



## MEMORANDUM

**TO:** Citizens General Obligation Bond Oversight Committee

**FROM:** Peg Stevenson, City Performance Director

**DATE:** May 14, 2014

**SUBJECT:** Update for May 2014 CGOBOC Meeting

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Highlights of the City Services Auditor's (CSA) performance and technical assistance work in the period are:

- CSA issued the Public Education Enrichment Fund Ten Year Performance Review. Proposition H, a 2004 Charter amendment, established the Public Education Enrichment Fund requiring annual funding from the City to the San Francisco Unified School District (SFUSD) and the Children and Families Commission (First 5). The fund is divided into thirds—one for universal access to preschool; one for SFUSD's sports, library, arts and music programs; and the remaining one-third to SFUSD for general education purposes. Over the first nine years since the Public Education Enrichment Fund was established, the City has allocated a total of \$344.6 million through this program. The Public Education Enrichment Fund will expire at the end of Fiscal Year 2014-15 unless reauthorized by voters—City leadership are working now on reauthorization proposals for the November ballot. The report reviews funding levels and outcomes and compares the per-pupil spending and districtwide outcomes to peer school districts in California.
- The Municipal Transportation Authority (MTA) requested a project, now underway, where CSA will help create tools by which the City generally, and MTA specifically, will track and plan for all the requirements that are part of the City's increasing number of Development Agreements. These agreements frequently include time-sensitive fee and required contributions from developers, infrastructure, public spaces, mitigations and amenities and other items. These must be tracked, enforced, and folded into City departments' annual work plans. New tools will likely be built into the Planning and Permit Tracking System now being tested by City Planning and the Department of Building Inspection for this purpose.
- CSA issued the FY12-13 State of Nonprofit Organizations in the Citywide Nonprofit Monitoring and Capacity Building Program. During FY13, overall, 66 nonprofit contractors (or 52% percent of the total number of nonprofits in the joint monitoring pool) had one or more findings (i.e. did not meet a standard in some area), while 60 nonprofit contractors (48% percent) met all standards with no findings at all.

I am available to answer questions as needed.