

RHCTFB CONFERENCE ATTENDANCE REPORT

Board Member Name: Pauline Marx
 Name of Conference: Investment Education Symposium
 Date of Conference: Feb 26-28, 2014
 Location of Conference: New Orleans, LA
 Agenda Attached: Yes / No

1. Rating of Conference Objectives

1 = Disagree most, 5 = Agree most	1	2	3	4	5
The Learning Objectives were clearly identified in conference materials					X
The conference was consistent with the stated Learning Objectives					X
All of the Learning Objectives were met					X

2. Rating of Presenters/Workshops

1 = Disagree most, 5 = Agree most	1	2	3	4	5
Appears to be knowledgeable in the subject area					X
Provided a well organized presentation					X
Was able to facilitate discussions effectively					X
Communicated material in clear language					X
Demonstrated ability to provide appropriate examples					X
Overall rating of the Presenters					X

Overall rating of the Presenters

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3. Rating of Conference Relevancy to RHCTF Board

1 = Disagree most, 5 = Agree most	1	2	3	4	5
Discussions were relevant to RHCTF Board				X	
Handouts were useful				X	
Overall the course content was relevant to my needs as a Board member					X

1 = Disagree most, 5 = Agree most	1	2	3	4	5
Overall Rating of the Conference					X

4. Would you recommend attendance by Board members in the future?

Yes:
 No:

Comments: A highlight was meeting some trustees of other retiree health care trust funds. We discussed possible opportunities for sharing of information that might be uniquely relevant to this kind of trust.

Signature: Pauline Marx Date: 5/6/14