



Treasury Oversight Committee

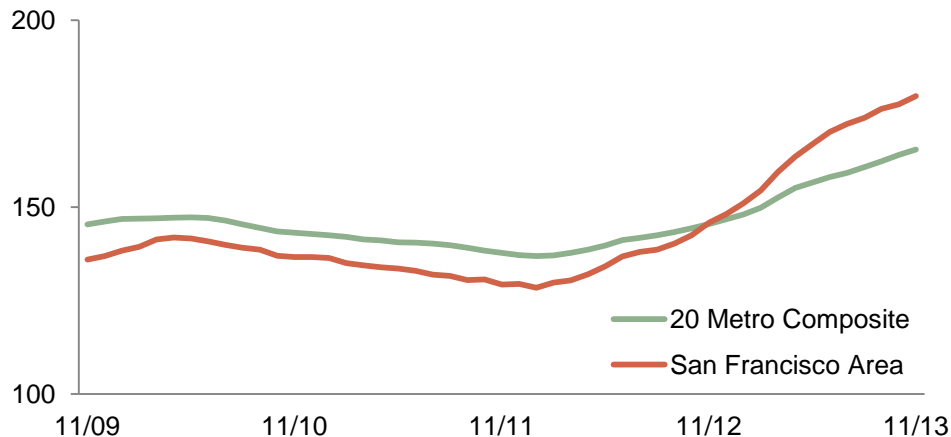
February 7, 2014

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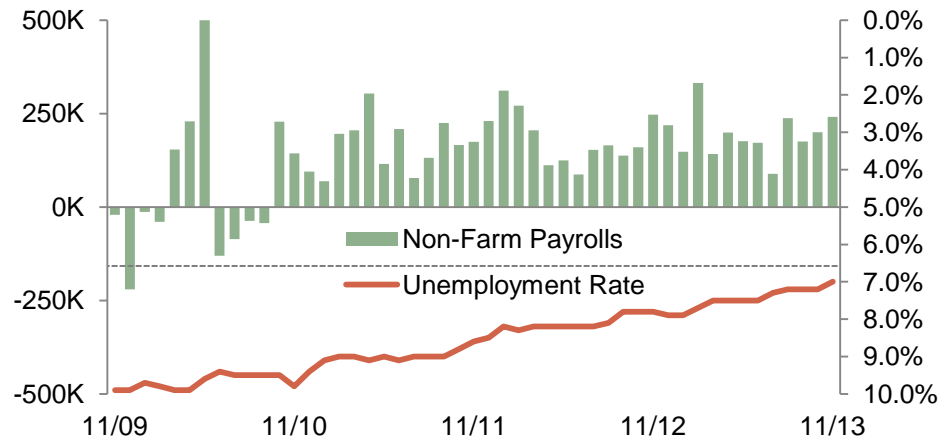
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December 2013 Monthly Report	separate handout

