Obligation Bonds 1,671,495,000 1,155,943,793 Image: Constant Co		797646AV8	2025	79,370,000	73,755,000	MBIA	Fixed	N/A	N/A	N/A
Series 2005H, Zoo Facilities 797646DH6 2025 7,505,000 6,970,000 MBIA Fixed N/A N/A N/A   Series 2005I, Laguna Honda 7976456EW2 2030 69,000,000 69,000,000 FSA Fixed N/A N/A N/A   Series 2006-R1, Refunding 797646GL4 2020 90,699,000 89,005,000 FGIC Fixed N/A N/A N/A   Series 2006-R2, Refunding 797646GZ3 2019 66,565,000 62,065,000 AMBAC Fixed N/A N/A N/A   Series 2007, Seismic Safety 797646HA7 2027 2,000,000 1,943,793 <sup>1</sup> N/A Fixed N/A N/A N/A   Ioan Program <sup>1</sup> 1,671,495,000 1,155,943,793 N/A N/A N/A N/A N/A   I <sup>1</sup> The Board of Supervisors authorized the issuance of the Taxable Series 2007A GO Bonds (Seismic Safety Loan Program) in an amount up to \$35,000,000 in February 1994. \$9,695,228 has been drawn upon to date. The first draw was dated March 2007 in the amount of \$2,000,000, the second draw dated October 2007 was in the amount of \$3,802,000 and the third draw	·	797646BR6	2025	29,245,000	27,175,000	MBIA	Fixed	N/A	N/A	N/A
Series 2005I, Laguna Honda Hospital 7976456EW2 2030 69,000,000 69,000,000 FSA Fixed N/A N/A N/A   Series 2006-R1, Refunding 797646GL4 2020 90,690,000 89,005,000 FGIC Fixed N/A N/A N/A   Series 2006-R2, Refunding 797646GZ3 2019 66,565,000 62,065,000 AMBAC Fixed N/A N/A N/A   Series 2007, Seismic Safety Loan Program <sup>1</sup> 797646HA7 2027 2,000,000 1,943,793 <sup>1</sup> N/A Fixed N/A N/A N/A   Total General Obligation Bonds 1,671,495,000 1,155,943,793 Image: Construction of the construction of	Series 2005G, Branch Library	797646CM6	2025	34,000,000	31,600,000	MBIA	Fixed	N/A	N/A	N/A
Hospital 1976456EW2 2030 69,000,000 69,000,000 FSA Fixed N/A N/A N/A   Series 2006-R1, Refunding 797646GL4 2020 90,690,000 89,005,000 FGIC Fixed N/A N/A N/A   Series 2006-R2, Refunding 797646GZ3 2019 66,565,000 62,065,000 AMBAC Fixed N/A N/A N/A   Series 2007, Seismic Safety 797646HA7 2027 2,000,000 1,943,793 <sup>-1</sup> N/A Fixed N/A N/A N/A   Total General Obligation Bonds 1,671,495,000 1,155,943,793 Image: Control of the triated the issuance of the Taxable Series 2007A GO Bonds (Seismic Safety Loan Program) in an amount up to \$35,000,000 in February 1994. \$9,695,228   has been drawn upon to date. The first draw was dated March 2007 in the amount of \$2,000,000, the second draw dated October 2007 was in the amount of \$3,802,000 and the third draw	Series 2005H, Zoo Facilities	797646DH6	2025	7,505,000	6,970,000	MBIA	Fixed	N/A	N/A	N/A
Series 2006-R2, Refunding Series 2007, Seismic Safety Loan Program <sup>1</sup> 797646GZ3 2019 66,565,000 62,065,000 AMBAC Fixed N/A N/A N/A   Series 2007, Seismic Safety Loan Program <sup>1</sup> 797646HA7 2027 2,000,000 1,943,793 <sup>1</sup> N/A Fixed N/A N/A N/A   Total General Obligation Bonds 1,671,495,000 1,155,943,793 Image: Constraint of the		7976456EW2	2030	69,000,000	69,000,000	FSA	Fixed	N/A	N/A	N/A
Series 2007, Seismic Safety Loan Program <sup>1</sup> 797646HA7 2027 2,000,000 1,943,793 <sup>1</sup> N/A Fixed N/A N/A N/A   Total General Obligation Bonds 1,671,495,000 1,155,943,793 Image: Control of the control of	Series 2006-R1, Refunding	797646GL4	2020	90,690,000	89,005,000	FGIC	Fixed	N/A	N/A	N/A
Loan Program 797646HA7 2027 2,000,000 1,943,793 N/A Fixed N/A N/A N/A N/A   Image: Loan Program Image:	Series 2006-R2, Refunding	797646GZ3	2019	66,565,000	62,065,000	AMBAC	Fixed	N/A	N/A	N/A
<sup>1</sup> The Board of Supervisors authorized the issuance of the Taxable Series 2007A GO Bonds (Seismic Safety Loan Program) in an amount up to \$35,000,000 in February 1994. \$9,695,228 has been drawn upon to date. The first draw was dated March 2007 in the amount of \$2,000,000, the second draw dated October 2007 was in the amount of \$3,802,000 and the third draw		797646HA7	2027	2,000,000	1,943,793 <sup>1</sup>	N/A	Fixed	N/A	N/A	N/A
<sup>1</sup> The Board of Supervisors authorized the issuance of the Taxable Series 2007A GO Bonds (Seismic Safety Loan Program) in an amount up to \$35,000,000 in February 1994. \$9,695,228 has been drawn upon to date. The first draw was dated March 2007 in the amount of \$2,000,000, the second draw dated October 2007 was in the amount of \$3,802,000 and the third draw										
has been drawn upon to date. The first draw was dated March 2007 in the amount of \$2,000,000, the second draw dated October 2007 was in the amount of \$3,802,000 and the third draw	Total General Obligation Bon	ds		1,671,495,000	1,155,943,793					
has been drawn upon to date. The first draw was dated March 2007 in the amount of \$2,000,000, the second draw dated October 2007 was in the amount of \$3,802,000 and the third draw										
has been drawn upon to date. The first draw was dated March 2007 in the amount of \$2,000,000, the second draw dated October 2007 was in the amount of \$3,802,000 and the third draw										
	<sup>1</sup> The Board of Supervisors aut	horized the issuar	nce of the Ta	xable Series 2007A G	O Bonds (Seismic Saf	ety Loan Prog	gram) in an	amount up to \$3	35,000,000 in February 1994.	\$9,695,228
	has been drawn upon to date.	The first draw wa	s dated Mar	ch 2007 in the amount	of \$2,000,000, the sec	cond draw dat	ed Octobe	r 2007 was in the	e amount of \$3,802,000 and	the third draw
dated January 2008 was in the amount of \$3,893,228.	dated January 2008 was in the	amount of \$3,89	3,228.							

