

California Association of Public Retirement Systems



EDUCATION · COMMUNICATION · NETWORKING

CALAPRS General Assembly
March 7-10, 2015
Monterey, CA
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[HOME](#) [ABOUT CALAPRS](#) [PROGRAMS](#) [CONTACT US](#)

Search this site:

Upcoming Programs

Management Academy - Module 2

Jun 2 2014 - 10:00am - Jun 4 2014 - 1:00pm

Communications Roundtable

Jun 12 2014 - 8:30am - 3:30pm

Benefits Roundtable

Jun 13 2014 - 8:30am - 3:30pm

Trustees' Roundtable

Jun 13 2014 - 8:30am - 3:30pm

Attorneys' Roundtable

Jun 13 2014 - 8:30am - 3:30pm

[more](#)

May						
S	M	T	W	T	F	S
					2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Principles of Pension Management for Trustees

[Principles of Pension Management for Trustees at Stanford](#)

[Advanced Principles of Pension Management for Trustees at UCLA](#)

Principles of Pension Management for Trustees at Stanford

August 5-8, 2014

Stanford University Law School

559 Nathan Abbott Way

Stanford, CA 94305

Registration will open in early Summer 2014

Agenda

Program agenda will be posted here and distributed to member systems as soon as it becomes available.

About the Course

Public Pension Fund Trustees bear a heavy fiduciary burden. On a cumulative basis, California's Constitution holds our members' 350 Trustees accountable for the stewardship of more than \$450 Billion in retirement fund assets. 40 California public pension systems belong to CALAPRS. Over the past fifteen years, Trustees of our member retirement systems have participated in this unique training program presented exclusively for California public retirement system board members. This training focuses on the practical aspects of our Trustees' duties.

Why attend?

- To gain insight into public pension policy issues
- To discuss alternative solutions to common problems
- To understand the complexities involved in administering public pension plans
- To appreciate the differences and similarities among California public pension plans
- To network with other Trustees and pension professionals
- To increase familiarity with pension terminology and concepts
- To receive the ethics training required for new Trustees

Who should attend?

The course is for new trustees. Attendance is recommended within the first few years after assuming office. Experienced Trustees will use the program as a comprehensive refresher course. **This course is a prerequisite to the CALAPRS Advanced Principles of Pension Management for Trustees at UCLA.**

Registration

Registration for this course will open in Summer 2014. Member systems will be notified when the application form is available. Registration includes lodging, meals, and materials. Each system may enroll one Trustee as a "Delegate" and designate one additional Trustee as "1st Alternate" with the remainder as "2nd Alternate". Delegates will be admitted first. If vacancies remain, 1st Alternates will be admitted in the order received, followed by 2nd Alternates.

Search Glossary

Member Login

Username: *

Password: *

- [Request new password](#)

[Request User Account](#)

Contact Us

info@calaprs.org

575 Market Street, Suite 2125
San Francisco, CA 94105

1-800-RETIRE-0
Fax: 415-764-4915

Tuition must be paid in full prior to attending the course and must be paid by check. Cash and credit will not be accepted. Tuition cost will be \$2,500.

Lodging

Registration includes accommodations for all delegates. CALAPRS highly recommends that everyone, even those who live locally, stay in the lodging provided to ensure thorough participation in the course. CALAPRS will make reservations for all attendees at the following location:

Sheraton Palo Alto Hotel
625 El Camino Real
Palo Alto, CA 94301

Advanced Principles of Pension Management for Trustees at UCLA

Information about the 2015 program will be posted Fall 2014

For reference, here is information about the 2014 program:

January 22-24, 2014

**UCLA Anderson School of Management
110 Westwood Plaza
Los Angeles, CA 90024**

[Application Form 2014 >>](#)

About the Course

The Advanced Principles for Trustees is about offering programs that help public pension trustees ask and answer the tough questions. The Institute is about finding out what it will take to govern ever more effectively in the 21st century, how we can build organizations that truly stand the test of time, and how we can be open to strategic possibilities. This is the gift of governance that defines the Advanced Principles for Trustees.

As a public pension trustee, you are being challenged as never before with vastly increased responsibility, unprecedented accountability, and changing expectations. Moreover, areas such as compensation, audit, and risk management are rapidly evolving. To address these developments, the Advanced Principles for Trustees Program adopts a multi-functional perspective on the issues effectively integrating ethics, compliance, enterprise risk management, and sustainability into the view.

For details, download the agenda [HERE](#).

Who should attend?

This Program is designed for an elite group of senior trustees who are proven board leaders. Successful applicants will have held a position on a pension board for at least one or two terms prior to their current term. **The CALAPRS Principles of Pension Management for Trustees at Stanford is a prerequisite (requirement) for this course.**

Registration

Registration for this course is now open (see link above). Each system may enroll one Trustee as a "Delegate" and designate one additional Trustee as "1st Alternate" with the remainder as "2nd Alternate". Delegates will be admitted first. If vacancies remain, 1st Alternates will be admitted in the order received, followed by 2nd Alternates. Tuition cost covers all meals, lodging, and materials - CALAPRS Members: \$3,100 and Non-Members: \$3,400.

Lodging

To ensure full participation in the program, CALAPRS requires all participants to stay in the lodging provided. All meals will also be provided. CALAPRS will make and pay for reservations for the nights of January 22 and 23 for all attendees at the following location:

UCLA Guest House
330 Charles E. Young Drive East
Los Angeles, CA 90095
(310) 825-2923