Key Economic Data

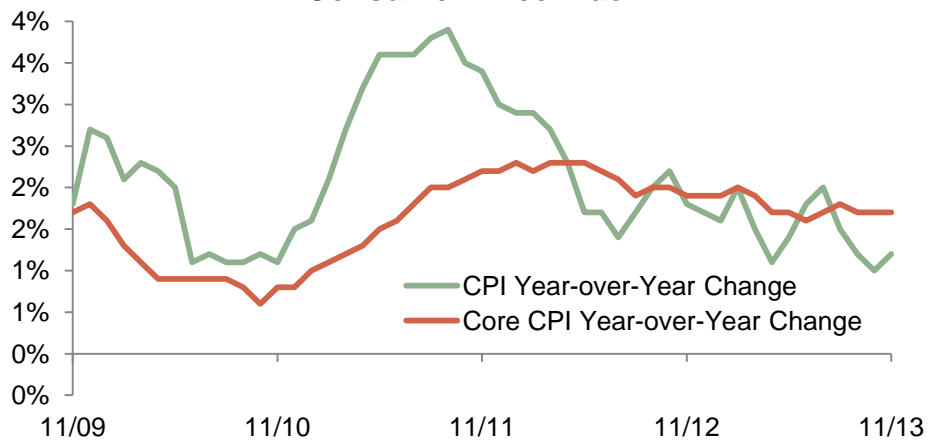
S&P/Case-Shiller Home Price Indices



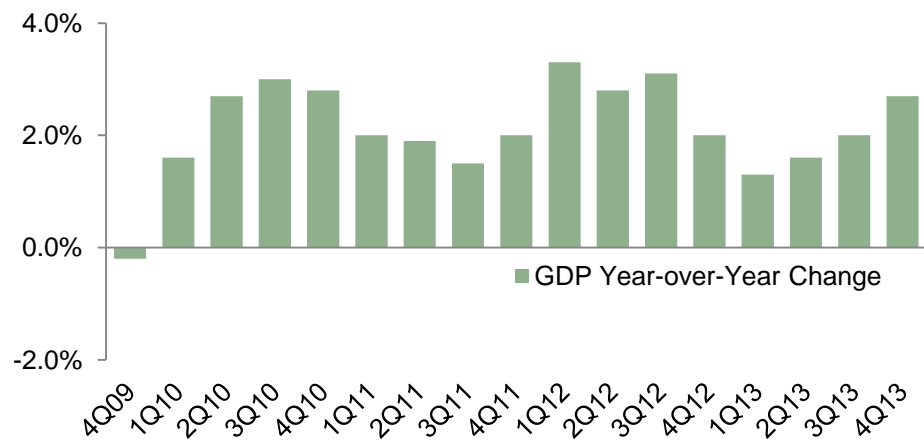
Non-Farm Payrolls and Unemployment Rate



Consumer Price Index

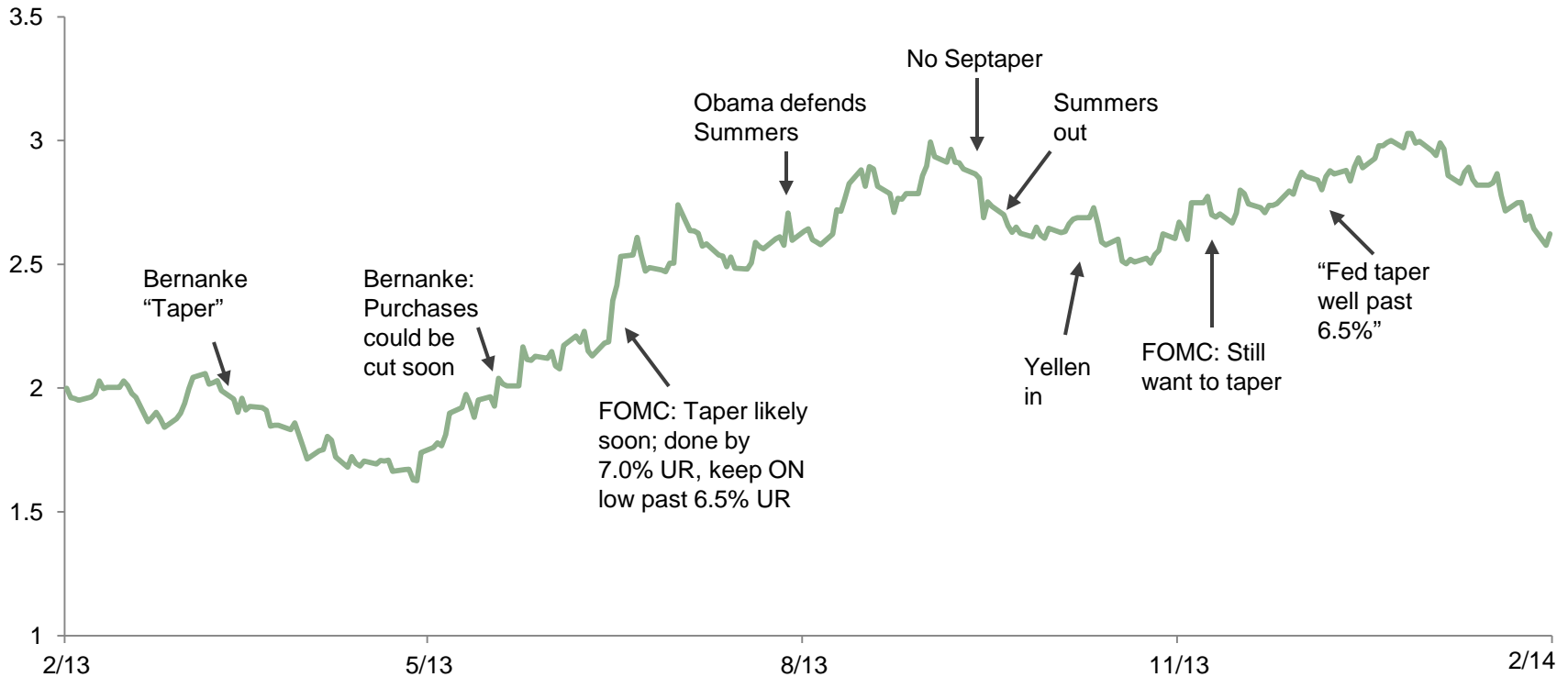


Gross Domestic Product



