

**CITY AND COUNTY OF SAN FRANCISCO**  
**General Obligation Bonds (Affordable Housing),**  
**SERIES 2016F**  
**Financing Schedule**  
*July 19, 2016*

June	July	August	September	October
S M T W T F S	S M T W T F S	S M T W T F S	S M T W T F S	S M T W T F S
1 2 3 4	1 2	1 2 3 4 5 6	1 2 3	1
5 6 7 8 9 10 11	3 4 5 6 7 8 9	7 8 9 10 11 12 13	4 5 6 7 8 9 10	2 3 4 5 6 7 8
12 13 14 15 16 17 18	10 11 12 13 14 15 16	14 15 16 17 18 19 20	11 12 13 14 15 16 17	9 10 11 12 13 14 15
19 20 21 22 23 24 25	17 18 19 20 21 22 23	21 22 23 24 25 26 27	18 19 20 21 22 23 24	16 17 18 19 20 21 22
26 27 28 29 30	24/31 25 26 27 28 29 30	28 29 30 31	25 26 27 28 29 30	23/30 24/31 25 26 27 28 29

<i>Issuer:</i>	<i>Controller's Office of Public Finance</i>	<i>City</i>
<i>Issuer's Counsel:</i>	<i>City Attorney</i>	<i>CA</i>
<i>Co-Financial Advisors:</i>	<i>Public Resources Advisory Group</i> <i>Ross Financial</i>	<i>FA</i>
<i>Co-Bond Counsel:</i>	<i>Jones Hall, A Professional Law Corporation</i> <i>Law Office of Amira Jackmon</i>	<i>BC</i>
<i>Disclosure Counsel</i>	<i>Hawkins, Delafield &amp; Wood LLP</i>	<i>DC</i>

Date	Activity	Participants
May 24 (Tue)	Kick-off All-Hands Call @ 3pm	All
Jun. 1 (Wed)	Mayor's Proposed Budget	City
June 7 (Tue)	<ul style="list-style-type: none"> <li>Distribute first draft of bond documents, NOS and NOIS</li> <li>Distribute first draft of Preliminary Official Statement (POS)</li> </ul>	BC DC
June 13 (Mon)	Conference call @ 9:30 am to review documents	All
June 20 (Mon)	Distribute revised drafts of Bond Documents, NOS and POS	BC, DC
June 28 (Tue)	Conference call @ 10:30 am to review revised documents and status	All
July 7 (Thu)	Distribute revised drafts of Bond Documents, NOS and POS	BC, DC
July 13 (Wed)	Conference call @ 10:00 am to review revised	
July 14 (Thu)	Introduction forms of resolution, NOS and POS to City by close of business	BC, DC
July 19 (Tue)	Introduce legislation and Supplemental Appropriations Ordinance at BOS	City
Aug-Sept	Rating Agency Meetings	City, FA
Aug. 29 (Mon)	Capital Planning Committee @ Noon	City
Sept. 7 (Wed)	Budget & Finance Committee consideration	City
Sept. 12 (Mon)	Send Credit Packages to rating agencies	FA
Sept. 13 (Tue)	<ul style="list-style-type: none"> <li>BOS consideration of resolution and supporting documents</li> <li>First reading of Supplemental Appropriations Ordinance</li> </ul>	City City
Mid-September	<b>Due Diligence Meeting, City Hall Room 234/Conference Call</b>	<b>All</b>
Sept. 20 (Tue)	Second reading of Supplemental Appropriations Ordinance	City
Sept. 23 (Fri)	Last day for Mayor to sign resolution	City
Sept. 26 (Mon)	Receive ratings	City, FA
Sept. 27 (Tue)	Publish Notice of Intention to Sell in Bond Buyer	BC
Sept. 28 (Wed)	Submit final POS to printer	BC, DC
Sept. 29 (Thu)	Mail/Post POS	BC/Pr

Date	Activity	Participants
Oct. 6/7 (Th/Fr)	Calls to potential bidding groups	FA
Oct. 11 (Tue)	Distribute first draft of closing documents	BC
Oct. 12 (Wed)	Bond Sale	City, FA, BC
Oct. 14 (Fri)	<ul style="list-style-type: none"> <li>Distribute draft Final Official Statement</li> <li>Comments due on draft closing documents</li> </ul>	
Oct. 17 (Mon)	<ul style="list-style-type: none"> <li>Distribute final draft of closing documents</li> <li>Comments due on Final Official Statement</li> <li>Distribute draft settlement memorandum</li> </ul>	BC All FA
Oct. 18 (Tue)	Submit Final Official Statement to Printer	DC
Oct. 19 (Wed)	Print and mail Final Official Statement	DC
Oct. 20 (Thu)	<ul style="list-style-type: none"> <li>Distribute closing documents to City for signature</li> <li>Distribute final settlement memorandum</li> </ul>	BC FA
Oct. 27 (Wed)	Preclose Bonds	All
Oct. 28 (Thu)	Close Bonds	All

Note: All times are Pacific Time