# **APPENDIX J**

# CITY AND COUNTY OF SAN FRANCISCO GENERAL FUND DEBT AND OTHER LONG TERM OBLIGATIONS SUMMARY OF MUNICIPAL BOND INSURANCE EXPOSURE <sup>5</sup>

<sup>5</sup> This information is provided as a courtesy. The City has no continuing obligation to provide information on Municipal Bond Insurance Exposure as part of its Annual Report in this or any subsequent filing

ENERAL FUND DEBT AND OTHER LC	NG TERM OB	LIGATIONS	- SUMMARY OF MU	NICIPAL BOND INSURA	ANCE EXPOSURE					
ettlement Obligation Bonds										
				Outstanding						
Issue Name	Final CUSIP	Final Maturity	Original Par	Principal as of June 30, 2007	Bond Insurer	Mode	Reset	Guaranteed Investment Contract / Surety Policy Provider	Liquidity Provider / LOC Liquidity Provider	Tender Agent
Settlement Obligation Bonds, Series 2003-R1	7976454D7	2011	44,275,000	27,095,000	FSA	Fixed	N/A	N/A	N/A	N/A
Total Settlement Obligation E	Bonds		44,275,000	27,095,000						
<b></b>			,,							
CSF Certificates of Participation (COP	rs)									
	Final	Final	Original	Outstanding Principal as of						
Issue Name	CUSIP	Maturity	Par	June 30, 2007						
Series 1997 (2789 25 <sup>th</sup> Street Property)	79765DML1	2017	10,615,000	6,955,000	AMBAC	Fixed	N/A	N/A	N/A	N/A
Series 1999 ( 555 7 <sup>th</sup> Street Property)	79765DNM8	2024	8,390,000	6,985,000	FSA	Fixed	N/A	N/A	N/A	N/A
Series 2000 (San Bruno Jail No. 3 Replacement Project)	79765DPM6	2033	137,235,000	130,710,000	AMBAC	Fixed	N/A	Ambac Surety Bond	N/A	N/A
Refunding Series 2001-1 (San Francisco Courthouse and 25	79765DQC7	2017	15,460,000	11,245,000	AMBAC	Fixed	N/A	N/A	N/A	N/A
Van Ness Avenue Project) Series 2001A and Taxable										
Series 2001B (30 Van Ness Avenue Property)	79765DRN2	2031	35,320,000	33,975,000	MBIA	Fixed	N/A	N/A	N/A	N/A
Series 2003 (Juvenile Hall Replacement Project)	79765DSR2	2034	41,965,000	40,380,000	MBIA	Fixed	N/A	MBIA Surety Bond	N/A	N/A
Refunding Series 2004-R1 (Courthouse Project)	79765DTG5	2021	39,350,000	36,670,000	MBIA	Fixed	N/A	MBIA Surety Bond	N/A	N/A
Series 2007A (City Office Buildings) Taxable Series 2007B (City	79765DUJ7	2040	152,120,000	152,120,000	FGIC	Fixed	N/A	N/A	N/A	N/A
Office Buildings)	79765DUK4	2008	1,580,000	1,580,000	FGIC	Fixed	N/A	N/A	N/A	N/A
Total Certificates of Participa	ation (COPs)		442,035,000	420,620,000						
development Agency										
	Final	Final	Original	Outstanding Principal as of						
Issue Name	CUSIP	Maturity	Par	June 30, 2007						
Series 2002 (Lease Revenue Refunding Bonds - George R. Moscone Convention Center)	79765VCZ1	2018	67,670,000	66,895,000	MBIA	Fixed	N/A	Financial Security Assurance	N/A	N/A
Series 2004 (Lease Revenue Refunding Bonds - George R. Moscone Convention Center)	79765VDY3	2024	33,565,000	33,565,000	AMBAC	Fixed	N/A	N/A	N/A	N/A
Total Redevelopment Agency	y		101,235,000	100,460,000						
SF Finance Corporation										
	Final	Final	Original	Outstanding Principal as of						
Issue Name	CUSIP	Maturity	Par	June 30, 2007						
Series 1997 (Combined Emergency Communications	76765XEF9	2024	22,635,000	17,935,000	MBIA	Fixed	N/A	Bank of America (GIC)	N/A	N/A
Center) Series 1998-1 (Citywide	79765XFS0	2018	31,250,000	9,715,000	FSA	Fixed	N/A	N/A	N/A	N/A
Emergency Radio System) Series 1998 (Combined Emergency Communications	79765XGN0	2019	23,295,000	7,360,000	MBIA	Fixed	N/A	N/A	N/A	N/A
System Equipment) Series 1999-1 (Citywide	1	1				1			1	
Emergency Radio System)	79765XHR0	2013	18,665,000	9,220,000	FSA	Fixed	N/A	N/A	N/A	N/A