2013 Recap: Evolving U.S. Monetary Policy

10YR Treasury Yield



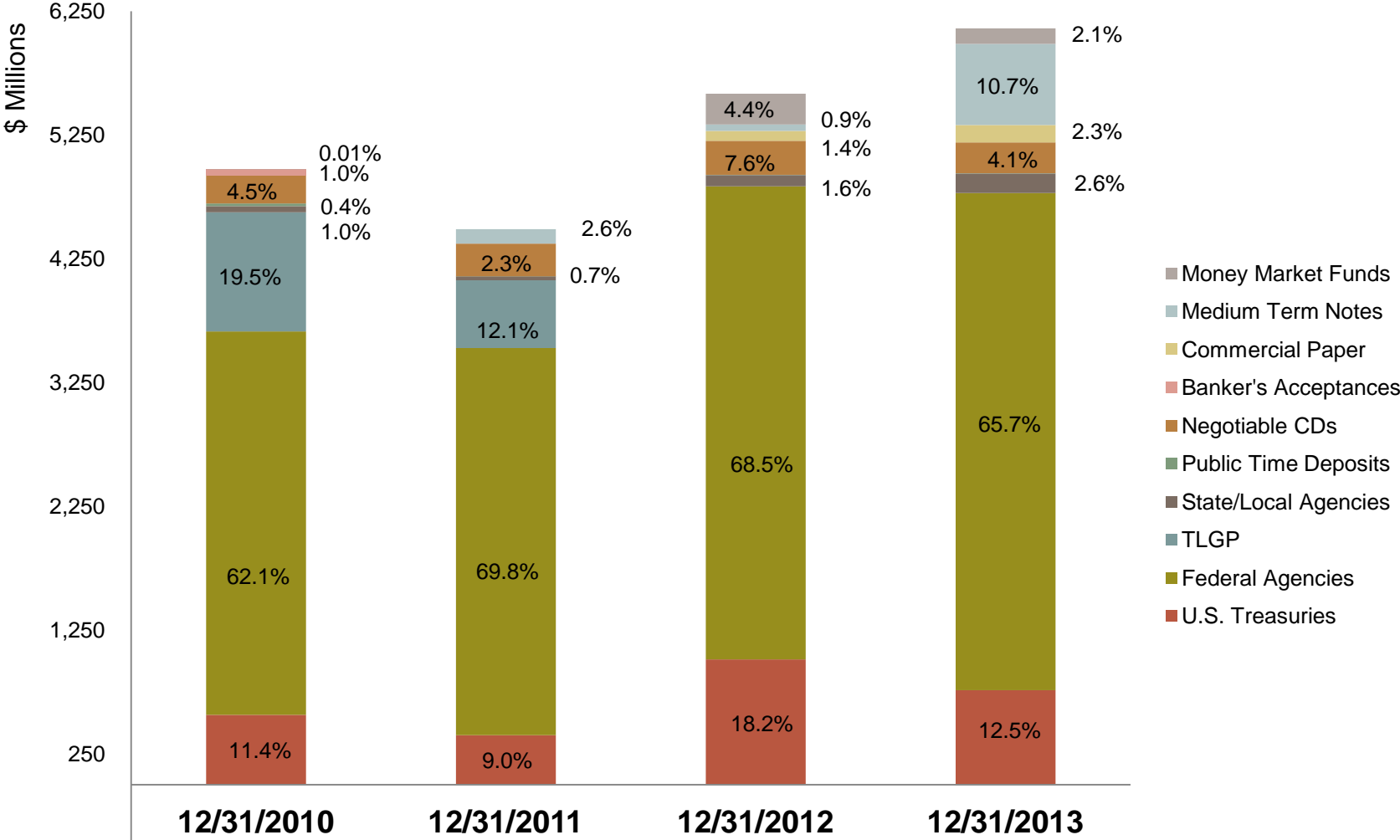
QE Full Speed Ahead

Taper Imminent

Taper Delayed

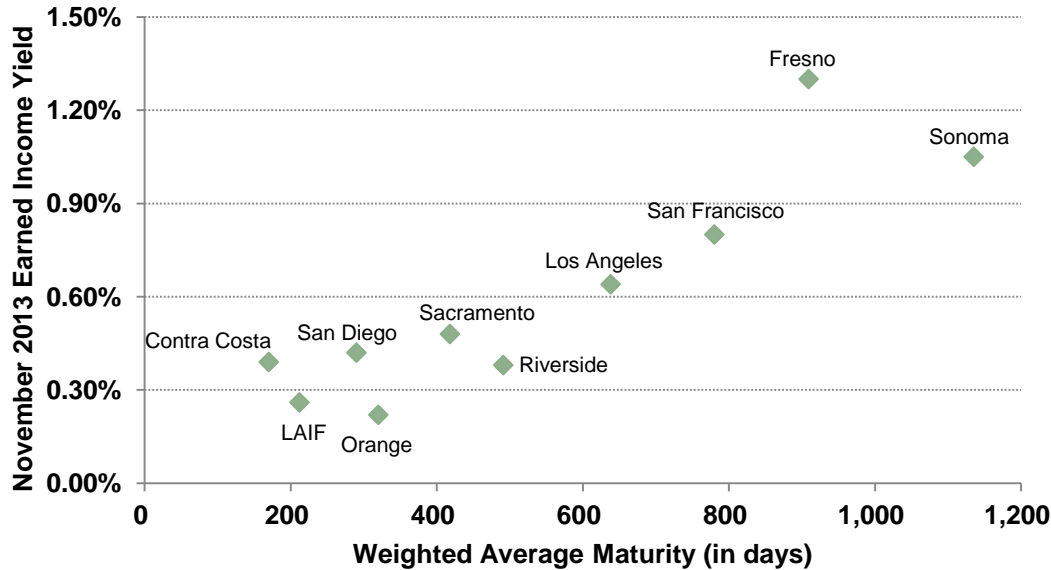
Taper Back

Portfolio Comparison



(750)

County Pooled Fund Statistics



Name of Fund	Portfolio Size* (\$ mns)
Los Angeles County	\$22,693
LAIF	18,741
San Diego County	7,040
City and Cty of San Francisco	5,675
Riverside County	4,883
Orange County	3,302
Sacramento County	2,648
Fresno County	2,338
Contra Costa County	1,824
Sonoma County	1,280

* as of November 2013