#### APPENDIX J

Series 2000-1 (Moscone Center Expansion Project)	79765XJC1	2030	52,500,000	49,300,000	AMBAC	VRDB	7-Day Weekly	N/A	State Street & JP Morgan	Wells Fargo Bank, NA	
Series 2000-2 (Moscone Center Expansion Project)	79765XJD9	2030	52,500,000	49,300,000	AMBAC	VRDB	7-Day Weekly	N/A	State Street & JP Morgan	Wells Fargo Bank, NA	
Series 2000-3, (Moscone Center Expansion Project)	79765XJE7	2030	52,500,000	49,300,000	AMBAC	VRDB	7-Day Weekly	N/A	State Street & JP Morgan	Wells Fargo Bank, NA	
Series 2002A, Equipment Lease Program	79765XJQ0	2007	7,900,000	295,000	N/A	Fixed	N/A	N/A	N/A	N/A	
Series 2003A, Equipment Lease Program	79765XKA3	2008	10,975,000	1,660,000	N/A	Fixed	N/A	N/A	N/A	N/A	
Series 2004A, Equipment Lease Program	79765XKL9	2009	9,530,000	2,950,000	XL Capital Insurance	Fixed	N/A	N/A	N/A	N/A	
Series 2005A, Equipment Lease Program	79765XKW5	2010	9,420,000	5,940,000	N/A	Fixed	N/A	N/A	N/A	N/A	
Series 2006A,Equipment Lease Program	979765XLH7	2011	10,135,000	7,740,000	XL Capital Assurance	Fixed	N/A	N/A	N/A	N/A	
Series 2006, Open Space Fund		2027	27,005,000	27,005,000	FSA	Fixed	N/A	N/A	N/A	N/A	
Series 2007A,Equipment Lease Program	<sup>9</sup> 79765XMQ6	2013	11,830,000	11,830,000	XL Capital Assurance	Fixed	N/A	N/A	N/A	N/A	
Series 2007, Open Space Fund	79765XNN2	2029	42,435,000 <sup>3</sup>	N/A	MBIA	Fixed	N/A	N/A	N/A	N/A	
Total CCSF Finance Corporat	tion		382,575,000	249,550,000							
king Authority											
	Final	Final	Original	Outstanding Principal as of							
Issue Name	CUSIP	Maturity	Par	June 30, 2007							
Refunding Series 1998-1 (Moscone Center Garage)	797700DF5	2008	6,895,000	1,595,000	MBIA	Fixed	N/A	MBIA Surety Bond	N/A	N/A	
Refunding Series 1999-1, Parking Meter Revenue	797700EC1 W	2020	22,390,000	19,090,000	FGIC	Fixed	N/A	FGIC Surety Bond	N/A	N/A	
Series 2000A, North Beach Garage	797700EY3	2022	8,185,000	6,810,000	MBIA	Fixed	N/A	N/A	N/A	N/A	
Total Parking Authority			37,470,000	27,495,000							
3											
The Series 2007 Lease Revenue	<sup>3</sup> The Series 2007 Lease Revenue Bonds, (Open Space Fund – Various Park Projects were issued after June 30, 2007; information on these bonds is provided as a courtesy.										